



AIDE MEMOIRE

Fuel Supply Risks and Resilience Options – Update from Industry Engagement

Date:	1 April 2026	Priority:	High
Security classification:	Restricted	Tracking number:	BRIEFING-REQ-0030413

Information for Minister(s)
Hon Nicola Willis Minister of Finance
Hon David Seymour Associate Minister of Finance
Hon Chris Bishop Associate Minister of Finance
Hon Shane Jones Associate Minister of Finance
Hon Simon Watts Minister for Energy

Contact for telephone discussion (if required)			
Name	Position	Telephone	1st contact
Justine Cannon	General Manager, Energy Markets	Privacy of natural persons	✓
Neel Vanvari	Policy Advisor, Gas and Fuel Policy	Privacy of natural persons	

The following departments/agencies have been consulted

Minister's office to complete:

- | | |
|---|--|
| <input type="checkbox"/> Approved | <input type="checkbox"/> Declined |
| <input type="checkbox"/> Noted | <input type="checkbox"/> Needs change |
| <input type="checkbox"/> Seen | <input type="checkbox"/> Overtaken by Events |
| <input type="checkbox"/> See Minister's Notes | <input type="checkbox"/> Withdrawn |

Comments



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Purpose

To provide you with an update following meetings CEs from DPMC, The Treasury and MBIE had on 31 March 2026 with the CEs of bp, Z Energy, and Mobil on current fuel supply conditions, emerging risks, demand trends, and options to strengthen national fuel resilience amid heightened global disruption.

Privacy of natural persons

Justine Cannon
General Manager, Energy Markets
Building, Resources and Markets, MBIE

01 / 04 / 2026

Confidential information entrusted to the Government

1. The three major fuel importers – bp, Mobil and Z Energy (**Z**) – report no immediate interruption to fuel supply to New Zealand. Companies continue to receive fuel and execute existing supply plans.

2. Confidential information entrusted to the Government

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4. Confidential information entrusted to the Government

5. Confidential information entrusted to the Government
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6. Confidential information entrusted to the Government
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11. Confidential information entrusted to the Government

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[Redacted]

16. Confidential information entrusted to the Government
[Redacted]

[Redacted]

[Redacted]

[Redacted]

Next steps

20. Officials will continue to engage with fuel companies Confidential advice to Government
[Redacted]

21. Officials will work with companies to Confidential advice to Government
[Redacted]