# Appendix to National Survey of Employers <br> 2017/18: Summary Findings 

# Ministry of Business, Innovation and Employment (MBIE) 

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## 1. Methodology and technical details

This document is a technical appendix to the National Survey of Employers 2017/18: Summary Findings report. It contains details about the survey methodology, tables of the survey results by business size and by industry, and the survey questionnaire.

## Survey method

The target population for the NSE is New Zealand businesses (at the geographic establishment level) employing one or more staff (in addition to the owner). The sample for the 2017/18 survey was drawn from Stats NZ's 2017 Business Register of New Zealand businesses. The sampling scheme involved selecting a probability sample, based on the number of businesses in six target industry groups (agriculture, forestry and fishing; manufacturing; construction, retail trade, and accommodation and food services; health care and social assistance; and other) broken down by the number of employees (at the establishment level) across four business size groupings ( 1 to 5,6 to 19, 20 to 49 , and 50 or more employees).

Including the pilot survey, a total sample of 8,176 'unique' records was selected from the Business Register (using a random stratified sampling approach) and provided to Research New Zealand for the purposes of the survey. Research New Zealand undertook a multi-stage tele-matching process to find telephone numbers for the sampled records, with a successful match rate of 78.5 per cent. ${ }^{1}$ Attempts were made to contact all businesses with a matched telephone number ( 6,414 records) to identify the name of the owner or manager who would be most appropriate to be interviewed for the survey.

Survey invitation letters were sent by Research New Zealand on behalf of the Ministry of Business, Innovation and Employment (MBIE) to 7,685 businesses. This excluded 414 non-useable contacts identified at the pre-calling stage and 17 businesses where respondents completed the survey during the pre-calling stage. The letters were addressed to:

- the named business owner/manager, for the 4,371 contacts where the tele-matching was successful a named respondent was identified at the pre-calling stage
- "The Business Owner/Manager", for the 1,612 contacts where the tele-matching was successful but it was not possible to identify a named business owner or manager during pre-calling (including 'no answer' and telephone number disconnected)
- "The Business Owner/Manager", for the 1,702 contacts where the tele-matching was unsuccessful.

The letter explained the purpose of the research and Research New Zealand's involvement as an independent market research company. It also advised prospective respondents that participation in the survey was voluntary and on a confidential basis, and that the results would be reported as aggregate statistics with verbatim comments anonymised.

Respondents were advised that they could opt to be interviewed by telephone, complete a paper version of the questionnaire (included with all survey invitation letters), or complete the survey online. To facilitate online completion, the letter contained the survey's URL (hosted on Research New Zealand's secure website), and

[^0]each potential respondent was issued with a unique login and password to ensure that a business could only complete the survey once.

The letter advised potential respondents that an interviewer from Research New Zealand would call them to ask if they would like to participate in the survey and to make an appointment for the interview at a time convenient for the respondent. These follow-up calls were only made to those respondents who had not subsequently mailed a completed paper questionnaire back to Research New Zealand or completed the survey online.

Surveying for the pilot was undertaken from 15 November to 12 December 2017 (including pre-calling) and the main survey (including follow-up reminder activity with non-respondents to the pilot) was in the field from 24 January to 30 April 2018. In total, 2,369 employers completed the survey by the close off date, ( $n=418$ by telephone, $n=713$ on paper and $n=1,238$ via the online version of the survey). Ten responses were subsequently removed from the achieved sample due to high levels of non-response to questions. The average telephone interview length was 19 minutes and 24 seconds.

In some cases, respondents who completed the paper questionnaire did not answer all of the survey questions. It is not known whether this was because they did not know the answer to a particular question, chose not to answer it, or overlooked the question. Where a respondent did not answer a particular question, the respondent is not included in the total base number of respondents in the tables in section 2 . This means that base numbers vary in the tables. Where this occurs it is noted in the table footnote.

The survey response rate for the total sample where a pre-notification letter or email was sent (regardless of whether the business had been successfully tele-matched) was 37 per cent. ${ }^{2}$

## Weighting

The achieved sample of 2,359 businesses was weighted to adjust for the sampling scheme and any nonresponse biases among businesses within the 24 different sampling strata. This involved calculating a sampling weight that reflected the probability of selection in each stratum based on the six industry and four business size groupings, where the weight was equal to the number of establishments in each stratum on the Business Register divided by the number of respondents in each stratum.

Table A shows the number of records sampled from Stats NZ's Business Register. Tables B and C provide unweighted frequency counts for the achieved sample (respondents) and final weighted counts (survey population) by industry grouping and by the reported number of employees currently working at the business site.

[^1]Table A: Number of records sampled from Stats NZ's Business Register

| ANZSIC* description by number of employees | $\mathbf{1}$ to $\mathbf{5}$ | $\mathbf{6}$ to $\mathbf{1 9}$ | $\mathbf{2 0}$ to $\mathbf{4 9}$ | $\mathbf{5 0 +}$ | Total |
| :--- | ---: | ---: | ---: | ---: | ---: |
| A - Agriculture, Forestry and Fishing | 282 | 366 | 128 | 346 | 1122 |
| C - Manufacturing | 341 | 204 | 219 | 181 | 945 |
| E - Construction | 771 | 248 | 236 | 238 | 1493 |
| G + H - Retail Trade, and Accommodation and Food |  |  |  |  |  |
| $\quad$ Services | 581 | 363 | 267 | 263 | 1474 |
| Q - Health Care \& Social Assist | 481 | 224 | 210 | 162 | 1077 |
| B, D, F, I, J, K, L, M, N, O, P, R, S - All Other Industries | 796 | 458 | 399 | 412 | 2065 |
| Total | 3252 | 1863 | 1459 | 1602 | 8176 |

* Australian and New Zealand Standard Industrial Classification.

Table B: Achieved sample - Unweighted frequency counts: Industry group by reported number of employees at the business site

| ANZSIC* description by reported number of <br> employees | $\mathbf{1}$ to $\mathbf{5}$ | $\mathbf{6}$ to $\mathbf{1 9} \mathbf{2 0}$ to $\mathbf{4 9}$ | $\mathbf{5 0} \boldsymbol{+}$ | Total |  |
| :--- | ---: | ---: | ---: | ---: | ---: |
| A - Agriculture, Forestry and Fishing | 89 | 109 | 86 | 60 | 344 |
| C - Manufacturing | 59 | 79 | 83 | 102 | 323 |
| E - Construction | 112 | 75 | 85 | 97 | 369 |
| G + H - Retail Trade, and Accommodation \& Food | 106 | 104 | 82 | 115 | 407 |
| $\quad$ Services | 82 | 85 | 85 | 87 | 339 |
| Q - Health Care \& Social Assistance | 163 | 138 | 142 | 134 | 577 |
| D, B, G, I, J, K, L, M, N, O, P, R, S - All Other <br> $\quad$ Industries | 611 | 590 | 563 | 595 | 2,359 |
| Total |  |  |  |  |  |

* Australian and New Zealand Standard Industrial Classification.

Table C: Achieved sample - Weighted frequency counts: Industry group by reported number of employees at the business site

| ANZSIC* description by reported number of <br> employees | $\mathbf{1}$ to $\mathbf{5}$ | $\mathbf{6}$ to $\mathbf{1 9}$ | $\mathbf{2 0}$ to $\mathbf{4 9}$ | $\mathbf{5 0 +}$ | Total |
| :--- | ---: | ---: | ---: | ---: | ---: |
| A - Agriculture, Forestry and Fishing | 16,575 | 3,822 | 663 | 228 | 21,288 |
| C - Manufacturing | 6,153 | 4,110 | 1,458 | 846 | 12,567 |
| E - Construction | 15,783 | 4,998 | 1,125 | 399 | 22,305 |
| G + H - Retail Trade, and Accommodation and Food | 18,666 | 13,209 | 2,673 | 1,110 | 35,658 |
| Services | 5,412 | 3,318 | 1,104 | 801 | 10,635 |
| Q - Health Care \& Social Assistance | 51,129 | 22,557 | 6,348 | 3,498 | 83,532 |
| D, B, G, I, J, K, L, M, N, O, P, R, S - All Other <br> Industries | 113,718 | 52,014 | 13,371 | 6,882 | 185,985 |
| Total |  |  |  |  |  |

[^2]
## Sampling errors

Table D provides details of the survey respondents' unweighted business demographic characteristics (industry group and size of business, ie reported number of employees) and the associated maximum sampling error estimate, at the 95 per cent confidence level, for each sub-group. Tables E, F and G provide estimated margins of error (MoEs) for different proportional responses for the total sample, industry groups (Table E), four business size groupings (Table F) and two business size groupings (Table G).

The estimated maximum MoEs associated with the total sample and each sub-sample take into account a design effect coefficient (deft) that has been calculated based on the distribution of the final weights of each sub-sample. These indicative MoEs are provided as a 'guideline' to show the degree of accuracy likely to be associated with different survey findings, for both the total sample and key sub-groups of interest. More accurate finding-specific MoEs for results for the total sample, and by business size and industry, can be found in the result tables that follow.

Table D: Maximum margins of error (95 per cent confidence level)

|  | Sample size | Percent of total sample \% | SRS Max <br> Margin of <br> Error for a <br> 50\% result* \% | Design effect coefficient (deft) | Adjusted Max Margin of Error** \% |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Industry type |  |  |  |  |  |
| A - Agriculture, Forestry and Fishing | 344 | 14.6 | 5.3 | 1.566 | 8.3 |
| C - Manufacturing | 323 | 13.7 | 5.5 | 1.349 | 7.4 |
| E-Construction | 369 | 15.6 | 5.1 | 1.383 | 7.1 |
| $\mathrm{G}+\mathrm{H}$ - Retail Trade, and Accommodation and Food Services | 407 | 17.3 | 4.9 | 1.274 | 6.2 |
| Q - Health Care \& Social Assistance | 339 | 14.4 | 5.3 | 1.235 | 6.5 |
| $\begin{aligned} & \text { D, B, G, I, J, K, L, M, N, O, P, R, S } \\ & \text { - All Other Industries } \end{aligned}$ | 577 | 24.5 | 4.1 | 1.290 | 5.3 |
| Number of reported employees at business site |  |  |  |  |  |
| 1 to 5 | 611 | 25.9 | 4.0 | 1.101 | 4.4 |
| 6 to 19 | 590 | 25.0 | 4.0 | 1.161 | 4.6 |
| 20 to 49 | 563 | 23.9 | 4.1 | 1.165 | 4.8 |
| $50+$ | 595 | 25.2 | 4.0 | 1.223 | 4.9 |
| Total | 2,359 | 100.0 | 2.0 | 1.486 | 3.0 |

[^3]Table E: Estimated margins of error for proportional responses - industry grouping*

| Proportional response Base = | Total sample <br> 2,359 | Agriculture <br>  <br> Fishing <br> 344 | Manufacturing $323$ | Construction $369$ | Retail Trade, and Accommodation \& Food Services 407 | Health Care \& Social Assistance 339 | All Other Industries <br> 577 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 50 \% | 3.0\% | 8.3\% | 7.4\% | 7.1\% | 6.2\% | 6.6\% | 5.3\% |
| 40 \% | 2.9\% | 8.1\% | 7.2\% | 6.9\% | 6.1\% | 6.4\% | 5.2\% |
| $30 \%$ | 2.7\% | 7.6\% | 6.7\% | 6.5\% | 5.7\% | 6.0\% | 4.8\% |
| 20 \% | 2.4\% | 6.6\% | 5.9\% | 5.6\% | 5.0\% | 5.3\% | 4.2\% |
| 10 \% | 1.8\% | 5.0\% | 4.4\% | 4.2\% | 3.7\% | 3.9\% | 3.2\% |

*Estimated margins of error have been calculated based on the relevant survey design effect and sample size.

Table F: Estimated margins of error for proportional responses - establishment size groups*

| Proportional <br> response | Total <br> sample | $\mathbf{1}$ to $\mathbf{5}$ <br> employees | $\mathbf{6}$ to $\mathbf{1 9}$ <br> employees | $\mathbf{2 0}$ to $\mathbf{4 9}$ <br> employees | $\mathbf{5 0}+$ <br> employees |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Base = | $\mathbf{2 , 3 5 9}$ | $\mathbf{6 1 1}$ | $\mathbf{5 9 0}$ | $\mathbf{5 6 3}$ | 595 |
| $\mathbf{5 0 \%}$ | $3.0 \%$ | $4.4 \%$ | $4.7 \%$ | $4.8 \%$ | $4.9 \%$ |
| $\mathbf{4 0} \%$ | $2.9 \%$ | $4.3 \%$ | $4.6 \%$ | $4.7 \%$ | $4.8 \%$ |
| $\mathbf{3 0 \%}$ | $2.7 \%$ | $4.0 \%$ | $4.3 \%$ | $4.4 \%$ | $4.5 \%$ |
| $\mathbf{2 0} \%$ | $2.4 \%$ | $3.5 \%$ | $3.7 \%$ | $3.8 \%$ | $3.9 \%$ |
| $\mathbf{1 0} \%$ | $1.8 \%$ | $2.6 \%$ | $2.8 \%$ | $2.9 \%$ | $2.9 \%$ |

* Estimated margins of error have been calculated based on the relevant survey design effect and sample size.

Table F: Estimated margins of error for proportional responses - collapsed establishment size groups*

| Proportional <br> response | Total <br> sample | $\mathbf{1}$ to $\mathbf{1 9}$ <br> employees | $\mathbf{2 0}$ + employees |
| :---: | :---: | :---: | :---: |
| Base = | $\mathbf{2 , 3 5 9}$ | $\mathbf{1 , 2 0 1 \wedge}$ | $\mathbf{1 , 1 5 8 ^ { \wedge }}$ |
|  | $\%$ | $\%$ | $\%$ |
| $\mathbf{5 0 \%}$ | $3.0 \%$ | $3.3 \%$ | $3.6 \%$ |
| $\mathbf{4 0 \%}$ | $2.9 \%$ | $3.3 \%$ | $3.5 \%$ |
| $\mathbf{3 0 \%}$ | $2.7 \%$ | $3.1 \%$ | $3.3 \%$ |
| $\mathbf{2 0 \%}$ | $2.4 \%$ | $2.7 \%$ | $2.9 \%$ |
| $\mathbf{1 0 \%}$ | $1.8 \%$ | $2.0 \%$ | $2.2 \%$ |

[^4]
## 2. Tables of results

## General notes to using tables

The following tables present results (proportions based on weighted frequencies) from the 2017/18 NSE. The first set of tables (section 2.2, page 10) shows results by establishment size (number of employees), allowing for comparisons of results between smaller (less than 20 employees) and larger businesses ( 20 plus employees). The second set of tables below (section 2.3, page 67) presents results by size with more detailed comparisons by four categories of establishment size: 1 to 5 employees, 6 to 19 employees, 20 to 49 employees and 50 plus employees. The third set of tables below (section 2.4, page 124) presents results from the 2016/17 NSE by industry groupings (as aggregated for sampling and reporting purposes).

Margins of error (MoEs) at the 95 per cent confidence level are provided in the tables alongside the relevant survey result. By adding/subtracting the MoE to the survey result, a confidence interval can be constructed for each result. Differences in the results are statistically significant where the confidence intervals for the survey results do not overlap. For example, in Table 1 the result of $\mathbf{2 5}$ per cent (for the proportion of smaller employers whose organisation operates from more than one site) has an MoE of +/-2.8 per cent, or a confidence interval of $\mathbf{2 2 . 2}$ per cent to $\mathbf{2 7 . 8}$ per cent, ie we can be 95 per cent confident that the true value for the proportion of smaller employers in the total population whose organisations operate from more than one site is between 22.2 per cent and 27.8 per cent.

Again in Table 1, the result of 41 per cent (for the proportion of larger employers whose organisation operates from more than one site) has an MoE of +/-3.4 per cent, or a confidence interval of 37.6 per cent to 44.4 per cent, ie, we can be 95 per cent confident that the true value for the proportion of larger employers in the total population whose organisations operate from more than one site is between 37.6 per cent and 44.4 per cent. These two confidence intervals (for the proportions of smaller and larger employers whose organisations operates from more than one site) do not overlap so we can say that there is a statistically significant difference between these two survey results, ie, larger employers were significantly more likely than smaller employers to be in businesses where the organisation operated from more than one site.

MoEs for results greater than 97 per cent and less than 3 per cent have been suppressed because they cannot be accurately calculated where the proportions are close to 0 and 100 per cent. ${ }^{3}$ Where a proportion is between 3 per cent and 97 per cent, but no MoE is provided, this is due to there being only one business type strata represented by the cell in question, and therefore sampling errors cannot be accurately calculated for the proportion. Results for unweighted sub-samples of less than 30 respondents should be treated as indicative only. MoEs have been suppressed for all results relating to these small sub-samples.

These tables exclude non-responses to questions in the paper version of the questionnaire. Therefore the unweighted and weighted bases vary between tables even where the question was asked of all respondents. Due to the data being weighted by industry group and size, it is not possible to derive the base number for any questions based on sub-samples by using the reported proportions in an earlier table.

[^5]Please note that tables may not add up to 100 per cent due to rounding. The notes below the tables indicate where data is presented as a subset of a wider set of data (also note the lower unweighted and weighted bases).

## Results by business size (number of employees)

- 1 to 19 and 20 plus employees

Table 1: Q1. First of all, does your organisation operate from more than one site in New Zealand?

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2345^{*}$ |  | 1194 |  | 1151 |  |
| Weighted base $=$ | $184796^{*}$ | $+/-$ | 164684 | $+/-$ | 20112 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 26 | 2.5 | 25 | 2.8 | 41 | 3.4 |
| No | 73 | 2.5 | 75 | 2.8 | 59 | 3.4 |
| Don't know | 0 | - | 0 | - | 0 | - |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |
| Total may not sum to 100\% due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. |  |  |  |  |  |  |
| *Base figures exclude non-response. All respondents $(\mathrm{n}=2359)$ were asked this question. |  |  |  |  |  |  |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 2: Q2. How many employees are employed at the business site you currently work from? Please include full-time and part-time employees but do not include contractors or the business owners.

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $807^{*}$ |  | 326 |  | 481 |  |
| Weighted base $=$ | $49962^{*}$ | $+/-$ | 41732 | $+/-$ | 8231 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| $1-5$ | 50 | - | 59 | - | 0 | - |
| $6-9$ | 13 | 2.7 | 15 | 3.2 | 0 | - |
| $10-19$ | 21 | 2.7 | 25 | 3.2 | 0 | - |
| $20-49$ | 10 | 0.0 | 0 | - | 60 | 0.3 |
| $50-99$ | 3 | 0.5 | 0 | - | 21 | 2.8 |
| 100 or more | 3 | 0.5 | 0 | - | 20 | 2.8 |
| No employees | 0 | - | 0 | - | 0 | - |
| Don't know | 0 | - | 0 | - | 0 | - |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |
| Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. |  |  |  |  |  |  |
| *Base figures |  |  |  |  |  |  |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that operate from more than one site in New Zealand ( $n=817$ ).

Table 3: Q2b. How many employees are employed by the business? Please include full-time and part-time employees but do not include contractors or the business owners.

| Unweighted base= Weighted base= | Total 1541* |  | $1 \text { to } 19$ | $\begin{aligned} & 20+ \\ & 671 \end{aligned}$ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 135074* | +/- | 123174 | +/- | 11901 | $+ \text { - }$ |
|  | \% | \% | \% | \% | \% | \% |
| 1-5 | 65 | - | 72 | - | 0 | - |
| 6-9 | 12 | 1.5 | 13 | 1.6 | 0 | - |
| 10-19 | 14 | 1.5 | 16 | 1.6 | 0 | - |
| 20-49 | 6 | 0.0 | 0 | - | 70 | 0.1 |
| 50-99 | 2 | - | 0 | - | 19 | 1.8 |
| 100 or more | 1 | - | 0 | - | 11 | 1.8 |
| No employees | 0 | - | 0 | - | 0 | - |
| Don't know | 0 | - | 0 | - | 0 | - |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that operate from only one site in New Zealand ( $n=1542$ ).

Table 4: X2. Business size (collapsed - 6 categories)

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :--- | :---: | :--- | :---: | :---: |
| Unweighted base $=$ | $2348^{*}$ |  | 1196 |  | 1152 |  |
| Weighted base $=$ | $185037^{*}$ | $+/-$ | 164905 | $+/-$ | 20131 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| $1-5$ | 61 | - | 69 | - | 0 | - |
| $6-9$ | 12 | 1.3 | 13 | 1.4 | 0 | - |
| $10-19$ | 16 | 1.3 | 18 | 1.4 | 0 | - |
| $20-49$ | 7 | 0.0 | 0 | - | 66 | 0.1 |
| $50-99$ | 2 | - | 0 | - | 20 | 1.6 |
| 100 or more | 2 | - | 0 | - | 14 | 1.6 |
| No employees | 0 | - | 0 | - | 0 | - |
| Don't know | 0 | - | 0 | - | 0 | - |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Constructed variable based on all respondents ( $\mathrm{n}=2359$ )

Table 5: Q3. And for how long has your business been operating in New Zealand?

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 2350^{*} \end{aligned}$ |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1196 |  | 1154 |  |
|  | 185029* | +/- | 164883 | +/- | 20147 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Less than 2 years | 5 | 1.3 | 5 | 1.4 | 2 | - |
| 2 to less than 6 years | 16 | 2.3 | 17 | 2.5 | 8 | 2.0 |
| 6 to less than 10 years | 13 | 2.1 | 13 | 2.3 | 8 | 1.9 |
| 10 years or more | 66 | 2.8 | 64 | 3.2 | 81 | 2.7 |
| Don't know | 0 | - | 0 | - | 1 | - |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

[^6]Table 6: Q4. Who is mainly responsible for providing health and safety leadership for the business?

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 2357^{*} \end{aligned}$ |  | 1 to 19 1200 |  | $\begin{gathered} 20+ \\ 1157 \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 185831 | +/- | 165591 | +/- | 20240 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Business owners | 70 | 2.6 | 73 | 2.9 | 46 | 3.4 |
| Directors, board members or senior leaders <br> 31 <br> 26 <br> 28 <br> 29 <br> 60 <br> 3.3 |  |  |  |  |  |  |
| Managers | 37 | 2.7 | 34 | 3.0 | 64 | 3.4 |
| A health and safety specialist within the business | 11 | 1.6 | 9 | 1.8 | 29 | 3.0 |
| Health and safety reps | 11 | 1.6 | 8 | 1.7 | 35 | 3.2 |
| A health and safety committee | 11 | 1.5 | 7 | 1.6 | 40 | 3.2 |
| A contracted health and safety specialist from outside the business | 9 | 1.6 | 8 | 1.7 | 12 | 2.2 |
| A staff member/all staff | 1 | - | 1 | - | 1 | - |
| An industry group or association | 0 | - | 0 | - | 0 | - |
| Any other provider | 0 | - | 0 | - | 1 | - |
| No one | 1 | - | 1 | - | 0 | - |
| Don't know | 0 | - | 0 | - | 0 | - |
| Refused | 1 | - | 1 | - | 0 | - |

Table 7: Q5 Does the business have health and safety inductions for all new employees? IF REQUIRED: 'Employees' includes full-time and part-time employees but does not include contractors or the business owners.

|  | Total |  | 1 to 19 |  |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2356^{*}$ |  | 1199 |  | 1157 |  |
| Weighted base $=$ | $185645^{*}$ | $+/-$ | 165405 | $+/-$ | 20240 | +- |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 85 | 2.3 | 84 | 2.6 | 95 | 1.7 |
| No | 12 | 2.1 | 13 | 2.4 | 4 | 1.5 |
| Don't know | 1 | - | 1 | - | 1 | - |
| Refused | 1 | - | 1 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |
| Total may not sum to 100\% due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. |  |  |  |  |  |  |
| *Base figures exclude non-response. All respondents ( $\mathrm{n}=2359)$ |  |  |  |  |  |  |

Table 8: Q6A. Does the business have a process for identifying and assessing the business's main risks and hazards?

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2351^{*}$ |  | 1195 |  | 1156 |  |
| Weighted base $=$ | $185049^{*}$ | $+/-$ | 164817 | $+/-$ | 20232 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 91 | 1.8 | 91 | 2.1 | 97 | 1.4 |
| No | 6 | 1.6 | 6 | 1.7 | 2 | - |
| Don't know | 2 | - | 2 | - | 1 | - |
| Refused | 1 | - | 1 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

Table 9: Q6B. Does the business know which workers could be affected by the main risks and hazards?

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :--- | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2349^{*}$ |  | 1193 |  | 1156 |  |
| Weighted base $=$ | $184828^{*}$ | $+/-$ | 164595 | $+/-$ | 20232 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 93 | 1.7 | 9 | 1.9 | 97 | 1.3 |
| No | 4 | 1.3 | 4 | 1.4 | 1 | - |
| Don't know | 3 | 1.0 | 3 | 1.1 | 2 | - |
| Refused | 1 | - | 1 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 10: Q6C. Does the business have processes in place to manage the main risks to workers?

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2350^{*}$ |  | 1194 | 1156 |  |  |
| Weighted base $=$ | $185141^{*}$ | $+/-$ | 164909 | $+/-$ | 20232 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 93 | 1.8 | 92 | 2.0 | 98 | - |
| No | 5 | 1.4 | 5 | 1.6 | 1 | - |
| Don't know | 2 | - | 2 | - | 1 | - |
| Refused | 1 | - | 1 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |
| Total may not sum to 100\% due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. |  |  |  |  |  |  |
| *Base figures exclude non-response. All respondents $(\mathrm{n}=2359)$ | were asked this question. |  |  |  |  |  |

Table 11: Q6D. Does the business regularly review its systems and processes for managing the main risks and hazards?

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2350^{*}$ |  | 1194 |  | 1156 |  |
| Weighted base $=$ | $184955^{*}$ | $+/-$ | 164722 | $+/-$ | 20232 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 84 | 2.3 | 83 | 2.6 | 93 | 2.0 |
| No | 12 | 2.0 | 12 | 2.2 | 6 | 1.8 |
| Don't know | 3 | 1.1 | 3 | 1.2 | 1 | - |
| Refused | 1 | - | 2 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 12: Q6A_C. Proportion of all employers with a process for identifying, assessing and managing the main risks.

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2349^{*}$ |  | 1193 |  | 1156 |  |
| Weighted base $=$ | $184828^{*}$ | $+/-$ | 164595 | $+/-$ | 20232 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 89 | 2.0 | 88 | 2.3 | 96 | 1.5 |
| No | 7 | 1.7 | 8 | 1.9 | 2 | - |
| Don't know | 3 | 1.0 | 3 | 1.1 | 1 | - |
| Refused | 1 | - | 1 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |
| Total may not sum to 100\% due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. |  |  |  |  |  |  |
| *Base figures exclude non-response. Constructed variable based on all respondents $(\mathrm{n}=2359)$. |  |  |  |  |  |  |

Table 13: Q6A_C_D. Proportion of all employers with a process for identifying, assessing and managing the main risks, who also review these systems.

| Unweighted base= Weighted base= | Total |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2349* |  | 1193 | 1156 |  |  |
|  | 184828* | +/- | 164595 | +/- | 20232 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 81 | 2.4 | 79 | 2.7 | 92 | 2.0 |
| No | 14 | 2.2 | 15 | 2.4 | 6 | 1.9 |
| Don't know | 4 | 1.2 | 4 | 1.3 | 1 | - |
| Refused | 2 | - | 2 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion clo
*Base figures exclude non-response. Constructed variable based on all respondents ( $n=2359$ ).

Table 14: Q7.How often does the business involve workers (including any contractors) in decisions that affect their health and safety?

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2352^{*}$ |  | 1197 |  |  |  |
| Weighted base $=$ | $185153^{*}$ | $+/-$ | 164942 | $+/-$ | 20211 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| All or most of the |  |  |  |  |  |  |
| time | 68 | 2.8 | 67 | 3.1 | 70 | 3.3 |
| Some of the time | 27 | 2.6 | 27 | 2.9 | 28 | 3.2 |
| Never | 3 | 1.2 | 3 | 1.3 | 1 | - |
| Don't know | 1 | - | 1 | - | 1 | - |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 15: Q8. Does the business have...?


Table 16: Q8a Does the business have any initiatives to support the psychological health and wellbeing of its workers?

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2351^{*}$ |  | 1195 |  | 1156 |  |
| Weighted base $=$ | $184625^{*}$ | $+/-$ | 164406 | $+/-$ | 20219 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 42 | 2.9 | 39 | 3.2 | 64 | 3.3 |
| No | 50 | 3.0 | 52 | 3.3 | 31 | 3.2 |
| Don't know | 6 | 1.4 | 6 | 1.6 | 4 | 1.3 |
| Refused | 2 | - | 2 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

Table 17: Q9. In the last 12 months have the business's officers, that is, the business's directors, board members or senior leaders, asked for information about how the business is managing its main health and safety risks and hazards?

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 2353^{*} \end{aligned}$ |  | $1 \text { to } 19$$1198$ |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1155 |  |
|  | 185280* | +/- |  |  | 165069 | +/- | 20211 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 49 | 2.9 | 46 | 3.2 | 79 | 2.9 |
| No | 24 | 2.6 | 26 | 2.9 | 14 | 2.6 |
| Not applicable (e.g. business is run by a sole trader) | 22 | 2.6 | 24 | 2.9 | 4 | 1.2 |
| Don't know | 4 | 1.1 | 4 | 1.2 | 3 | 1.1 |
| Refused | 1 | - | 1 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Table 18: Q10 In the last $\mathbf{1 2}$ months, has the business:

|  | Total |  | 1 to 19 |  | $20+$ |  |
| ---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2348^{*}$ |  | 1194 |  | 1154 |  |
| Weighted base $=$ | $184603^{*}$ | $+/-$ | 164438 | $+/-$ | 20164 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |

Had workers who were working on the same site with workers from a different business or businesses
Had work done by contractors or subcontractors from another business
None of the above
Don't know
$-1$

Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. *Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

Table 19: Q11. Does your business work with other businesses to manage shared health and safety risks?

|  | Total |  | 1 to 19 |  | $20+$ |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $1828^{*}$ |  | 797 |  | 1031 |
| Weighted base $=$ | $121885^{*}$ | $+/-$ | 104517 | $+/-$ | 17368 |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only
*Base figures exclude non-response. Sub-sample based on businesses that had workers working on the same site as workers from another business, or contractors from another business ( $\mathrm{n}=1828$ ).

Table 20: Q12 In the last 12 months, has the business made any significant changes to its health and safety systems or practices?

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | 2351 |  | 1197 |  | 1154 |  |
| Weighted base $=$ | 185004 | $+/-$ | 164875 | $+/-$ | 20129 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 34 | 2.7 | 32 | 3.0 | 49 | 3.5 |
| No | 64 | 2.8 | 66 | 3.1 | 49 | 3.5 |
| Don't know | 2 | - | 2 | - | 1 | - |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
TBal may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

Table 21: Q13.Thinking about the biggest change or changes made to the business's health and safety systems or practices in the last 12 months, what was this change? Was it a change to:

|  | Total |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 1030 |  | 432 |  | 598 |  |
| Weighted base= | 63054 | +/- | 53185 | +/- | 9869 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Equipment or plant The workplace or worksite | 31 | 4.3 | 31 | 5.1 | 32 | 4.5 |
|  | 29 | 4.2 | 29 | 4.9 | 33 | 4.7 |
| How the work is carried out | 35 | 4.4 | 35 | 5.2 | 38 | 4.8 |
| Developing/reviewing policies or systems (incl. audits, dedicated staff) | 73 | 4.3 | 71 | 5.1 | 80 | 3.9 |
| Training of workers, including inductions | 57 | 4.7 | 56 | 5.5 | 64 | 4.8 |
| Risk management Managing risks to workers' health, for example, reducing exposure to noise and dust | 51 | 4.7 | 50 | 5.5 | 56 | 4.9 |
|  | 36 | 4.5 | 37 | 5.2 | 35 | 4.7 |
| Investigating accidents and near misses | 35 | 4.3 | 33 | 5.0 | 44 | 4.8 |
| How the business involves workers in health and safety | 46 | 4.7 | 47 | 5.5 | 42 | 4.7 |
| How the business works with its officers to understand and manage health and safety | 35 | 4.6 | 35 | 5.3 | 38 | 4.7 |
| How the business works with other businesses to manage risks and hazards | 30 | 4.4 | 30 | 5.1 | 30 | 4.4 |
| Or was it some other change | 2 | - | 2 | - | 2 | - |
| None of the above | 1 | - | 1 | - | 0 | - |


| Don't know | 0 | - | 0 | - | 0 |
| :--- | :--- | :--- | :--- | :--- | :--- |

Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
Base figures exclude non-response. Sub-sample based on businesses that had made a significant change to their health and safety systems or practices in the last 12 months ( $\mathrm{n}=1032$ ).

Table 22: Q14A. Please tell me how much you agree or disagree with each of the following statements. - The time and effort involved in meeting health and safety legislation requirements are reasonable.

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2350^{*}$ |  | 1195 |  | 1155 |  |
| Weighted base $=$ | $185327^{*}$ | $+/-$ | 165147 | $+/-$ | 20180 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Strongly disagree | 7 | 1.5 | 7 | 1.7 | 6 | 1.8 |
| Disagree | 18 | 2.3 | 18 | 2.6 | 13 | 2.5 |
| Neutral | 28 | 2.7 | 28 | 3.0 | 22 | 3.0 |
| Agree | 36 | 2.8 | 35 | 3.2 | 40 | 3.4 |
| Strongly agree | 10 | 1.8 | 9 | 1.9 | 17 | 2.6 |
| Don't know | 2 | - | 2 | - | 1 | - |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |
| Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. |  |  |  |  |  |  |
| *Base figures exclude non-response All responds $n=2359)$ were asked this question |  |  |  |  |  |  |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

Table 23: Q14B. Please tell me how much you agree or disagree with each of the following statements. - The time and effort involved in meeting health and safety legislation requirements are worthwhile.

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 2350^{*} \end{aligned}$ |  | 1 to 19 1195 |  | $\begin{gathered} 20+ \\ 1155 \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 185080* | +/- | 164900 | +/- | 20180 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Strongly disagree | 5 | 1.4 | 5 | 1.5 | 3 | 1.4 |
| Disagree | 10 | 1.8 | 10 | 2.0 | 8 | 2.0 |
| Neutral | 24 | 2.6 | 25 | 2.9 | 17 | 2.7 |
| Agree | 40 | 2.9 | 40 | 3.3 | 39 | 3.4 |
| Strongly agree | 19 | 2.3 | 18 | 2.5 | 33 | 3.2 |
| Don't know | 2 | - | 2 | - | 1 | - |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Table 24: Q14C. Please tell me how much you agree or disagree with each of the following statements. - Having good health and safety systems is good for your business.

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 2351^{*} \end{aligned}$ |  | 1 to 19 <br> 1196 |  | $\begin{gathered} 20+ \\ 1155 \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 185365* | +/- | 165160 | +/- | 20204 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Strongly disagree | 3 | 1.1 | 3 | 1.2 | 2 | - |
| Disagree | 2 | - | 2 | - | 0 | - |
| Neutral | 10 | 1.9 | 11 | 2.2 | 5 | 1.7 |
| Agree | 41 | 2.9 | 42 | 3.3 | 33 | 3.3 |
| Strongly agree | 42 | 2.9 | 40 | 3.2 | 60 | 3.4 |
| Don't know | 0 | - | 0 | - | 0 | - |
| Refused | 1 | - | 1 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Table 25: Q15. The Health and Safety at Work Act came into effect in April 2016. How confident are you that the business understands its obligations under the Act?

| Unweighted base= Weighted base= | Total 2354* |  | 1 to 19 1197 |  | $\begin{gathered} 20+ \\ 1157 \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 185575* | +/- | 165354 | +/- | 20220 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Not at all confident | 4 | 1.2 | 4 | 1.3 | 1 | - |
| Somewhat unconfident | 8 | 1.7 | 9 | 1.9 | 5 | 1.7 |
| Neither confident nor unconfident | 14 | 2.2 | 15 | 2.4 | 6 | 1.7 |
| Somewhat confident | 44 | 2.9 | 44 | 3.2 | 41 | 3.5 |
| Very confident | 28 | 2.6 | 25 | 2.9 | 46 | 3.5 |
| Don't know | 2 | - | 2 | - | 1 | - |
| Refused | 1 | - | 1 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Table 26: Q16. In the last 12 months, has the business hired any new employees? Please do not include any new business owners or contractors employed.

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :--- | :---: | :--- | :---: | :--- |
| Unweighted base $=$ | $2357^{*}$ |  | 1200 |  | 1157 |  |
| Weighted base $=$ | $185900^{*}$ | $+/-$ | 165680 | $+/-$ | 20220 | +- |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 68 | 2.8 | 64 | 3.1 | 99 | - |
| No | 32 | 2.8 | 36 | 3.1 | 1 | - |
| Don't know | 0 | - | 0 | - | 0 | - |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |
| Total may not sum to 100\% due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. |  |  |  |  |  |  |
| *Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question. |  |  |  |  |  |  |

Table 27: Q17. Did the business employ any of these new staff on a trial period?

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $1993^{*}$ |  | 850 |  | 1143 |  |
| Weighted base $=$ | $125854^{*}$ | $+/-$ | 105835 | $+/-$ | 20019 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 64 | 3.3 | 63 | 3.8 | 67 | 3.3 |
| No | 36 | 3.2 | 36 | 3.8 | 32 | 3.3 |
| Don't know | 0 | - | 0 | - | 1 | - |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only
*Base figures exclude non-response. Sub-sample based on business that have hired new employees in the last 12 months ( $\mathrm{n}=1993$ ).

Table 28: Q16_17. Proportion of all businesses that employed any new staff on a trial period in the last 12 months.

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2357^{*}$ |  | 1200 |  | 1157 |  |
| Weighted base $=$ | $185900^{*}$ | $+/-$ | 165680 | $+/-$ | 20220 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 43 | 2.7 | 40 | 3.0 | 66 | 3.3 |
| No | 56 | 2.7 | 59 | 3.1 | 33 | 3.3 |
| Don't know | 0 | - | 0 | - | 1 | - |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |
| Total may not sum to 100\% due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. |  |  |  |  |  |  |
| *Base figures exclude non-response. Constructed variable based on all respondents $(\mathrm{n}=2359)$. |  |  |  |  |  |  |

Table 29: Q18. Thinking about the person your business most recently employed on a trial period, what were the main reasons for using a trial period when hiring this person? Was it:


Table 30: Q19. Have any employees who started on a trial period in the last $\mathbf{1 2}$ months been dismissed during or at the end of the trial period?

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :--- | :---: | :--- | :---: | :---: |
| Unweighted base $=$ | $1372^{*}$ |  | 569 |  | 803 |  |
| Weighted base $=$ | $80070^{*}$ | $+/-$ | 66697 | $+/-$ | 13373 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 26 | 3.4 | 23 | 4.0 | 37 | 4.0 |
| No | 73 | 3.5 | 76 | 4.1 | 62 | 4.0 |
| Don't know | 1 | - | 1 | - | 1 | - |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that employed any new staff on a trial period in the last 12 months ( $n=1373$ ).

Table 31: Q16_17_19. Proportion of all employers in the last 12 months who have dismissed any employee during or at the end of a trial period.

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :--- | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2356^{*}$ |  | 1199 |  | 1157 |  |
| Weighted base $=$ | $185773^{*}$ | $+/-$ | 165553 | $+/-$ | 20220 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 11 | 1.6 | 9 | 1.8 | 24 | 2.9 |
| No | 88 | 1.7 | 89 | 1.9 | 74 | 2.9 |
| Don't know | 1 | - | 1 | - | 2 | - |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |
| Total may not sum to 100\% due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. |  |  |  |  |  |  |
| *Base figures exclude non-response. Constructed variable based on all respondents $(\mathrm{n}=2359)$. |  |  |  |  |  |  |

Table 32: Q20. Thinking about the employee the business most recently dismissed during or at the end of a trial period, for which of the following reasons was this person dismissed?

| Unweighted base= Weighted base= | Total 477* |  | $\begin{gathered} 1 \text { to } 19 \\ 144 \end{gathered}$ |  | $\begin{aligned} & 20+ \\ & 333 \end{aligned}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 20578 | +/- | 15648 | +/- | 4931 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| The employee was unreliable or had a bad attitude <br> The employee did not get on with colleagues or did not 'fit in' | 56 | 7.3 | 54 | 9.4 | 61 | 6.5 |
|  | 32 | 6.9 | 33 | 8.9 | 26 | 5.7 |
| The employee did not have the skills needed for the job | 58 | 7.3 | 55 | 9.5 | 66 | 6.0 |
| The business had less work so didn't need the new employee | 5 | 3.8 | 6 | 5.1 | 1 | - |
| Employee misconduct/broke law or company policy | 7 | 3.8 | 7 | 4.8 | 6 | 3.2 |
| Answer out of scope (e.g. employee left business) | 2 | - | 2 | - | 2 | - |
| Any other reason | 4 | 3.5 | 5 | 4.6 | 2 | - |
| Don't know | 1 | - | 1 | - | 0 | - |
| Refused | 0 | - | 0 | - | 1 | - |

Table 33: Q21 Do all employees of the business have a written employment agreement?

|  | Total |  | 1 to 19 |  | $20+$ |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2355^{*}$ |  | 1198 |  | 1157 |
| Weighted base $=$ | $185459^{*}$ | $+/-$ | 165239 | $+/-$ | 20220 |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 88 | 2.0 | 87 | 2.2 | 99 |
| No | 10 | 1.9 | 12 | 2.1 | 1 |
| Don't know | 0 | - | 0 | - | 0 |
| Refused | 1 | - | 1 | - | - |
| Total | 100 | - | 100 | - | 0 |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

Table 34: Q22 Are any current employees in this business on casual agreements, with no guarantee of regular continuing work? READ IF NECESSARY: Employment agreements may include trial periods. However, a trial period is not in itself a type of employment agreement.

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2355^{*}$ |  | 1198 |  | 1157 |  |
| Weighted base $=$ | $185371^{*}$ | $+/-$ | 165150 | $+/-$ | 20220 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 27 | 2.4 | 25 | 2.7 | 45 | 3.4 |
| No | 71 | 2.5 | 74 | 2.7 | 54 | 3.5 |
| Don't know | 1 | - | 1 | - | 1 | - |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 35: Q23. Which of the following are the main reasons for employing staff on casual agreements?

| Unweighted base= Weighted base= | Total 918* |  | $\begin{gathered} 1 \text { to } 19 \\ 351 \end{gathered}$ |  | $\begin{aligned} & 20+ \\ & 567 \end{aligned}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 50725 | +/- | 41589 | +/- | 9136 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Fluctuating demand To cover staff absence | 75 | 4.4 | 75 | 5.3 | 76 | 4.2 |
|  | 35 | 4.7 | 33 | 5.6 | 45 | 4.8 |
| Needing specific skills | 15 | 3.9 | 16 | 4.7 | 10 | 3.0 |
| To check people's suitability for the job before considering them for further work | 10 | 3.1 | 11 | 3.8 | 5 | 2.0 |
| Employee's preference/suits employee availability | 8 | 2.5 | 8 | 3.0 | 7 | 2.5 |
| Visa restrictions For a specific project/limited funding | 0 | - | 0 | - | 0 | - |
|  | 1 | - | 1 | - | 2 | - |
| Other | 1 | - | 1 | - | 2 | - |
| Don't know | 0 | - | 0 | - | 0 | - |
| Refused | 0 | - | 0 | - | 0 | - |

Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses with current employees on casual agreements, with no guarantee of regular continuing work ( $n=919$ ).

Table 36: Q24 And are any current employees on fixed-term agreements?

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2357^{*}$ |  | 1199 |  | 1158 |  |
| Weighted base $=$ | $185809^{*}$ | $+/-$ | 165556 | $+/-$ | 20253 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 18 | 2.0 | 15 | 2.2 | 44 | 3.3 |
| No | 81 | 2.0 | 84 | 2.2 | 55 | 3.3 |
| Don't know | 1 | - | 1 | - | 1 | - |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

Table 37: Q25. Which of the following are the main reasons for employing staff on fixed-term agreements?

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 724^{*} \end{aligned}$ |  | 1 to 19 212 |  | $\begin{aligned} & 20+ \\ & 512 \end{aligned}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 34228 | +/- | 25304 | +/- | 8924 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Fluctuating demand To cover staff absence | 43 | 5.8 | 40 | 7.6 | 53 | 5.3 |
|  | 28 | 4.7 | 24 | 6.1 | 41 | 5.1 |
| Needing specific skills | 22 | 5.0 | 22 | 6.6 | 23 | 4.4 |
| To check people's suitability for the job before considering them for further work | 11 | 3.9 | 13 | 5.3 | 5 | 2.4 |
| Employee's preference/suits employee availability | 2 | - | 2 | - | 3 | 1.8 |
| Visa restrictions For a specific project/limited funding | 3 | 1.9 | 3 | 2.6 | 2 | - |
|  | 10 | 3.6 | 9 | 4.7 | 10 | 3.5 |
| Internship/work experience | 2 | - | 2 | - | 2 | - |
| Other | 5 | 3.0 | 6 | 4.0 | 2 | - |
| Don't know | 3 | 2.3 | 4 | 3.1 | 0 | - |
| Refused | 1 | - | 1 | - | 1 | - |

Table 38: Q26. Does the business currently use any self-employed workers who, to your knowledge, only work for your business and do not currently work for any other business?

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 2355^{*} \end{aligned}$ |  | 1 to 19 <br> 1198 |  | $\begin{gathered} 20+ \\ 1157 \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 185460* | +/- | 165220 | +/- | 20240 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 13 | 1.9 | 12 | 2.1 | 14 | 2.4 |
| No | 85 | 2.0 | 85 | 2.3 | 81 | 2.6 |
| Don't know | 3 | 0.8 | 2 | - | 4 | 1.3 |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Table 39: Q27. In the last 12 months has the business taken on any staff on an internship? READ IF NECESSARY: Internships provide work experience to improve on-the-job skills or career related knowledge. Internships may be paid or unpaid, and part-time or full-time.

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2356^{*}$ |  | 1198 |  | 1158 |  |
| Weighted base $=$ | $185569^{*}$ | $+/-$ | 165316 | $+/-$ | 20253 | +- |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 10 | 1.6 | 8 | 1.8 | 21 | 2.8 |
| No | 90 | 1.7 | 91 | 1.9 | 78 | 2.9 |
| Don't know | 0 | - | 0 | - | 1 | - |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |
| Total may not sum to 100\% due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. |  |  |  |  |  |  |
| *Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question. |  |  |  |  |  |  |

Table 40: Q28. Thinking about the person most recently offered an internship with the business, did this placement contribute to their requirements for a qualification?

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :--- | :---: | :--- | :---: | :---: |
| Unweighted base $=$ | $362^{*}$ |  | 102 |  | 260 |  |
| Weighted base $=$ | $18044^{*}$ | $+/-$ | 13747 | $+/-$ | 4297 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 83 | 4.9 | 86 | 6.2 | 76 | 6.4 |
| No | 13 | 4.5 | 12 | 5.7 | 16 | 5.4 |
| Don't know | 4 | 2.5 | 3 | 3.0 | 8 | 4.3 |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only
*Base figures exclude non-response. Sub-sample based on businesses that have taken on staff on an internship in the last 12 months ( $n=362$ ).

Table 41: Q29. Still thinking about the person most recently offered an internship, how long was this for? Was it?

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 362^{*} \end{aligned}$ |  | $1 \text { to } 19$$102$ |  | $\begin{aligned} & 20+ \\ & 260 \end{aligned}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 18044* | +/- | 13747 | +/- | 4297 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| 4 weeks or less more than 4 weeks to less than 3 months | 15 | 6.3 | 17 | 8.2 | 7 | 3.4 |
|  |  |  |  |  |  |  |
|  | 27 | 7.5 | 25 | 9.6 | 33 | 6.9 |
| 3 to 6 months | 28 | 7.9 | 27 | 10.1 | 30 | 6.9 |
| Or more than 6 months | 30 | 8.1 | 31 | 10.4 | 28 | 6.6 |
| Don't know | 1 | - | 1 | - | 1 | - |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Table 42: Q30. And was this person paid by the business for their work during the placement?

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :--- | :---: | :--- | :---: | :---: |
| Unweighted base $=$ | $362^{*}$ |  | 102 |  | 260 |  |
| Weighted base $=$ | $18044^{*}$ | $+/-$ | 13747 | $+/-$ | 4297 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 58 | 8.1 | 54 | 10.4 | 71 | 6.6 |
| No | 40 | 7.9 | 45 | 10.2 | 26 | 6.4 |
| Don't know | 2 | - | 1 | - | 3 | 2.7 |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that have taken on staff on an internship in the last 12 months ( $n=362$ ).

Table 43: Q31. The next questions are about minimum wages and pay. Are any of your employees paid the adult minimum wage of $\mathbf{\$ 1 5 . 7 5}$ per hour?

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2356^{*}$ |  | 1199 |  | 1157 |  |
| Weighted base $=$ | $185710^{*}$ | $+/-$ | 165502 | $+/-$ | 20208 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 23 | 2.2 | 21 | 2.5 | 38 | 3.2 |
| No | 76 | 2.2 | 78 | 2.5 | 60 | 3.2 |
| Don't know | 1 | - | 1 | - | 2 | - |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |
| Total may not sum to 100\% due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. |  |  |  |  |  |  |

*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question. Note: The minimum wage rate increased on 1 April from $\$ 15.75$ to $\$ 16.50$ per hour.

Table 44: Q32. Thinking about all of your current employees aged 20 years or over, are any of them required by their employment agreement to undertake recognised industry training of at least $\mathbf{6 0}$ credits a year?

|  | Total |  | 1 to 19 |  |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2354^{*}$ |  | 1197 |  | 1157 |  |
| Weighted base $=$ | $185492^{*}$ | $+/-$ | 165257 | $+/-$ | 20235 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 10 | 1.6 | 9 | 1.8 | 15 | 2.2 |
| No | 87 | 1.8 | 87 | 2.0 | 81 | 2.5 |
| Don't know | 3 | 1.0 | 3 | 1.1 | 4 | 1.2 |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |
| Total may not sum to 100\% due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. |  |  |  |  |  |  |
| *Base figures exclude non-response. All respondents ( $\mathrm{n}=2359)$ |  |  |  |  |  |  |

Table 45: Q33. The training minimum wage is $\mathbf{\$ 1 2 . 6 0}$ per hour. Are any of these employees paid $\mathbf{\$ 1 2 . 6 0}$ per hour or any rate between that and $\mathbf{\$ 1 5 . 7 5}$ ?

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :--- | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $353^{*}$ |  | 124 |  | 229 |  |
| Weighted base $=$ | $17793^{*}$ | $+/-$ | 14683 | $+/-$ | 3110 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 4 | 2.8 | 4 | 3.4 | 4 | 2.2 |
| No | 95 | 3.1 | 95 | 3.8 | 95 | 2.4 |
| Don't know | 1 | - | 1 | - | 1 | - |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that had employees aged 20 years or over who were
20 years or over who were required to undertake recognised industry training of at least 60 credits a year $(\mathrm{n}=354)$. Note: The training minimum wage rate increased on 01 April from $\$ 12.60$ to $\$ 13.20$ per hour

Table 46: Q32_33. Proportion of all employers paying the training minimum wage of $\mathbf{\$ 1 2 . 6 0}$ per hour or any rate between that and $\mathbf{\$ 1 5 . 7 5}$.

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :--- | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2353^{*}$ |  | 1196 |  | 1157 |  |
| Weighted base $=$ | $185453^{*}$ | $+/-$ | 165218 | $+/-$ | 20235 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 0 | - | 0 | - | 1 | - |
| No | 96 | 1.1 | 96 | 1.2 | 95 | 1.4 |
| Don't know | 4 | 1.0 | 4 | 1.1 | 4 | 1.3 |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only
*Base figures exclude non-response. Constructed variable based on all respondents ( $\mathrm{n}=2359$ ). Note: The training minimum wage rate increased on 01 April from $\$ 12.60$ to $\$ 13.20$ per hour

Table 47: Q34. In the last 12 months has your business employed any workers aged 16 to 19 years?

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $1991^{*}$ |  | 849 | 1142 |  |  |
| Weighted base $=$ | $125743^{*}$ | $+/-$ | 105769 | $+/-$ | 19974 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 43 | 3.1 | 39 | 3.6 | 61 | 3.3 |
| No | 57 | 3.1 | 60 | 3.6 | 36 | 3.3 |
| Don't know | 1 | - | 1 | - | 3 | 1.1 |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |
| Total may not sum to 100\% due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. |  |  |  |  |  |  |
| *Base figures exclude non-response. Sub-sample based on businesses that had hired a new employee in the last 12 months (n=1993). |  |  |  |  |  |  |

Table 48: Q35. The starting-out wage is $\mathbf{\$ 1 2 . 6 0}$ per hour. Are any of these employees paid $\mathbf{\$ 1 2 . 6 0}$ per hour or any rate between that and $\mathbf{\$ 1 5 . 7 5}$ ?

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :--- | :---: | :--- | :---: | :---: |
| Unweighted base $=$ | $1142^{*}$ |  | 368 |  | 774 |  |
| Weighted base $=$ | $53201^{*}$ | $+/-$ | 41132 | $+/-$ | 12068 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 17 | 3.7 | 18 | 4.7 | 15 | 3.1 |
| No | 81 | 3.8 | 80 | 4.9 | 84 | 3.2 |
| Don't know | 1 | - | 1 | - | 1 | - |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that had employed workers aged 16 to 19 years in the last 12 months ( $n=1148$ ). Note: The starting out wage rate increased on 01 April from $\$ 12.60$ to $\$ 13.20$ per hour.

Table 49: Q34_35. Proportion of all employers paying the starting out wage of $\mathbf{\$ 1 2 . 6 0}$ per hour or any rate between that and $\mathbf{\$ 1 5 . 7 5}$.

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2351^{*}$ |  | 1198 |  | 1153 |  |
| Weighted base $=$ | $185555^{*}$ | $+/-$ | 165412 | $+/-$ | 20143 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 5 | 1.2 | 5 | 1.3 | 9 | 1.9 |
| No | 94 | 1.3 | 95 | 1.4 | 88 | 2.2 |
| Don't know | 1 | - | 1 | - | 3 | 1.2 |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Constructed variable based on all respondents ( $\mathrm{n}=2359$ ). Note: The starting out wage rate increased on 01 April from $\$ 12.60$ to $\$ 13.20$ per hour.

Table 50: Q36. Does an increase in minimum wage rates usually prompt your business to increase wages or salaries for employees who are already being paid above minimum wages?

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :--- | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2351^{*}$ |  | 1195 |  | 1156 |  |
| Weighted base $=$ | $185126^{*}$ | $+/-$ | 164944 | $+/-$ | 20182 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 33 | 2.7 | 32 | 3.0 | 39 | 3.2 |
| No | 61 | 2.8 | 62 | 3.1 | 55 | 3.3 |
| Don't know | 5 | 1.3 | 5 | 1.4 | 5 | 1.6 |
| Refused | 1 | - | 1 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - |
| Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. |  |  |  |  |  |  |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

Table 51: Q37A. In the last 12 months has the business sought advice regarding the Equal Pay Act?

|  | Total |  | 1 to 19 |  | $20+$ |
| :--- | :---: | :--- | :---: | :---: | :---: |
| Unweighted base $=$ | $2341^{*}$ |  | 1191 |  | 1150 |
| Weighted base $=$ | $184685^{*}$ | $+/-$ | 164560 | $+/-$ | 20125 |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 5 | 1.2 | 5 | 1.3 | 8 |
| No | 90 | 1.6 | 91 | 1.8 | 84 |
| Don't know | 4 | 1.1 | 4 | 1.2 | 7 |
| Refused | 1 | - | 1 | - | 1.7 |
| Total | 100 | - | 100 | - | 100 |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

Table 52: Q37B. In the last 12 months has the business undertaken reviews to check that men and women in the same role are paid equally?

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2346^{*}$ |  | 1191 |  | 1155 |  |
| Weighted base $=$ | $184468^{*}$ | $+/-$ | 164261 | $+/-$ | 20207 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 17 | 2.1 | 16 | 2.3 | 27 | 3.1 |
| No | 79 | 2.3 | 80 | 2.5 | 67 | 3.3 |
| Don't know | 4 | 1.0 | 3 | 1.2 | 6 | 1.6 |
| Refused | 1 | - | 1 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

Table 53: Q37C. In the last 12 months has the business undertaken training about potential gender bias?

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 2329^{*} \end{aligned}$ |  | $\begin{gathered} 1 \text { to } 19 \\ 1183 \end{gathered}$ |  | $\begin{gathered} 20+ \\ 1146 \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 183157* | +/- | 163067 | +/- | 20090 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 4 | 1.1 | 4 | 1.2 | 5 | 1.5 |
| No | 91 | 1.6 | 92 | 1.7 | 88 | 2.2 |
| Don't know | 4 | 1.1 | 4 | 1.2 | 6 | 1.7 |
| Refused | 1 | - | 1 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - |

Table 54: Q38. Are you aware of the 2017 pay equity settlement for care and support workers, also referred to as the TerraNova settlement?

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2356^{*}$ |  | 1199 |  | 1157 |  |
| Weighted base $=$ | $185682^{*}$ | $+/-$ | 165442 | $+/-$ | 20240 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 52 | 3.0 | 50 | 3.3 | 66 | 3.3 |
| No | 43 | 2.9 | 44 | 3.3 | 30 | 3.2 |
| Don't know | 5 | 1.3 | 6 | 1.5 | 4 | 1.3 |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 55: Q39. Has the TerraNova settlement influenced how the business approaches setting pay rates for employees?

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :--- | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $1372^{*}$ |  | 609 |  | 763 |  |
| Weighted base $=$ | $95474^{*}$ | $+/-$ | 82216 | $+/-$ | 13258 | +- |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 5 | 1.7 | 4 | 2.0 | 12 | 2.4 |
| No | 92 | 2.2 | 93 | 2.5 | 84 | 2.7 |
| Don't know | 3 | 1.4 | 3 | 1.6 | 4 | 1.4 |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |
| Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. |  |  |  |  |  |  |
| *Base figures exclude non-response. Sub-sample based on employers that have heard of the TerraNova settlement $(\mathrm{n}=1375)$. |  |  |  |  |  |  |

Table 56: Q38_39. Proportion of all employers whose approach to setting pay rates has been influenced by the TerraNova settlement.

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :--- | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2353^{*}$ |  | 1197 |  | 1156 |  |
| Weighted base $=$ | $185257^{*}$ | $+/-$ | 165062 | $+/-$ | 20195 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 3 | 0.9 | 2 | - | 8 | 1.6 |
| No | 90 | 1.8 | 90 | 2.0 | 85 | 2.2 |
| Don't know | 7 | 1.5 | 7 | 1.7 | 7 | 1.6 |
| Refused | 1 | - | 1 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Constructed variable based on all respondents ( $\mathrm{n}=2359$ )

Table 57: Q40 Thinking about all your business's employees, approximately what proportion work in jobs that are mainly carried out by women in the New Zealand workforce? Is it:

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2351^{*}$ |  | 1194 |  | 1157 |  |
| Weighted base $=$ | $184859^{*}$ | $+/-$ | 164638 | $+/-$ | 20220 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| None | 23 | 2.5 | 25 | 2.8 | 8 | 1.9 |
| Less than $25 \%$ | 19 | 2.2 | 18 | 2.4 | 24 | 2.7 |
| $25 \%$ to $50 \%$ | 14 | 2.1 | 14 | 2.4 | 15 | 2.5 |
| $51 \%$ to $75 \%$ | 12 | 1.8 | 11 | 2.0 | 18 | 2.7 |
| More than $75 \%$ | 17 | 2.2 | 17 | 2.4 | 19 | 2.7 |
| Don't know | 14 | 2.1 | 14 | 2.4 | 15 | 2.6 |
| Refused | 1 | - | 1 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - |
| Total may not sum to 100\% due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. |  |  |  |  |  |  |
| *Base figures exclude non-response. All respondents (n=2359) were asked this question. |  |  |  |  |  |  |

*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 58: Q41. Do you know of any employers in your industry sector who have done any of the following in the last $\mathbf{1 2}$ months?

| Unweighted base= Weighted base= | $\begin{gathered} \hline \text { Total } \\ 2349^{*} \\ 185249 \\ \% \\ \hline \end{gathered}$ | $\begin{aligned} & +/- \\ & \% \\ & \hline \end{aligned}$ | $\begin{gathered} \hline 1 \text { to } 19 \\ 1195 \\ 165084 \\ \% \\ \hline \end{gathered}$ | $\begin{aligned} & +/- \\ & \% \\ & \hline \end{aligned}$ | $\begin{gathered} \hline 20+ \\ 1154 \\ 20165 \\ \% \\ \hline \end{gathered}$ | $\begin{aligned} & +/- \\ & \% \\ & \hline \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Bartered for services or materials | 4 | 1.3 | 5 | 1.4 | 3 | 1.1 |
| Had workers who were not on employment agreements | 7 | 1.5 | 7 | 1.6 | 6 | 1.6 |
| Paid anyone below the minimum wage | 3 | 1.0 | 3 | 1.1 | 3 | 1.0 |
| Classified employees as self-employed contractors | 5 | 1.3 | 5 | 1.5 | 4 | 1.3 |
| Accepted payments from workers, in exchange for a job in the business | 1 | - | 1 | - | 1 | - |
| Paid any worker "off the books" | 3 | 1.0 | 3 | 1.1 | 3 | 1.2 |
| Discouraged applications for ACC claims following an injury at work | 1 |  | 1 | - | 1 | - |
| None of the above | 63 | 2.9 | 63 | 3.2 | 63 | 3.4 |
| Don't know | 24 | 2.6 | 23 | 2.8 | 26 | 3.2 |
| Refused | 1 | - | 1 | - | 1 | - |

[^7]Table 59: Q42. How confident are you that the business is meeting its obligations under the Holidays Act?

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 2356^{*} \end{aligned}$ |  | $\begin{gathered} 1 \text { to } 19 \\ 1200 \end{gathered}$ |  | $\begin{gathered} 20+ \\ 1156 \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 185804* | +/- | 165569 | +/- | 20235 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Not at all confident Somewhat unconfident | 0 | - | 1 | - | 0 | - |
|  | 2 | - | 2 | - | 1 | - |
| Neither confident nor unconfident | 2 | - | 2 | - | 1 | - |
| Somewhat confident | 18 | 2.4 | 19 | 2.7 | 12 | 2.2 |
| Very confident | 76 | 2.6 | 75 | 2.9 | 86 | 2.4 |
| Don't know | 1 | - | 1 | - | 0 | - |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Table 60: Q43. In the last 12 months, have any employees raised concerns with the business about their holidays or leave being underpaid?

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :--- | :---: | :--- | :---: | :---: |
| Unweighted base $=$ | $2356^{*}$ |  | 1200 |  | 1156 |  |
| Weighted base $=$ | $185804^{*}$ | $+/-$ | 165569 | $+/-$ | 20235 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 4 | 1.1 | 3 | 1.2 | 9 | 1.9 |
| No | 95 | 1.2 | 96 | 1.3 | 89 | 2.1 |
| Don't know | 1 | - | 1 | - | 2 | - |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |
| Total may not sum to 100\% due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. |  |  |  |  |  |  |
| *Base figures exclude non-response. All respondents $(\mathrm{n}=2359)$ were asked this question. |  |  |  |  |  |  |

Table 61: Q44. Which of the following actions, if any, did the business take in response to these concerns being raised? Did the business:

*Base figures exclude non-response. Sub-sample based on businesses that had an employee raise concerns in the last 12 months about their holidays or leave being underpaid ( $\mathrm{n}=158$ ).

Table 62: Q45. Do any employees in this business who work in a shop, either directly with customers or doing tasks such as shelf stacking or stocktaking?

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :--- | :---: | :--- | :---: | :---: |
| Unweighted base $=$ | $2356^{*}$ |  | 1200 |  | 1156 |  |
| Weighted base $=$ | $185932^{*}$ | $+/-$ | 165693 | $+/-$ | 20239 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 21 | 2.0 | 21 | 2.2 | 26 | 2.4 |
| No | 78 | 2.0 | 78 | 2.3 | 73 | 2.5 |
| Don't know | 1 | - | 1 | - | 1 | - |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 63: Q46. Will any of these employees be asked to work on Easter Sunday in April 2018?

|  | Total |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 494* |  | 225 |  | 269 |  |
| Weighted base= | 39365* | +/- | 34165 | +/- | 5200 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 26 | 4.1 | 23 | 4.6 | 48 | 6.1 |
| Yes, pending a |  |  |  |  |  |  |
| decision by the |  |  |  |  |  |  |
| Local Authority to |  |  |  |  |  |  |
| adopt an Easter |  |  |  |  |  |  |
| Sunday Shop |  |  |  |  |  |  |
| Trading policy | 3 | 2.0 | 3 | 2.2 | 2 | - |
| No | 68 | 4.5 | 71 | 5.1 | 49 | 6.3 |
| Don't know | 2 | - | 3 | 2.2 | 1 | - |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

[^8]Table 64: Q47. The next few questions are about engaging with unions on employment matters and business decisions. When answering these questions, please exclude any engagement with unions on health and safety matters? Approximately what proportion of the business's current employees are union members?

| Unweighted base= Weighted base= | Total 2356* |  | $\begin{gathered} 1 \text { to } 19 \\ 1199 \end{gathered}$ |  | $\begin{gathered} 20+ \\ 1157 \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 185664* | +/- | 165419 | +/- | 20245 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| None | 87 | 1.7 | 90 | 1.8 | 60 | 3.2 |
| Less than 25\% | 3 | 0.7 | 2 | - | 14 | 2.1 |
| 25\% to 50\% | 1 | - | 1 | - | 5 | 1.4 |
| More than 50\% | 3 | 0.9 | 2 | - | 12 | 2.4 |
| Don't know | 5 | 1.2 | 5 | 1.4 | 7 | 1.7 |
| Refused | 0 | - | 0 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - |

*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 65: Q48a. In the last 12 months has the business engaged with unions on employment matters, such as terms and conditions of employment and skill development?

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $598^{*}$ |  | 138 |  | 460 |  |
| Weighted base $=$ | $22575^{*}$ | $+/-$ | 14723 | $+/-$ | 7852 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 30 | 5.0 | 19 | 7.2 | 50 | 5.2 |
| No | 57 | 6.3 | 66 | 9.3 | 41 | 5.1 |
| Don't know | 13 | 4.9 | 15 | 7.3 | 8 | 3.1 |
| Refused | 1 | - | 0 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - |
| Total may not sum to 100\% due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. |  |  |  |  |  |  |

*Base figures exclude non-response Sub-sample based on businesses that have employees who are union members ( $\mathrm{n}=622$

Table 66: Q48b. In the last 12 months has the business engaged with unions on business decisions, such as developing business objectives and processes?

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $592^{*}$ |  | 136 |  | 456 |  |
| Weighted base $=$ | $22279^{*}$ | $+/-$ | 14521 | $+/-$ | 7759 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 9 | 3.0 | 5 | 4.0 | 17 | 3.9 |
| No | 76 | 5.5 | 79 | 8.0 | 70 | 4.9 |
| Don't know | 14 | 5.0 | 15 | 7.4 | 12 | 3.7 |
| Refused | 1 | - | 0 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only
*Base figures exclude non-response. Sub-sample based on businesses that have employees who are union members ( $\mathrm{n}=622$ ).

Table 67: Q49. Would you describe management's current relationship with unions as...?

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 603^{*} \end{aligned}$ |  | $\begin{gathered} 1 \text { to } 19 \\ 142 \end{gathered}$ |  | $\begin{aligned} & 20+ \\ & 461 \end{aligned}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 23247* | +/- | 15380 | +/- | 7867 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Positive | 34 | 6.0 | 26 | 8.7 | 49 | 5.3 |
| Negative | 5 | 3.6 | 6 | 5.4 | 3 | 1.8 |
| Or neither positive |  |  |  |  |  |  |
| Don't know | 27 | 6.2 | 34 | 9.2 | 11 | 3.5 |
| Refused | 2 | - | 3 | 2.6 | 1 | - |
| Total | 100 | - | 100 | - | 100 | - |

Table 68: Q50. Would you say that the overall impact of this relationship on business outcomes is...?

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $600^{*}$ |  | 139 |  | 461 |  |
| Weighted base $=$ | $22868^{*}$ | $+/-$ | 15001 | $+/-$ | 7867 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Positive | 29 | 5.9 | 24 | 8.6 | 38 | 5.2 |
| Negative | 6 | 3.4 | 6 | 5.0 | 6 | 2.4 |
| Or neither positive |  |  |  |  |  |  |
| $\quad$ nor negative | 38 | 6.3 | 36 | 9.2 | 43 | 5.2 |
| Don't know | 24 | 6.2 | 30 | 9.2 | 12 | 3.5 |
| Refused | 3 | 2.0 | 4 | 2.9 | 1 | - |
| Total | 100 | - | 100 | - | 100 | - |
| Total may not sum to $100 \%$ due to rounding MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only |  |  |  |  |  |  |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that have employees who are union members ( $\mathrm{n}=622$ ).

Table 69: Q51 Does the business currently have any recent migrant employees on staff? By recent migrant we mean anyone who was not born in New Zealand and arrived here in the last 5 years.

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 2355^{*} \end{aligned}$ |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1198 |  | 1157 |  |
|  | 185537* | +/- | 165292 | +/- | 20245 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 28 | 2.3 | 23 | 2.6 | 64 | 3.3 |
| No | 71 | 2.4 | 75 | 2.6 | 34 | 3.3 |
| Don't know | 1 | - | 1 | - | 2 | - |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

Table 70: Q52. And in the last 12 months, has the business hired any recent migrants?

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :--- | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2356^{*}$ |  | 1199 |  | 1157 |  |
| Weighted base $=$ | $185664^{*}$ | $+/-$ | 165419 | $+/-$ | 20245 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 23 | 2.1 | 19 | 2.4 | 58 | 3.4 |
| No | 76 | 2.2 | 80 | 2.4 | 40 | 3.4 |
| Don't know | 1 | - | 1 | - | 3 | 1.1 |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

Table 71: Q53.Thinking about the migrant most recently hired by the business, for which of the following reasons did the business choose to employ this person?

| Unweighted base= Weighted base= | $\begin{gathered} \hline \text { Total } \\ 978 \end{gathered}$ |  | $\begin{gathered} 1 \text { to } 19 \\ 263 \end{gathered}$ |  | $\begin{aligned} & 20+ \\ & 715 \end{aligned}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 42934 | +/- | 31282 | +/- | 11652 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Their skills/ <br> qualifications 73 4.8 71 6.4 80 3.3 |  |  |  |  |  |  |
| Their experience | 59 | 5.2 | 57 | 6.9 | 66 | 4.1 |
| It seemed like they had a strong work ethic | 55 | 4.9 | 58 | 6.5 | 48 | 4.4 |
| It seemed like theywould be a 'goodfit' for thebusiness |  |  |  |  |  |  |
| NZers were not <br> willing to do job or <br> did not apply 44 5.1 45 6.8 41 4.2 |  |  |  |  |  |  |
| NZers who applied <br> did not have the <br> necessary skills, <br> qualifications or <br> experience |  |  |  |  |  |  |
| Business had shortterm/seasonal labour needs/migrant was available |  |  |  |  |  |  |
| Other | 2 | - | 3 | 2.1 | 2 | - |
| No reason (No <br> particular <br> preference for <br> migrant vs. NZer) |  |  |  |  |  |  |
| Don't know | 0 | - | 0 | - | 1 | - |
| Refused | 0 | - | 0 | - | 0 | - |

Table 72: Q54. In the last 12 months, has the business had any job vacancies?

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :--- | :---: | :--- | :---: | :---: |
| Unweighted base $=$ | $2356^{*}$ |  | 1199 |  | 1157 |  |
| Weighted base $=$ | $185664^{*}$ | $+/-$ | 165419 | $+/-$ | 20245 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 64 | 2.8 | 60 | 3.2 | 96 | 1.5 |
| No | 36 | 2.8 | 40 | 3.2 | 4 | 1.4 |
| Don't know | 0 | - | 0 | - | 0 | - |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

Table 73: Q55.How does the business usually go about finding staff to fill a job vacancy? Is it through...?

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & \text { 1910* } \end{aligned}$ |  | 1 to 19 792 |  | $\begin{gathered} 20+ \\ 1118 \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 118308 | +/- | 98912 | +/- | 19396 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Word of mouth | 64 | 3.3 | 65 | 3.9 | 59 | 3.5 |
| Trade Me or Seek | 60 | 3.4 | 56 | 4.0 | 79 | 3.0 |
| Other websites or internet based job boards | 29 | 2.9 | 27 | 3.4 | 42 | 3.5 |
| Social media (incl. <br> Linked In, <br> Facebook, Instagram, Snapchat etc.) |  |  |  |  |  |  |
|  | 29 | 3.1 | 28 | 3.7 | 33 | 3.3 |
| Advertising in NZ newspapers or magazines | 25 | 2.9 | 24 | 3.5 | 34 | 3.4 |
| A candidate approaching the business | 28 | 2.9 | 27 | 3.4 | 34 | 3.3 |
| A recruitment agency or HR specialist | 23 | 2.8 | 20 | 3.3 | 38 | 3.4 |
| Education or training providers, including schools and tertiary providers | 12 | 2.1 | 11 | 2.5 | 21 | 2.8 |
| Work \& Income/MSD | 2 | - | 2 | - | 2 | - |
| Advertising internally or at/outside business | 1 | - | 1 | - | 1 | - |
| Any other method | 2 | - | 2 | - | 1 | - |
| Don't know | 0 | - | 0 | - | 0 | - |
| Refused | 0 | - | 0 | - | 0 | - |

Table 74: Q56. In the last $\mathbf{1 2}$ months has the business had any difficulties finding staff to fill job vacancies?

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $1912^{\star}$ |  | 794 |  | 1118 |  |
| Weighted base $=$ | $118410^{*}$ | $+/$ | 98982 | $+/-$ | 19428 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 60 | 3.4 | 57 | 4.1 | 72 | 3.2 |
| No | 39 | 3.4 | 42 | 4.1 | 27 | 3.2 |
| Don't know | 1 | - | 0 | - | 1 | - |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only
Base figures exclude non-response. Sub-sample based on businesses that job vacancies in the last 12 months ( $n=1914$ ).

Table 75: Q57. Did the business intentionally seek out a migrant for any of these job vacancies that were hard to fill?

| Unweighted base= Weighted base= | $\begin{aligned} & \hline \text { Total } \\ & 1330^{*} \end{aligned}$ |  | $\begin{gathered} 1 \text { to } 19 \\ 473 \end{gathered}$ |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 857 |
|  | 70633* | +/- |  |  | 56649 | +/- | 13985 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 19 | 3.3 | 18 | 4.0 | 22 | 3.2 |
| No | 80 | 3.3 | 81 | 4.1 | 76 | 3.3 |
| Don't know | 1 | - | 0 | - | 2 | - |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that had difficulties finding staff to fill job vacancies in the last 12 months ( $n=1332$ ).

Table 76: Q56_Q57. Proportion of all employers intentionally seeking out a migrant for hard to fill job vacancies.

|  | Total |  | 1 to 19 |  | $20+$ |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2355^{*}$ |  | 1199 |  | 1156 |
| Weighted base $=$ | $185721^{*}$ | $+/-$ | 165507 | $+/-$ | 20214 |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 7 | 1.3 | 6 | 1.5 | 15 |
| No | 92 | 1.4 | 93 | 1.5 | 82 |
| Don't know | 1 | - | 0 | - | 2 |
| Refused | 0 | - | 0 | - | 2.3 |
| Total | 100 | - | 100 | - | 0 |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only
*Base figures exclude non-response. Constructed variable based on all respondents ( $\mathrm{n}=2359$ ).

Table 77: Q58. In the last two years has this business experienced any difficulties with employing migrant workers in New Zealand or from overseas?

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 2335^{*} \end{aligned}$ |  | $\begin{gathered} 1 \text { to } 19 \\ 1184 \end{gathered}$ |  | $\begin{gathered} 20+ \\ 1151 \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 183193* | +/- | 163076 | +/- | 20117 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 11 | 1.6 | 9 | 1.7 | 24 | 2.8 |
| No | 84 | 2.0 | 85 | 2.3 | 70 | 3.1 |
| Don't know | 5 | 1.3 | 5 | 1.4 | 6 | 1.7 |
| Refused | 1 | - | 1 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Table 78: Q59. What types of difficulties have you experienced with employing migrant workers in New Zealand or from overseas? Was it difficult:

| Unweighted base= Weighted base= | $\begin{gathered} \text { Total } \\ 451^{*} \\ 19391 \\ \% \end{gathered}$ | $\begin{aligned} & +/- \\ & \% \end{aligned}$ | $\begin{gathered} 1 \text { to } 19 \\ 132 \\ 14549 \\ \% \end{gathered}$ | $\begin{gathered} +/- \\ \% \end{gathered}$ | $\begin{gathered} \hline 20+ \\ 319 \\ 4841 \\ \% \\ \hline \end{gathered}$ | $\begin{aligned} & +/- \\ & \% \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Getting people with the right skills for the job | 34 | 7.2 | 37 | 9.4 | 24 | 5.6 |
| Getting people with good English language skills | 29 | 6.8 | 28 | 8.9 | 31 | 6.2 |
| Finding a reputable recruitment agency | 3 | 2.4 | 3 | 3.1 | 3 | 2.3 |
| Finding suitable places to advertise vacancies | 4 | 2.2 | 3 | 2.7 | 5 | 3.3 |
| Retaining the workers once hired | 22 | 6.2 | 21 | 8.1 | 26 | 5.7 |
| Difficulties with the visa process (incl. quals recognition) | 69 | 7.1 | 64 | 9.4 | 85 | 4.7 |
| Getting people with right attitude/fit, honest \& reliable | 3 | 2.5 | 3 | 3.3 | 3 | 2.4 |
| Or some other difficulties | 4 | 2.9 | 4 | 3.7 | 5 | 3.1 |
| Don't know | 1 | - | 1 | - | 0 | - |
| Refused | 1 | - | 1 | - | 0 | - |

*Base figures exclude non-response. Sub-sample based on businesses that had experienced difficulties with employing migrant workers in New Zealand or from overseas in the last two years ( $\mathrm{n}=451$ ).

Table 79: Q60. How have these difficulties with employing migrant workers impacted on the business? Have these difficulties meant you needed to:

| Unweighted base= Weighted base= | Total 448* |  | $\begin{gathered} 1 \text { to } 19 \\ 131 \end{gathered}$ |  | $\begin{aligned} & 20+ \\ & 317 \end{aligned}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 19162 | +/- | 14373 | +/- | 4789 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Employ someone locally | 20 | 6.4 | 22 | 8.3 | 14 | 4.6 |
| Stop carrying out some activities, lost business opportunities/reve nue, reduced quality |  |  |  |  |  |  |
|  | 36 | 7.3 | 38 | 9.5 | 29 | 5.8 |
| Automate more tasks or processes | 13 | 5.3 | 15 | 6.9 | 10 | 3.9 |
| Use contractors /consultants | 17 | 4.6 | 16 | 5.9 | 22 | 5.3 |
| Redesign jobs | 26 | 6.8 | 25 | 8.9 | 27 | 5.9 |
| Improve pay or conditions to attract NZ workers | 13 | 4.6 | 14 | 6.0 | 10 | 4.0 |
| Offer current staff better pay or conditions to get them to stay | 16 | 4.6 | 17 | 6.0 | 12 | 4.1 |
| Increased administration/rec ruitment costs, delays in filling vacancies | 8 | 4.2 | 8 | 5.6 | 8 | 3.1 |
| Settled for lower quality/less skilled workers | 1 | - | 0 | - - | 2 | - |
| Any other impacts | 8 | 4.5 | 8 | 5.8 | 7 | 3.5 |
| No difficulties | 1 | - | 1 | - | 1 | - |
| Don't know | 9 | 3.8 | 8 | 4.9 | 12 | 4.7 |
| Refused | 2 | - | 2 | - | 1 | - |

*Base figures exclude non-response. Sub-sample based on businesses that had experienced difficulties with employing migrant workers in New Zealand or from overseas in the last two years ( $\mathrm{n}=451$ ).

Table 80: Q61a. Please tell me how much you agree or disagree with each of the following statements. - Migrants make an important contribution to New Zealand's economy, for example, bring skills or new technologies into $\mathbf{N Z}$.

| Unweighted base= Weighted base= | Total 2350* |  | $\begin{gathered} 1 \text { to } 19 \\ 1193 \end{gathered}$ |  | $\begin{gathered} 20+ \\ 1157 \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 184647* | +/- | 164407 | +/- | 20240 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Strongly disagree | 2 | - | 2 | - | 1 | - |
| Disagree | 4 | 1.3 | 5 | 1.4 | 1 | - |
| Neutral | 20 | 2.4 | 21 | 2.7 | 16 | 2.7 |
| Agree | 40 | 2.9 | 40 | 3.2 | 40 | 3.4 |
| Strongly agree | 29 | 2.7 | 28 | 3.0 | 40 | 3.4 |
| Not applicable | 0 | - | 0 | - | 0 | - |
| Don't know | 4 | 1.3 | 4 | 1.4 | 2 | - |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Table 81: Q61b. Please tell me how much you agree or disagree with each of the following statements. - The 2017 immigration policy changes have made it easier for businesses to employ skilled migrants.

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2346^{*}$ |  | 1191 |  | 1155 |  |
| Weighted base $=$ | $184149^{*}$ | $+/-$ | 163930 | $+/-$ | 20219 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Strongly disagree | 7 | 1.3 | 6 | 1.5 | 9 | 1.9 |
| Disagree | 10 | 1.7 | 9 | 1.8 | 13 | 2.3 |
| Neutral | 30 | 2.7 | 29 | 3.0 | 32 | 3.3 |
| Agree | 14 | 2.1 | 14 | 2.4 | 11 | 2.1 |
| Strongly agree | 3 | 0.9 | 3 | 1.0 | 4 | 1.5 |
| Not applicable | 1 | - | 1 | - | 0 | - |
| Don't know | 36 | 2.9 | 37 | 3.2 | 30 | 3.2 |
| Refused | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

[^9]Table 82: Q61c. Please tell me how much you agree or disagree with each of the following statements. - Migrants take jobs away from other New Zealanders.

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2351^{*}$ |  | 1194 |  | 1157 |  |
| Weighted base $=$ | $184833^{*}$ | $+/-$ | 164593 | $+/-$ | 20240 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Strongly disagree | 22 | 2.3 | 21 | 2.6 | 31 | 3.2 |
| Disagree | 33 | 2.8 | 33 | 3.1 | 34 | 3.3 |
| Neutral | 23 | 2.5 | 23 | 2.7 | 23 | 3.0 |
| Agree | 12 | 2.0 | 13 | 2.3 | 6 | 1.8 |
| Strongly agree | 5 | 1.3 | 5 | 1.5 | 2 | - |
| Not applicable | 0 | - | 0 | - | 0 | - |
| Don't know | 5 | 1.4 | 5 | 1.5 | 4 | 1.4 |
| Refused | 0 | - | 0 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - |
| Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. |  |  |  |  |  |  |

*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

Table 83: Q62. Which of the following best describes your position or job title in this business?

| Total |  |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 2354* |  | 1199 | 1155 |  |  |
| Weighted base= | 185602* | +/- | 165415 | +/- | 20187 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Business owner or partner in the business |  |  |  |  |  |  |
|  | 71 | 2.5 | 75 | 2.7 | 36 | 3.3 |
| Human resources manager | 4 | 0.8 | 2 | - | 14 | 2.2 |
| Other senior manager | 22 | 2.3 | 19 | 2.5 | 47 | 3.5 |
| Or some other type of position | 2 | - | 2 | - | 2 | - |
| Refused | 1 | - | 1 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - |

Table 84: Q63. Were you born in New Zealand?

| Unweighted base= Weighted base= | Total 2355* |  | $\begin{gathered} 1 \text { to } 19 \\ 1199 \end{gathered}$ |  | $\begin{gathered} 20+ \\ 1156 \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 185610* | +/- | 165415 | +/- | 20195 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 75 | 2.6 | 75 | 2.9 | 74 | 3.1 |
| No | 25 | 2.6 | 24 | 2.8 | 25 | 3.1 |
| Would rather not say | 1 | - | 1 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - |

## Table 85: Q64. Which country were you born in

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 549^{*} \end{aligned}$ |  | $\begin{gathered} 1 \text { to } 19 \\ 285 \end{gathered}$ |  | $\begin{aligned} & 20+ \\ & 264 \end{aligned}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 45515* | +/- | 40469 | +/- | 5046 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Australia | 8 | 3.2 | 7 | 3.5 | 10 | 4.5 |
| Other Oceania | 3 | 2.2 | 3 | 2.4 | 6 | 3.4 |
| Asia/Middle East | 29 | 5.2 | 31 | 5.8 | 12 | 4.7 |
| Europe | 41 | 5.8 | 40 | 6.4 | 47 | 7.1 |
| Africa | 9 | 3.3 | 9 | 3.7 | 14 | 4.6 |
| North/Central |  |  |  |  |  |  |
| South America | 1 | - | 1 | - | 0 | - |
| Refused | 7 | 3.2 | 7 | 3.6 | 3 | 2.2 |
| Total | 100 | - | 100 | - | 100 | - |

[^10]Table 86: Q65. How many years have you lived in New Zealand? Is it:

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $550^{*}$ |  | 285 | 265 |  |  |
| Weighted base $=$ | $45541^{*}$ | $+/-$ | 40469 | $+/-$ | 5072 | +- |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Less than 5 years | 6 | 2.8 | 6 | 3.2 | 7 | 3.4 |
| 5 to 10 years | 12 | 3.9 | 12 | 4.3 | 10 | 3.8 |
| More than 10 years | 81 | 4.7 | 81 | 5.2 | 83 | 4.9 |
| Don't know | 0 | - | 0 | - | 0 | - |
| Refused | 1 | - | 1 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - |
| Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. |  |  |  |  |  |  |
| *Base figures exclude non-response. Sub-sample based on respondents who were not born in New Zealand (n=551). |  |  |  |  |  |  |

Table 87: Q66. Are you male or female?

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2346^{*}$ |  | 1195 |  | 1151 |  |
| Weighted base $=$ | $185238^{*}$ | $+/-$ | 165121 | $+/-$ | 20117 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Male | 55 | 2.9 | 56 | 3.3 | 48 | 3.5 |
| Female | 44 | 2.9 | 44 | 3.3 | 51 | 3.5 |
| Would rather not |  |  |  | 1 | - | 1 |
| $\quad$ say | 1 | - | 100 | - | 100 | - |
| Total | 100 | - |  |  |  |  |
| Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. |  |  |  |  |  |  |

[^11]Table 88: Industry by size category - weighted percentages

|  | Total | 1 to 19 | $20+$ |
| :--- | :---: | :---: | :---: |
| Unweighted base $=$ | 2359 | 1201 | 1158 |
| Weighted base $=$ | 185985 | 165732 | 20253 |
|  | $\%$ | $\%$ | $\%$ |
| Agriculture, Forestry \& |  |  |  |
| Fishing | 11 | 12 | 4 |
| Manufacturing | 7 | 6 | 11 |
| Construction | 12 | 13 | 8 |
| Retail Trade, |  |  |  |
| Accommodation \& Food <br> Services <br> Health Care \& Social <br> Assistance | 19 | 19 | 19 |
| Other | 6 | 5 | 9 |
| Total | 45 | 44 | 49 |
| Total may not sum to 100\% due to rounding. | 100 | 100 | 100 |

Table 89: Industry by size category - weighted counts

|  | Total | 1 to 19 | $20+$ |
| :--- | :---: | :---: | :---: |
| Unweighted base $=$ | 2359 | 1201 | 1158 |
| Weighted base $=$ | 185985 | 165732 | 20253 |
| Agriculture, Forestry \& | 21288 | 20397 | 891 |
| $\quad$ Fishing | 12567 | 10263 | 2304 |
| Manufacturing | 22305 | 20781 | 1524 |
| Construction <br> Retail Trade, <br> $\quad$ Accommodation \& Food <br> $\quad$ Services <br> Health Care \& Social <br> $\quad$ Assistance | 35658 | 31875 | 3783 |
| Other | 10635 | 8730 | 1905 |
| This tabla | 83532 | 73686 | 9846 |

Table 90: Region (from sample)

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 2359 \end{aligned}$ |  | $\begin{gathered} 1 \text { to } 19 \\ 1201 \end{gathered}$ |  | $\begin{gathered} 20+ \\ 1158 \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 185985 | +/- | 165732 | +/- | 20253 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Northland | 4 | 1.1 | 4 | 1.2 | 3 | 1.2 |
| Auckland | 25 | 2.5 | 24 | 2.8 | 32 | 3.3 |
| Waikato | 10 | 1.7 | 10 | 1.9 | 9 | 2.0 |
| Bay of Plenty | 8 | 1.6 | 8 | 1.8 | 8 | 1.9 |
| Gisborne | 2 | - | 2 | - | 1 | - |
| Hawke's Bay | 4 | 1.1 | 4 | 1.2 | 3 | 1.1 |
| Taranaki | 3 | 1.0 | 3 | 1.1 | 2 | - |
| Manawatu- |  |  |  |  |  |  |
| Wanganui | 5 | 1.3 | 5 | 1.4 | 6 | 1.6 |
| Wellington | 11 | 1.9 | 11 | 2.2 | 12 | 2.4 |
| Tasman | 0 | - | 0 | - | 0 | - |
| Nelson | 2 | - | 2 | - | 3 | 1.2 |
| Marlborough | 1 | - | 1 | - | 1 | - |
| West Coast | 0 | - | 0 | - | 1 | - |
| Canterbury | 17 | 2.2 | 17 | 2.5 | 12 | 2.2 |
| Otago | 5 | 1.3 | 6 | 1.5 | 4 | 1.2 |
| Southland | 2 | - | 2 | - | 2 | - |
| Other | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

## Table 91: North Island versus South Island

|  | Total |  | 1 to 19 |  | $20+$ |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | 2359 |  | 1201 |  | 1158 |  |
| Weighted base $=$ | 185985 | $+/-$ | 165732 | $+/-$ | 20253 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| North Island | 71 | 2.7 | 71 | 3.0 | 77 | 2.8 |
| South Island | 29 | 2.7 | 29 | 3.0 | 23 | 2.8 |
| Other | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

## Results by business size (number of employees)

 5, 6 to 19, 20 to 49 and 20 plus employeesTable 92: Q1. First of all, does your organisation operate from more than one site in New Zealand?

| Total |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2345* |  | 606 |  | 588 |  | 558 |  | 593 |  |
| Weighted base= | 184796* | +/- | 112832 | +/- | 51852 | +/- | 13243 | +/- | 6869 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 26 | 2.5 | 21 | 3.6 | 32 | 4.4 | 37 | 4.6 | 48 | 4.8 |
| No | 73 | 2.5 | 78 | 3.6 | 67 | 4.4 | 63 | 4.6 | 52 | 4.8 |
| Don't know | 0 | - | 0 | - | 1 | - | 0 | - | 0 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only
Tal may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion

Table 93: Q2. How many employees are employed at the business site you currently work from? Please include full-time and part-time employees but do not include contractors or the business owners.

| Unweighted | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 807* |  | 134 |  | 192 |  | 198 |  | 283 |  |
| Weighted base= | 49962* | +/- | 24740 | +/- | 16991 | +/- | 4919 | +/- | 3312 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| 1-5 | 50 | - | 100 | - | 0 | - | 0 | - | 0 | - |
| 6-9 | 13 | 2.7 | 0 | - | 38 | 7.8 | 0 | - | 0 | - |
| 10-19 | 21 | 2.7 | 0 | - | 62 | 7.8 | 0 | - | 0 | - |
| 20-49 | 10 | 0.0 | 0 | - | 0 | - | 100 | - | 0 | - |
| 50-99 | 3 | 0.5 | 0 | - | 0 | - | 0 | - | 51 | 6.9 |
| 100 or more | 3 | 0.5 | 0 | - | 0 | - | 0 | - | 49 | 6.9 |
| No employees | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Don't know | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response Sub-sample based on businesses that operate from more than one site in New Zealand ( $\mathrm{n}=817$ ).

Table 94: Q2b. How many employees are employed by the business? Please include full-time and part-time employees but do not include contractors or the business owners.

| Unweighted base= | Total | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1541* |  | 473 |  | 397 |  | 360 |  | 311 |  |
| Weighted base= | 135074* | +/- | 88278 | +/- | 34896 | +/- | 8334 | +/- | 3567 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| 1-5 | 65 | - | 100 | - | 0 | - | 0 | - | 0 | - |
| 6-9 | 12 | 1.5 | 0 | - | 45 | 5.6 | 0 | - | 0 | - |
| 10-19 | 14 | 1.5 | 0 | - | 55 | 5.6 | 0 | - | 0 | - |
| 20-49 | 6 | 0.0 | 0 | - | 0 | - | 100 | - | 0 | - |
| 50-99 | 2 | - | 0 | - | 0 | - | 0 | - | 64 | 6.1 |
| 100 or more | 1 | - | 0 | - | 0 | - | 0 | - | 36 | 6.1 |
| No employees | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Don't know | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that operate from only one site in New Zealand ( $n=1542$ ).

Table 95: X2. Business size (collapsed - 6 categories)

| Unweighted base= | Total | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2348* |  | 607 |  | 589 |  | 558 |  | 594 |  |
| Weighted base= | 185037* | +/- | 113018 | +/- | 51887 | +/- | 13253 | +/- | 6878 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| 1-5 | 61 | - | 100 | - | 0 | - | 0 | - | 0 | - |
| 6-9 | 12 | 1.3 | 0 | - | 42 | 4.6 | 0 | - | 0 | - |
| 10-19 | 16 | 1.3 | 0 | - | 58 | 4.6 | 0 | - | 0 | - |
| 20-49 | 7 | 0.0 | 0 | - | 0 | - | 100 | - | 0 | - |
| 50-99 | 2 | - | 0 | - | 0 | - | 0 | - | 58 | 4.7 |
| 100 or more | 2 | - | 0 | - | 0 | - | 0 | - | 42 | 4.7 |
| No employees | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Don't know | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Constructed variable based on all respondents ( $\mathrm{n}=2359$ ).

Table 96: Q3. And for how long has your business been operating in New Zealand?

| Total |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2350* |  | 608 |  | 588 |  | 560 |  | 594 |  |
| Weighted base= | 185029* | +/- | 113159 | +/- | 51724 | +/- | 13269 | +/- | 6878 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Less than 2 years | 5 | 1.3 | 6 | 1.9 | 4 | 1.8 | 2 | - | 1 | - |
| 2 to less than 6 years | 16 | 2.3 | 18 | 3.4 | 14 | 3.1 | 9 | 2.7 | 6 | 2.3 |
| 6 to less than 10 years | 13 | 2.1 | 15 | 3.2 | 10 | 2.8 | 9 | 2.6 | 6 | 2.2 |
| 10 years or more | 66 | 2.8 | 61 | 4.2 | 72 | 4.1 | 78 | 3.7 | 86 | 3.2 |
| Don't know | 0 | - | 0 | - | 0 | - | 1 | - | 0 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents $(n=2359)$ were asked this question.

Table 97: Q4. Who is mainly responsible for providing health and safety leadership for the business?

| Tota |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2357* |  | 610 |  | 590 |  | 562 |  | 595 |  |
| Weighted base= | 185831 | +/- | 113577 | +/- | 52014 | +/- | 13358 | +/- | 6882 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Business owners | 70 | 2.6 | 78 | 3.7 | 61 | 4.5 | 50 | 4.7 | 40 | 4.4 |
| Directors, board members or senior leaders | 31 | 2.6 | 24 | 3.8 | 35 | 4.4 | 54 | 4.6 | 72 | 4.0 |
| Managers | 37 | 2.7 | 26 | 3.8 | 52 | 4.6 | 62 | 4.6 | 68 | 4.5 |
| A health and safety specialist within the business | 11 | 1.6 | 7 | 2.2 | 13 | 3.0 | 24 | 4.0 | 39 | 4.6 |
| Health and safety reps | 11 | 1.6 | 7 | 2.1 | 12 | 2.7 | 29 | 4.2 | 46 | 4.7 |
| A health and safety committee | 11 | 1.5 | 4 | 1.9 | 13 | 3.0 | 30 | 4.3 | 59 | 4.7 |
| A contracted health and safety specialist from outside the business | 9 | 1.6 | 7 | 2.2 | 11 | 2.7 | 12 | 2.8 | 14 | 3.3 |
| A staff member/all staff | 1 | - | 0 | - | 2 | - | 1 | - | 2 | - |
| An industry group or association | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Any other provider | 0 | - | 0 | - | 0 | - | 0 | - | 1 | - |
| No one | 1 | - | 1 | - | 0 | - | 0 | - | 0 | - |
| Don't know | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Refused | 1 | - | 1 | - | 0 | - | 0 | - | 0 | - |

Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

Table 98: Q5 Does the business have health and safety inductions for all new employees? IF REQUIRED: 'Employees' includes full-time and part-time employees but does not include contractors or the business owners.

| Total |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2356* |  | 609 |  | 590 |  | 562 |  | 595 |  |
| Weighted base= | 185645* | +/- | 113391 | +/- | 52014 | +/- | 13358 | +/- | 6882 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 85 | 2.3 | 80 | 3.6 | 93 | 2.4 | 94 | 2.5 | 98 | - |
| No | 12 | 2.1 | 17 | 3.3 | 6 | 2.3 | 5 | 2.2 | 1 | - |
| Don't know | 1 | - | 2 | - | 0 | - | 1 | - | 0 | - |
| Refused | 1 | - | 2 | - | 0 | - | 0 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 99: Q6A. Does the business have a process for identifying and assessing the business's main risks and hazards?

| Total |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2351* |  | 607 |  | 588 |  | 561 |  | 595 |  |
| Weighted base= | 185049* | +/- | 113093 | +/- | 51724 | +/- | 13350 | +/- | 6882 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 91 | 1.8 | 89 | 2.8 | 94 | 2.3 | 96 | 2.0 | 99 | - |
| No | 6 | 1.6 | 7 | 2.4 | 4 | 1.9 | 3 | 1.7 | 1 | - |
| Don't know | 2 | - | 2 | - | 2 | - | 1 | - | 1 | - |
| Refused | 1 | - | 2 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 100: Q6B. Does the business know which workers could be affected by the main risks and hazards?

| Total |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2349* |  | 606 |  | 587 |  | 561 |  | 595 |  |
| Weighted base= | 184828* | +/- | 112907 | +/- | 51688 | +/- | 13350 | +/- | 6882 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 93 | 1.7 | 90 | 2.6 | 96 | 2.0 | 97 | 1.8 | 98 | - |
| No | 4 | 1.3 | 5 | 2.0 | 2 | - | 1 | - | 1 | - |
| Don't know | 3 | 1.0 | 3 | 1.5 | 2 | - | 2 | - | 1 | - |
| Refused | 1 | - | 1 | - | 0 | - | 1 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 101: Q6C. Does the business have processes in place to manage the main risks to workers?


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

Table 102: Q6D. Does the business regularly review its systems and processes for managing the main risks and hazards?

| Total |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2350* |  | 606 |  | 588 |  | 561 |  | 595 |  |
| Weighted base= | 184955* | +/- | 112907 | +/- | 51815 | +/- | 13350 | +/- | 6882 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 84 | 2.3 | 80 | 3.5 | 89 | 3.0 | 91 | 2.9 | 97 | 1.8 |
| No | 12 | 2.0 | 14 | 3.0 | 9 | 2.7 | 8 | 2.7 | 2 | - |
| Don't know | 3 | 1.1 | 4 | 1.6 | 3 | 1.4 | 1 | - | 1 | - |
| Refused | 1 | - | 2 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 103: Q6A_C. Proportion of all employers with a process for identifying, assessing and managing the main risks.

| Unweightedbase= | Total | 1 to 5 |  | 6 to 19 |  |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2349* | 606 |  |  | 587 |  | 561 |  | 595 |  |
|  | 184828* | +/- | 112907 | +/- | 51688 | +/- | 13350 | +/- | 6882 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 89 | 2.0 | 86 | 3.1 | 92 | 2.6 | 96 | 2.1 | 98 | - |
| No | 7 | 1.7 | 9 | 2.6 | 4 | 2.0 | 3 | 1.8 | 1 | - |
| Don't know | 3 | 1.0 | 3 | 1.4 | 3 | 1.7 | 1 | - | 1 | - |
| Refused | 1 | - | 2 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Constructed variable based on all respondents ( $\mathrm{n}=2359$ ).

Table 104: Q6A_C_D. Proportion of all employers with a process for identifying, assessing and managing the main risks, who also review these systems.

| Total |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2349* |  | 606 |  | 587 |  | 561 |  | 595 |  |
| Weighted base= | 184828* | +/- | 112907 | +/- | 51688 | +/- | 13350 | +/- | 6882 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 81 | 2.4 | 76 | 3.7 | 86 | 3.3 | 90 | 2.9 | 96 | 2.0 |
| No | 14 | 2.2 | 17 | 3.3 | 10 | 2.8 | 8 | 2.7 | 3 | 1.7 |
| Don't know | 4 | 1.2 | 4 | 1.7 | 4 | 1.8 | 2 | - | 1 | - |
| Refused | 2 | - | 2 | - | 0 | - | 1 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Constructed variable based on all respondents ( $\mathrm{n}=2359$ ).

Table 105: Q7.How often does the business involve workers (including any contractors) in decisions that affect their health and safety?

| Unweighted base= | Total | 1 to 5 |  | 6 to 19 |  |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2352* |  | 609 |  | 588 |  | 562 |  | 593 |  |
| Weighted base= | 185153* | +/- | 113218 | +/- | 51724 | +/- | 13363 | +/- | 6848 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| All or most of the time | 68 | 2.8 | 67 | 4.0 | 68 | 4.3 | 67 | 4.5 | 75 | 4.2 |
| Some of the time | 27 | 2.6 | 27 | 3.8 | 28 | 4.1 | 30 | 4.4 | 24 | 4.1 |
| Never | 3 | 1.2 | 4 | 1.8 | 2 | - | 2 | - | 1 | - |
| Don't know | 1 | - | 1 | - | 1 | - | 1 | - | 0 | - |
| Refused | 0 | - | 1 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 106: Q8. Does the business have...?

| Unweighted base= <br> Weighted base= | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2355* |  | 610 |  | 589 |  | 563 |  | 593 |  |
|  | 185473 | +/- | 113404 | +/- | 51851 | +/- | 13371 | +/- | 6848 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Elected health <br> and safety <br> representatives 30 2.5 22 3.6 34 4.4 53 4.7 74 |  |  |  |  |  |  |  |  |  |  |
| Informal health and safety reps or champions | 28 | 2.6 | 23 | 3.7 | 33 | 4.3 | 39 | 4.6 | 39 | 4.7 |
| A health and safety committee | 18 | 1.8 | 7 | 2.4 | 23 | 3.8 | 53 | 4.7 | 82 | 3.7 |
| A system for regular health and safety communications | 43 | 2.8 | 34 | 4.1 | 53 | 4.6 | 64 | 4.5 | 82 | 3.7 |
| Regular meetings where health and safety is discussed | 55 | 2.9 | 46 | 4.3 | 62 | 4.5 | 79 | 3.9 | 88 | 3.4 |
| Regular health and safety briefings, such as tool box or tail gate meetings | 37 | 2.7 | 34 | 3.9 | 39 | 4.3 | 42 | 4.5 | 55 | 4.7 |
| None of the above | 14 | 2.2 | 19 | 3.4 | 8 | 2.6 | 2 | - | 0 | - |
| Don't know | 1 | - | 1 | - | 2 | - | 0 | - | 0 | - |
| Refused | 2 | - | 2 | - | 1 | - | 0 | - | 0 | - |

Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents $(n=2359)$ were asked this question.

Table 107: Q8a Does the business have any initiatives to support the psychological health and wellbeing of its workers?

| Unweighted base= | Total | 1 to 5 |  | 6 to 19 |  |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2351* |  | 607 |  | 588 |  | 563 |  | 593 |  |
| Weighted base= | 184625* | +/- | 112591 | +/- | 51815 | +/- | 13371 | +/- | 6848 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 42 | 2.9 | 35 | 4.2 | 47 | 4.6 | 59 | 4.5 | 73 | 4.1 |
| No | 50 | 3.0 | 55 | 4.3 | 46 | 4.6 | 35 | 4.4 | 23 | 3.9 |
| Don't know | 6 | 1.4 | 7 | 2.1 | 6 | 2.1 | 4 | 1.8 | 3 | 1.7 |
| Refused | 2 | - | 3 | 1.4 | 1 | - | 2 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 108: Q9. In the last 12 months have the business's officers, that is, the business's directors, board members or senior leaders, asked for information about how the business is managing its main health and safety risks and hazards?

|  | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2353* |  | 609 |  | 589 |  | 562 |  | 593 |  |
| Weighted base= | 185280* | +/- | 113218 | +/- | 51851 | +/- | 13363 | +/- | 6848 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 49 | 2.9 | 38 | 4.2 | 62 | 4.5 | 75 | 4.1 | 87 | 3.1 |
| No | 24 | 2.6 | 28 | 3.9 | 21 | 3.9 | 18 | 3.7 | 8 | 2.5 |
| Not applicable (e.g. business is run by a sole trader) | 22 | 2.6 | 29 | 4.0 | 12 | 3.0 | 5 | 1.7 | 3 | 1.5 |
| Don't know | 4 | 1.1 | 3 | 1.5 | 5 | 1.9 | 3 | 1.5 | 2 | - |
| Refused | 1 | - | 2 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 109: Q10 In the last 12 months, has the business:


Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

Table 110: Q11. Does your business work with other businesses to manage shared health and safety risks?

| Total |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 1828* |  | 369 |  | 428 |  | 472 |  | 559 |  |
| Weighted base= | 121885* | +/- | 68121 | +/- | 36395 | +/- | 10928 | +/- | 6440 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 65 | 3.3 | 65 | 5.2 | 62 | 5.3 | 69 | 4.8 | 83 | 3.8 |
| No | 31 | 3.2 | 32 | 5.0 | 34 | 5.2 | 28 | 4.7 | 13 | 3.3 |
| Don't know | 3 | 1.3 | 3 | 2.0 | 4 | 2.3 | 4 | 1.9 | 4 | 2.0 |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only
*Base figures exclude non-response. Sub-sample based on businesses that had workers working on the same site as workers from another business, or contractors from another business ( $n=1828$ ).

Table 111: Q12 In the last 12 months, has the business made any significant changes to its health and safety systems or practices?


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question

Table 112: Q13.Thinking about the biggest change or changes made to the business's health and safety systems or practices in the last 12 months, what was this change? Was it a change to:

|  | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 1030* |  | 171 |  | 261 |  | 270 |  | 328 |  |
| Weighted base= | 63054 | +/- | 31037 | +/- | 22148 | +/- | 6137 | +/- | 3732 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Equipment or plant | 31 | 4.3 | 30 | 7.3 | 32 | 6.5 | 33 | 6.4 | 30 | 5.4 |
| The workplace or worksite | 29 | 4.2 | 27 | 7.1 | 32 | 6.4 | 35 | 6.6 | 31 | 5.9 |
| How the work is carried out | 35 | 4.4 | 35 | 7.5 | 35 | 6.6 | 40 | 6.8 | 33 | 5.9 |
| Developing/reviewing policies or systems (incl. audits, dedicated staff) | 73 | 4.3 | 66 | 7.7 | 79 | 5.7 | 79 | 5.6 | 83 | 4.6 |
| Training of workers, including inductions | 57 | 4.7 | 49 | 8.1 | 66 | 6.7 | 64 | 6.6 | 64 | 6.3 |
| Risk management | 51 | 4.7 | 47 | 7.9 | 54 | 7.0 | 53 | 6.9 | 61 | 6.3 |
| Managing risks to workers' health, for example, reducing exposure to noise and dust | 36 | 4.5 | 36 | 7.6 | 37 | 6.7 | 35 | 6.6 | 35 | 5.9 |
| Investigating accidents and near misses | 35 | 4.3 | 28 | 7.1 | 39 | 6.8 | 41 | 6.7 | 50 | 6.4 |
| How the business involves workers in health and safety | 46 | 4.7 | 44 | 8.0 | 51 | 7.0 | 41 | 6.5 | 44 | 6.4 |
| How the business works with its officers to understand and manage health and safety | 35 | 4.6 | 34 | 7.8 | 35 | 6.7 | 35 | 6.5 | 44 | 6.4 |
| How the business works with other businesses to manage risks and hazards | 30 | 4.4 | 32 | 7.7 | 26 | 6.0 | 29 | 6.1 | 33 | 6.0 |
| Or was it some other change | 2 | - | 1 | - | 2 | - | 2 | - | 0 | - |
| None of the above | 1 | - | 1 | - | 0 | - | 0 | - | 0 | - |
| Don't know | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |

Table 113: Q14A. Please tell me how much you agree or disagree with each of the following statements. - The time and effort involved in meeting health and safety legislation requirements are reasonable.

| Unweighted base= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2350* |  | 608 |  | 587 |  | 560 |  | 595 |  |
| Weighted base= | 185327* | +/- | 113287 | +/- | 51860 | +/- | 13298 | +/- | 6882 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Strongly disagree | 7 | 1.5 | 7 | 2.2 | 6 | 2.2 | 8 | 2.6 | 2 | - |
| Disagree | 18 | 2.3 | 19 | 3.4 | 16 | 3.4 | 15 | 3.4 | 11 | 3.0 |
| Neutral | 28 | 2.7 | 29 | 3.9 | 27 | 4.1 | 24 | 4.0 | 18 | 3.8 |
| Agree | 36 | 2.8 | 33 | 4.1 | 38 | 4.5 | 37 | 4.5 | 48 | 4.7 |
| Strongly agree | 10 | 1.8 | 8 | 2.4 | 12 | 3.1 | 15 | 3.4 | 21 | 3.9 |
| Don't know | 2 | - | 3 | 1.4 | 1 | - | 1 | - | 0 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

Table 114: Q14B. Please tell me how much you agree or disagree with each of the following statements. - The time and effort involved in meeting health and safety legislation requirements are worthwhile.

| Total |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2350* |  | 607 |  | 588 |  | 560 |  | 595 |  |
| Weighted base= | 185080* | +/- | 112973 | +/- | 51927 | +/- | 13298 | +/- | 6882 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Strongly disagree | 5 | 1.4 | 6 | 2.0 | 5 | 2.1 | 4 | 2.0 | 1 | - |
| Disagree | 10 | 1.8 | 11 | 2.7 | 9 | 2.5 | 10 | 2.8 | 3 | 1.6 |
| Neutral | 24 | 2.6 | 25 | 3.8 | 24 | 4.0 | 18 | 3.6 | 14 | 3.5 |
| Agree | 40 | 2.9 | 40 | 4.3 | 39 | 4.5 | 39 | 4.6 | 38 | 4.6 |
| Strongly agree | 19 | 2.3 | 15 | 3.2 | 23 | 3.9 | 28 | 4.3 | 42 | 4.6 |
| Don't know | 2 | - | 3 | 1.3 | 0 | - | 1 | - | 0 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 115: Q14C. Please tell me how much you agree or disagree with each of the following statements. - Having good health and safety systems is good for your business.

| Unweighted base= | Total | 1 to 5 |  | 6 to 19 |  |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2351* |  | 609 |  | 587 |  | 561 |  | 594 |  |
| Weighted base= | 185365* | +/- | 113300 | +/- | 51860 | +/- | 13331 | +/- | 6874 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Strongly disagree | 3 | 1.1 | 4 | 1.6 | 2 | - | 2 | - | 1 | - |
| Disagree | 2 | - | 3 | 1.5 | 0 | - | 0 | - | 0 | - |
| Neutral | 10 | 1.9 | 12 | 2.9 | 9 | 2.7 | 7 | 2.5 | 2 | - |
| Agree | 41 | 2.9 | 43 | 4.3 | 42 | 4.6 | 37 | 4.6 | 24 | 4.1 |
| Strongly agree | 42 | 2.9 | 37 | 4.2 | 47 | 4.7 | 53 | 4.7 | 72 | 4.4 |
| Don't know | 0 | - | 1 | - | 0 | - | 0 | - | 0 | - |
| Refused | 1 | - | 1 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

Table 116: Q15. The Health and Safety at Work Act came into effect in April 2016. How confident are you that the business understands its obligations under the Act?

| Unweighted base= Weighted base= | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2354* |  | 609 |  | 588 |  | 562 |  | 595 |  |
|  | 185575* | +/- | 113427 | +/- | 51927 | +/- | 13338 | +/- | 6882 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Not at all confident | 4 | 1.2 | 5 | 1.9 | 2 | - | 1 | - | 1 | - |
| Somewhat unconfident | 8 | 1.7 | 10 | 2.6 | 7 | 2.2 | 7 | 2.4 | 2 | - |
| Neither confident nor unconfident | 14 | 2.2 | 17 | 3.3 | 11 | 3.0 | 7 | 2.4 | 3 | 1.3 |
| Somewhat confident | 44 | 2.9 | 41 | 4.2 | 52 | 4.6 | 41 | 4.7 | 41 | 4.7 |
| Very confident | 28 | 2.6 | 24 | 3.8 | 27 | 4.2 | 43 | 4.7 | 52 | 4.8 |
| Don't know | 2 | - | 2 | - | 0 | - | 1 | - | 0 | - |
| Refused | 1 | - | 1 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 117: Q16. In the last 12 months, has the business hired any new employees? Please do not include any new business owners or contractors employed.

| Total |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2357* |  | 611 |  | 589 |  | 562 |  | 595 |  |
| Weighted base= | 185900* | +/- | 113718 | +/- | 51962 | +/- | 13338 | +/- | 6882 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 68 | 2.8 | 52 | 4.3 | 90 | 2.8 | 99 | - | 99 | - |
| No | 32 | 2.8 | 48 | 4.3 | 10 | 2.8 | 1 | - | 1 | - |
| Don't know | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

[^12]*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

Table 118: Q17. Did the business employ any of these new staff on a trial period?

| Total |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 1993* |  | 320 |  | 530 |  | 554 |  | 589 |  |
| Weighted base= | 125854* | +/- | 59125 | +/- | 46710 | +/- | 13198 | +/- | 6820 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 64 | 3.3 | 56 | 5.9 | 72 | 4.5 | 69 | 4.4 | 63 | 4.7 |
| No | 36 | 3.2 | 43 | 5.9 | 28 | 4.4 | 31 | 4.4 | 35 | 4.6 |
| Don't know | 0 | - | 0 | - | 0 | - | 1 | - | 2 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on business that have hired new employees in the last 12 months ( $n=1993$ ).

Table 119: Q16_17. Proportion of all businesses that employed any new staff on a trial period in the last 12 months.

| Tota |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2357* |  | 611 |  | 589 |  | 562 |  | 595 |  |
| Weighted base= | 185900* | +/- | 113718 | +/- | 51962 | +/- | 13338 | +/- | 6882 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 43 | 2.7 | 29 | 3.9 | 65 | 4.4 | 68 | 4.4 | 63 | 4.6 |
| No | 56 | 2.7 | 70 | 4.0 | 35 | 4.4 | 32 | 4.4 | 35 | 4.6 |
| Don't know | 0 | - | 1 | - | 0 | - | 1 | - | 2 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Constructed variable based on all respondents ( $\mathrm{n}=2359$ ).

Table 120: Q18. Thinking about the person your business most recently employed on a trial period, what were the main reasons for using a trial period when hiring this person? Was it:

|  | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 1373* |  | 179 |  | 391 |  | 395 |  | 408 |  |
| Weighted base= | 80197 | +/- | 33287 | +/- | 33537 | +/- | 9054 | +/- | 4319 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| To check the person's skills or ability to do the job | 83 | 3.1 | 83 | 6.0 | 83 | 4.2 | 84 | 4.0 | 77 | 5.0 |
| To check the person was reliable and had the right attitude/fit | 76 | 3.6 | 72 | 7.2 | 78 | 4.8 | 83 | 4.2 | 70 | 5.5 |
| To avoid dismissal costs and issues if the person was unsuitable for the job | 29 | 3.6 | 27 | 6.8 | 31 | 5.2 | 33 | 5.4 | 20 | 4.3 |
| Because it's company policy to use trial periods | 36 | 3.8 | 27 | 7.1 | 41 | 5.6 | 43 | 5.5 | 46 | 5.8 |
| Because the employee requested it | 2 | - | 4 | 3.1 | 2 | - | 2 | - | 0 | - |
| It's fair to employee, let's employee see if role/company is a good fit | 2 | - | 2 | - | 2 | - | 1 | - | 1 | - |
| Unsure if work would be ongoing | 1 | - |  | - | 1 | - | 0 | - | 0 | - |
| Or for some other reason | 1 | - | 1 | - | 1 | - | 2 | - | 1 | - |
| Don't know | 0 | - | 0 | - | 0 | - | 0 | - | 1 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |

Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
Base figures exclude non-response. Sub-sample based on businesses that employed any new staff on a trial period in the last 12 months ( $n=1373$ ).

Table 121: Q19. Have any employees who started on a trial period in the last 12 months been dismissed during or at the end of the trial period?

| Unweighted base= | Total | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1372* | 179 |  |  | 390 |  | 395 |  | 408 |  |
| Weighted base= | 80070* | +/- | 33287 | +/- | 33410 | +/- | 9054 | +/- | 4319 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 26 | 3.4 | 18 | 6.3 | 28 | 5.1 | 33 | 5.2 | 44 | 5.6 |
| No | 73 | 3.5 | 81 | 6.3 | 70 | 5.2 | 66 | 5.2 | 53 | 5.7 |
| Don't know | 1 | - | 1 | - | 1 | - | 1 | - | 2 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that employed any new staff on a trial period in the last 12 months ( $n=1373$ ).

Table 122: Q16_17_19. Proportion of all employers in the last 12 months who have dismissed any employee during or at the end of a trial period.

| Total |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2356* |  | 611 |  | 588 |  | 562 |  | 595 |  |
| Weighted base= | 185773* | +/- | 113718 | +/- | 51835 | +/- | 13338 | +/- | 6882 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 11 | 1.6 | 5 | 2.0 | 18 | 3.5 | 23 | 3.8 | 28 | 4.0 |
| No | 88 | 1.7 | 94 | 2.1 | 80 | 3.6 | 76 | 3.9 | 69 | 4.2 |
| Don't know | 1 | - | 1 | - | 1 | - | 1 | - | 3 | 1.6 |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Constructed variable based on all respondents ( $\mathrm{n}=2359$ ).

Table 123: Q20. Thinking about the employee the business most recently dismissed during or at the end of a trial period, for which of the following reasons was this person dismissed?

|  | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 477* |  | 32 |  | 112 |  | 140 |  | 193 |  |
| Weighted base= | 20578 | +/- | 6129 | +/- | 9519 | +/- | 3022 | +/- | 1909 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| The employee was unreliable or had a bad attitude |  |  |  |  |  |  |  |  |  |  |
|  | 56 | 7.3 | 50 | 17.8 | 57 | 10.5 | 62 | 9.2 | 61 | 8.3 |
| The employee did not get on with colleagues or did not 'fit in' | 32 | 6.9 | 39 | 17.2 | 30 | 9.5 | 29 | 8.6 | 21 | 6.0 |
| The employee did not have the skills needed for the job | 58 | 7.3 | 58 | 17.8 | 53 | 10.5 | 69 | 8.4 | 62 | 8.0 |
| The business had less work so didn't need the new employee | 5 | 3.8 | 10 | 11.6 | 3 | 3.7 | 1 | - | 1 | - - |
| Employee misconduct/bro ke law or company policy | 7 | 3.8 | 5 | 9.5 | 9 | 5.1 | 6 | 4.8 | 5 | 3.3 |
| Answer out of scope (e.g. employee left business) | 2 | - | 3 | 5.1 | 2 | - | 2 | - | 1 | - |
| Any other reason | 4 | 3.5 | 5 | 9.5 | 5 | 4.5 | 2 | - | 2 | - |
| Don't know | 1 | - | 0 | - | 1 | - | 0 | - | 0 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 3 | 3.6 |

[^13]Table 124: Q21 Do all employees of the business have a written employment agreement?

| Unweighted base= | Total | 1 to 5 |  | 6 to 19 |  |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2355* | 608 |  |  | 590 |  | 562 |  | 595 |  |
| Weighted base= | 185459* | +/- | 113225 | +/- | 52014 | +/- | 13338 | +/- | 6882 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 88 | 2.0 | 83 | 3.1 | 95 | 1.9 | 99 | - | 99 | - |
| No | 10 | 1.9 | 15 | 3.0 | 4 | 1.8 | 1 | - | 0 | - |
| Don't know | 0 | - | 0 | - | 0 | - | 0 | - | 1 | - |
| Refused | 1 | - | 1 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 125: Q22 Are any current employees in this business on casual agreements, with no guarantee of regular continuing work? READ IF NECESSARY: Employment agreements may include trial periods. However, a trial period is not in itself a type of employment agreement.

| T |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2355* |  | 609 |  | 589 |  | 562 |  | 595 |  |
| Weighted base= | 185371* | +/- | 113263 | +/- | 51887 | +/- | 13338 | +/- | 6882 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 27 | 2.4 | 21 | 3.4 | 35 | 4.4 | 41 | 4.6 | 54 | 4.7 |
| No | 71 | 2.5 | 77 | 3.4 | 65 | 4.4 | 58 | 4.6 | 45 | 4.7 |
| Don't know | 1 | - | 1 | - | 0 | - | 1 | - | 1 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 126: Q23. Which of the following are the main reasons for employing staff on casual agreements?


Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses with current employees on casual agreements, with no guarantee of regular continuing work ( $n=919$ ).

Table 127: Q24 And are any current employees on fixed-term agreements?

| Total |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2357* |  | 610 |  | 589 |  | 563 |  | 595 |  |
| Weighted base= | 185809* | +/- | 113577 | +/- | 51979 | +/- | 13371 | +/- | 6882 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 18 | 2.0 | 11 | 2.6 | 24 | 4.0 | 37 | 4.5 | 57 | 4.5 |
| No | 81 | 2.0 | 88 | 2.7 | 75 | 4.0 | 62 | 4.5 | 41 | 4.5 |
| Don't know | 1 | - | 1 | - | 0 | - | 1 | - | 2 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 128: Q25. Which of the following are the main reasons for employing staff on fixed-term agreements?

| Unweighted base= Weighted base= | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 724 |  | 71 |  | 141 |  | 196 |  | 316 |  |
|  | 34228 | +/- | 12672 | +/- | 12633 | +/- | 5004 | +/- | 3920 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Fluctuating demand | 43 | 5.8 | 37 | 11.9 | 42 | 9.4 | 52 | 8.0 | 55 | 6.5 |
| To cover staff absence | 28 | 4.7 | 14 | 8.2 | 33 | 9.1 | 34 | 7.6 | 49 | 6.5 |
| Needing specific skills | 22 | 5.0 | 32 | 11.8 | 11 | 5.8 | 18 | 6.1 | 29 | 6.1 |
| To check people's suitability for the job before considering them for further work | 11 | 3.9 | 17 | 8.7 | 10 | 5.9 | 6 | 3.9 | 4 | 2.4 |
| Employee's preference/suits employee availability | 2 | - - | 2 | - - | 2 | - | 4 | 3.1 | 1 | - |
| Visa restrictions | 3 | 1.9 | 3 | 3.9 | 3 | 3.4 | 2 | - | 2 | - |
| For a specific project/limited funding | 10 | 3.6 | 7 | 6.7 | 12 | 6.4 | 12 | 5.4 | 9 | 3.8 |
| Internship/work experience | 2 | - | 1 | - | 2 | - | 2 | - | 3 | 2.1 |
| Other | 5 | 3.0 | 5 | 6.0 | 7 | 5.3 | 1 | - | 2 | - |
| Don't know | 3 | 2.3 | 5 | 5.3 | 2 | - | 0 | - | 0 | - |
| Refused | 1 | - | 2 | - | 0 | - | 1 | - | 0 | - |

Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
Base figures exclude non-response. Sub-sample based on businesses with current employees on fixed-term agreements ( $n=724$ ).

Table 129: Q26. Does the business currently use any self-employed workers who, to your knowledge, only work for your business and do not currently work for any other business?

| Total |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2355* |  | 610 |  | 588 |  | 562 |  | 595 |  |
| Weighted base= | 185460* | +/- | 113404 | +/- | 51815 | +/- | 13358 | +/- | 6882 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 13 | 1.9 | 12 | 2.7 | 14 | 3.2 | 13 | 3.0 | 18 | 3.7 |
| No | 85 | 2.0 | 86 | 2.9 | 84 | 3.4 | 85 | 3.3 | 76 | 4.2 |
| Don't know | 3 | 0.8 | 3 | 1.2 | 2 | - | 3 | 1.5 | 7 | 2.6 |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents $(n=2359)$ were asked this question

Table 130: Q27. In the last 12 months has the business taken on any staff on an internship? READ IF NECESSARY: Internships provide work experience to improve on-the-job skills or career related knowledge. Internships may be paid or unpaid, and part-time or full-time

| Unweighted base= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2356* |  | 610 |  | 588 |  | 563 |  | 595 |  |
| Weighted base= | 185569* | +/- | 113532 | +/- | 51784 | +/- | 13371 | +/- | 6882 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 10 | 1.6 | 6 | 2.2 | 13 | 3.2 | 19 | 3.7 | 26 | 4.2 |
| No | 90 | 1.7 | 94 | 2.3 | 86 | 3.3 | 81 | 3.8 | 73 | 4.2 |
| Don't know | 0 | - | 0 | - | 0 | - | 1 | - | 1 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Table 131: Q28. Thinking about the person most recently offered an internship with the business, did this placement contribute to their requirements for a qualification?

| Unweighted base= | Total | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 362* |  | 31 |  | 71 |  | 105 |  | 155 |  |
| Weighted base= | 18044* | +/- | 6852 | +/- | 6895 | +/- | 2518 | +/- | 1779 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 83 | 4.9 | 93 | 6.1 | 78 | 10.8 | 79 | 9.0 | 72 | 8.7 |
| No | 13 | 4.5 | 7 | 6.1 | 17 | 9.7 | 12 | 7.2 | 21 | 8.2 |
| Don't know | 4 | 2.5 | 0 | - | 6 | 5.9 | 9 | 6.4 | 6 | 4.9 |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that have taken on staff on an internship in the last 12 months ( $n=362$ ).

Table 132: Q29. Still thinking about the person most recently offered an internship, how long was this for? Was it? READ.

| Unweighted base= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 362* | 31 |  |  | 71 |  | 105 |  | 155 |  |
| Weighted base= | 18044* | +/- | 6852 | +/- | 6895 | +/- | 2518 | +/- | 1779 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| 4 weeks or less more than 4 | 15 | 6.3 | 16 | 13.1 | 18 | 9.9 | 8 | 5.2 | 6 | 3.8 |
| weeks to less than 3 months | 27 | 7.5 | 19 | 15.0 | 31 | 12.2 | 31 | 9.8 | 37 | 9.1 |
| 3 to 6 months | 28 | 7.9 | 30 | 17.2 | 24 | 10.8 | 29 | 9.9 | 32 | 9.0 |
| Or more than 6 months | 30 | 8.1 | 33 | 17.3 | 28 | 11.5 | 31 | 10.1 | 25 | 7.0 |
| Don't know | 1 | - | 2 | - | 0 | - | 2 | - | 0 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that have taken on staff on an internship in the last 12 months ( $\mathrm{n}=362$ ).

Table 133: Q30. And was this person paid by the business for their work during the placement?

| Total |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 362* |  | 31 |  | 71 |  | 105 |  | 155 |  |
| Weighted base= | 18044* | +/- | 6852 | +/- | 6895 | +/- | 2518 | +/- | 1779 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 58 | 8.1 | 45 | 16.6 | 63 | 12.5 | 69 | 9.5 | 73 | 8.6 |
| No | 40 | 7.9 | 53 | 16.2 | 36 | 12.5 | 26 | 9.1 | 25 | 8.5 |
| Don't know | 2 | - | 2 | - | 1 | - | 5 | 4.5 | 1 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that have taken on staff on an internship in the last 12 months ( $n=362$ ).

Table 134: Q31. The next questions are about minimum wages and pay. Are any of your employees paid the adult minimum wage of $\mathbf{\$ 1 5 . 7 5} \mathbf{p e r}$ hour?

| Total |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base=Weighted base= | 2356* |  | 611 |  | 588 |  | 562 |  | 595 |  |
|  | 185710* | +/- | 113718 | +/- | 51784 | +/- | 13326 | +/- | 6882 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 23 | 2.2 | 17 | 3.1 | 30 | 3.9 | 39 | 4.3 | 38 | 4.3 |
| No | 76 | 2.2 | 82 | 3.1 | 69 | 4.0 | 60 | 4.3 | 59 | 4.5 |
| Don't know | 1 | - | 1 | - | 1 | - | 1 | - | 3 | 1.7 |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question. Note: The minimum wage rate increased on 1 April from $\$ 15.75$ to $\$ 16.50$ per hour.

Table 135: Q32. Thinking about all of your current employees aged $\mathbf{2 0}$ years or over, are any of them required by their employment agreement to undertake recognised industry training of at least $\mathbf{6 0}$ credits a year?

| Unweighted base= | Total | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2354* |  | 609 |  | 588 |  | 562 |  | 595 |  |
| Weighted base= | 185492* | +/- | 113473 | +/- | 51784 | +/- | 13353 | +/- | 6882 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 10 | 1.6 | 8 | 2.2 | 12 | 2.9 | 15 | 3.0 | 15 | 2.8 |
| No | 87 | 1.8 | 89 | 2.6 | 84 | 3.3 | 82 | 3.3 | 78 | 3.6 |
| Don't know | 3 | 1.0 | 3 | 1.4 | 4 | 1.9 | 2 | - | 6 | 2.4 |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

Table 136: Q33. The training minimum wage is $\mathbf{\$ 1 2 . 6 0}$ per hour. Are any of these employees paid $\mathbf{\$ 1 2 . 6 0}$ per hour or any rate between that and $\mathbf{\$ 1 5 . 7 5 ?}$


[^14]Table 137: Q32_33. Proportion of all employers paying the training minimum wage of $\mathbf{\$ 1 2 . 6 0}$ per hour or any rate between that and $\$ 15.75$.


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only
*Base figures exclude non-response. Constructed variable based on all respondents ( $\mathrm{n}=2359$ ). Note: The training minimum wage rate increased on 01 April from $\$ 12.60$ to $\$ 13.20$ per hour

Table 138: Q34. In the last 12 months has your business employed any workers aged 16 to 19 years?

| Unweighted base= | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1991* |  | 319 |  | 530 |  | 553 |  | 589 |  |
|  | 125743* | +/- | 59059 | +/- | 46710 | +/- | 13154 | +/- | 6820 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 43 | 3.1 | 32 | 5.3 | 48 | 4.7 | 59 | 4.5 | 63 | 4.5 |
| No | 57 | 3.1 | 68 | 5.3 | 51 | 4.7 | 39 | 4.5 | 32 | 4.5 |
| Don't know | 1 | - | 0 | - | 1 | - | 2 | - | 5 | 2.2 |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
Base figures exclude non-response. Sub-sample based on businesses that had hired a new employee in the last 12 months ( $\mathrm{n}=1993$ ).

Table 139: Q35. The starting-out wage is $\mathbf{\$ 1 2 . 6 0}$ per hour. Are any of these employees paid $\mathbf{\$ 1 2 . 6 0}$ per hour or any rate between that and $\mathbf{\$ 1 5 . 7 5 ?}$

| Unweighted | Total | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 1142* |  | 108 |  | 260 |  | 346 |  | 428 |  |
| Weighted base= | 53201* | +/- | 18907 | +/- | 22225 | +/- | 7779 | +/- | 4289 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 17 | 3.7 | 22 | 8.5 | 15 | 4.9 | 15 | 4.4 | 15 | 3.7 |
| No | 81 | 3.8 | 76 | 8.6 | 83 | 5.2 | 85 | 4.5 | 83 | 3.8 |
| Don't know | 1 | - | 1 | - | 1 | - | 0 | - | 1 | - |
| Refused | 0 | - | 0 | - | 1 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that had employed workers aged 16 to 19 years in the last 12 months ( $n=1148$ ). Note: The starting out wage rate increased on 01 April from $\$ 12.60$ to $\$ 13.20$ per hour.

Table 140: Q34_35. Proportion of all employers paying the starting out wage of $\mathbf{\$ 1 2 . 6 0}$ per hour or any rate between that and $\mathbf{\$ 1 5 . 7 5}$.

| Total |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2351* |  | 610 |  | 588 |  | 560 |  | 593 |  |
| Weighted base= | 185555* | +/- | 113652 | +/- | 51760 | +/- | 13280 | +/- | 6863 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 5 | 1.2 | 4 | 1.6 | 6 | 2.2 | 9 | 2.7 | 10 | 2.3 |
| No | 94 | 1.3 | 96 | 1.7 | 92 | 2.4 | 89 | 3.0 | 85 | 3.2 |
| Don't know | 1 | - | 0 | - | 1 | - | 2 | - | 5 | 2.3 |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Constructed variable based on all respondents ( $n=2359$ ). Note: The starting out wage rate increased on 01 April from $\$ 12.60$ to $\$ 13.20$ per hour.

Table 141: Q36. Does an increase in minimum wage rates usually prompt your business to increase wages or salaries for employees who are already being paid above minimum wages?

| Unweighted base= | Total |  | 1 to 5 | 6 to 19 |  |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2351* |  | 607 |  | 588 |  | 562 |  | 594 |  |
|  | 185126* | +/- | 113096 | +/- | 51848 | +/- | 13326 | +/- | 6856 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 33 | 2.7 | 29 | 3.9 | 39 | 4.4 | 37 | 4.3 | 42 | 4.5 |
| No | 61 | 2.8 | 65 | 4.1 | 55 | 4.5 | 57 | 4.4 | 50 | 4.6 |
| Don't know | 5 | 1.3 | 5 | 1.8 | 5 | 2.0 | 4 | 2.0 | 7 | 2.5 |
| Refused | 1 | - | 1 | - | 1 | - | 1 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

Table 142: Q37A. In the last 12 months has the business sought advice regarding the Equal Pay Act?

| Total |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2341* |  | 607 |  | 584 |  | 558 |  | 592 |  |
| Weighted base= | 184685* | +/- | 113075 | +/- | 51485 | +/- | 13288 | +/- | 6837 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 5 | 1.2 | 4 | 1.6 | 7 | 2.6 | 7 | 2.2 | 11 | 2.7 |
| No | 90 | 1.6 | 93 | 2.1 | 85 | 3.4 | 88 | 3.0 | 76 | 4.0 |
| Don't know | 4 | 1.1 | 3 | 1.4 | 7 | 2.4 | 5 | 2.2 | 12 | 3.1 |
| Refused | 1 | - | 0 | - | 1 | - | 0 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 143: Q37B. In the last 12 months has the business undertaken reviews to check that men and women in the same role are paid equally?

| Unweighted | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2346* |  | 606 |  | 585 |  | 562 |  | 593 |  |
| Weighted base= | 184468* | +/- | 112807 | +/- | 51454 | +/- | 13338 | +/- | 6869 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 17 | 2.1 | 13 | 2.9 | 22 | 3.9 | 25 | 4.1 | 30 | 4.4 |
| No | 79 | 2.3 | 83 | 3.2 | 73 | 4.1 | 70 | 4.4 | 60 | 4.7 |
| Don't know | 4 | 1.0 | 3 | 1.5 | 3 | 1.7 | 5 | 2.0 | 8 | 2.5 |
| Refused | 1 | - | 1 | - | 1 | - | 0 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 144: Q37C. In the last 12 months has the business undertaken training about potential gender bias?

| Unweighted base= | Total | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2329* | 601 |  | 582 |  | 557 |  | 589 |  |  |
| Weighted base= | 183157* | +/- | 111785 | +/- | 51282 | +/- | 13275 | +/- | 6815 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 4 | 1.1 | 3 | 1.4 | 6 | 2.2 | 4 | 1.9 | 6 | 2.4 |
| No | 91 | 1.6 | 93 | 2.2 | 90 | 2.8 | 90 | 2.8 | 84 | 3.5 |
| Don't know | 4 | 1.1 | 4 | 1.5 | 4 | 1.8 | 5 | 2.2 | 8 | 2.5 |
| Refused | 1 | - | 1 | - | 1 | - | 0 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 145: Q38. Are you aware of the 2017 pay equity settlement for care and support workers, also referred to as the TerraNova settlement?

| Total |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2356* |  | 611 |  | 588 |  | 562 |  | 595 |  |
| Weighted base= | 185682* | +/- | 113718 | +/- | 51724 | +/- | 13358 | +/- | 6882 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 52 | 3.0 | 48 | 4.3 | 54 | 4.6 | 62 | 4.5 | 73 | 4.2 |
| No | 43 | 2.9 | 46 | 4.3 | 40 | 4.6 | 33 | 4.4 | 23 | 3.9 |
| Don't know | 5 | 1.3 | 6 | 1.9 | 6 | 2.2 | 4 | 1.8 | 4 | 1.9 |
| Refused | 0 | - | 1 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question

Table 146: Q39. Has the TerraNova settlement influenced how the business approaches setting pay rates for employees?

|  | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 1372* |  | 286 |  | 323 |  | 338 |  | 425 |  |
| Weighted base= | 95474* | +/- | 54215 | +/- | 28001 | +/- | 8235 | +/- | 5023 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 5 | 1.7 | 4 | 2.7 | 4 | 2.4 | 10 | 3.3 | 15 | 3.3 |
| No | 92 | 2.2 | 93 | 3.3 | 92 | 3.5 | 87 | 3.6 | 80 | 4.0 |
| Don't know | 3 | 1.4 | 2 | - | 4 | 2.7 | 3 | 1.7 | 5 | 2.6 |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on employers that have heard of the TerraNova settlement ( $n=1375$ ).

Table 147: Q38_39. Proportion of all employers whose approach to setting pay rates has been influenced by the TerraNova settlement.

| Total |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2353* |  | 609 |  | 588 |  | 561 |  | 595 |  |
| Weighted base= | 185257* | +/- | 113338 | +/- | 51724 | +/- | 13313 | +/- | 6882 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 3 | 0.9 | 2 | - | 2 | - | 6 | 2.1 | 11 | 2.4 |
| No | 90 | 1.8 | 91 | 2.5 | 90 | 2.9 | 87 | 2.8 | 81 | 3.5 |
| Don't know | 7 | 1.5 | 7 | 2.1 | 8 | 2.6 | 6 | 2.0 | 8 | 2.6 |
| Refused | 1 | - | 1 | - | 0 | - | 0 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only
*Base figures exclude non-response. Constructed variable based on all respondents ( $\mathrm{n}=2359$ ).

Table 148: Q40 Thinking about all your business's employees, approximately what proportion work in jobs that are mainly carried out by women in the New Zealand workforce? Is it:

| Total |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 2351* |  | 607 |  | 587 |  | 562 |  | 595 |  |
| Weighted base= | 184859* | +/- | 112763 | +/- | 51875 | +/- | 13338 | +/- | 6882 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| None | 23 | 2.5 | 29 | 3.9 | 15 | 3.1 | 8 | 2.6 | 8 | 2.6 |
| Less than 25\% | 19 | 2.2 | 15 | 3.0 | 26 | 3.9 | 23 | 3.4 | 26 | 4.0 |
| 25\% to 50\% | 14 | 2.1 | 15 | 3.2 | 13 | 3.2 | 15 | 3.3 | 15 | 3.4 |
| 51\% to 75\% | 12 | 1.8 | 9 | 2.5 | 15 | 3.3 | 17 | 3.6 | 21 | 3.9 |
| More than 75\% | 17 | 2.2 | 17 | 3.1 | 17 | 3.4 | 20 | 3.7 | 17 | 3.2 |
| Don't know | 14 | 2.1 | 14 | 3.1 | 13 | 3.2 | 16 | 3.6 | 13 | 3.2 |
| Refused | 1 | - | 1 | - | 1 | - | 1 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question

Table 149: Q41. Do you know of any employers in your industry sector who have done any of the following in the last 12 months?

| Unweighted base= ighted base= | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2349* |  | 608 |  | 587 |  | 561 |  | 593 |  |
|  | 185249 | +/- | 113335 | +/- | 51749 | +/- | 13313 | +/- | 6852 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Bartered forservices ormaterials |  |  |  |  |  |  |  |  |  |  |
| Had workers who were not on employment agreements | 7 | 1.5 | 6 | 2.1 | 9 | 2.6 | 6 | 2.2 | 5 | 2.2 |
| Paid anyone below the minimum wage | 3 | 1.0 | 2 | - | 5 | 2.1 | 2 | - | 3 | 1.8 |
| Classified employees as self-employed contractors | 5 | 1.3 | 5 | 1.9 | 6 | 2.3 | 4 | 1.7 | 4 | 2.0 |
| Accepted payments from workers, in exchange for a job in the business | 1 | - | 1 | - | 1 | - | 1 | - | 1 | - |
| Paid any worker "off the books" | 3 | 1.0 | 2 | - | 5 | 1.9 | 3 | 1.6 | 3 | 1.7 |
| Discouraged applications for ACC claims following an injury at work | 1 | - | 1 | - | 1 | - | 1 | - | 1 | - |
| None of the above | 63 | 2.9 | 62 | 4.2 | 64 | 4.5 | 61 | 4.6 | 66 | 4.5 |
| Don't know | 24 | 2.6 | 25 | 3.8 | 21 | 3.8 | 28 | 4.3 | 24 | 4.1 |
| Refused | 1 | - | 1 | - | 1 | - | 2 | - | 1 | - |

Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

Table 150: Q42. How confident are you that the business is meeting its obligations under the Holidays Act?

| Unweighted base= <br> Weighted base= | Total | 1 to 5 |  | 6 to 19 |  |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2356* |  | 611 |  | 589 |  | 563 |  | 593 |  |
|  | 185804* | +/- | 113718 | +/- | 51851 | +/- | 13371 | +/- | 6864 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Not at all confident | 0 | - | 1 | - | 0 | - | 0 | - | 1 | - |
| Somewhat unconfident | 2 | - | 2 | - | 1 | - | 1 | - | 1 | - |
| Neither confident nor unconfident | 2 | - | 2 | - | 2 | - | 2 | - | 1 | - |
| Somewhat confident | 18 | 2.4 | 20 | 3.6 | 15 | 3.3 | 12 | 2.9 | 12 | 3.1 |
| Very confident | 76 | 2.6 | 72 | 3.9 | 80 | 3.7 | 86 | 3.2 | 86 | 3.4 |
| Don't know | 1 | - | 2 | - | 1 | - | 0 | - | 0 | - |
| Refused | 0 | - | 1 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

Table 151: Q43. In the last 12 months, have any employees raised concerns with the business about their holidays or leave being underpaid?

| Total |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2356* |  | 611 |  | 589 |  | 563 |  | 593 |  |
| Weighted base= | 185804* | +/- | 113718 | +/- | 51851 | +/- | 13371 | +/- | 6864 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 4 | 1.1 | 3 | 1.4 | 5 | 2.2 | 7 | 2.4 | 13 | 3.3 |
| No | 95 | 1.2 | 97 | 1.5 | 94 | 2.3 | 92 | 2.6 | 83 | 3.6 |
| Don't know | 1 | - | 0 | - | 1 | - | 1 | - | 4 | 1.9 |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 152: Q44. Which of the following actions, if any, did the business take in response to these concerns being raised? Did the business:

| Unweighted base= <br> Weighted base= | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 158* |  | 16** |  | 31 |  | 35 |  | 76 |  |
|  | 7590* | +/- | 2968 ** | +/- | 2822 | +/- | 890 | +/- | 909 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
|  |  |  |  |  |  |  |  |  |  |  |
| Undertake an audit of the payroll system (incl. internal and external reviews) | 30 | 11.2 | 25 | 22.0 | 27 | 18.0 | 49 | 17.5 | 39 | 11.4 |
| Seek help or advice from MBIE | 15 | 6.2 | 0 | - | 22 | 15.5 | 38 | 17.8 | 17 | 9.9 |
| Seek help or advice from another source | 41 | 10.7 | 53 | 21.2 | 29 | 17.0 | 48 | 17.8 | 38 | 12.6 |
| Make any settlement payments to employees who raised concerns | 19 | 8.2 | 13 | 12.3 | 26 | 16.8 | 21 | 15.0 | 20 | 10.0 |
| Other | 21 | 11.0 | 23 | 23.1 | 21 | 15.9 | 16 | 13.4 | 19 | 10.6 |
| None of the above | 4 | 4.9 | 6 | 10.0 | 5 | 8.0 | 0 | - | 0 | - |
| Don't know | 0 | - | 0 | - | 0 | - | 2 | - | 0 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |

[^15]${ }^{* *}$ Caution: low base number of respondents - results are indicative only.

Table 153: Q45. Do any employees in this business who work in a shop, either directly with customers or doing tasks such as shelf stacking or stocktaking?

| Total |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2356* |  | 611 |  | 589 |  | 563 |  | 593 |  |
| Weighted base= | 185932* | +/- | 113718 | +/- | 51975 | +/- | 13371 | +/- | 6868 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 21 | 2.0 | 18 | 2.9 | 27 | 3.4 | 25 | 3.2 | 27 | 3.5 |
| No | 78 | 2.0 | 81 | 2.9 | 72 | 3.4 | 74 | 3.3 | 73 | 3.5 |
| Don't know | 1 | - | 1 | - | 1 | - | 1 | - | 0 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 154: Q46. Will any of these employees be asked to work on Easter Sunday in April 2018 ?

|  | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 494* |  | 103 |  | 122 |  | 111 |  | 158 |  |
| Weighted base= | 39365* | +/- | 20191 | +/- | 13974 | +/- | 3348 | +/- | 1852 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 26 | 4.1 | 8 | 4.8 | 44 | 9.0 | 53 | 8.4 | 39 | 8.1 |
| Yes, pending a decision by the Local Authority to adopt an Easter |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
| No | 68 | 4.5 | 85 | 6.1 | 51 | 8.9 | 46 | 8.6 | 56 | 8.2 |
| Don't know | 2 | - | 4 | 3.7 | 0 | - | 0 | - | 2 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

[^16]Table 155: Q47. The next few questions are about engaging with unions on employment matters and business decisions. When answering these questions, please exclude any engagement with unions on health and safety matters? Approximately what proportion of the business's current employees are union members?

|  | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 2356* |  | 610 |  | 589 |  | 562 |  | 595 |  |
| Weighted base= | 185664* | +/- | 113532 | +/- | 51887 | +/- | 13363 | +/- | 6882 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| None | 87 | 1.7 | 93 | 2.2 | 84 | 3.4 | 69 | 4.3 | 43 | 4.6 |
| Less than 25\% | 3 | 0.7 | 1 | - | 4 | 1.6 | 9 | 2.4 | 25 | 3.9 |
| 25\% to 50\% | 1 | - | 0 | - | 2 | - | 4 | 1.7 | 7 | 2.7 |
| More than 50\% | 3 | 0.9 | 2 | - | 3 | 1.7 | 10 | 3.0 | 17 | 3.8 |
| Don't know | 5 | 1.2 | 4 | 1.7 | 7 | 2.4 | 7 | 2.3 | 6 | 2.2 |
| Refused | 0 | - | 0 | - | 0 | - | 1 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 156: Q48a. In the last 12 months has the business engaged with unions on employment matters, such as terms and conditions of employment and skill development?

otal may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 on indicative ony
Base figures exclude non-response. Sub-sample based on businesses that have employees who are union members ( $\mathrm{n}=622$

Table 157: Q48b. In the last 12 months has the business engaged with unions on business decisions, such as developing business objectives and processes?

| Unweighted base= | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 592* |  | 45 |  | 91 |  | 162 |  | 294 |  |
| Weighted base= | 22279* | +/- | 7179 | +/- | 7342 | +/- | 3930 | +/- | 3828 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 9 | 3.0 | 2 | - | 8 | 6.8 | 9 | 5.1 | 25 | 5.8 |
| No | 76 | 5.5 | 77 | 13.3 | 82 | 9.0 | 76 | 7.5 | 64 | 6.3 |
| Don't know | 14 | 5.0 | 21 | 13.0 | 10 | 7.1 | 14 | 6.3 | 9 | 3.8 |
| Refused | 1 | - | 0 | - | 1 | - | 0 | - | 2 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that have employees who are union members ( $\mathrm{n}=622$ ).

Table 158: Q49. Would you describe management's current relationship with unions as...?

| Unweighted base= | Total | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 603* |  | 48 |  | 94 |  | $164$ |  | 297 |  |
| Weighted base= | 23247* | +/- | 7672 | +/- | 7708 | +/- | 3994 | +/- | 3873 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Positive | 34 | 6.0 | 25 | 13.8 | 28 | 10.7 | 47 | 8.5 | 51 | 6.4 |
| Negative | 5 | 3.6 | 8 | 10.2 | 4 | 3.7 | 3 | 3.1 | 3 | 1.8 |
| Or neither positive nor negative | 32 | 5.9 | 23 | 12.7 | 38 | 11.2 | 36 | 8.0 | 37 | 6.1 |
| Don't know | 27 | 6.2 | 42 | 14.9 | 27 | 10.8 | 14 | 5.9 | 8 | 3.5 |
| Refused | 2 | - | 2 | - | 3 | 4.4 | 0 | - | 2 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that have employees who are union members ( $n=622$ ).

Table 159: Q50. Would you say that the overall impact of this relationship on business outcomes is...?

| Unweighted base= <br> Weighted base= | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 600* |  | 47 |  | 92 |  | 164 |  | 297 |  |
|  | 22868* | +/- | 7496 | +/- | 7506 | +/- | 3994 | +/- | 3873 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Positive | 29 | 5.9 | 21 | 13.7 | 27 | 10.3 | 41 | 8.2 | 35 | 6.3 |
| Negative | 6 | 3.4 | 7 | 8.9 | 5 | 4.7 | 3 | 3.1 | 9 | 3.5 |
| Or neither positive nor negative | 38 | 6.3 | 30 | 14.1 | 42 | 11.7 | 40 | 8.0 | 45 | 6.4 |
| Don't know | 24 | 6.2 | 38 | 15.7 | 22 | 9.8 | 15 | 5.7 | 9 | 3.8 |
| Refused | 3 | 2.0 | 4 | 4.4 | 4 | 4.0 | 0 | - | 2 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Table 160: Q51 Does the business currently have any recent migrant employees on staff? By recent migrant we mean anyone who was not born in New Zealand and arrived here in the last 5 years.

| Unweighted base= | Total | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2355* |  | 610 |  | 588 |  | 562 |  | 595 |  |
| Weighted base= | 185537* | +/- | 113532 | +/- | 51760 | +/- | 13363 | +/- | 6882 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 28 | 2.3 | 16 | 3.1 | 40 | 4.6 | 57 | 4.6 | 77 | 4.1 |
| No | 71 | 2.4 | 83 | 3.2 | 59 | 4.6 | 41 | 4.6 | 21 | 4.0 |
| Don't know | 1 | - | 1 | - | 1 | - | 2 | - | 2 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Table 161: Q52. And in the last 12 months, has the business hired any recent migrants?

| Total |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2356* |  | 610 |  | 589 |  | 562 |  | 595 |  |
| Weighted base= | 185664* | +/- | 113532 | +/- | 51887 | +/- | 13363 | +/- | 6882 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 23 | 2.1 | 13 | 2.8 | 33 | 4.4 | 51 | 4.6 | 70 | 4.4 |
| No | 76 | 2.2 | 86 | 2.9 | 67 | 4.4 | 47 | 4.6 | 27 | 4.3 |
| Don't know | 1 | - | 1 | - | 1 | - | 2 | - | 3 | 1.8 |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 162: Q53.Thinking about the migrant most recently hired by the business, for which of the following reasons did the business choose to employ this person?

|  | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 978 |  | 79 |  | 184 |  | 293 |  | 422 |  |
| Weighted base= | 42934 | +/- | 14318 | +/- | 16964 | +/- | 6844 | +/- | 4808 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Their skills/qualifications | 73 | 4.8 | 66 | 11.2 | 75 | 7.1 | 79 | 4.9 | 82 | 3.9 |
| Their experience | 59 | 5.2 | 54 | 11.8 | 60 | 8.0 | 67 | 5.8 | 65 | 5.3 |
| It seemed like they had a strong work ethic | 55 | 4.9 | 62 | 10.5 | 55 | 8.2 | 52 | 6.5 | 42 | 5.4 |
| It seemed like they would be a 'good fit' for the business | 56 | 5.1 | 59 | 11.1 | 57 | 8.2 | 56 | 6.4 | 46 | 5.6 |
| NZers were not willing to do job or did not apply | 44 | 5.1 | 48 | 11.8 | 43 | 7.7 | 42 | 6.2 | 40 | 5.2 |
| NZers who applied did not have the necessary skills, qualifications or experience | 43 | 5.2 | 45 | 11.9 | 40 | 8.0 | 45 | 6.5 | 49 | 5.6 |
| Business had shortterm/seasonal labour needs/migrant was available | 2 | - | 3 | 4.8 | 1 | - | 0 | - | 0 | - |
| Other | 2 | - | 3 | 3.4 | 2 | - | 2 | - | 1 | - |
| No reason (No particular preference for migrant vs. NZer) | 2 | - | 0 | - | 3 | 2.9 | 3 | 2.4 | 1 | - |
| Don't know | 0 | - | 0 | - | 0 | - | 1 | - | 0 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |

Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only
Base figures exclude non-response. Sub-sample based on businesses that had hired recent migrants in the last 12 months ( $\mathrm{n}=979$ ).

Table 163: Q54. In the last 12 months, has the business hired any job vacancies?

| Unweighted base= | Total | 1 to 5 |  | 6 to 19 |  |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2356* |  | 610 |  | 589 |  | 562 |  | 595 |  |
| Weighted base= | 185664* | +/- | 113532 | +/- | 51887 | +/- | 13363 | +/- | 6882 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 64 | 2.8 | 48 | 4.3 | 85 | 3.3 | 95 | 2.2 | 99 | - |
| No | 36 | 2.8 | 51 | 4.3 | 15 | 3.3 | 5 | 2.1 | 1 | - |
| Don't know | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 164: Q55.How does the business usually go about finding staff to fill a job vacancy? Is it through...?

|  | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 1910* |  | 296 |  | 496 |  | 532 |  | 586 |  |
| Weighted base= | 118308 | +/- | 54984 | +/- | 43928 | +/- | 12610 | +/- | 6786 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Word of mouth | 64 | 3.3 | 65 | 5.9 | 65 | 4.8 | 60 | 4.8 | 59 | 4.7 |
| Trade Me or Seek | 60 | 3.4 | 50 | 6.0 | 64 | 4.8 | 77 | 4.1 | 82 | 3.8 |
| Other websites or internet based job boards | 29 | 2.9 | 22 | 4.9 | 32 | 4.7 | 37 | 4.7 | 52 | 4.8 |
| Social media (incl. Linked In, Facebook, Instagram, Snapchat etc.) | 29 | 3.1 | 28 | 5.6 | 29 | 4.5 | 32 | 4.5 | 36 | 4.6 |
| Advertising in NZ newspapers or magazines | 25 | 2.9 | 24 | 5.2 | 23 | 4.2 | 31 | 4.5 | 40 | 4.7 |
| A candidate approaching the business | 28 | 2.9 | 20 | 4.7 | 36 | 4.9 | 33 | 4.5 | 36 | 4.2 |
| A recruitment agency or HR specialist | 23 | 2.8 | 17 | 4.8 | 23 | 4.2 | 35 | 4.6 | 45 | 4.7 |
| Education or training providers READ IF NECESSARY: <br> Including schools and tertiary providers | 12 | 2.1 | 8 | 3.5 | 14 | 3.5 | 18 | 3.7 | 26 | 4.2 |
| Work \& Income/MSD | 2 | - | 2 | - | 3 | 1.6 | 1 | - | 4 | 1.3 |
| Advertising internally or at/outside business | 1 | - | 1 | - | 2 | - | 1 | - | 1 | - |
| Any other method | 2 | - | 1 | - | 2 | - | 1 | - | 2 | - |
| Don't know | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |

[^17]Base figures exclude non-response. Sub-sample based on businesses that job vacancies in the last 12 months ( $n=1914$ ).

Table 165: Q56. In the last 12 months has the business had any difficulties finding staff to fill job vacancies?

| Total |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 1912* |  | 296 |  | 498 |  | 532 |  | 586 |  |
| Weighted base= | 118410* | +/- | 54984 | +/- | 43998 | +/- | 12642 | +/- | 6786 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 60 | 3.4 | 54 | 6.2 | 62 | 4.9 | 67 | 4.5 | 81 | 3.8 |
| No | 39 | 3.4 | 46 | 6.2 | 37 | 4.9 | 32 | 4.5 | 18 | 3.7 |
| Don't know | 1 | - | 1 | - | 0 | - | 1 | - | 1 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
Base figures exclude non-response. Sub-sample based on businesses that job vacancies in the last 12 months ( $n=1914$ ).

Table 166: Q57. Did the business intentionally seek out a migrant for any of these job vacancies that were hard to fill?

| Total |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 1330* |  | 154 |  | 319 |  | 377 |  | 480 |  |
| Weighted base= | 70633* | +/- | 29281 | +/- | 27368 | +/- | 8510 | +/- | 5474 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 19 | 3.3 | 17 | 6.3 | 20 | 4.9 | 22 | 4.5 | 22 | 4.3 |
| No | 80 | 3.3 | 83 | 6.3 | 80 | 5.0 | 77 | 4.7 | 75 | 4.5 |
| Don't know | 1 | - | 0 | - | 0 | - | 1 | - | 3 | 1.8 |
| Refused | 0 | - | 0 | - | 0 | - | 1 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
'Base figures exclude non-response. Sub-sample based on businesses that had difficulties finding staff to fill job vacancies in the last 12 months ( $\mathrm{n}=1332$ ).

Table 167: Q56_Q57. Proportion of all employers intentionally seeking out a migrant for hard to fill job vacancies.

| otal |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2355* |  | 610 |  | 589 |  | 562 |  | 594 |  |
| Weighted base= | 185721* | +/- | 113532 | +/- | 51975 | +/- | 13358 | +/- | 6856 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 7 | 1.3 | 4 | 1.7 | 10 | 2.8 | 14 | 3.0 | 18 | 3.5 |
| No | 92 | 1.4 | 95 | 1.8 | 89 | 2.8 | 84 | 3.2 | 78 | 3.9 |
| Don't know | 1 | - | 0 | - | 0 | - | 1 | - | 4 | 1.8 |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Constructed variable based on all respondents ( $\mathrm{n}=2359$ ).

Table 168: Q58. In the last two years has this business experienced any difficulties with employing migrant workers in New Zealand or from overseas?

| Total |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2335* |  | 596 |  | 588 |  | 557 |  | 594 |  |
| Weighted base= | 183193* | +/- | 111168 | +/- | 51908 | +/- | 13262 | +/- | 6856 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 11 | 1.6 | 6 | 2.0 | 15 | 3.2 | 22 | 3.6 | 28 | 4.2 |
| No | 84 | 2.0 | 87 | 2.9 | 82 | 3.4 | 72 | 4.1 | 66 | 4.5 |
| Don't know | 5 | 1.3 | 5 | 2.0 | 3 | 1.6 | 6 | 2.3 | 6 | 2.2 |
| Refused | 1 | - | 1 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

Table 169: Q59. What types of difficulties have you experienced with employing migrant workers in New Zealand or from overseas? Was it difficult:

|  | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 451* |  | 39 |  | 93 |  | 138 |  | 181 |  |
| Weighted base= | 19391 | +/- | 6903 | +/- | 7646 | +/- | 2894 | +/- | 1947 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Getting people with the right skills for the job | 34 | 7.2 | 38 | 15.7 | 36 | 10.9 | 24 | 8.1 | 25 | 7.2 |
| Getting people with good English language skills | 29 | 6.8 | 21 | 14.1 | 34 | 11.1 | 32 | 9.0 | 29 | 7.8 |
| Finding a reputable recruitment agency | 3 | 2.4 | 0 | - | 6 | 5.9 | 3 | 3.4 | 3 | 2.9 |
| Finding suitable places to advertise vacancies | 4 | 2.2 | 2 | - | 4 | 4.6 | 5 | 4.7 | 6 | 4.1 |
| Retaining the workers once hired | 22 | 6.2 | 21 | 13.9 | 21 | 9.0 | 26 | 8.2 | 26 | 7.4 |
| Difficulties with the visa process (incl. quals recognition) | 69 | 7.1 | 57 | 16.0 | 69 | 10.4 | 85 | 6.7 | 86 | 6.0 |
| Getting people with right attitude/fit, honest \& reliable | 3 | 2.5 | 3 | 4.9 | 3 | 4.4 | 4 | 3.9 | 0 | - |
| Or some other difficulties | 4 | 2.9 | 3 | 4.9 | 5 | 5.5 | 4 | 4.1 | 6 | 4.6 |
| Don't know | 1 | - | 0 | - | 2 | - | 0 | - | 0 | - |
| Refused | 1 | - | 0 | - | 2 | - | 0 | - | 0 | - |

[^18]Base figures exclude non-response. Sub-sample based on businesses that had experienced difficulties with employing migrant workers in New Zealand or from overseas in the last two years ( $\mathrm{n}=451$ ).

Table 170: Q60. How have these difficulties with employing migrant workers impacted on the business? Have these difficulties meant you needed to:

|  | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 448* |  | 38 |  | 93 |  | 136 |  | 181 |  |
| Weighted base= | 19162 | +/- | 6727 | +/- | 7646 | +/- | 2842 | +/- | 1947 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Employ someone locally | 20 | 6.4 | 21 | 13.6 | 24 | 10.1 | 10 | 6.1 | 20 | 6.9 |
| Stop carrying out some activities, lost business opportunities/revenue, reduced quality | 36 | 7.3 | 41 | 16.5 | 34 | 10.5 | 30 | 8.2 | 27 | 7.6 |
| Automate more tasks or processes | 13 | 5.3 | 12 | 11.0 | 17 | 8.7 | 11 | 5.8 | 8 | 4.3 |
| Use contractors/consultants | 17 | 4.6 | 17 | 9.5 | 15 | 7.2 | 19 | 7.4 | 26 | 7.4 |
| Redesign jobs | 26 | 6.8 | 30 | 15.6 | 21 | 9.4 | 27 | 8.6 | 26 | 7.5 |
| Improve pay or conditions to attract NZ workers | 13 | 4.6 | 7 | 7.1 | 20 | 9.4 | 10 | 5.8 | 11 | 5.2 |
| Offer current staff better pay or conditions to get them to stay | 16 | 4.6 | 8 | 7.4 | 24 | 9.2 | 13 | 6.1 | 11 | 4.7 |
| Increased administration/recruitment costs, delays in filling vacancies | 8 | 4.2 | 13 | 11.2 | 3 | 3.5 | 8 | 4.5 | 7 | 3.7 |
| Settled for lower quality/less skilled workers | 1 | - | 0 | - | 0 | - | 2 | - | 3 | 1.9 |
| Any other impacts | 8 | 4.5 | 10 | 10.7 | 7 | 5.6 | 7 | 5.0 | 7 | 4.6 |
| No difficulties | 1 | - | 0 | - | 2 | - | 1 | - | 0 | - |
| Don't know | 9 | 3.8 | 5 | 6.1 | 10 | 7.4 | 15 | 7.2 | 8 | 5.1 |
| Refused | 2 | - | 0 | - | 4 | 4.5 | 1 | - | 2 | - |

Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that had experienced difficulties with employing migrant workers in New Zealand or from overseas in the last two years ( $n=451$ ).

Table 171: Q61a. Please tell me how much you agree or disagree with each of the following statements. - Migrants make an important contribution to New Zealand's economy, for example, bring skills or new technologies into NZ.

| Unweightedbase= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2350* |  | 606 |  | 587 |  | 562 |  | 595 |  |
|  | 184647* | +/- | 112750 | +/- | 51657 | +/- | 13358 | +/- | 6882 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Strongly disagree | 2 | - | 2 | - | 1 | - | 1 | - | 1 | - |
| Disagree | 4 | 1.3 | 5 | 2.0 | 3 | 1.6 | 1 | - | 1 | - |
| Neutral | 20 | 2.4 | 22 | 3.6 | 19 | 3.7 | 18 | 3.7 | 14 | 3.4 |
| Agree | 40 | 2.9 | 39 | 4.2 | 41 | 4.6 | 40 | 4.6 | 39 | 4.6 |
| Strongly agree | 29 | 2.7 | 26 | 3.9 | 32 | 4.4 | 39 | 4.5 | 42 | 4.7 |
| Not applicable | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Don't know | 4 | 1.3 | 5 | 1.9 | 4 | 1.8 | 1 | - | 3 | 1.8 |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 172: Q61b. Please tell me how much you agree or disagree with each of the following statements. - The 2017 immigration policy changes have made it easier for businesses to employ skilled migrants.

| Tota |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2346* |  | 605 |  | 586 |  | 560 |  | 595 |  |
| Weighted base= | 184149* | +/- | 112436 | +/- | 51493 | +/- | 13337 | +/- | 6882 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Strongly disagree | 7 | 1.3 | 5 | 1.7 | 9 | 2.7 | 9 | 2.6 | 9 | 2.3 |
| Disagree | 10 | 1.7 | 8 | 2.3 | 13 | 3.1 | 14 | 3.2 | 13 | 3.1 |
| Neutral | 30 | 2.7 | 29 | 3.9 | 31 | 4.3 | 30 | 4.4 | 35 | 4.6 |
| Agree | 14 | 2.1 | 15 | 3.1 | 13 | 3.1 | 11 | 2.8 | 12 | 2.9 |
| Strongly agree | 3 | 0.9 | 2 | - | 4 | 2.0 | 5 | 2.1 | 4 | 1.8 |
| Not applicable | 1 | - | 0 | - | 1 | - | 0 | - | 0 | - |
| Don't know | 36 | 2.9 | 40 | 4.3 | 29 | 4.2 | 32 | 4.3 | 26 | 4.3 |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

[^19]*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 173: Q61c. Please tell me how much you agree or disagree with each of the following statements. - Migrants take jobs away from other New Zealanders.

| Unweighted base= | Total | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2351* |  | 607 |  | 587 |  | 562 |  | 595 |  |
| Weighted base= | 184833* | +/- | 112936 | +/- | 51657 | +/- | 13358 | +/- | 6882 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Strongly disagree | 22 | 2.3 | 18 | 3.3 | 26 | 4.1 | 31 | 4.4 | 29 | 4.2 |
| Disagree | 33 | 2.8 | 33 | 4.1 | 32 | 4.4 | 33 | 4.4 | 37 | 4.6 |
| Neutral | 23 | 2.5 | 22 | 3.6 | 24 | 3.9 | 22 | 3.9 | 24 | 4.2 |
| Agree | 12 | 2.0 | 14 | 3.0 | 10 | 2.8 | 7 | 2.5 | 5 | 2.0 |
| Strongly agree | 5 | 1.3 | 6 | 2.0 | 5 | 2.0 | 2 | - | 1 | - |
| Not applicable | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Don't know | 5 | 1.4 | 6 | 2.1 | 3 | 1.6 | 4 | 2.0 | 3 | 1.6 |
| Refused | 0 | - | 1 | - | 0 | - | 0 | - | 2 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 174: Q62. Which of the following best describes your position or job title in this business? READ.

| Total |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2354* |  | 609 |  | 590 |  | 560 |  | 595 |  |
| Weighted base= | 185602* | +/- | 113401 | +/- | 52014 | +/- | 13305 | +/- | 6882 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Busines |  |  |  |  |  |  |  |  |  |  |
| or partner in the business | 71 | 2.5 | 82 | 3.4 | 60 | 4.5 | 41 | 4.6 | 25 | 4.0 |
| Human resources manager | 4 | 0.8 | 1 | - | 6 | 2.4 | 7 | 2.5 | 28 | 4.3 |
| Other senior manager | 22 | 2.3 | 14 | 3.1 | 31 | 4.3 | 49 | 4.7 | 44 | 4.7 |
| Or some other type of position | 2 | - | 2 | - | 2 | - | 2 | - | 2 | - |
| Refused | 1 | - | 1 | - | 0 | - | 1 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 175: Q63. Were you born in New Zealand?

| Total |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2355* |  | 609 |  | 590 |  | 561 |  | 595 |  |
| Weighted base= | 185610* | +/- | 113401 | +/- | 52014 | +/- | 13313 | +/- | 6882 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 75 | 2.6 | 75 | 3.8 | 75 | 4.0 | 74 | 4.2 | 74 | 4.3 |
| No | 25 | 2.6 | 25 | 3.7 | 24 | 4.0 | 25 | 4.1 | 25 | 4.2 |
| Would rather not say | 1 | - | 1 | - | 1 | - | 1 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

## Table 176: Q64. Which country were you born in?

| Unweighted base= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 549* |  | 154 |  | 131 |  | 132 |  | 132 |  |
| Weighted base= | 45515* | +/- | 28016 | +/- | 12454 | +/- | 3334 | +/- | 1712 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Australia | 8 | 3.2 | 6 | 4.3 | 10 | 6.0 | 8 | 5.6 | 14 | 7.3 |
| Other Oceania | 3 | 2.2 | 3 | 3.2 | 3 | 3.3 | 6 | 4.7 | 6 | 4.6 |
| Asia/Middle East | 29 | 5.2 | 32 | 7.4 | 29 | 8.8 | 15 | 6.8 | 5 | 3.8 |
| Europe | 41 | 5.8 | 41 | 8.3 | 36 | 9.0 | 48 | 9.4 | 47 | 9.9 |
| Africa | 9 | 3.3 | 9 | 4.8 | 8 | 5.3 | 10 | 5.6 | 22 | 8.2 |
| North/Central America | 3 | 1.5 | 1 | - | 4 | 4.2 | 8 | 5.7 | 4 | 3.3 |
| South America | 1 | - | 1 | - | 1 | - | 0 | - | 1 | - |
| Refused | 7 | 3.2 | 7 | 4.7 | 7 | 4.8 | 4 | 3.3 | 1 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on respondents who were not born in New Zealand ( $\mathrm{n}=551$ ).

Table 177: Q65. How many years have you lived in New Zealand? Is it:

| Unweighted base= | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 550* |  | 154 |  | 131 |  | 132 |  | 133 |  |
| Weighted base= | 45541* | +/- | 28016 | +/- | 12454 | +/- | 3334 | +/- | 1738 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Less than 5 years | 6 | 2.8 | 7 | 4.2 | 4 | 3.8 | 4 | 3.7 | 11 | 6.7 |
| 5 to 10 years More than 10 | 12 | 3.9 | 10 | 5.3 | 18 | 7.5 | 10 | 5.0 | 10 | 5.5 |
| years | 81 | 4.7 | 83 | 6.5 | 75 | 8.5 | 85 | 6.1 | 79 | 8.2 |
| Don't know | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Refused | 1 | - | 0 | - | 3 | 3.5 | 1 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on respondents who were not born in New Zealand ( $n=551$ ).

## Table 178: Q66. Are you male or female?

| Total |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 2346* |  | 607 |  | 588 |  | 558 |  | 593 |  |
| Weighted base= | 185238* | +/- | 113194 | +/- | 51927 | +/- | 13269 | +/- | 6848 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Male | 55 | 2.9 | 58 | 4.3 | 52 | 4.6 | 50 | 4.7 | 45 | 4.7 |
| Female | 44 | 2.9 | 42 | 4.3 | 47 | 4.6 | 50 | 4.7 | 54 | 4.7 |
| Would rather not say | 1 | - | 0 | - | 1 | - | 0 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 179: Industry by size category - weighted percentages

| Unweighted base = Weighted base = | $\begin{gathered} \hline \text { Total } \\ 2359 \\ 185985 \\ \% \\ \hline \end{gathered}$ | $\begin{gathered} \hline 1 \text { to } 5 \\ 611 \\ 113718 \\ \% \\ \hline \end{gathered}$ | $\begin{gathered} 6 \text { to } 19 \\ 590 \\ 52014 \\ \% \\ \hline \end{gathered}$ | $\begin{gathered} 20 \text { to } 49 \\ 563 \\ 13371 \\ \% \\ \hline \end{gathered}$ | $\begin{gathered} 50+ \\ 595 \\ 6882 \\ \% \\ \hline \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Agriculture, Forestry \& Fishing | 11 | 15 | 7 | 5 | 3 |
| Manufacturing | 7 | 5 | 8 | 11 | 12 |
| Construction | 12 | 14 | 10 | 8 | 6 |
| Retail Trade, Accommodation \& Food Services | 19 | 16 | 25 | 20 | 16 |
| Health Care \& Social Assistance | 6 | 5 | 6 | 8 | 12 |
| Other | 45 | 45 | 43 | 47 | 51 |
| Total | 100 | 100 | 100 | 100 | 100 |

Table 180: Industry by size category - weighted counts

|  | Total | 1 to 5 | 6 to 19 | 20 to 49 | $50+$ |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | 2359 | 611 | 590 | 563 | 595 |
| Weighted base $=$ | 185985 | 113718 | 52014 | 13371 | 6882 |
| Agriculture, Forestry \& | 21288 | 16575 | 3822 | 663 | 228 |
| Fishing | 12567 | 6153 | 4110 | 1458 | 846 |
| Manufacturing | 22305 | 15783 | 4998 | 1125 | 399 |
| Construction <br> Retail Trade, <br> Accommodation \& Food |  |  |  |  |  |
| $\quad$ Services | 35658 | 18666 | 13209 | 2673 | 1110 |
| Health Care \& Social | 10635 | 5412 | 3318 | 1104 | 801 |
| $\quad$ Assistance | 83532 | 51129 | 22557 | 6348 | 3498 |
| Other |  |  |  |  |  |

Table 181: Region (from sample)

| Total |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2359 |  | 611 |  | 590 |  | 563 |  | 595 |  |
| Weighted base= | 185985 | +/- | 113718 | +/- | 52014 | +/- | 13371 | +/- | 6882 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Northland | 4 | 1.1 | 4 | 1.6 | 4 | 1.8 | 3 | 1.8 | 2 | - |
| Auckland | 25 | 2.5 | 22 | 3.6 | 29 | 4.3 | 30 | 4.3 | 35 | 4.6 |
| Waikato | 10 | 1.7 | 9 | 2.5 | 10 | 2.8 | 9 | 2.7 | 10 | 2.8 |
| Bay of Plenty | 8 | 1.6 | 9 | 2.5 | 6 | 2.1 | 8 | 2.5 | 8 | 2.6 |
| Gisborne | 2 | - | 2 | - | 1 | - | 1 | - | 2 | - |
| Hawke's Bay | 4 | 1.1 | 4 | 1.6 | 4 | 1.9 | 3 | 1.4 | 5 | 1.9 |
| Taranaki | 3 | 1.0 | 3 | 1.5 | 3 | 1.5 | 3 | 1.5 | 1 | - |
| ManawatuWanganui | 5 | 1.3 | 5 | 1.9 | 4 | 1.8 | 6 | 2.3 | 5 | 1.9 |
| Wellington | 11 | 1.9 | 12 | 2.9 | 9 | 2.7 | 13 | 3.4 | 10 | 3.0 |
| Tasman | 0 | - | 0 | - | 0 | - | 0 | - | 1 | - |
| Nelson | 2 | - | 3 | 1.5 | 2 | - | 4 | 1.7 | 1 | - |
| Marlborough | 1 | - | 1 | - | 1 | - | 1 | - | 1 | - |
| West Coast | 0 | - | 0 | - | 1 | - | 1 | - | 1 | - |
| Canterbury | 17 | 2.2 | 18 | 3.3 | 17 | 3.5 | 12 | 3.0 | 12 | 3.1 |
| Otago | 5 | 1.3 | 6 | 2.0 | 6 | 2.0 | 4 | 1.7 | 4 | 1.8 |
| Southland | 2 | - | 3 | 1.3 | 2 | - | 2 | - | 2 | - |
| Other | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

## Table 182: North Island versus South Island

| Total |  |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2359 |  | 611 |  | 590 |  | 563 |  | 595 |  |
| Weighted base= | 185985 | +/- | 113718 | +/- | 52014 | +/- | 13371 | +/- | 6882 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| North Island | 71 | 2.7 | 71 | 3.9 | 70 | 4.2 | 77 | 3.8 | 78 | 3.7 |
| South Island | 29 | 2.7 | 29 | 3.9 | 30 | 4.2 | 23 | 3.8 | 22 | 3.7 |
| Other | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

## Results by industry category

Table 183: Q1. First of all, does your organisation operate from more than one site in New Zealand?


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.


|  | Total |  | Agriculture, Forestry \& Fishing |  | Manufacturing |  | Construction |  | Retail <br> Trade, Accommodation \& Food Services |  | Health and Social Assistance |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 807* |  | 117 |  | 90 |  | 147 |  | 130 |  | 118 |  | 205 |  |
| Weighted base= | 49962* | +/- | 5547 | +/- | 2262 | +/- | 6999 | +/- | 8975 | +/- | 3235 | +/- | 22945 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| 1-5 | 50 | - | 67 | - | 37 | - | 64 | - | 33 | - | 43 | - | 49 | - |
| 6-9 | 13 | 2.7 | 13 | 4.0 | 2 | - | 10 | 4.6 | 23 | 8.2 | 16 | 6.3 | 11 | 4.4 |
| 10-19 | 21 | 2.7 | 15 | 4.0 | 25 | 4.3 | 16 | 4.6 | 28 | 8.2 | 19 | 6.3 | 21 | 4.4 |
| 20-49 | 10 | 0.0 | 4 | - | 19 | - | 7 | 0.4 | 11 | - | 10 | - | 11 | - |
| 50-99 | 3 | 0.5 | 1 | - | 9 | 2.3 | 2 | - | 2 | - | 6 | 1.7 | 4 | 0.9 |
| 100 or more | 3 | 0.5 | 1 | - | 8 | 2.3 | 1 | - | 3 | 0.7 | 6 | 1.7 | 4 | 0.9 |
| No employees | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Don't know | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that operate from more than one site in New Zealand ( $\mathrm{n}=817$ ).

Table 185: Q2b. How many employees are employed by the business? Please include full-time and part-time employees but do not include contractors or the business owners.


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

## Table 186: X2. Business size (collapsed - 6 categories)



Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Constructed variable based on all respondents ( $\mathrm{n}=2359$ ).

## Table 187: Q3. And for how long has your business been operating in New Zealand?

|  | Total 2350* |  | Agriculture, Forestry \& Fishing 343 |  | Manufacturing 322 |  | Construction 368 |  | Retail <br> Trade, <br> Accommodation \& Food Services 406 |  | Health and Social Assistance 338 |  | Other 573 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= <br> Weighted base= | $\begin{gathered} 2350^{*} \\ 185029^{*} \\ \% \end{gathered}$ | $\begin{aligned} & +/- \\ & \% \end{aligned}$ | $21284$ <br> \% | $\begin{aligned} & +/- \\ & \% \end{aligned}$ | $12463$ \% | $\begin{aligned} & +/- \\ & \% \end{aligned}$ | 22164 <br> \% | $\begin{aligned} & +/- \\ & \% \\ & \hline \end{aligned}$ | $\begin{gathered} 406 \\ 3551 \\ \% \end{gathered}$ | $\begin{aligned} & +/- \\ & \% \\ & \hline \end{aligned}$ | $10622$ \% | $\begin{aligned} & +/- \\ & \% \end{aligned}$ | $\begin{gathered} 82965 \\ \% \end{gathered}$ | $\begin{aligned} & +/- \\ & \% \end{aligned}$ |
| Less than 2 years | 5 | 1.3 | 5 | 3.4 | 3 | 3.2 | 8 | 4.1 | 9 | 3.6 | 2 | - | 3 | 1.8 |
| 2 to less than 6 years | 16 | 2.3 | 13 | 5.6 | 12 | 5.1 | 17 | 5.4 | 20 | 4.9 | 15 | 5.0 | 15 | 4.0 |
| 6 to less than 10 years | 13 | 2.1 | 10 | 5.0 | 7 | 3.3 | 14 | 5.0 | 14 | 4.4 | 15 | 4.7 | 13 | 3.8 |
| 10 years or more | 66 | 2.8 | 72 | 7.5 | 77 | 6.3 | 60 | 6.9 | 57 | 6.1 | 67 | 6.2 | 68 | 5.0 |
| Don't know | 0 | - | 1 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

|  | Total |  | Agriculture, Forestry \& Fishing |  | Manufacturing |  | Construction |  | Retail <br> Trade, Accommodation \& Food Services |  | Health and Social Assistance |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 2357* |  | 344 |  | 323 |  | 368 |  | 407 |  | 338 |  | 577 |  |
| Weighted base= | 185831 | +/- | 21288 | +/- | 12567 | +/- | 22164 | +/- | 35658 | +/- | 10622 | +/- | 83532 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Business owners | 70 | 2.6 | 81 | 6.1 | 72 | 5.5 | 77 | 5.6 | 80 | 4.6 | 58 | 6.1 | 62 | 4.9 |
| Directors, board members or senior leaders | 31 | 2.6 | 21 | 6.4 | 44 | 7.1 | 27 | 5.8 | 20 | 4.6 | 27 | 5.2 | 38 | 4.9 |
| Managers | 37 | 2.7 | 38 | 7.9 | 45 | 6.4 | 33 | 5.8 | 41 | 5.5 | 44 | 6.0 | 34 | 4.7 |
| A health and safety specialist within the business | 11 | 1.6 | 9 | 4.2 | 19 | 5.1 | 16 | 4.5 | 5 | 2.1 | 10 | 3.5 | 12 | 3.0 |
| Health and safety reps | 11 | 1.6 | 12 | 4.8 | 19 | 5.0 | 12 | 4.0 | 6 | 2.2 | 18 | 4.0 | 11 | 2.8 |
| A health and safety committee | 11 | 1.5 | 8 | 3.6 | 20 | 4.3 | 10 | 3.2 | 5 | 1.6 | 12 | 2.5 | 12 | 2.9 |
| A contracted health and safety specialist from outside the business | 9 | 1.6 | 12 | 5.2 | 16 | 5.0 | 13 | 4.3 | 5 | 2.3 | 4 | 2.3 | 8 | 2.7 |
| A staff member/all staff | 1 | - | 0 | - | 1 | - | 1 | - | 1 | - | 2 | - | 0 | - |
| An industry group or association | 0 | - | 0 | - | 0 | - | 1 | - | 0 | - | 0 | - | 0 | - |
| Any other provider | 0 | - | 0 | - | 1 | - | 1 | - | 1 | - | 1 | - | 0 | - |
| No one | 1 | - | 0 | - | 0 | - | 0 | - | 0 | - | 2 | - | 1 | - |
| Don't know | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Refused | 1 | - | 2 | - | 0 | - | 1 | - | 0 | - | 0 | - | 0 | - |

Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question. *Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.
 owners.


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion
*Base figures exclude non-response. All respondents $(\mathrm{n}=2359)$ were asked this question.

## Table 190: Q6A. Does the business have a process for identifying and assessing the business's main risks and hazards?



Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 191: Q6B. Does the business know which workers could be affected by the main risks and hazards?


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

## Table 192: Q6C. Does the business have processes in place to manage the main risks to workers?

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total |  | Agriculture, Forestry \& Fishing |  | Manufacturing |  | Construction |  | Retail <br> Trade, <br> Accommodation \& Food Services |  | Health and Social Assistance |  | Other |  |
| Unweighted base= | 2350* |  | 341 |  | 322 |  | 368 |  | 406 |  | 337 |  | 576 |  |
| Weighted base= | 185141* | +/- | 21059 | +/- | 12463 | +/- | 22164 | +/- | 35531 | +/- | 10556 | +/- | 83369 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 93 | 1.8 | 96 | 3.4 | 97 | 2.9 | 97 | 2.5 | 91 | 3.6 | 93 | 3.6 | 90 | 3.4 |
| No | 5 | 1.4 | 2 | - | 1 | - | 2 | - | 4 | 2.4 | 5 | 3.3 | 7 | 2.9 |
| Don't know | 2 | - | 1 | - | 2 | - | 1 | - | 3 | 2.3 | 1 | - | 2 | - |
| Refused | 1 | - | 1 | - | 0 | - | 0 | - | 2 | - | 0 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.
Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

Table 193: Q6D. Does the business regularly review its systems and processes for managing the main risks and hazards?


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

## Table 194: Q6A_C. Proportion of all employers with a process for identifying, assessing and managing the main risks.



Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Constructed variable based on all respondents ( $n=2359$ ).
*Base figures exclude non-response. Constructed variable based on all respondents ( $\mathrm{n}=2359$ ).

Table 195: Q6A_C_D. Proportion of all employers with a process for identifying, assessing and managing the main risks, who also review these systems.


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Constructed variable based on all respondents ( $\mathrm{n}=2359$ ).
Table 196: Q7.How often does the business involve workers (including any contractors) in decisions that affect their health and safety?


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.


[^20]Table 198: Q8a Does the business have any initiatives to support the psychological health and wellbeing of its workers?

|  | Total |  | Agriculture, Forestry \& Fishing |  | Manufacturing |  | Construction |  | Retail <br> Trade, Accommodation \& Food Services |  | Health and Social Assistance |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 2351* |  | 342 |  | 322 |  | 369 |  | 407 |  | 339 |  | 572 |  |
| Weighted base= | 184625* | +/- | 21067 | +/- | 12559 | +/- | 22305 | +/- | 35658 | +/- | 10635 | +/- | 82401 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 42 | 2.9 | 32 | 7.6 | 40 | 7.1 | 31 | 6.3 | 40 | 6.0 | 58 | 6.4 | 46 | 5.2 |
| No | 50 | 3.0 | 56 | 8.1 | 48 | 7.3 | 58 | 6.9 | 51 | 6.1 | 35 | 6.3 | 47 | 5.2 |
| Don't know | 6 | 1.4 | 8 | 4.5 | 8 | 4.1 | 9 | 4.2 | 6 | 2.9 | 4 | 2.4 | 5 | 2.4 |
| Refused | 2 | - | 3 | 3.0 | 3 | 2.7 | 2 | - | 3 | 2.2 | 3 | 2.5 | 1 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.
 safety risks and hazards?


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.


[^21]Table 201: Q11. Does your business work with other businesses to manage shared health and safety risks?

|  | Total |  | Agriculture, Forestry \& Fishing |  | Manufacturing |  | Construction |  | Retail <br> Trade, Accommodation \& Food Services |  | Health and Social Assistance |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 1828* |  | 273 |  | 261 |  | 358 |  | 264 |  | 245 |  | 427 |  |
| Weighted base= | 121885* | +/- | 16549 | +/- | 8215 | +/- | 21305 | +/- | 17419 | +/- | 6190 | +/- | 52208 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 65 | 3.3 | 64 | 9.0 | 73 | 7.7 | 81 | 5.8 | 49 | 8.1 | 58 | 7.8 | 64 | 6.1 |
| No | 31 | 3.2 | 31 | 8.8 | 26 | 7.6 | 17 | 5.5 | 48 | 8.2 | 37 | 7.6 | 32 | 5.9 |
| Don't know | 3 | 1.3 | 4 | 3.8 | 2 | - | 1 | - | 3 | 2.8 | 4 | 3.2 | 4 | 2.5 |
| Refused | 0 | - | 0 | - | 0 | - | 1 | - | 0 | - | 2 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that had workers working on the same site as workers from another business, or contractors from another business ( $\mathrm{n}=1828$ ).
Table 202: Q12 In the last 12 months, has the business made any significant changes to its health and safety systems or practices?


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.


|  | Total |  | Agriculture, Forestry \& Fishing |  | Manufacturing |  | Construction |  | Retail Trade, Accommodation \& Food Services |  | Health and Social Assistance |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 1030* |  | 171 |  | 146 |  | 181 |  | 161 |  | 140 |  | 231 |  |
| Weighted base= | 63054 | +/- | 8713 | +/- | 4568 | +/- | 8400 | +/- | 10945 | +/- | 3881 | +/- | 26547 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Equipment or plant | 31 | 4.3 | 31 | 11.1 | 45 | 11.1 | 39 | 10.6 | 34 | 10.1 | 18 | 7.6 | 27 | 7.7 |
| The workplace or worksite | 29 | 4.2 | 29 | 10.7 | 36 | 10.7 | 39 | 10.4 | 27 | 9.2 | 13 | 5.9 | 29 | 7.6 |
| How the work is carried out | 35 | 4.4 | 45 | 12.4 | 30 | 9.7 | 49 | 10.9 | 38 | 10.2 | 23 | 8.3 | 29 | 7.7 |
| Developing/review ing policies or systems (incl. audits, dedicated staff) | 73 | 4.3 | 76 | 10.6 | 76 | 9.8 | 64 | 10.4 | 72 | 9.6 | 75 | 9.1 | 74 | 7.9 |
| Training of workers, including inductions | 57 | 4.7 | 62 | 12.3 | 57 | 11.0 | 59 | 10.6 | 67 | 9.9 | 51 | 10.2 | 52 | 8.6 |
| Risk management | 51 | 4.7 | 59 | 12.4 | 57 | 10.4 | 58 | 10.7 | 52 | 10.5 | 56 | 10.3 | 44 | 8.5 |
| Managing risks to workers' health, for example, reducing exposure to noise and dust | 36 | 4.5 | 37 | 11.8 | 52 | 10.7 | 53 | 10.8 | 35 | 10.0 | 16 | 6.8 | 32 | 8.1 |
| Investigating accidents and near misses | 35 | 4.3 | 43 | 12.3 | 36 | 10.2 | 33 | 9.5 | 42 | 10.3 | 30 | 9.2 | 29 | 7.4 |
| How the business involves workers in health and safety |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | 46 | 4.7 | 57 | 12.4 | 46 | 11.0 | 48 | 10.9 | 51 | 10.5 | 37 | 9.1 | 40 | 8.5 |

works with its officers to
understand and manage health and safety How the business works with other businesses to manage risks and hazards
Or was it some other change None of the above Don't know
Refused

$$
\text { Total may exceed } 100 \% \text { because of multiple responses. MoE for sample size less than } 30 \text { or proportion close to } 0 \text { or } 1 \text { is indicative only. }
$$

Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
Base figures exclude non-response. Sub-sample based on businesses who had made a significant change to its health and safety systems or practices in the last 12 months ( $\mathrm{n}=1032$ ).


|  | Total |  | Agriculture, Forestry \& Fishing |  | Manufacturing |  | Construction |  | Retail <br> Trade, Accommodation \& Food Services |  | Health and Social Assistance |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 2350* |  | 341 |  | 321 |  | 367 |  | 405 |  | 339 |  | 577 |  |
| Weighted base= | 185327* | +/- | 21059 | +/- | 12411 | +/- | 22097 | +/- | 35593 | +/- | 10635 | +/- | 83532 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Strongly disagree | 7 | 1.5 | 5 | 3.5 | 6 | 3.7 | 9 | 4.3 | 6 | 2.7 | 6 | 3.3 | 7 | 2.7 |
| Disagree | 18 | 2.3 | 29 | 7.8 | 18 | 5.7 | 19 | 5.5 | 14 | 4.4 | 11 | 4.1 | 17 | 3.9 |
| Neutral | 28 | 2.7 | 24 | 7.0 | 29 | 6.8 | 29 | 6.5 | 36 | 6.0 | 26 | 5.7 | 25 | 4.6 |
| Agree | 36 | 2.8 | 31 | 7.4 | 37 | 7.0 | 36 | 6.7 | 31 | 5.7 | 41 | 6.3 | 38 | 5.1 |
| Strongly agree | 10 | 1.8 | 9 | 4.8 | 7 | 3.3 | 6 | 3.2 | 10 | 3.3 | 11 | 3.8 | 12 | 3.2 |
| Don't know | 2 | - | 2 | - | 1 | - | 0 | - | 4 | 2.6 | 5 | 3.3 | 2 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 1 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.



Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

Table 206: Q14C. Please tell me how much you agree or disagree with each of the following statements. - Having good health and safety systems is good for your business.

|  | Total |  | Agriculture, Forestry \& Fishing |  | Manufacturing |  | Construction |  | Retail <br> Trade, Accommodation \& Food Services |  | Health and Social Assistance |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 2351* |  | 342 |  | 320 |  | 368 |  | 406 |  | 339 |  | 576 |  |
| Weighted base= | 185365* | +/- | 21245 | +/- | 12402 | +/- | 22238 | +/- | 35625 | +/- | 10635 | +/- | 83218 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Strongly disagree | 3 | 1.1 | 3 | 2.9 | 2 | - | 4 | 2.8 | 4 | 2.3 | 5 | 3.2 | 3 | 1.8 |
| Disagree | 2 | - | 3 | 2.9 | 0 | - | 3 | 2.7 | 0 | - | 1 | - | 2 | - |
| Neutral | 10 | 1.9 | 10 | 5.4 | 8 | 4.1 | 7 | 3.7 | 13 | 4.2 | 8 | 3.7 | 11 | 3.5 |
| Agree | 41 | 2.9 | 43 | 8.1 | 45 | 7.3 | 43 | 7.0 | 44 | 6.1 | 41 | 6.4 | 39 | 5.1 |
| Strongly agree | 42 | 2.9 | 40 | 8.0 | 45 | 7.1 | 41 | 6.8 | 39 | 5.9 | 43 | 6.2 | 44 | 5.2 |
| Don't know | 0 | - | 1 | - | 0 | - | 1 | - | 0 | - | 2 | - | 0 | - |
| Refused | 1 | - | 0 | - | 0 | - | 1 | - | 0 | - | 1 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

Table 207: Q15. The Health and Safety at Work Act came into effect in April 2016. How confident are you that the business understands its obligations under the Act?

|  | Total |  | Agriculture, Forestry \& Fishing |  | Manufacturing |  | Construction |  | Retail <br> Trade, <br> Accommodation \& Food Services |  | Health and Social Assistance |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 2354* |  | 342 |  | 321 |  | 369 |  | 406 |  | 339 |  | 577 |  |
| Weighted base= | 185575* | +/- | 21067 | +/- | 12411 | +/- | 22305 | +/- | 35625 | +/- | 10635 | +/- | 83532 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Not at all confident | 4 | 1.2 | 6 | 4.1 | 2 | - | 4 | 3.2 | 6 | 3.0 | 2 | - | 3 | 1.9 |
| Somewhat unconfident | 8 | 1.7 | 10 | 5.0 | 11 | 5.0 | 6 | 3.1 | 9 | 3.7 | 6 | 3.3 | 8 | 3.0 |
| Neither confident nor unconfident | 14 | 2.2 | 15 | 5.9 | 7 | 3.9 | 12 | 4.8 | 18 | 4.8 | 13 | 4.7 | 14 | 3.8 |
| Somewhat confident | 44 | 2.9 | 50 | 8.3 | 49 | 7.1 | 49 | 7.0 | 42 | 5.9 | 40 | 6.4 | 42 | 5.1 |
| Very confident | 28 | 2.6 | 17 | 5.7 | 30 | 6.5 | 27 | 6.1 | 22 | 4.9 | 34 | 5.9 | 32 | 4.8 |
| Don't know | 2 | - | 2 | - | 0 | - | 1 | - | 2 | - | 3 | 2.5 | 2 | - |
| Refused | 1 | - | 0 | - | 0 | - | 1 | - | 1 | - | 1 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
otal may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or propion.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

Table 208: Q16. In the last 12 months, has the business hired any new employees? Please do not include any new business owners or contractors employed.


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

## Table 209: Q17. Did the business employ any of these new staff on a trial period?


*Base figures exclude non-response. Sub-sample based on business that have hired new employees in the last 12 months ( $\mathrm{n}=1993$ ).

## Table 210: Q16_17. Proportion of all businesses that employed any new staff on a trial period in the last 12 months.



Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Constructed variable based on all respondents ( $\mathrm{n}=2359$ ).

## Table 211: Q18. Thinking about the person your business most recently employed on a trial period, what were the main reasons for using a trial period when hiring this person? Was it:



[^22]Table 212: Q19. Have any employees who started on a trial period in the last $\mathbf{1 2}$ months been dismissed during or at the end of the trial period?


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that employed any new staff on a trial period in the last 12 months ( $\mathrm{n}=1373$ ).

## Table 213: Q16_17_19. Proportion of all employers in the last 12 months who have dismissed any employee during or at the end of a trial period.



Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Constructed variable based on all respondents ( $\mathrm{n}=2359$ ).

|  |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |

[^23]Base figures exclude non-response. Sub-sample based on businesses that dismissed an employee during or at the end of a trial period ( $n=477$ ).

Table 215: Q21 Do all employees of the business have a written employment agreement?


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.
 However, a trial period is not in itself a type of employment agreement.

|  | Total |  | Agriculture, Forestry \& Fishing |  | Manufacturing |  | Construction |  | Retail <br> Trade, Accommodation \& Food Services |  | Health and Social Assistance |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 2355* |  | 344 |  | 323 |  | 368 |  | 405 |  | 339 |  | 576 |  |
| Weighted base= | 185371* | +/- | 21288 | +/- | 12567 | +/- | 22164 | +/- | 35498 | +/- | 10635 | +/- | 83218 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 27 | 2.4 | 46 | 8.2 | 27 | 6.0 | 23 | 5.7 | 28 | 5.4 | 32 | 5.2 | 23 | 4.0 |
| No | 71 | 2.5 | 53 | 8.2 | 73 | 6.0 | 76 | 5.9 | 69 | 5.6 | 67 | 5.4 | 76 | 4.0 |
| Don't know | 1 | - | 0 | - | 0 | - | 1 | - | 2 | - | 1 | - | 1 | - |
| Refused | 0 | - | 1 | - | 0 | - | 1 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

## Table 217: Q23. Which of the following are the main reasons for employing staff on casual agreements?

|  | Total |  | Agriculture, Forestry \& Fishing |  | Manufacturing |  | Construction |  | Retail Trade, Accommodation \& Food Services |  | Health and Social Assistance |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 918* |  | 191 |  | 113 |  | 115 |  | 134 |  | 166 |  | 199 |  |
| Weighted base= | 50725 | +/- | 9773 | +/- | 3353 | +/- | 5086 | +/- | 9852 | +/- | 3418 | +/- | 19243 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Fluctuating demand | 75 | 4.4 | 80 | 9.9 | 83 | 8.7 | 78 | 11.7 | 77 | 8.9 | 55 | 9.5 | 72 | 8.7 |
| To cover staff absence | 35 | 4.7 | 21 | 9.6 | 18 | 6.2 | 13 | 8.7 | 43 | 11.1 | 75 | 8.8 | 40 | 9.4 |
| Needing specific skills | 15 | 3.9 | 13 | 8.0 | 17 | 10.0 | 12 | 8.7 | 9 | 7.0 | 8 | 5.1 | 20 | 8.1 |
| To check people's suitability for the job before considering them for further work | 10 | 3.1 | 9 | 7.1 | 12 | 8.2 | 18 | 10.4 | 11 | 7.3 | 10 | 6.4 | 7 | 5.4 |
| Employee's preference/suits employee availability | 8 | 2.5 | 1 | - | 6 | 5.1 | 13 | 9.4 | 8 | 5.3 | 6 | 4.1 | 9 | 5.4 |
| Visa restrictions | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| For a specific project/limited funding | 1 | - | 2 | - | 0 | - | 0 | - | 0 | - | 1 | - | 1 | - |
| Other | 1 | - | 0 | - | 0 | - | 3 | 5.3 | 2 | - | 2 | - | 1 | - |
| Don't know | 0 | - | 0 | - | 3 | 5.8 | 0 | - | 0 | - | 0 | - | 0 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |

[^24]Sub-sample based on businesses with current employees on casual agreements, with no guarantee of regular continuing work ( $n=919$ ).

## Table 218: Q24 And are any current employees on fixed-term agreements?



Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.


Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative on
Base figures exclude non-response. Sub-sample based on businesses with current employees on fixed-term agreements ( $\mathrm{n}=724$ ).

Table 220: Q26. Does the business currently use any self-employed workers who, to your knowledge, only work for your business and do not currently work for any other business?

|  | Total |  | Agriculture, Forestry \& Fishing |  | Manufacturing |  | Construction |  | Retail <br> Trade, Accommodation \& Food Services |  | Health and Social Assistance |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 2355* |  | 343 |  | 323 |  | 369 |  | 407 |  | 338 |  | 575 |  |
| Weighted base= | 185460* | +/- | 21253 | +/- | 12567 | +/- | 22305 | +/- | 35658 | +/- | 10622 | +/- | 83055 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 13 | 1.9 | 8 | 4.2 | 8 | 3.7 | 19 | 5.4 | 12 | 4.1 | 19 | 5.0 | 12 | 3.3 |
| No | 85 | 2.0 | 90 | 4.8 | 88 | 4.7 | 78 | 5.7 | 84 | 4.7 | 76 | 5.5 | 86 | 3.5 |
| Don't know | 3 | 0.8 | 1 | - | 4 | 3.2 | 2 | - | 4 | 2.4 | 5 | 3.0 | 2 | - |
| Refused | 0 | - | 1 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.
 Internships may be paid or unpaid, and part-time or full-time.

|  | Total |  | Agriculture, Forestry \& Fishing |  | Manufacturing |  | Construction |  | Retail Trade, Accommodation \& Food Services |  | Health and Social Assistance |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 2356* |  | 343 |  | 323 |  | 368 |  | 407 |  | 339 |  | 576 |  |
| Weighted base= | 185569* | +/- | 21102 | +/- | 12567 | +/- | 22238 | +/- | 35658 | +/- | 10635 | +/- | 83369 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 10 | 1.6 | 5 | 3.5 | 8 | 2.8 | 10 | 3.8 | 7 | 2.8 | 9 | 3.0 | 12 | 3.1 |
| No | 90 | 1.7 | 95 | 3.5 | 91 | 2.9 | 90 | 3.8 | 93 | 2.8 | 89 | 3.4 | 87 | 3.2 |
| Don't know | 0 | - | 0 | - | 1 | - | 0 | - | 0 | - | 1 | - | 1 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

Table 222: Q28. Thinking about the person most recently offered an internship with the business, did this placement contribute to their requirements for a qualification?

|  | Total |  | Agriculture, Forestry \& Fishing |  | Manufacturing |  | Construction |  | Retail <br> Trade, Accommodation \& Food Services |  | Health and Social Assistance |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 362* |  | 32 |  | 57 |  | 75 |  | 48 |  | 50 |  | 100 |  |
| Weighted base= | 18044* | +/- | 1117 | +/- | 1033 | +/- | 2264 | +/- | 2574 | +/- | 996 | +/- | 10060 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 83 | 4.9 | 90 | 7.6 | 77 | 13.8 | 82 | 15.9 | 71 | 18.9 | 87 | 10.7 | 86 | 6.2 |
| No | 13 | 4.5 | 9 | 7.5 | 12 | 11.9 | 18 | 15.9 | 23 | 17.6 | 9 | 8.4 | 10 | 5.5 |
| Don't know | 4 | 2.5 | 1 | - | 9 | 10.1 | 1 | - | 7 | 9.6 | 4 | 7.3 | 4 | 3.5 |
| Refused | 0 | - | 0 | - | 1 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that have taken on staff on an internship in the last 12 months ( $n=362$ ).

|  | Total |  | Agriculture, Forestry \& Fishing |  | Manufacturing |  | Construction |  | Retail <br> Trade, Accommodation \& Food Services |  | Health and Social Assistance |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 362* |  | 32 |  | 57 |  | 75 |  | 48 |  | 50 |  | 100 |  |
| Weighted base= | 18044* | +/- | 1117 | +/- | 1033 | +/- | 2264 | +/- | 2574 | +/- | 996 | +/- | 10060 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| 4 weeks or less more than 4 | 15 | 6.3 | 25 | 29.2 | 14 | 12.1 | 10 | 12.6 | 25 | 16.5 | 16 | 3.3 | 12 | 9.5 |
| weeks to less than 3 months | 27 | 7.5 | 24 | 28.8 | 26 | 11.9 | 19 | 13.8 | 27 | 16.6 | 33 | 14.2 | 28 | 11.9 |
| 3 to 6 months | 28 | 7.9 | 38 | 33.1 | 27 | 14.4 | 20 | 16.7 | 17 | 13.5 | 32 | 14.2 | 31 | 12.5 |
| Or more than 6 months | 30 | 8.1 | 12 | 8.2 | 31 | 11.5 | 45 | 19.3 | 31 | 18.9 | 18 | 9.2 | 29 | 12.8 |
| Don't know | 1 | - | 1 | - | 3 | 3.5 | 7 | 11.4 | 0 | - | 0 | - | 0 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only
*Base figures exclude non-response. Sub-sample based on businesses that have taken on staff on an internship in the last 12 months ( $n=362$ ).

Table 224: Q30. And was this person paid by the business for their work during the placement?

|  | Total |  | Agriculture, Forestry \& Fishing |  | Manufacturing |  | Construction |  | Retail <br> Trade, Accommodation \& Food Services |  | Health and Social Assistance |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 362* |  | 32 |  | 57 |  | 75 |  | 48 |  | 50 |  | 100 |  |
| Weighted base= | 18044* | +/- | 1117 | +/- | 1033 | +/- | 2264 | +/- | 2574 | +/- | 996 | +/- | 10060 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 58 | 8.1 | 77 | 28.8 | 80 | 13.2 | 88 | 12.8 | 64 | 19.1 | 31 | 12.9 | 48 | 12.8 |
| No | 40 | 7.9 | 22 | 28.8 | 17 | 12.8 | 6 | 5.8 | 35 | 19.1 | 62 | 13.7 | 51 | 12.8 |
| Don't know | 2 | - | 1 |  | 2 | - | 6 | 11.4 | 1 | - | 7 | 8.0 | 0 | - |
| Refused | 0 | - | 0 | - | 1 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that have taken on staff on an internship in the last 12 months ( $\mathrm{n}=362$ ).

Table 225: Q31. The next questions are about minimum wages and pay. Are any of your employees paid the adult minimum wage of $\mathbf{\$ 1 5 . 7 5} \mathbf{~ p e r ~ h o u r ? ~}$

|  | Total |  | Agriculture, Forestry \& Fishing |  | Manufacturing |  | Construction |  | Retail <br> Trade, Accommodation \& Food Services |  | Health and Social Assistance |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 2356* |  | 344 |  | 323 |  | 368 |  | 407 |  | 339 |  | 575 |  |
| Weighted base= | 185710* | +/- | 21288 | +/- | 12567 | +/- | 22238 | +/- | 35658 | +/- | 10635 | +/- | 83324 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 23 | 2.2 | 21 | 6.2 | 20 | 5.5 | 20 | 5.4 | 49 | 6.0 | 17 | 4.3 | 15 | 3.5 |
| No | 76 | 2.2 | 79 | 6.3 | 78 | 5.7 | 79 | 5.5 | 50 | 6.0 | 81 | 4.6 | 84 | 3.6 |
| Don't know | 1 | - | 0 | - | 1 | - | 1 | - | 0 | - | 1 | - | 1 | - |
| Refused | 0 | - | 0 | - | 1 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question. Note: The minimum wage rate increased on 1 April from $\$ 15.75$ to $\$ 16.50$ per hour.
 year?


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 227: Q33. The training minimum wage is $\$ 12.60$ per hour. Are any of these employees paid $\$ 12.60$ per hour or any rate between that and $\$ 15.75$ ?


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
 on 01 April from $\$ 12.60$ to $\$ 13.20$ per hour
**Caution: low base number of respondents-results are indicative only.

## Table 228: Q32_33. Proportion of all employers paying the training minimum wage of $\mathbf{\$ 1 2 . 6 0}$ per hour or any rate between that and $\mathbf{\$ 1 5 . 7 5}$.

| Unweighted base= | Total 2353* |  | Agriculture, Forestry \& Fishing 344 |  | Manufacturing 321 |  | $\begin{aligned} & \text { Construc- } \\ & \text { tion } \\ & 367 \end{aligned}$ |  | Retail Trade, Accommodation \& Food Services 407 |  | Health and Social Assistance 338 |  | Other 576 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weighted base= | 185453* | +/- | 21288 | +/- | 12445 | +/- | 22097 | +/- | 35658 | +/- | 10596 | +/- | 83369 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 0 | - | 0 | - | 2 | - | 2 | - | 0 | - | 1 | - | 0 | - |
| No | 96 | 1.1 | 97 | 2.9 | 93 | 3.8 | 93 | 3.7 | 93 | 3.2 | 94 | 3.2 | 98 | - |
| Don't know | 4 | 1.0 | 3 | 2.9 | 4 | 3.0 | 5 | 3.3 | 5 | 2.8 | 6 | 3.0 | 2 | - |
| Refused | 0 | - | 0 | - | 1 | - | 0 | - | 1 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

[^25]Base figures exclude non-response. Constructed variable based on all respondents ( $\mathrm{n}=2359$ ). Note: The training minimum wage rate increased on 01 April from $\$ 12.60$ to $\$ 13.20$ per hour

Table 229: Q34. In the last 12 months has your business employed any workers aged 16 to 19 years?


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that had hired a new employee in the last 12 months ( $\mathrm{n}=1993$ ).
Table 230: Q35. The starting-out wage is $\mathbf{\$ 1 2 . 6 0}$ per hour. Are any of these employees paid $\mathbf{\$ 1 2 . 6 0}$ per hour or any rate between that and $\mathbf{\$ 1 5 . 7 5}$ ?


[^26]

Table 231: Q34_35. Proportion of all employers paying the starting out wage of $\mathbf{\$ 1 2 . 6 0}$ per hour or any rate between that and $\mathbf{\$ 1 5 . 7 5}$.

|  | Total |  | Agriculture, Forestry \& Fishing |  | Manufacturing |  | Construction |  | Retail Trade, Accommodation \& Food Services |  | Health and Social Assistance |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 2351* |  | 344 |  | 323 |  | 368 |  | 402 |  | 338 |  | 576 |  |
| Weighted base= | 185555* | +/- | 21288 | +/- | 12567 | +/- | 22292 | +/- | 35352 | +/- | 10569 | +/- | 83487 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 5 | 1.2 | 4 | 3.0 | 4 | 2.6 | 6 | 3.4 | 10 | 3.3 | 2 | - | 3 | 1.8 |
| No | 94 | 1.3 | 95 | 3.1 | 93 | 3.6 | 93 | 3.6 | 89 | 3.5 | 97 | 1.6 | 96 | 1.9 |
| Don't know | 1 | - | 1 | - | 3 | 2.6 | 1 | - | 1 | - | 1 | - | 1 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Constructed variable based on all respondents ( $\mathrm{n}=2359$ ). Note: The starting out wage rate increased on 01 April from $\$ 12.60$ to $\$ 13.20$ per hour.

Table 232: Q36. Does an increase in minimum wage rates usually prompt your business to increase wages or salaries for employees who are already being paid above minimum wages?


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

Table 233: Q37A. In the last 12 months has the business sought advice regarding the Equal Pay Act?

|  | Total |  | Agriculture, Forestry \& Fishing |  | Manufacturing |  | Construction |  | Retail Trade, Accommodation \& Food Services |  | Health and Social Assistance |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 2341* |  | 341 |  | 320 |  | 366 |  | 403 |  | 336 |  | 575 |  |
| Weighted base= | 184685* | +/- | 21086 | +/- | 12428 | +/- | 22105 | +/- | 35146 | +/- | 10578 | +/- | 83342 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 5 | 1.2 | 5 | 3.4 | 3 | 2.5 | 3 | 2.4 | 8 | 3.3 | 9 | 2.7 | 4 | 2.0 |
| No | 90 | 1.6 | 94 | 3.5 | 88 | 4.8 | 94 | 3.3 | 83 | 4.6 | 86 | 3.9 | 92 | 2.5 |
| Don't know | 4 | 1.1 | 1 | - | 7 | 3.9 | 2 | - | 8 | 3.4 | 5 | 2.7 | 4 | 1.7 |
| Refused | 1 | - | 0 | - | 2 | - | 1 | - | 1 | - | 1 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 234: Q37B. In the last 12 months has the business undertaken reviews to check that men and women in the same role are paid equally?


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

## Table 235: Q37C. In the last 12 months has the business undertaken training about potential gender bias?

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total |  | Agriculture, Forestry \& Fishing |  | Manufacturing |  | Construction |  | Retail <br> Trade, <br> Accommodation \& Food Services |  | Health and Social Assistance |  | Other |  |
| Unweighted base= | 2329* |  | 341 |  | 318 |  | 364 |  | 403 |  | 332 |  | 571 |  |
| Weighted base= | 183157* | +/- | 21086 | +/- | 12219 | +/- | 21960 | +/- | 35146 | +/- | 10507 | +/- | 82238 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 4 | 1.1 | 3 | 2.5 | 3 | 2.2 | 2 | - | 8 | 3.3 | 3 | 2.2 | 3 | 1.6 |
| No | 91 | 1.6 | 93 | 3.9 | 89 | 4.6 | 95 | 3.2 | 83 | 4.6 | 91 | 3.8 | 94 | 2.4 |
| Don't know | 4 | 1.1 | 3 | 3.0 | 6 | 3.6 | 2 | - | 7 | 3.3 | 4 | 2.6 | 3 | 1.5 |
| Refused | 1 | - | 0 | - | 2 | - | 1 | - | 1 | - | 2 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

Table 236: Q38. Are you aware of the 2017 pay equity settlement for care and support workers, also referred to as the TerraNova settlement?


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.
Table 237: Q39. Has the TerraNova settlement influenced how the business approaches setting pay rates for employees?


[^27]Table 238: Q38_39. Proportion of all employers whose approach to setting pay rates has been influenced by the TerraNova settlement.


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Constructed variable based on all respondents ( $\mathrm{n}=2359$ ).

Table 239: Q40 Thinking about all your business's employees, approximately what proportion work in jobs that are mainly carried out by women in the New Zealand workforce? Is it:


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

## Table 240: Q41. Do you know of any employers in your industry sector who have done any of the following in the last 12 months?



Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

## Table 241: Q42. How confident are you that the business is meeting its obligations under the Holidays Act?

| Unweighted base= | $\begin{aligned} & \text { Total } \\ & 2356^{*} \end{aligned}$ |  | Agriculture, Forestry \& Fishing 344 |  | Manufacturing 322 |  | $\begin{aligned} & \text { Construc- } \\ & \text { tion } \\ & 369 \end{aligned}$ |  | Retail <br> Trade, <br> Accommodation <br> \& Food Services 406 |  | Health and Social Assistance 339 |  | Other 576 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weighted base= | $\begin{gathered} 185804^{*} \\ \% \end{gathered}$ | $\begin{aligned} & +/- \\ & \% \end{aligned}$ | $\begin{gathered} 21288 \\ \% \end{gathered}$ | $\begin{aligned} & +/- \\ & \% \end{aligned}$ | $\begin{gathered} 12559 \\ \% \end{gathered}$ | $\begin{aligned} & +/- \\ & \% \end{aligned}$ | $\begin{gathered} 22305 \\ \% \\ \hline \end{gathered}$ | $\begin{gathered} +/- \\ \% \end{gathered}$ | $\begin{gathered} 35648 \\ \% \end{gathered}$ | $\begin{aligned} & +/- \\ & \% \end{aligned}$ | $\begin{gathered} 10635 \\ \% \end{gathered}$ | $\begin{aligned} & +/- \\ & \% \end{aligned}$ | $\begin{gathered} 83369 \\ \% \end{gathered}$ | $\begin{aligned} & +/- \\ & \% \end{aligned}$ |
| Not at all confident Somewhat unconfident | 0 2 | - | 1 2 | - | 0 0 | - | 0 1 | - | 1 2 | - | 0 2 | - | 0 2 | - |
| Neither confident nor unconfident | 2 | - | 1 | - | 1 | - | 3 | 2.5 | 2 | - | 1 | - | 2 | - |
| Somewhat confident | 18 | 2.4 | 24 | 7.1 | 13 | 4.9 | 15 | 5.1 | 14 | 4.3 | 18 | 5.2 | 20 | 4.3 |
| Very confident | 76 | 2.6 | 70 | 7.6 | 83 | 5.6 | 79 | 5.9 | 78 | 5.2 | 77 | 5.6 | 75 | 4.7 |
| Don't know | 1 | - | 1 | - | 2 | - | 1 | - | 2 | - | 1 | - | 1 | - |
| Refused | 0 | - | 1 | - | 0 | - | 1 | - | 1 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 242: Q43. In the last 12 months, have any employees raised concerns with the business about their holidays or leave being underpaid?

|  | Total |  | Agriculture, Forestry \& Fishing |  | Manufacturing |  | Construction |  | Retail Trade, Accommodation \& Food Services |  | Health and Social Assistance |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 2356* |  | 344 |  | 322 |  | 369 |  | 406 |  | 339 |  | 576 |  |
| Weighted base= | 185804* | +/- | 21288 | +/- | 12559 | +/- | 22305 | +/- | 35648 | +/- | 10635 | +/- | 83369 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 4 | 1.1 | 5 | 3.4 | 2 | - | 1 | - | 5 | 2.5 | 7 | 3.1 | 4 | 1.8 |
| No | 95 | 1.2 | 94 | 3.8 | 96 | 2.1 | 98 | - | 94 | 2.7 | 92 | 3.3 | 95 | 2.0 |
| Don't know | 1 | - | 0 | - | 1 | - | 0 | - | 1 | - | 1 | - | 1 | - |
| Refused | 0 | - | 1 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | $-$ | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

|  | Total |  | Agriculture, Forestry \& Fishing |  | Manufacturing |  | Construction |  | Retail <br> Trade, Accommodation \& Food Services |  | Health and Social Assistance |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 158* |  | 19** |  | 19** |  | $19^{* *}$ |  | 26** |  | 34 |  | 41 |  |
| Weighted base= | 7590* | +/- | 970 ** | +/- | 291 ** | +/- | 320 ** | +/- | 1713 ** | +/- | 772 | +/- | 3524 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Undertake an internal investigation of employees' holiday or leave pay | 63 | 12.8 | 58 | 38.1 | 61 | 28.0 | 73 | 33.9 | 53 | 27.0 | 60 | 21.2 | 68 | 21.0 |
| Undertake an audit of the payroll system (incl. internal and external reviews) | 30 | 11.2 | 44 | 38.1 | 23 | 13.7 | 31 | 34.0 | 20 | 17.1 | 40 | 19.4 | 30 | 19.3 |
| Seek help or advice from MBIE | 15 | 6.2 | 6 | 6.4 | 9 | 7.8 | 55 | 34.4 | 20 | 17.2 | 14 | 10.5 | 12 | 9.6 |
| Seek help or advice from another source | 41 | 10.7 | 71 | 33.4 | 68 | 15.4 | 33 | 34.4 | 17 | 13.7 | 34 | 19.4 | 45 | 19.3 |
| Make any settlement payments to employees who raised concerns | 19 | 8.2 | 50 | 38.3 | 3 | 5.0 | 51 | 34.0 | 9 | 13.3 | 15 | 10.6 | 15 | 11.9 |
| Other | 21 | 11.0 | 28 | 33.4 | 15 | 12.9 | 7 | 7.6 | 11 | 17.4 | 9 | 10.0 | 28 | 19.9 |
| None of the above | 4 | 4.9 | 0 | - | 0 | - | 0 | - | 18 | 21.9 | 0 | - | 0 | - |
| Don't know | 0 | - | 0 | - | 6 | 10.3 | 0 | - | 0 | - | 0 | - | 0 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |

Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that had an employee raise concerns in the last 12 months about their holidays or leave being underpaid ( $\mathrm{n}=158$ ).
*Base figures exclude non-response. Sub-sample based on businesses
${ }^{* *}$ Caution: low base number of respondents-results are indicative only.

## Table 244: Q45. Do any employees in this business who work in a shop, either directly with customers or doing tasks such as shelf stacking or stocktaking?



Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

## Table 245: Q46. Will any of these employees be asked to work on Easter Sunday in April 2018?



Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that have employees who work in a shop (including cafes, bars and restaurants) ( $\mathrm{n}=494$ ).
${ }^{* *}$ Caution: low base number of respondents-results are indicative only.
 and safety matters? Approximately what proportion of the business's current employees are union members?

| weighted ba | Total 2356* |  | Agriculture, Forestry \& Fishing 342 |  | Manufacturing 323 |  | Construction 369 |  | Retail <br> Trade, Accommodation \& Food Services 406 |  | Health and Social Assistance 339 |  | Other <br> 577 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weighted base= | $\begin{gathered} 185664^{*} \\ \% \end{gathered}$ | $\begin{aligned} & +/- \\ & \% \end{aligned}$ | $\begin{gathered} 21094 \\ \% \\ \hline \end{gathered}$ | $\begin{aligned} & +/- \\ & \% \\ & \hline \end{aligned}$ | $\begin{gathered} 12567 \\ \% \end{gathered}$ | $\begin{aligned} & +/- \\ & \% \\ & \hline \end{aligned}$ | $\begin{gathered} 22305 \\ \% \\ \hline \end{gathered}$ | $\begin{aligned} & +/- \\ & \% \end{aligned}$ | $\begin{gathered} 35531 \\ \% \end{gathered}$ | $\begin{aligned} & +/- \\ & \% \end{aligned}$ | $\begin{gathered} 10635 \\ \% \end{gathered}$ | $\begin{gathered} +/- \\ \% \end{gathered}$ | $\begin{gathered} 83532 \\ \% \\ \hline \end{gathered}$ | $\begin{aligned} & +/- \\ & \% \end{aligned}$ |
| None | 87 | 1.7 | 95 | 3.5 | 85 | 4.3 | 94 | 3.1 | 87 | 3.7 | 61 | 5.6 | 87 | 3.0 |
| Less than 25\% | 3 | 0.7 | 0 | - | 4 | 1.8 | 2 | - | 4 | 1.8 | 13 | 3.2 | 2 | - |
| 25\% to 50\% | 1 | - | 0 | - | 2 | - | 0 | - | 1 | - | 10 | 3.5 | 1 | - |
| More than 50\% | 3 | 0.9 | 0 | - | 2 | - | 0 | - | 0 | - | 10 | 3.5 | 5 | 1.9 |
| Don't know | 5 | 1.2 | 5 | 3.4 | 6 | 3.1 | 4 | 2.7 | 8 | 3.2 | 6 | 3.1 | 4 | 2.0 |
| Refused | 0 | - | 0 | - | 1 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

Table 247: Q48a. In the last 12 months has the business engaged with unions on employment matters, such as terms and conditions of employment and skill development?

|  | Total |  | Agriculture, Forestry \& Fishing |  | Manufacturing |  | Construction |  | Retail Trade, Accommodation \& Food Services |  | Health and Social Assistance |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 598* |  | 29** |  | 88 |  | 43 |  | 96 |  | 190 |  | 152 |  |
| Weighted base= | 22575* | +/- | 1000 ** | +/- | 1886 | +/- | 1172 | +/- | 3953 | +/- | 4042 | +/- | 10522 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 30 | 5.0 | 1 | - | 35 | 13.3 | 8 | 3.0 | 21 | 11.9 | 29 | 6.1 | 38 | 9.2 |
| No | 57 | 6.3 | 96 | 2.1 | 40 | 14.3 | 61 | 25.8 | 61 | 15.3 | 66 | 7.9 | 51 | 11.3 |
| Don't know | 13 | 4.9 | 2 | - | 22 | 13.3 | 32 | 25.6 | 17 | 12.6 | 6 | 5.1 | 11 | 8.3 |
| Refused | 1 | - | 1 | - | 4 | 5.4 | 0 | - | 1 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that have employees who are union members ( $\mathrm{n}=622$
**Caution: low base number of respondents-results are indicative only.
Table 248: Q48b. In the last 12 months has the business engaged with unions on business decisions, such as developing business objectives and processes?

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total |  | Agriculture, Forestry \& Fishing |  | Manufacturing |  | Construction |  | Retail <br> Trade, <br> Accommodation \& Food Services |  | Health and Social Assistance |  | Other |  |
| Unweighted base= | 592* |  | 29** |  | 88 |  | 43 |  | 96 |  | 187 |  | 149 |  |
| Weighted base= | 22279* | +/- | 1000 ** | +/- | 1886 | +/- | 1172 | +/- | 3953 | +/- | 3980 | +/- | 10288 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 9 | 3.0 | 0 | - | 11 | 6.4 | 3 | 2.3 | 18 | 12.6 | 5 | 2.0 | 9 | 3.9 |
| No | 76 | 5.5 | 98 | - | 65 | 14.4 | 65 | 25.7 | 63 | 15.4 | 87 | 5.9 | 78 | 9.3 |
| Don't know | 14 | 5.0 | 0 | - | 20 | 12.5 | 32 | 25.7 | 18 | 12.7 | 8 | 5.6 | 13 | 8.6 |
| Refused | 1 | - | 1 | - | 4 | 5.4 | 0 | - | 1 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that have employees who are union members ( $\mathrm{n}=622$ ). ${ }^{* *}$ Caution: low base number of respondents-results are indicative only.

|  | Total |  | Agriculture, Forestry \& Fishing |  | Manufacturing |  | Construction |  | Retail <br> Trade, <br> Accommodation \& Food Services |  | Health and Social Assistance |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 603* |  | $28^{* *}$ |  | 88 |  | 46 |  | 99 |  | 189 |  | 153 |  |
| Weighted base= | 23247* | +/- | 992 ** | +/- | 1886 | +/- | 1340 | +/- | 4314 | +/- | 4029 | +/- | 10685 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Positive | 34 | 6.0 | 1 | - | 33 | 13.3 | 12 | 9.3 | 34 | 14.7 | 36 | 8.5 | 40 | 11.0 |
| Negative | 5 | 3.6 | 0 | - | 0 | - | 5 | 8.8 | 4 | 5.6 | 3 | 2.8 | 7 | 7.4 |
| Or neither positive nor negative | 32 | 5.9 | 29 | 32.6 | 32 | 10.6 | 17 | 11.6 | 34 | 14.2 | 52 | 9.1 | 27 | 10.2 |
| Don't know | 27 | 6.2 | 69 | 32.6 | 24 | 13.9 | 66 | 11.5 | 28 | 14.4 | 8 | 5.4 | 25 | 11.2 |
| Refused | 2 | - | 1 | - | 11 | 11.6 | 0 | - | 1 | - | 2 | - | 2 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only
Sub-sample based on businesses that have employees who are union members ( $n=622$ )
**Caution: low base number of respondents-results are indicative only

|  | Total |  | Agriculture, Forestry \& Fishing |  | Manufacturing |  | Construc tion |  | Retail <br> Trade, <br> Accommodation \& Food Services |  | Health and Social Assistance |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 600* |  | 28** |  | 88 |  | 46 |  | 98 |  | 188 |  | 152 |  |
| Weighted base= | 22868* | +/- | 992 ** | +/- | 1886 | +/- | 1340 | +/- | 4138 | +/- | 3990 | +/- | 10522 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Positive | 29 | 5.9 | 1 | - | 23 | 12.9 | 6 | 3.0 | 38 | 15.2 | 26 | 7.6 | 33 | 10.7 |
| Negative | 6 | 3.4 | 0 | - | 2 | - | 5 | 8.8 | 7 | 7.9 | 5 | 3.4 | 6 | 6.4 |
| Or neither positive nor negative | 38 | 6.3 | 49 | 37.4 | 44 | 10.8 | 11 | 9.3 | 34 | 13.7 | 55 | 9.0 | 35 | 11.3 |
| Don't know | 24 | 6.2 | 49 | 37.4 | 20 | 12.5 | 62 | 22.1 | 17 | 11.6 | 12 | 6.2 | 25 | 11.3 |
| Refused | 3 | 2.0 | 1 | - | 11 | 11.6 | 15 | 20.4 | 4 | 5.8 | 2 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only
sexclude non-response. Sub-sample based on businesses that have employees who are union members ( $\mathrm{n}=622$ )
${ }^{* *}$ Caution: low base number of respondents-results are indicative only.


|  | Total |  | Agriculture, Forestry \& Fishing |  | Manufacturing |  | Construction |  | Retail <br> Trade, Accommodation \& Food Services |  | Health and Social Assistance |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 2355* |  | 342 |  | 323 |  | 369 |  | 405 |  | 339 |  | 577 |  |
| Weighted base= | 185537* | +/- | 21094 | +/- | 12567 | +/- | 22305 | +/- | 35404 | +/- | 10635 | +/- | 83532 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 28 | 2.3 | 29 | 7.3 | 29 | 5.1 | 22 | 5.3 | 36 | 5.4 | 31 | 5.1 | 25 | 3.8 |
| No | 71 | 2.4 | 69 | 7.5 | 70 | 5.2 | 78 | 5.3 | 63 | 5.4 | 69 | 5.1 | 73 | 4.0 |
| Don't know | 1 | - | 2 | - | 1 | - | 0 | - | 1 | - | 1 | - | 2 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

## Table 252: Q52. And in the last 12 months, has the business hired any recent migrants?



Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

Table 253: Q53.Thinking about the migrant most recently hired by the business, for which of the following reasons did the business choose to employ this person?

|  | Total |  | Agriculture, Forestry \& Fishing |  | Manufacturing |  | Construction |  | Retail <br> Trade, Accommodation \& Food Services |  | Health and Social Assistance |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 978* |  | 129 |  | 153 |  | 145 |  | 207 |  | 136 |  | 208 |  |
| Weighted base= | 42934 | +/- | 4191 | +/- | 3121 | +/- | 3774 | +/- | 11939 | +/- | 2707 | +/- | 17203 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Their skills/ qualifications | 73 | 4.8 | 56 | 16.4 | 64 | 11.2 | 79 | 12.4 | 71 | 8.9 | 85 | 8.0 | 78 | 8.6 |
| Their experience | 59 | 5.2 | 47 | 16.4 | 45 | 10.1 | 64 | 14.1 | 61 | 9.4 | 65 | 10.4 | 62 | 9.6 |
| It seemed like they had strong work ethic | 55 | 4.9 | 63 | 16.0 | 55 | 11.0 | 54 | 14.6 | 53 | 9.6 | 48 | 10.6 | 57 | 8.5 |
| It seemed like they would be a 'good fit' for the business | 56 | 5.1 | 73 | 12.3 | 41 | 8.1 | 51 | 14.7 | 54 | 9.6 | 54 | 10.7 | 57 | 9.5 |
| NZers were not willing to do job or did not apply | 44 | 5.1 | 64 | 16.0 | 38 | 10.1 | 50 | 14.6 | 56 | 9.6 | 40 | 10.2 | 32 | 9.2 |
| NZers who applied did not have the necessary skills, qualifications or experience | 43 | 5.2 | 38 | 16.0 | 49 | 11.5 | 46 | 14.6 | 42 | 9.6 | 39 | 10.3 | 45 | 9.6 |
| Business had short-term/ seasonal labour needs/migrant was available | 2 | - - | 5 | 8.5 | 1 | - | 0 | - | 1 | - | 0 | - | 2 | - - |
| Other | 2 | - | 9 | 11.3 | 2 | - | 0 | - | 0 | - | 2 | - | 3 | 2.7 |
| No reason (No preference for migrant vs. NZer) | 2 | - | 0 | - | 3 | 3.4 | 2 | - | 2 | - | 1 | - | 2 | - |

## Table 254: Q54. In the last 12 months, has the business had any job vacancies?



Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.


Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
Base figures exclude non-response. Sub-sample based on businesses that job vacancies in the last 12 months ( $\mathrm{n}=1914$ ).

Table 256: Q56. In the last 12 months has the business had any difficulties finding staff to fill job vacancies?

|  | Total |  | Agriculture, Forestry \& Fishing |  | Manufacturing |  | Construction |  | Retail <br> Trade, Accommodation \& Food Services |  | Health and Social Assistance |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 1912* |  | 277 |  | 272 |  | 295 |  | 346 |  | 272 |  | 450 |  |
| Weighted base= | 118410* | +/- | 12995 | +/- | 8292 | +/- | 13627 | +/- | 25309 | +/- | 7052 | +/- | 51135 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 60 | 3.4 | 56 | 10.0 | 69 | 7.8 | 69 | 8.1 | 61 | 6.8 | 52 | 7.2 | 58 | 6.2 |
| No | 39 | 3.4 | 44 | 10.0 | 30 | 7.8 | 30 | 8.0 | 39 | 6.8 | 48 | 7.2 | 41 | 6.2 |
| Don't know | 1 | - | 0 | - | 1 | - | 0 | - | 0 | - | 0 | - | 1 | - |
| Refused | 0 | - | 0 | - | 0 | - | 1 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
Base figures exclude non-response. Sub-sample based on businesses that job vacancies in the last 12 months ( $\mathrm{n}=1914$ ).

## Table 257: Q57. Did the business intentionally seek out a migrant for any of these job vacancies that were hard to fill?



[^28]Table 258: Q56_Q57. Proportion of all employers intentionally seeking out a migrant for hard to fill job vacancies.


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Constructed variable based on all respondents ( $\mathrm{n}=2359$ ).
Table 259: Q58. In the last two years has this business experienced any difficulties with employing migrant workers in New Zealand or from overseas?


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

|  | Total |  | Agriculture Forestry \& Fishing |  | Manufacturing |  | Construction |  | Retail <br> Trade, Accommodation \& Food Services |  | Health a Social Assistan |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 451* |  | 78 |  | 68 |  | 72 |  | 95 |  | 69 |  | 69 |  |
| Weighted base= | 19391 | +/- | 2616 | +/- | 1499 | +/- | 2573 | +/- | 5565 | +/- | 1222 | +/- | 5916 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Getting people with the right skills for the job | 34 | 7.2 | 17 | 14.1 | 38 | 17.5 | 38 | 17.8 | 45 | 13.7 | 26 | 10.8 | 30 | 16.2 |
| Getting people <br> with good English language skills | 29 | 6.8 | 14 | 13.7 | 27 | 15.7 | 27 | 14.3 | 35 | 13.1 | 26 | 13.2 | 31 | 15.8 |
| Finding a reputable recruitment agency | 3 | 2.4 | 2 | - | 6 | 6.9 | 4 | 5.0 | 0 | - | 1 | - - | 7 | 7.2 |
| Finding suitable places to advertise vacancies | 4 | 2.2 | 1 | - | 9 | 12.0 | 0 | - | 6 | 6.1 | 5 | 6.3 | 2 | - |
| Retaining workers once hired | 22 | 6.2 | 10 | 13.3 | 20 | 15.0 | 26 | 16.1 | 28 | 11.8 | 31 | 13.4 | 19 | 13.8 |
| Difficulties with the visa process (incl. quals recognition) | 69 | 7.1 | 83 | 17.3 | 74 | 15.9 | 72 | 16.2 | 73 | 11.8 | 79 | 13.3 | 54 | 17.0 |
| Getting people with right attitude/fit, honest, reliable | 3 | 2.5 | 7 | 13.0 | 0 | - | 2 | - - | 5 | 6.1 | 1 | - | 1 | - |
| Other difficulties | 4 | 2.9 | 8 | 13.3 | 1 | - | 0 | - | 0 | - | 3 | 3.0 | 8 | 7.4 |
| Don't know | 1 | - | 0 | - | 0 | - | 1 | - | 0 | - | 0 | - | 3 | 5.2 |
| Refused | 1 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 3 | 5.2 |

[^29]|  | Total |  | Agriculture, Forestry \& Fishing |  | Manufacturing |  | Construction |  | Retail <br> Trade, Accommodation \& Food Services |  | Health and Social Assistance |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 448* |  | 77 |  | 68 |  | 72 |  | 94 |  | 69 |  | 68 |  |
| Weighted base= | 19162 | +/- | 2608 | +/- | 1499 | +/- | 2573 | +/- | 5389 | +/- | 1222 | +/- | 5871 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Employ locally | 20 | 6.4 | 14 | 13.9 | 17 | 13.9 | 26 | 16.7 | 20 | 10.2 | 11 | 11.1 | 24 | 15.3 |
| Stop some activities, lost opps/revenue, reduced quality | 36 | 7.3 | 32 | 18.3 | 45 | 17.7 | 46 | 17.9 | 30 | 13.3 | 15 | 7.9 | 39 | 16.4 |
| Automate more tasks/processes | 13 | 5.3 | 19 | 14.3 | 14 | 13.7 | 12 | 12.1 | 13 | 8.7 | 10 | 11.1 | 13 | 12.1 |
| Use contractors/ consultants | 17 | 4.6 | 16 | 14.2 | 34 | 17.2 | 37 | 17.6 | 12 | 8.9 | 21 | 9.6 | 9 | 6.1 |
| Redesign jobs | 26 | 6.8 | 24 | 18.0 | 25 | 15.6 | 26 | 16.7 | 30 | 12.7 | 23 | 12.2 | 23 | 14.7 |
| Improve pay/ conditions to attract NZ workers | 13 | 4.6 | 11 | 13.7 | 15 | 12.6 | 12 | 12.1 | 18 | 10.1 | 10 | 11.0 | 9 | 7.6 |
| Offer current staff better pay or conditions to get them to stay | 16 | 4.6 | 4 | 3.6 | 8 | 4.5 | 20 | 13.8 | 35 | 13.4 | 9 | 9.6 | 4 | 5.5 |
| Increased admin/ recruiting costs, delays filling vacancies | 8 | 4.2 | 19 | 17.5 | 14 | 12.6 | 0 | - - | 5 | 4.9 | 15 | 11.6 | 6 | 9.7 |
| Settled for lower quality/less skilled workers | 1 | - | 2 | - | 1 | - | 0 | - | 0 | - | 2 | - | 1 | - |
| Any other impacts | 8 | 4.5 | 19 | 17.6 | 4 | 6.4 | 0 | - | 5 | 4.9 | 10 | 8.5 | 10 | 11.2 |
| No difficulties | 1 | - | 0 | - | 0 | - | 1 | - | 2 | - | 1 | - | 0 | - |
| Don't know | 9 | 3.8 | 3 | 3.6 | 4 | 3.6 | 9 | 11.2 | 8 | 7.7 | 8 | 6.8 | 13 | 8.8 |
| Refused | 2 | - | 0 | - | 0 | - | 1 | - | 5 | 6.2 | 4 | 6.1 | 0 | - |

[^30] technologies into NZ.


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.


|  | Total |  | Agriculture, Forestry \& Fishing |  | Manufacturing |  | Construction |  | Retail <br> Trade, <br> Accommodation \& Food Services |  | Health and Social Assistance |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 2346* |  | 341 |  | 323 |  | 365 |  | 406 |  | 338 |  | 573 |  |
| Weighted base= | 184149* | +/- | 20908 | +/- | 12567 | +/- | 21943 | +/- | 35531 | +/- | 10622 | +/- | 82578 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Strongly disagree | 7 | 1.3 | 12 | 5.5 | 5 | 2.6 | 3 | 2.4 | 13 | 3.9 | 6 | 2.9 | 4 | 1.8 |
| Disagree | 10 | 1.7 | 11 | 5.1 | 11 | 4.5 | 13 | 4.6 | 11 | 3.5 | 9 | 3.3 | 8 | 2.8 |
| Neutral | 30 | 2.7 | 21 | 6.6 | 30 | 6.6 | 37 | 6.8 | 30 | 5.6 | 32 | 6.1 | 30 | 4.8 |
| Agree | 14 | 2.1 | 12 | 5.3 | 14 | 5.3 | 17 | 5.4 | 15 | 4.4 | 12 | 4.1 | 14 | 3.7 |
| Strongly agree | 3 | 0.9 | 2 | - | 2 | - | 3 | 2.6 | 6 | 2.8 | 4 | 2.7 | 3 | 1.4 |
| Not applicable | 1 | - | 1 | - | 0 | - | 0 | - | 1 | - | 0 | - | 0 | - |
| Don't know | 36 | 2.9 | 42 | 8.2 | 38 | 7.1 | 27 | 6.3 | 25 | 5.4 | 37 | 6.3 | 41 | 5.2 |
| Refused | 0 | - | 0 | - | 1 | - | 0 | - | 0 | - | 0 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents $(\mathrm{n}=2359)$ were asked this question.

## Table 264: Q61c. Please tell me how much you agree or disagree with each of the following statements. - Migrants take jobs away from other New Zealanders.



Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents $(\mathrm{n}=2359)$ were asked this question.

Table 265: Q62. Which of the following best describes your position or job title in this business?

| Unweighted base= | Total 2354* |  | Agriculture, Forestry \& Fishing 343 |  | Manufacturing 323 |  | $\begin{aligned} & \text { Construc- } \\ & \text { tion } \\ & 367 \end{aligned}$ |  | Retail <br> Trade, Accommodation \& Food Services 406 |  | Health and Social Assistance 339 |  | Other <br> 576 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weighted base= | $\begin{gathered} 185602^{*} \\ \% \end{gathered}$ | $\begin{gathered} +/- \\ \% \end{gathered}$ | $\begin{gathered} 21280 \\ \% \end{gathered}$ | $\begin{aligned} & +/- \\ & \% \end{aligned}$ | $\begin{gathered} 12567 \\ \% \\ \hline \end{gathered}$ | $\begin{gathered} +/- \\ \% \end{gathered}$ | $\begin{gathered} 22151 \\ \% \\ \hline \end{gathered}$ | $\begin{gathered} +/- \\ \% \end{gathered}$ | $35482$ <br> \% | $\begin{gathered} +/- \\ \% \end{gathered}$ | $\begin{gathered} 10635 \\ \% \\ \hline \end{gathered}$ | $\begin{aligned} & +/- \\ & \% \end{aligned}$ | $83487$ \% | $\begin{gathered} +/- \\ \% \\ \hline \end{gathered}$ |
| Business owner or partner in the business | 71 | 2.5 | 84 | 5.5 | 67 | 5.7 | 85 | 4.1 | 78 | 4.5 | 55 | 6.0 | 63 | 4.7 |
| Human resources manager | 4 | 0.8 | 1 | - | 3 | 1.2 | 3 | 1.6 | 1 | - | 4 | 2.0 | 5 | 1.8 |
| Other senior manager | 22 | 2.3 | 12 | 5.0 | 25 | 5.1 | 9 | 3.3 | 19 | 4.3 | 40 | 5.9 | 28 | 4.4 |
| Other position | 2 | - | 2 | - | 4 | 3.1 | 1 | - | 1 | - | 1 | - | 3 | 1.8 |
| Refused | 1 | - | 1 | - | 0 | - | 2 | - | 1 | - | 0 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents $(\mathrm{n}=2359)$ were asked this question.
Table 266: Q63. Were you born in New Zealand?

| Unweighted base= | Total 2355* |  | Agriculture, Forestry \& Fishing 344 |  | Manufac turing 323 |  | Construction 367 |  | Retail Trade, Accommodation \& Food Services 406 |  | Health and Social Assistance 339 |  | Other 576 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weighted base= | 185610* | +/- | 21288 | +/- | 12567 | +/- | 22151 | +/- | 35482 | +/- | 10635 | +/- | 83487 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 75 | 2.6 | 85 | 5.8 | 76 | 6.2 | 80 | 5.7 | 64 | 6.0 | 71 | 5.9 | 75 | 4.5 |
| No | 25 | 2.6 | 15 | 5.8 | 23 | 6.2 | 20 | 5.7 | 35 | 5.9 | 28 | 5.9 | 24 | 4.5 |
| Rather not say | 1 | - | 0 | - | 0 | - | 0 | - | 2 | - | 1 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. *Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

|  | Total |  | Agriculture, Forestry \& Fishing |  | Manufacturing |  | Construction |  | Retail <br> Trade, Accommodation \& Food Services |  | Health and Social Assistance |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 549* |  | 55 |  | 73 |  | 66 |  | 126 |  | 86 |  | 143 |  |
| Weighted base= | 45515* | +/- | 3140 | +/- | 2942 | +/- | 4412 | +/- | 12248 | +/- | 2917 | +/- | 19857 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Australia | 8 | 3.2 | 9 | 11.6 | 4 | 4.5 | 7 | 8.4 | 5 | 4.4 | 6 | 6.5 | 10 | 6.0 |
| Other Oceania | 3 | 2.2 | 1 | - | 1 | - | 3 | 6.1 | 2 | - | 2 | - | 5 | 4.6 |
| Asia/Middle East | 29 | 5.2 | 5 | 3.5 | 33 | 14.4 | 29 | 14.6 | 48 | 10.5 | 18 | 10.3 | 22 | 9.1 |
| Europe | 41 | 5.8 | 69 | 18.1 | 33 | 12.8 | 47 | 15.8 | 26 | 9.2 | 44 | 12.3 | 45 | 10.7 |
| Africa | 9 | 3.3 | 6 | 11.2 | 18 | 12.1 | 5 | 6.7 | 9 | 6.1 | 16 | 9.0 | 9 | 5.9 |
| North/Central America | 3 | 1.5 | 6 | 11.1 | 4 | 6.8 | 2 | - | 2 | - | 3 | 2.8 | 3 | 2.4 |
| South America | 1 | - | 1 | - | 0 | - | 3 | 6.1 | 1 | - | 3 | 4.4 | 0 | - |
| Refused | 7 | 3.2 | 2 | - | 6 | 7.5 | 5 | 6.7 | 8 | 5.5 | 8 | 7.0 | 7 | 6.1 |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on respondents who were not born in New Zealand ( $n=551$ ).

|  | Total |  | Agriculture, Forestry \& Fishing |  | Manufacturing |  | Construction |  | Retail <br> Trade, Accommodation \& Food Services |  | Health and Social Assistance |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 550* |  | 55 |  | 73 |  | 66 |  | 126 |  | 86 |  | 144 |  |
| Weighted base= | 45541* | +/- | 3140 | +/- | 2942 | +/- | 4412 | +/- | 12248 | +/- | 2917 | +/- | 19883 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Less than 5 years | 6 | 2.8 | 3 | 2.9 | 1 | - | 5 | 6.8 | 9 | 6.4 | 5 | 5.6 | 6 | 4.8 |
| 5 to 10 years | 12 | 3.9 | 1 | - | 9 | 7.3 | 11 | 9.6 | 15 | 7.1 | 13 | 9.2 | 13 | 7.3 |
| More than 10 years | 81 | 4.7 | 96 | 3.4 | 90 | 7.3 | 83 | 11.3 | 75 | 9.1 | 82 | 10.3 | 80 | 8.5 |
| Don't know | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Refused | 1 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 2 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative
*Base figures exclude non-response. Sub-sample based on respondents who were not born in New Zealand ( $\mathrm{n}=551$ ).

Table 269: Q66. Are you male or female?


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

|  |  |  |  |  |  |  |  |  | Retail |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total |  | Agricultur e, Forestry \& Fishing |  | Manufact uring |  | Constructi on |  | Trade, Accommo dation \& Food Services |  | Health <br>  <br> Social <br> Assistanc <br> e |  | Other |  |
| Unweighted base= | 2359 |  | 344 |  | 323 |  | 369 |  | 407 |  | 339 |  | 577 |  |
| Weighted base= | 185985 | +/- | 21288 | +/- | 12567 | +/- | 22305 | +/- | 35658 | +/- | 10635 | +/- | 83532 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Northland | 4 | 1.1 | 6 | 3.8 | 3 | 2.7 | 2 | - | 5 | 2.8 | 3 | 2.2 | 3 | 1.8 |
| Auckland | 25 | 2.5 | 3 | 2.0 | 31 | 6.7 | 24 | 5.9 | 21 | 5.0 | 30 | 5.9 | 31 | 4.8 |
| Waikato | 10 | 1.7 | 15 | 6.0 | 8 | 4.1 | 11 | 4.4 | 10 | 3.6 | 7 | 3.4 | 8 | 2.8 |
| Bay of Plenty | 8 | 1.6 | 13 | 5.6 | 10 | 4.6 | 11 | 4.5 | 5 | 2.7 | 8 | 3.6 | 7 | 2.8 |
| Gisborne | 2 | - | 7 | 4.4 | 1 | - | 1 | - | 2 | - | 1 | - | 0 | - |
| Hawke's Bay | 4 | 1.1 | 7 | 4.1 | 3 | 2.3 | 6 | 3.4 | 3 | 2.2 | 7 | 3.5 | 3 | 1.7 |
| Taranaki | 3 | 1.0 | 3 | 2.9 | 1 | - | 2 | - | 5 | 2.7 | 2 | - | 2 | - |
| ManawatuWanganui | 5 | 1.3 | 8 | 4.4 | 7 | 3.5 | 3 | 2.6 | 4 | 2.3 | 6 | 3.0 | 5 | 2.2 |
| Wellington | 11 | 1.9 | 7 | 4.4 | 6 | 3.7 | 8 | 3.7 | 13 | 4.1 | 10 | 3.8 | 13 | 3.6 |
| Tasman | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Nelson | 2 | - | 1 | - | 3 | 2.3 | 2 | - | 2 | - | 3 | 2.2 | 3 | 1.9 |
| Marlborough | 1 | - | 1 | - | 2 | - | 1 | - | 1 | - | 2 | - | 0 | - |
| West Coast | 0 | - | 1 | - | 2 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Canterbury | 17 | 2.2 | 17 | 6.2 | 14 | 5.1 | 19 | 5.5 | 19 | 5.0 | 12 | 4.3 | 16 | 3.9 |
| Otago | 5 | 1.3 | 7 | 4.1 | 6 | 3.4 | 6 | 3.4 | 6 | 2.9 | 6 | 3.2 | 4 | 2.3 |
| Southland | 2 | - | 5 | 3.4 | 2 | - | 3 | 2.4 | 2 | - | 1 | - | 2 | - |
| Other | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

## Table 271: North Island versus South Island

|  |  |  |  |  |  |  |  |  | Retail |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total |  | Agricultur e, Forestry \& Fishing |  | Manufact uring |  | Constructi on |  | Trade, Accommo dation \& Food Services |  | Health Care \& Social Assistanc e |  | Other |  |
| Unweighted base= | 2359 |  | 344 |  | 323 |  | 369 |  | 407 |  | 339 |  | 577 |  |
| Weighted base= | 185985 | +/- | 21288 | +/- | 12567 | +/- | 22305 | +/- | 35658 | +/- | 10635 | +/- | 83532 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| North Island | 71 | 2.7 | 68 | 7.6 | 71 | 6.6 | 69 | 6.5 | 68 | 5.8 | 74 | 5.7 | 74 | 4.7 |
| South Island | 29 | 2.7 | 32 | 7.6 | 29 | 6.6 | 31 | 6.5 | 32 | 5.8 | 26 | 5.7 | 26 | 4.7 |
| Other | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

## 3. Questionnaire

## NATIONAL SURVEY OF EMPLOYERS (ONLINE VERSION)

Research New Zealand

Updated on 29 March 2018 with new minimum wage rates; Q46 was subsequently amended.
Thank you for participating in the Ministry of Business, Innovation and Employment's National Survey of Employers. The purpose of this survey is to find out about employer practices and views on workplace health and safety, employment relations and standards, access to skills, and employing migrants.

This survey takes about 15 minutes to complete online. You can come back to complete the survey later if you do not have time to finish it all at once. When you log back in, you will be taken back to the point where you left off.

## Background information only if needed:

Research New Zealand is doing this research on behalf of the Ministry of Business, Innovation and Employment.

Statistics New Zealand provided the names and addresses of businesses for this survey under a legal agreement to enable the collection of national statistics. All business names and addresses will be removed from the survey data when it is reported back to the Ministry. The Ministry will not be able to identify who participated in the survey.

Your contact details will only be used for the purposes of this survey and will not be shared with any other organisation.

A letter was sent to the owner or a manager of your business saying that Research New Zealand would contact your organisation to conduct a confidential interview about business practices focused on workplace health and safety, employment matters and access to skills.

The survey can also be completed by telephone, or on paper, if you prefer.

Results from this survey will help the Ministry to better understand the impacts of government policies on New Zealand businesses and assess whether policy settings support a business environment that sustains safe, fair and skilled workplaces, and improves productivity.

The survey is being conducted in accordance with the ICC/ESOMAR International Code of Market, Opinion and Social Research, which guarantees confidentiality. All the information you provide in this survey is confidential.

Your name, address and telephone number will be removed from the survey results that are provided back to the Ministry, and will not be used in any reporting from the survey. Survey records may be linked with other data for research or statistical purposes. However, again, individual businesses will not be identified in any reporting from this analysis.

## Questions about the business

Q1 First of all, does the organisation operate from more than one site in New Zealand?
1 .....Yes
2 .....No
98 ...Don't know
99 ...Would rather not say

Q2 If code 1, 98 or 99 Q1 ask, else skip. For this survey the questions apply only to the business site you currently work from. How many employees are employed at the business site you currently work from?

Note: Please include full-time and part-time employees but do not include contractors or the business owners.
1..... 1 - 5
2..... 6-9
3..... 10 - 19
4..... 20 - 49

5 ..... $50-99$
6 ..... 100 or more
97 ...No employees
98 ...Don't know
99 ...Would rather not say

Q2b If code 2 Q1 ask, else skip. How many employees are employed by the business?
Note: Please include full-time and part-time employees but do not include contractors or the business owners.
1..... 1 - 5

2 ..... 6 - 9
3..... $10-19$
4..... $20-49$

5 .... $50-99$
6 ..... 100 or more
97 ...No employees
98 ...Don't know
99 ...Would rather not say
Termination statement if code 97 in Q2/2b: Thank you for your time today, but this survey is only relevant for people who employ at least one staff member.

Q3 And for how long has the business been operating in New Zealand?
If code 1 Q1 add: This question applies to the business site you currently work from.
1 .....Less than 2 years
2 ..... 2 to less than 6 years
3 ..... 6 to less than 10 years
$4 \ldots . .10$ years or more
98 ...Don't know
99 ...Would rather not say

## Workplace health and safety

The next few questions are about workplace health and safety.
Q4 Who is mainly responsible for providing health and safety leadership for the business?
Please select all that apply
1 .....Business owners
2 .....Directors, board members or senior leaders
3 .....Managers
4 .....A health and safety specialist within the business
5 .....Health and safety reps
$6 \ldots .$. A health and safety committee
7 .....A contracted health and safety specialist from outside the business
96 ...Any other provider (please specify)
97 ...No one E;
98 ...Don't know E;
99 ...Would rather not say E;

Q5 Does the business have health and safety inductions for all new employees?
Note: 'Employees' includes full-time and part-time employees but does not include contractors or the business owners.

1 .....Yes
2 .....No
98 ...Don't know
99 ...Would rather not say

Q6 Please answer Yes, No or Don't know to each of the following. Does the business...

|  | Yes | No | Don't know | Would rather not say |
| :---: | :---: | :---: | :---: | :---: |
| a. Have a process for identifying and assessing the business's main risks and hazards | 1 | 2 | 98 | 99 |
| b. Know which workers could be affected by the main risks and hazards | 1 | 2 | 98 | 99 |
| c. Have processes in place to manage the main risks to workers | 1 | 2 | 98 | 99 |
| f. Regularly review its systems and processes for managing the main risks and hazards | 1 | 2 | 98 | 99 |

Q7 How often does the business involve workers in decisions that affect their health and safety?
Note: The term 'workers' includes any contractors working for the business.
1....All or most of the time

2 .....Some of the time
3.... Never

98 ...Don't know
99 ...Would rather not say

Q8 Does the business have...?
Please select all that apply
1 .....Elected health and safety representatives
2 .....Informal health and safety reps or champions
3 .....A health and safety committee
4 .....A system for regular health and safety communications
5 .....Regular meetings where health and safety is discussed
$6 \ldots$. Regular health and safety briefings, such as toolbox or tailgate meetings
97 ...None of the above $\mathbf{E}$;
98 ...Don't know E;
99 ...Would rather not say E;

Q8a Does the business have any initiatives to support the psychological health and wellbeing of its workers?

1 .....Yes
2 .....No
98 ...Don't know
99 ...Would rather not say

Q9 In the last 12 months have the business's officer, that is, the business's directors, board members or senior leaders, asked for information about how the business is managing its main health and safety risks and hazards?

1 .....Yes
2 .....No
97 ...Not applicable (e.g. business is run by a sole trader)
98 ...Don't know
99 ...Would rather not say

Q10 In the last 12 months, has the business...?
Please select all that apply
1 .....Had workers who were working on the same site with workers from a different business or businesses
2 .....Had work done by contractors or subcontractors from another business
97 ...None of the above E ;
98 ...Don't know E;
99 ...Would rather not say E;

Q11 If code 1 or 2 Q10 ask, else skip. Does your business work with other businesses to manage shared health and safety risks?

1 .....Yes
2 .....No
98 ...Don't know
99 ...Would rather not say

Q12 In the last 12 months, has the business made any significant changes to its health and safety systems or practices?

1 .....Yes
2 .....No
98 ...Don't know
99 ...Would rather not say

Q13 If code $1 \mathbf{Q 1 2}$ ask, else skip. Thinking about the biggest change or changes made to the business's health and safety systems or practices in the last 12 months, what was this change? Was it a change to...

## Please select all that apply

1 .....Equipment or plant
2 .....The workplace or worksite
3 .....How the work is carried out
$4 \ldots$. .The development of policies or systems
$5 \ldots$. Training of workers, including inductions
6 .....Risk management
7 .....Managing risks to workers' health, for example, reducing exposure to noise and dust
8 .....Investigating accidents and near misses
9 .....How the business involves workers in health and safety
10 ...How the business works with its officers to understand and manage health and safety
11 ...How the business works with other businesses to manage risks and hazards
96 ...Or was it some other type of change? (please specify)
97 ...None of the above E ;
98 ...Don't know
99 ...Would rather not say E;

Q14 Please rate how much you agree or disagree with each of the following statements:

|  | Strongly disagree | Disagree | Neutral | Agree | Strongly agree | Don’t know | Would rather not say |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| a. The time and effort involved in meeting health and safety legislation requirements are reasonable | 1 | 2 | 3 | 4 | 5 | 98 | 99 |
| b. The time and effort involved in meeting health and safety legislation requirements are worthwhile | 1 | 2 | 3 | 4 | 5 | 98 | 99 |
| c. Having good health and safety systems is good for your business | 1 | 2 | 3 | 4 | 5 | 98 | 99 |

Q15 The Health and Safety at Work Act came into effect in April 2016. How confident are you that the business understands its obligations under the Act?
1.... Not at all confident

2 .... Somewhat unconfident
3 .... Neither confident nor unconfident
4 .... Somewhat confident
$5 \ldots$. Very confident
98 ...Don't know
99 ...Would rather not say

## Employment practices

The following questions are about employment practices.
Q16 In the last 12 months, has the business hired any new employees?
Note: "Employees" includes full-time and part-time employees but does not include contractors or the business owners.

1 .....Yes
2 .....No
98 ...Don't know
99 ...Would rather not say

Q17 If code 1 Q16 ask, else skip. Did the business employ any of these new staff on a trial period?

1 .....Yes
2 .....No
98 ...Don't know
99 ...Would rather not say

Q18 If code 1 Q17 ask, else skip. Thinking about the person your business most recently employed on a trial period, what were the main reasons for using a trial period when hiring this person?

Please select all that apply
1 .....To check the person's skills or ability to do the job
2 .....To check the person was reliable and had the right attitude
3 .....To avoid dismissal costs and issues if the person was unsuitable for the job
4 .....Because it's company policy to use trial periods
$5 \ldots$. . Because the employee requested it
96...Or for some other reason (please specify)

98 ...Don't know E;
99 ...Would rather not say E;

Q19 If code 1 Q17 ask, else skip. Have any employees who started on a trial period in the last 12 months been dismissed during or at the end of the trial period?

1 .....Yes
2 .....No
98 ...Don't know
99 ...Would rather not say

Q20 If code 1 Q19 ask, else skip. Thinking about the employee the business most recently dismissed during or at the end of a trial period, for which of the following reasons was this person dismissed?

## Please select all that apply

1 .....The employee was unreliable or had a bad attitude
2 .....The employee did not get on with colleagues or did not 'fit in'
3 .....The employee did not have the skills needed for the job
4 .....The business had less work so didn't need the new employee
96 ...Any other reason? (please specify)
98 ...Don't know E;
99 ...Would rather not say E;

Q21 Do all employees of the business have a written employment agreement?
Note: Employees includes full-time and part-time employees but does not include contractors or the business owners.

1 .....Yes
2 .....No
98 ...Don't know
99 ...Would rather not say

Q22 Are any current employees in this business on casual agreements, with no guarantee of regular continuing work?

Note: Employment agreements may include trial periods. However, a trial period is not in itself a type of employment agreement.

1 .....Yes
2 .....No
98 ...Don't know
99 ...Would rather not say

Q23 If code 1 Q22 ask, else skip. Which of the following are the main reasons for employing staff on casual agreements?

1. Please select all that apply

1 .....Fluctuating demand
2 .....To cover staff absence
3 .....Needing specific skills
4 .....To check people's suitability for the job before considering them for further work
96 ...Or is there some other reason? (please specify)
98 ...Don't know E;
99 ...Would rather not say E;

Q24 Are any current employees on fixed-term agreements?
Note: A fixed-term agreement specifies an end date or time period of employment, or may specify continuing work until a task or project is completed.

Note: Employees on casual agreements for a fixed-term should be counted as 'casual' rather than 'fixed-term'.

1 .....Yes
2 .....No
98 ...Don't know
99 ...Would rather not say

Q25 If code 1 Q24 ask, else skip. Which of the following are the main reasons for employing staff on fixed-term agreements?

Please select all that apply
1 .....Fluctuating demand
2 .....To cover staff absence
3 .....Needing specific skills
$4 \ldots$. .To check people's suitability for the job before considering them for further work 96 ...Or is there some other reason? (please specify)
98 ...Don't know E;
99 ...Would rather not say E;

Q26 Does the business currently use any self-employed workers who, to your knowledge, only work for your business and do not currently work for any other business?

1 .....Yes
2 .....No
98 ...Don't know
99 ...Would rather not say

Q27 In the last 12 months has the business taken on any staff on an internship?
Note: Internships provide work experience to improve on-the-job skills or career related knowledge. Internships may be paid or unpaid, and part-time or full-time.

1 .....Yes
2 .....No
98 ...Don't know
99 ...Would rather not say

Q28 If code 1 Q27 ask, else skip. Thinking about the person most recently offered an internship with the business, did this placement contribute to their requirements for a qualification?

1 .....Yes
2 .....No
98 ...Don't know
99 ...Would rather not say

Q29 If code 1 Q27 ask, else skip. Still thinking about the person most recently offered an internship, how long was this for?

1 ..... 4 weeks or less
2 .....More than 4 weeks to less than 3 months
3 ..... 3 to 6 months
4 .....Or more than 6 months
98 ...Don't know
99 ...Would rather not say

Q30 If code 1 Q27 ask, else skip. And was this person paid by the business for their work during the placement?

1 .....Yes
2 .....No
98 ...Don't know
99 ...Would rather not say

## Minimum wages and pay

The next questions are about minimum wages and pay.
Q31 Are any of your employees paid the adult minimum wage of $\$ 16.50$ per hour?
Note: This rate applies to employees aged 16 years and over who are not on the starting-out or training minimum wage.
The minimum wage rate increased on 01 April from $\$ 15.75$ to $\$ 16.50$ per hour.
1 .....Yes
2 .....No
98 ...Don't know
99 ...Would rather not say

Q32 Thinking about all of your current employees aged 20 years or over, are any of them required by their employment agreement to undertake recognised industry training of at least 60 credits a year?

Note: Recognised industry training is training that leads to a qualification that is recognised by the New Zealand Qualifications Authority - for example, apprenticeships.

1 .....Yes
2 .....No
98 ...Don't know
99 ...Would rather not say

Q33 If code 1 Q32 ask, else skip. The training minimum wage is $\$ 13.20$ per hour. Are any of these employees paid $\$ 13.20$ per hour or any rate between that and $\$ 16.50$ ?

The training minimum wage rate increased on 01 April from $\$ 12.60$ to $\$ 13.20$ per hour.
1 .....Yes
2 .....No
98 ...Don't know
99 ...Would rather not say

Q34 If code 1 Q16 ask, else skip. In the last 12 months has your business employed any workers aged 16 to 19 years?

1 .....Yes
2 .....No
98 ...Don't know
99 ...Would rather not say

Q35 If code 1 Q34 ask, else skip. The starting-out wage is $\$ 13.20$ per hour. Are any of these employees paid $\$ 13.20$ per hour or any rate between that and $\$ 16.50$ ?

Note: The starting-out wage can be used for:

- 16 and 17 year olds hired by any new employer, until they have completed 6 months of work for that employer, or become involved in training or supervising other workers
- 18 and 19 year olds who have been on a benefit for six months or more, until they have completed 6 months of work for that employer, or become involved in training or supervising other workers
- 16 to 19 year olds required, by their employment agreement, to undertake industry training of at least 40 credits a year.
The starting-out wage rate increased on 01 April from $\$ 12.60$ to $\$ 13.20$ per hour.
1 .....Yes
2 .....No
98 ...Don't know
99 ...Would rather not say

Q36 Does an increase in minimum wage rates usually prompt your business to increase wages or salaries for employees who are already being paid above minimum wages?

1 .....Yes
2 .....No
98 ...Don't know
99 ...Would rather not say

Q37 Thinking now about wage and salary setting, in the last 12 months has the business done any of the following:

|  | Yes | No | Don't know | Would rather <br> not say |
| :--- | :---: | :---: | :---: | :---: |
| a. Sought advice regarding the Equal Pay Act | 1 | 2 | 98 | 99 |
| b. Undertaken reviews to check that men and <br> women in the same role are paid equally | 1 | 2 | 98 | 99 |
| c. Undertaken training about potential gender bias | 1 | 2 | 98 | 99 |

Q38 Are you aware of the 2017 pay equity settlement for care and support workers, also referred to as the TerraNova settlement?

1 .....Yes
2 .....No
98 ...Don't know
99 ...Would rather not say
Q39 If code 1 Q38 ask, else skip. Has the TerraNova settlement influenced how the business approaches setting pay rates for employees?

1 .....Yes
2 .....No
98 ...Don't know
99 ...Would rather not say

Q40 Thinking about all your business's employees, approximately what proportion work in jobs that are mainly carried out by women in the New Zealand workforce?

1 .....None
2 .....Less than $25 \%$
3 .....25\% to 50\%
4 .....51\% to 75\%
5.....More than 75\%

98 ...Don't know
99 ...Would rather not say

Q41 Do you know of any employers in your industry sector who have done any of the following in the last 12 months?

## Please select all that apply

1 .....Bartered for services or materials
2 .....Had workers who were not on employment agreements
3 .....Paid anyone below the minimum wage
4 .....Classified employees as self-employed contractors
5 .....Accepted payments from workers, in exchange for a job in the business
6 .....Paid any worker "off the books"
7 .....Discouraged applications for ACC claims following an injury at work
97 ...None of the above E;
98 ...Don't know E;
99 ...Would rather not say E;

## Holidays Act

The next few questions are about the Holidays Act.
Q42 How confident are you that the business is meeting its obligations under the Holidays Act?
1 .... Not at all confident
2 .... Somewhat unconfident
3 .... Neither confident nor unconfident
4 .... Somewhat confident
5 .... Very confident
98 ...Don't know
99 ...Would rather not say

Q43 In the last 12 months, have any employees raised concerns with the business about their holidays or leave being underpaid?

1 .....Yes
2 .....No
98 ...Don't know
99 ...Would rather not say

Q44 If Code 1 Q43 Ask, else skip. Which of the following actions, if any, did the business take in response to these concerns being raised? Did the business:

Please select all that apply
1 .....Undertake an internal investigation of employees' holiday or leave pay
2 .....Undertake an audit of the payroll system (this includes both internal and external reviews)
3 .....Seek help or advice from the Ministry of Business, Innovation and Employment
4 .....Seek help or advice from another source
5 .....Make any settlement payments to employees who raised concerns
96 ...Do anything else in response to concerns raised? (please specify)
97 ...None of the above E ;
98 ...Don't know E;
99 ...Would rather not say E;

## Shop trading

Q45 Do any employees in this business work in a shop, bar or café, either directly with customers or doing tasks such as shelf stacking or stocktaking?

Note: By shop we mean a place where goods are kept, sold, or offered for sale. This includes cafes, bars or restaurants.

1 .....Yes
2 .....No
98 ...Don't know
99 ...Would rather not say

Q46 If code 1 Q45 ask, else skip. Were Will any of these employees be asked to work on Easter Sunday in April 2018? ${ }^{4}$

1 .....Yes
2.....Yes, pending a decision by the Local Authority to adopt an Easter Sunday Shop

Trading policy
3 .....No
98 ...Don't know
99 ...Would rather not say

[^31]
## Engagement with unions

The next few questions are about engaging with unions on employment matters and business decisions.

Note: When answering these questions, please exclude any engagement with unions on health and safety matters.

Q47 Approximately what proportion of the business's current employees are union members?

1 .....None
2 .....Less than $25 \%$
3 ..... $25 \%$ to 50\%
4 .....More than $50 \%$
98 ...Don't know
99 ...Would rather not say

Q48 If code 2/99 Q47 ask, else skip. In the last 12 months has the business engaged with unions:

|  | Yes | No | Don't know <br> Would <br> rat not <br> say <br> a. On employment matters, such as terms and <br> conditions of employment and skill development <br> b. On business decisions, such as developing <br> business objectives and processes | 1 |
| :--- | :---: | :---: | :---: | :---: |

Q49 If code 2/99 Q47 ask, else skip. Would you describe management's current relationship with unions as...?

1 .....Positive
2 .....Negative
3 .....Or neither positive nor negative
98 ...Don't know
99 ...Would rather not say

Q50 If code 2/99 Q47 ask, else skip. Would you say that the overall impact of this relationship on business outcomes is....?

Note: Business outcomes include aspects such as productivity, profit, staff retention, customer satisfaction etc.

1 .....Positive
2 .....Negative
3 .....Or neither positive nor negative
98 ...Don't know
99 ...Would rather not say

## Employing recent migrants

The last few questions are about job vacancies and employing recent migrants. By recent migrant we mean anyone who was not born in New Zealand and arrived here in the last 5 years. This includes migrants from the UK, Australia, and the Pacific.

Q51 Does the business currently have any recent migrant employees on staff?
1 .... Yes
$2 \ldots$. No
98 .. Don't know
99 .. Would rather not say

Q52 And in the last 12 months, has the business hired any recent migrants?
1 .... Yes
2 .... No
98 .. Don't know
99 .. Would rather not say

Q53 If code 1 Q52 ask, else skip. Thinking about the migrant most recently hired by the business, for which of the following reasons did the business choose to employ this person?

Please select all that apply
1 .... Their skills or qualifications
2 .... Their experience
3 .... It seemed like they had a strong work ethic
$4 \ldots$... It seemed like they would be a 'good fit' for the business
5 .... New Zealanders were not willing to do job or did not apply
6 .... New Zealanders who applied did not have the necessary skills, qualifications or experience
96 .. Other (please specify)
98 .. Don't know E;
99 .. Would rather not say E;

Q54 In the last 12 months, has the business had any job vacancies?
1 .....Yes
2 .....No
98 ...Don't know
99 ...Would rather not say

Q55 If code Q54 ask, else skip. How does the business usually go about finding staff to fill a job vacancy?

Please select all that apply
1 .....Word of mouth
2 .....Trade Me or Seek
3.....Other websites or internet based job boards
4.....Social media (including Linked In, Facebook, Instagram, Snapchat etc.)

5 .....Advertising in New Zealand newspapers or magazines
6 .....A candidate approaching the business
7.....A recruitment agency or HR specialist
$8 \ldots$. .Education or training providers (including schools and tertiary providers)
96 ...Any other method? (please specify)
98 ...Don't know E;
99 ...Would rather not say E;

Q56 If code 1 Q54 ask, else skip. In the last 12 months has the business had any difficulties finding staff to fill job vacancies?
1.....Yes
2.....No
98...Don't know
99...Would rather not say

Q57 If code 1 Q56 ask, else skip. Did the business intentionally seek out a migrant for any of these job vacancies that were hard to fill?
1.....Yes
2.....No
98...Don't know
99... Would rather not say

Q58 In the last two years has this business experienced any difficulties with employing migrant workers in New Zealand or from overseas?
1.....Yes
2.....No
98...Don't know
99...Would rather not say

Q59 If code 1 Q58 ask, else skip. What types of difficulties has the business had with employing migrant workers in New Zealand or from overseas?

Please select all that apply
1 ..... Getting people with the right skills for the job
2.....Getting people with good English language skills
3.....Finding a reputable recruitment agency
$4 \ldots$. .Finding suitable places to advertise vacancies
5.....Retaining the workers once hired
$6 \ldots$. With the visa process
96 ... Or some other difficulties? (please specify)
98...Don't know E;
99... Would rather not say E;

Q60 If code 1 Q58 ask, else skip. How have these difficulties with employing migrant workers impacted on the business? Have these difficulties meant you needed to...?

Please select all that apply
1.....Employ someone locally
2.....Stop carrying out some activities
3.....Automate more tasks or processes
4.....Use contractors/consultants
5.....Redesign jobs

6 .....Improve pay or conditions to attract New Zealand workers
7 ..... Offer current staff better pay or conditions to get them to stay
96 ...Any other impacts? (please specify)
98...Don't know E;
99... Would rather not say E;

Q61 Please rate how much you agree or disagree with each of the following statements:

|  | Strongly disagree | Disagree | Neutral | Agree | Strongly agree | Don't know | Would rather not say |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| a. Migrants make an important contribution to New Zealand's economy, for example, bring skills or new technologies into NZ | 1 | 2 | 3 | 4 | 5 | 98 | 99 |
| b. The 2017 immigration policy changes have made it easier for businesses to employ skilled migrants. (Note: The 2017 immigration policy changes affected the Essential Skills work visa and Skilled Migrant residence category.) | 1 | 2 | 3 | 4 | 5 | 98 | 99 |
| c. Migrants take jobs away from other New Zealanders | 1 | 2 | 3 | 4 | 5 | 98 | 99 |

## About you

To finish off there are a few questions that help to confirm that the survey results reflect the views of a range of different people.

Q62 Which of the following best describes your position or job title in this business?
1 .....Business owner or partner in the business
2 .....Human resources manager
3 .....Other senior manager
96 ...Or some other type of position (please specify)
99 ...Would rather not say

Q63 Were you born in New Zealand?
1 .....Yes
2 .....No
99 Would rather not say

Q64 If Code 2 Q63 Ask, else skip. In which country were you born?
1 .....Answer (specify)
99 ...Would rather not say

Q65 If code 2 Q63 Ask, else skip. How many years have you lived in New Zealand?
1 .....Less than 5 years
2 ..... 5 to 10 years
3 .....More than 10 years
98 ...Don't know
99...Would rather not say

Q66 Are you male or female?
1 .....Male
2 .....Female
3.....Would rather not say

Q67 Thank you for participating in the survey. Do you have any other comments you'd like to make about the subject of this survey?

1 .....Yes (please specify)
2 .....No
That is the end of our survey. Thank you for your time and effort in taking part. You may now close the browser window.

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[^0]:    ${ }^{1}$ Sixty records that were tele-matched were subsequently removed from the sample due to them: having the same phone number as another business in the sample, having an overseas address, no longer being in business; being listed on Research NZ's "do not contact" register.

[^1]:    ${ }^{2}$ This response rate was calculated from a total of 7,702 contacts (including 17 cases where the interview was completed by telephone during the pre-calling stage). Of these 7,702 records, 2,359 were classified as 'eligible responding' (C), 1,275 were classified as 'eligible non-responding' (B), 727 were classified as 'ineligible' (A), and 3,341 were classified as 'unknown' (D). The response rate was calculated as follows: $C /(C+B+[D *(B+C) /(A+B+C)])$.

[^2]:    * Australian and New Zealand Standard Industrial Classification.

[^3]:    Note: Percentages may not total 100 percent due to rounding
    *Maximum margins of error (MoE) assuming a Simple Random Sample (SRS). The MoE is calculated using the adjacent formula, where $n=$ the achieved sample size for the sub-group, $p=50$ percent, and $z=1.96$
    $z \times \sqrt{\frac{p(1-p)}{n}}$ (which corresponds to a 95 percent confidence level).
    ${ }^{* *}$ The SRS margin of error is multiplied by the design effect coefficient (deft) to get the adjusted maximum margin of error.

[^4]:    * Estimated margins of error have been calculated based on the relevant survey design effect and sample size.
    ^ 1 to 19 staff, deft=1.179, 20 plus staff, deft=1.246.

[^5]:    ${ }^{3}$ Margins of error are calculated based upon the binomial distribution.

[^6]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportio
    *Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

[^7]:    Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

[^8]:    *Base figures exclude non-response. Sub-sample based on businesses that have employees who work in a shop (including cafes, bars and restaurants) ( $\mathrm{n}=494$ ).

[^9]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proporti.
    "Base figures exclude non-response. All respondents ( $\mathrm{n}=2359$ ) were asked this question.

[^10]:    Base figures exclude non-response. Sub-sample based on respondents who were not born in New Zealand ( $\mathrm{n}=551$ )

[^11]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion
    *Base figures exclude non-response. All respondents $(\mathrm{n}=2359)$ were asked this question.

[^12]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

[^13]:    Base figures exclude non-response. Sub-sample based on businesses that dismissed an employee during or at the end of a trial period ( $n=477$ ).

[^14]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
    *Base figures exclude non-response. Sub-sample based on businesses that had employees aged 20 years or over who were required to undertake recognised industry training of at least 60 credits a year $(\mathrm{n}=354)$. Note: The training minimum wage rate increased on 01 April from $\$ 12.60$ to $\$ 13.20$ per hour

[^15]:    Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
    Base figures exclude non-response Sub-sample based on businesses that had an employee raise concerns in the last 12 months about their holidays or leave being underpaid ( $\mathrm{n}=158$ ).

[^16]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
    *Base figures exclude non-response. Sub-sample based on businesses that have employees who work in a shop (including cafes, bars and restaurants) ( $n=494$ ).

[^17]:    Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

[^18]:    Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

[^19]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

[^20]:    Base figures exclude non-response. All respondents $(n=2359)$ were asked this question.

[^21]:    Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. *Base figures exclude non-response. All respondents ( $n=2359$ ) were asked this question.

[^22]:    Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
    Base figures exclude non-response. Sub-sample based on businesses that employed any new staff on a trial period in the last 12 months ( $n=1373$ ).

[^23]:    Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only

[^24]:    Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

[^25]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

[^26]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

[^27]:    *Base figures exclude non-response. Sub-sample based on employers that have heard of the TerraNova settlement ( $n=1375$ )

[^28]:    *Base figures exclude non-response. Sub-sample based on businesses that had difficulties finding staff to fill job vacancies in the last 12 months ( $n=1332$ )

[^29]:    Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
    Base figures exclude non-response. Sub-sample based on businesses that had experienced difficulties with employing migrant workers in New Zealand or from overseas in the last two years ( $n=451$ )

[^30]:    Base figures exclude non-response. Sub-sample based on businesses that had experienced difficulties with employing migrant workers in New Zealand or from overseas in the last two years ( $n=451$ )

[^31]:    ${ }^{4}$ This question was amended for the interviews undertaken after Easter Sunday 2018.

