

Vision Mātauranga Capability Fund Webinar

Tuesday 12th October 2021



Ngā mihi matakuikui

MBIE KARAKIA

Tāwhia tō mana kia mau, kia māia

Ka huri taku aro ki te pae kahurangi,

kei reira te oranga mōku

Mā mahi tahi, ka ora, ka puāwai

Ā mātau mahi katoa, ka pono, ka tika

TIHEI MAURI ORA

ENGLISH TRANSLATION

Retain and hold fast to your mana, be bold, be brave

We turn our attention to the future, that's where

the opportunities lie

By working together we will flourish and achieve

greatness

Taking responsibility to commit to doing things right

TIHEI MAURI ORA



Key Contacts



Imogen Roth Investment Manger Fund Lead



Emily Chapman Senior Investment Manager Second Fund Lead



Nicky Mildenhall Senior Investment Coordinator Operations Fund Lead

Contact usVMCFvmcf@mbie.govt.nzIMS SUPPORTimssupport@mbie.govt.nz0800 693 778Monday to Friday 8:30am - 4:30pm



Outline of the webinar

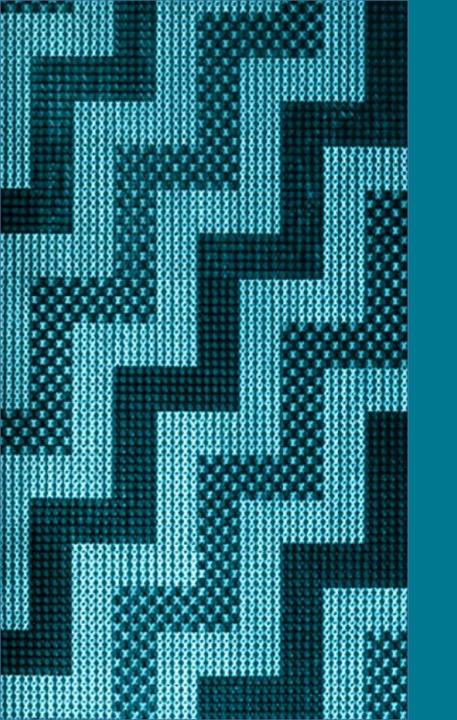
- 1. What is the Vision Mātauranga Capability Fund?
- 2. What criteria do you need to meet to be eligible?
- 3. How do you apply for funding?
- 4. What happens after you submit your proposal?
- 5. Additional resources to help develop your proposal



Practicalities

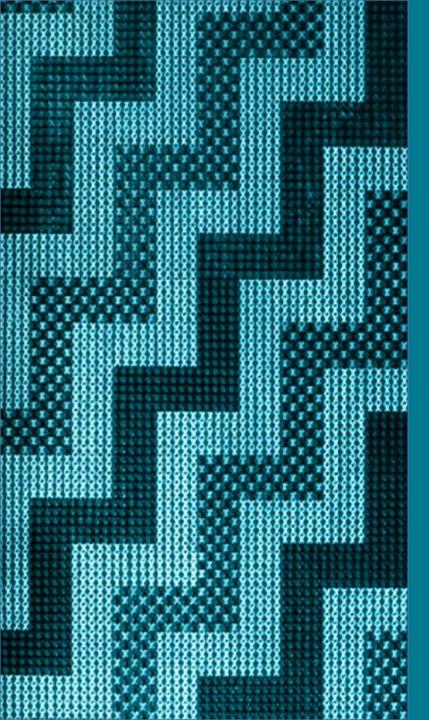
- Time to answer questions after key sections, but feel free to ask at any time
- Use the **Q&A FUNCTION** (not the chat) to ask questions
- Terms we will use:
 - VMCF: Vision Mātauranga Capability Fund
 - CFP: Call for Proposals
 - IMS: Investment Management System portal
- A recording of the webinar (slides and transcript) will be available on our website





1. What is the Vision Mātauranga Capability Fund?





Overview

- The fund aims to **<u>BUILD CAPABILITY</u>** by establishing <u>**NEW**</u> <u>**CONNECTIONS**</u> between Māori and the science system
- **INCREASE UNDERSTANDING** of how research can contribute to the aspirations of Māori organisations and deliver benefit for Māori and New Zealand
- Projects are for 1-2 years, with a maximum MBIE funding of \$250,000 (excl. GST) over two years
- Annual contestable funding round, running since 2013
- The fund is open now, and closes at <u>12 NOON on</u> <u>11 NOVEMBER 2021</u>



Aim of the Fund

STRENGTHEN CAPABILITY, CAPACITY, SKILLS and **NETWORKS** between Māori and the science and innovation system

and

INCREASE UNDERSTANDING of how research can contribute to the aspirations of Māori organisations and deliver benefit for Māori and New Zealand



Funding available

Approximately **\$2.0 million** is available to fund successful proposals in the 2022 VMCF round

• Projects **up to 1 year** in length can apply for a maximum of **\$150,000***

 Projects between 1 and 2 years in length can apply for a total of \$250,000*

*Note all funding amounts are exclusive of GST



Funding schemes

The **CONNECT SCHEME** seeks to **build** <u>new</u> **connections** between Māori organisations and the science and innovation system.

or

The **PLACEMENT SCHEME** seeks to **enhance the development of an individual(s)** through placement in a Partner organisation.

Existing relationships are eligible but the proposal needs to **clearly go above business as usual** for the relationship and **clearly build capability**



Vision Mātauranga policy themes

Indigenous innovation



Contributing to economic growth through distinctive science and innovation

Taiao



Achieving environmental sustainability through iwi and hapū relationships with land and sea

Exploring indigenous knowledge and science and innovation

Mātauranga

Hauora/Oranga



Improving health and social wellbeing

VMCF proposals <u>CANNOT</u> only address the hauora aspect of the theme



Important dates

TIMELINE

15 September 2021 IMS opened for proposals

11 November 2021 | 12 noon All proposals must be submitted in IMS web portal

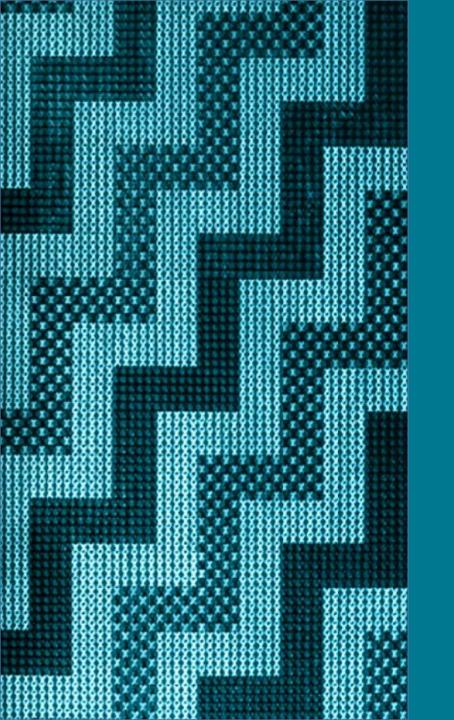
November – December 2021 Proposals assessed for eligibility and assigned to Assessors

January – March 2022 Assessment Panel assesses proposals

April 2022 Investment funding decisions announced and contracting starts

June 2022 Successful proposals begin their work programmes

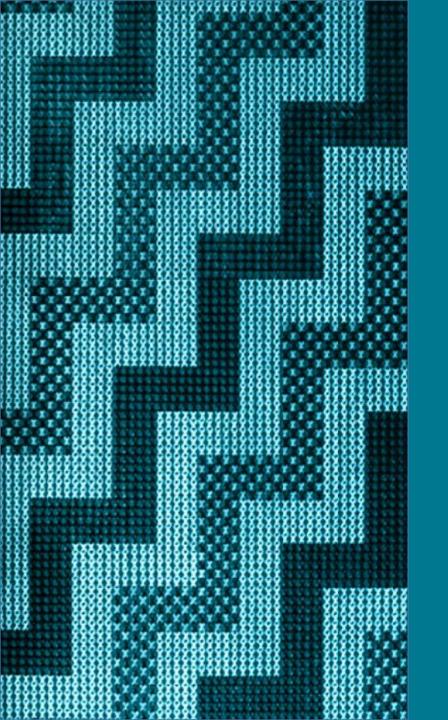




Pātai?

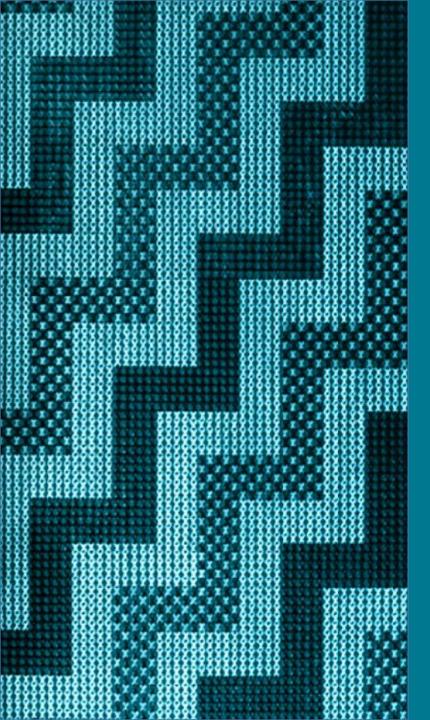
Questions? Use the Q&A function





2. What criteria do you need to meet to be eligible?





Overview

You must:

- Meet all <u>ELIGIBILITY</u> criteria
- Provide a <u>MINIMUM OF 10% CO-FUNDING</u>; either cash or in-kind, from one of the Partner organisations
- Proposal must be submitted via MBIE's IMS portal by <u>12 NOON on 11 NOVEMBER 2021</u>



Eligibility Criteria

✓ Be made by a <u>SINGLE</u> legal entity

Māori organisation

Identifies itself as Māori and uses (or wishes to use) research, science and technology or related activities

Research organisation

Has the internal capability to carry out research, science and technology or related activities

Individual researcher

A person operating on his or her own, and is not employed by a Research organisation, with the capability to carry out research, science and technology or related activities

✓ Include both a MĀORI ORGANISATION and RESEARCH ORGANISATION or INDIVIDUAL RESEARCHER

✓ Fit either <u>CONNECT</u> or <u>PLACEMENT</u> scheme



Eligibility Criteria

✓ Work Programme NOT already funded by another Government funding scheme

✓ **NOT** include any full time tertiary or school students

✓ <u>ADDRESS ONE OR MORE</u> Vision Mātauranga themes (not solely Hauora)

✓ Majority of work <u>OCCURS</u> in Aotearoa New Zealand

✓ Be submitted via MBIE's <u>IMS</u> system (online internet portal)



Co-funding Requirements

- A partner involved in the project must provide a <u>MINIMUM of 10%</u> of the requested MBIE funding (cannot be split across partners)
 - For example, if requesting \$200,000 of funding, then the minimum cofunding required is \$20,000
- This can be <u>CASH</u> and/or <u>IN-KIND</u> (can use both to meet requirement)

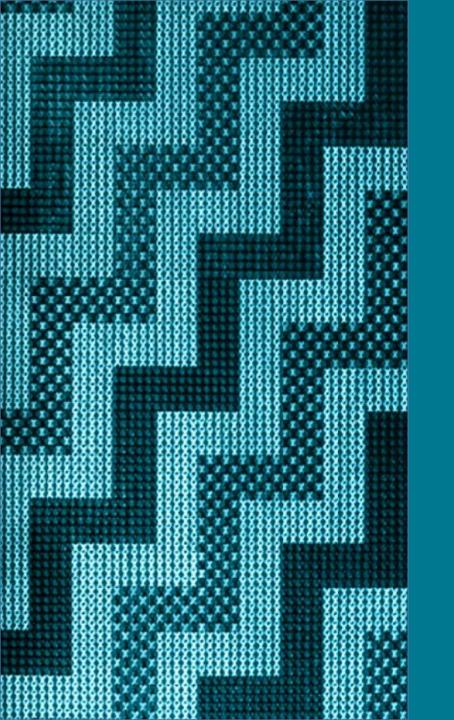
<u>Cash</u>

Received from an organisation that contributes directly to your proposal

In-kind

A non-cash contribution that contributes directly to your proposal You can provide more than the minimum amount

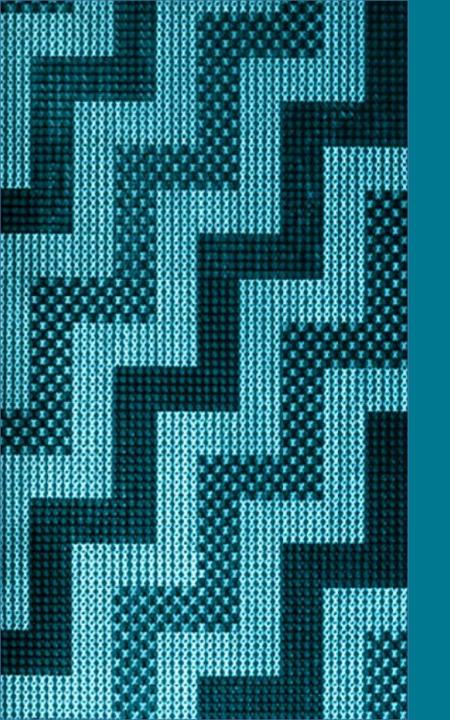




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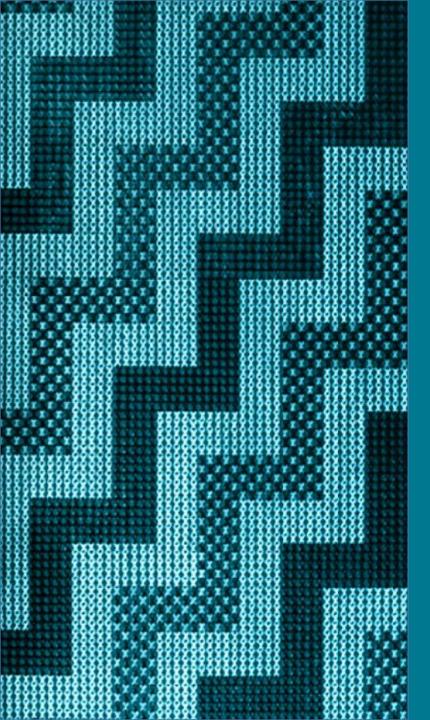
Questions? Use the Q&A function





3. How do you apply for funding?





Overview

- Proposals must be submitted in **IMS**
 - Inputting this information takes time
- Use the <u>CALL FOR PROPOSALS</u> and understand the <u>ASSESSMENT GUIDELINES</u>
- Clearly explain how you meet the assessment criteria
- **DECLARE** any conflicts of interest



How to Apply

- Proposals are entered into and submitted via our INVESTMENT MANAGEMENT SYSTEM (IMS) portal
 - You need a login to access IMS see the how-to guide on our "Application Support" page
 - It can take a few days to get a login
- Use the <u>CALL FOR PROPOSALS</u> and <u>ASSESSMENT</u> <u>GUIDELINES</u> to develop your application
 - These can be found on our website





Assessment Criteria

EXCELLENCE

IMPACT

25%

25%

25%

25%

DEVELOPMENT OF PEOPLE, RELATIONSHIPS, AND SKILLS

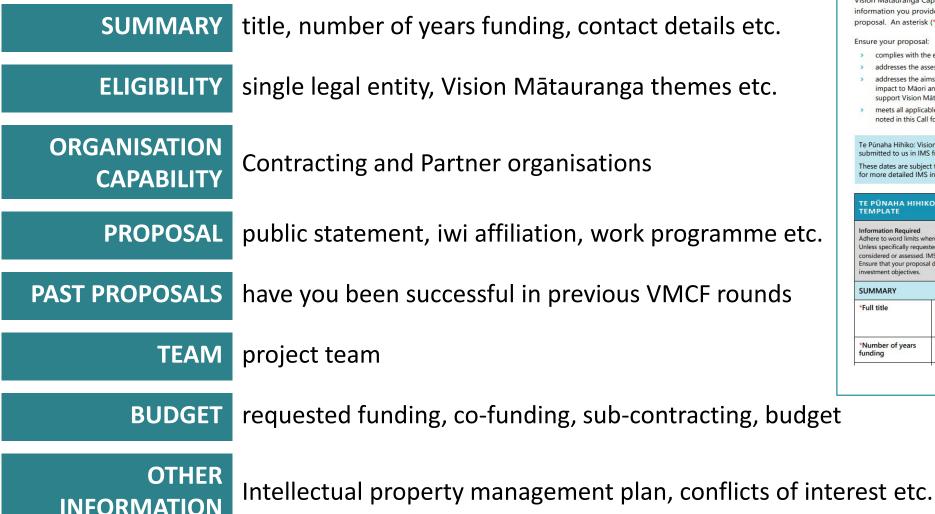
VISION MĀTAURANGA OUTCOMES

ABILITY TO DELIVER

BENEFITS TO RESEARCH, SCIENCE AND TECHNOLOGY



Overview of Proposal



TĀTAUIRA TONO PROPOSAL TEMPLATE

This template details the information you should cover in your proposal for Te Pūnaha Hihiko Vision Matauranga Capability Fund. This is a guide and is not intended to constrain the information you provide. Use it to help gather the information you need to formulate your proposal. An asterisk (*) indicates mandatory information.

Ensure your proposal

- complies with the eligibility criteria outlined in this Call for Proposals
- addresses the assessment criteria outlined in this Call for Proposals
- addresses the aims of the Vision Mātauranga policy to achieve excellent research of relevance and impact to Maori and New Zealand, and where relevant, describes how your work programme will support Vision Matauranga
- meets all applicable timing, formatting, system, or other similar administrative requirements as noted in this Call for Proposals.

Te Pūnaha Hihiko: Vision Mātauranga Capability Fund 2022 investment round proposals can be submitted to us in IMS from 15 September 2021 until 12 noon, 11 November 2021.

These dates are subject to change. Any change will be notified via an Alert e-newsletter³. See page 22. or more detailed IMS information

TE PŪNAHA HIHIKO: VISION MĀTAURANGA CAPABILITY FUND PROPOSAL TEMPLATE

formation Required

Adhere to word limits where noted. An asterisk (*) indicates mandatory information Unless specifically requested, do not include URLs. Information provided by way of URL links to websites will not be considered or assessed. IMS will direct you in how to enter your information and upload supporting information. Ensure that your proposal directly addresses the eligibility and assessment criteria and considers the Fund's nvestment objectives

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2	U	N	1	n	/1	A	R	

*Full title	Provide a descriptive name for your proposal.
	Do not use acronyms or abbreviations. Your short title will be used for everyday use and reference.
*Number of years funding	Specify the number of years you are requesting funding (either 1 or 2 years).

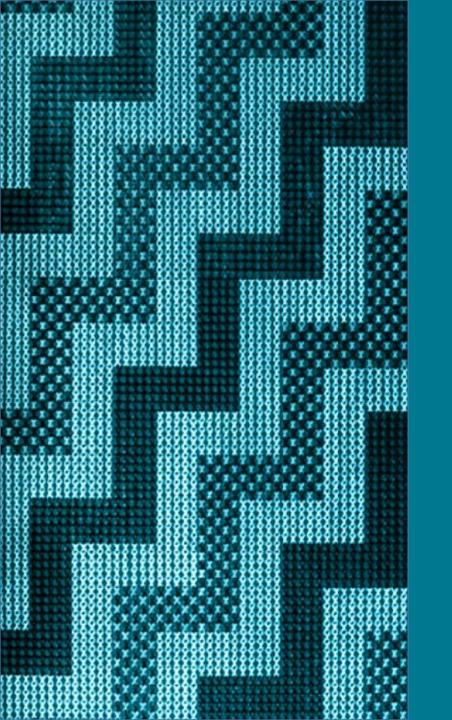
Call for Proposals p.13



Tips for Writing your Proposal

- **CONNECT AND ENGAGE** with your Partner organisation(s)
- Clearly **DESCRIBE** how your proposal was co-developed/co-designed
- **CENTRE** Placement schemes on the named Placement individual
- Clearly describe Vision Mātauranga outcomes
- Describe how you will **DISSEMINATE** project findings
- Demonstrate awareness of ethical considerations
- Include an INTELLECTUAL PROPERTY MANAGEMENT PLAN
- **EMPHASISE** new partnerships





POLL: Have you sorted your access to IMS yet?



MINISTRY OF BUSINESS, INNOVATION & EMPLOYMEN

Accessing IMS

- If you **DO NOT** already have access to IMS:
 - Complete the Access Request Form, located on the <u>IMS portal webpage</u>
 - Email the completed form to: imssupport@mbie.govt.nz
- Apply for access <u>EARLY</u>, we cannot guarantee requests will be processed the week of submission
- Levels of access:
 - <u>SUPER USER</u>: authority to <u>create</u> and <u>submit</u> applications. Manage access to IMS
 - <u>USER</u>: see and/or work on applications to which they are authorised

The Investment Management System (IM	S) is MBIE's secure online portal for managing funding applications.
Complete this form to receive an IMS logi	n and password. Email the completed form to imssupport@mbie.govt.nz
Note: If you are applying for funding on b your organisation's research office for IM	ehalf of a University, Crown Research Institute, or similar organisation, contact S access.
	s. When complete, the contact person (as noted below) will receive an automated assword. The temporary password will last 72 hours.
Organisation details (applicant's det	alls) An asterisk * denotes mandatory information
*Full legal name (e.g. as listed on NZ Companies Register)	
Full trading name (if different from above)	
Type of entity (legal status)	Circle one of the following: Company/ Trust/ Individual/ Other (please state)
GST number (if registered)	
NZ Business number (NZBN, if applicable)	
NZ Companies Office registration number (if applicable)	
*Office phone number	
Office email address (if applicable)	
*Postal address	
*Physical address (if different from above)	
Contact person (who will be complet	ing/submitting the application) An asterisk * denotes mandatory information
*Salutation	Circle one of the following: Miss / Ms / Mrs / Mr / Dr / Professor / Associate professor / Assistant professor
Full name	
"Job title or position	
Phone number	
*Email address	
What fund/grant are you applying for?	
Level of access: Note: All organisations require at least one Superuser	Circle one of the following: User (create and update applications, but not submit them) Superuser (submit funding applications to MBIE)



Helpful hints for IMS

- Allow plenty of time try to complete 1 week before
- Additional support
 - Your Partner Organisation
 - Application Support documents, 'Help' document
 - IMS Support
 - imssupport@mbie.govt.nz
 - 0800 693 778
 - Monday to Friday 8:30am 4:30pm

IMS SUPPORT ONLY



Accessing IMS for the first time

	UAT
You are here: Home	
Applications menu	
Manage Users	Hello Test
	Welcome to MBIE's Investment Management System (IMS). IMS is a secure online portal through which you can:
	 enter, upload and manage funding applications, reports, and invoices search for, analyse and report on funding applications and reports to which you have access search for, view and manage contracts to which you have access
	For help on using IMS, click the Help link (located top-right of the screen). This help will be updated regularly.
	If you want information on specific funds, visit our website, IMS web page, or the Callaghan Innovation website.
	MBIE's Privacy Policy and the IMS Portal Privacy Statement can be accessed using the links at the bottom of the page. We don't use, share or disclose personal information collected or received through IMS except as set out in this Portal Privacy Statement.
	Successfully saved your login details
	Name: Test Person E-Mail Address: test.person@mbie.govt.nz
	Address: test.person@mble.govt.nz
	Edit My Profile
	Change password

IMS SUPPORT ONLY



How to create Users

• As a **SUPER USER** you can **add/modify/delete** user access

You are here: Home > Manage users > Add edit user	کر کمل کمل کر کر کر اور اور کرد. Project List مربع مربع	. کمل کمل کمل کمل کمل کمل کمل کمل	م م م م م م م م م م م م م م م	
Manage Users Manage Users Help	Add new user Add new user Salutation: * First name: *	Ms	You are here: Project List >	UAT
	Email Address: *		Proposal	Project status: In progress
	Job Title: Postal Address1: Postal Address2: Suburb: City: Postcode:	Creato Cancel	Manage this application Submit my application Summary Summary Summary Eligibility Eligibility Contracting organisation Partner organisation(s) Proposal Public statement Executive summary Iwi affiliation Post-contract outcomes Placement Scheme mentoring arrangements Assessment criteria Work programme	Submit my application Test Application Valiable actions Manage users for this application Print/preview this application Check my application before submission Submit to IMS Make not progressing View requested funding by IMS financial year Less actions

IMS SUPPORT ONLY



Project Team



Copy Copy Year 1 FTE values to all subsequent funding years?

Project Team
Please enter the project team members that will be contributing to the work programme.

If you are applying through the Placement Scheme, you must have someone with the Placement role in your project team.

Using the following table as a guide, detail the key personnel that will be involved in each year of funding, and provide Full Time Equivalents (FTEs) and supporting CVs:

Role	Full Name	сv	FTE	Email Address	Invited to register for and/or enter ORCID iDs	Invited to register and enter Diversity data
*Key researcher	Mandatory	Yes	Mandatory	Mandatory	Yes	Yes
Key individual	Mandatory	Yes	Mandatory	Mandatory	Yes	Yes
*Placement	Mandatory	Yes	Mandatory	Mandatory	Yes	Yes
Other	Optional	No	Mandatory	Not Required	No	No

CV:

For team members where a CV does not accurately capture their status or knowledge appropriately, such as kaumătua or other mătauranga holders, provide instead a summary of their expertise and relevant previous experience.
 CVs do not have to comply with the standard New Zealand Research, Science and Innovation (RS&I) CV template.

FTE:

• The time commitment for each team member is entered as FTEs. For example, 1 FTE is the hours worked by an employee on a full-time basis.

Invite to register for and/or enter ORCID iDs:

All Key researchers, Key individuals and Placements must be invited to register for an ORCID iD.

· Registration itself is not mandatory. If team members already have ORCID iDs, they will not be required to register again.

• More information about ORCID iDs and how we use ORCID iDs is available on the MBIE webpage .

Invite to register and enter Diversity data:

• As part of our diversity policy, all Key researchers, Key individuals and Placements will be invited to register separately in the IMS Portal and enter their diversity data as part of their profile if not already done.

• A registration invitation will be sent to your team members when entering your project team information during the application phase. Once registered they will receive an email with information on how to then enter and manage their profile. For more information, refer to a one page guide which is also available on our IMS portal webpage.

We will not fund salaries of individuals employed by local or central government, but may fund other costs associated with their involvement.



IMS SUPPORT ONLY



Budget

Budget



Display all years. (This will only display the GST exclusive column)

Please ensure you complete the budget for all project years

Income ¹

This is the total income for your application and is auto-populated from the Funding requested and Co-funding sections.

Requested funding

Co-Funding

Subtotal

		Year 1
0.00	0.00	0.00
Total amour	GST amount	GST excl. amount
0.00	0.00	0.00
Total amoun	GST amount	GST excl. amount
0.00	0.00	0.00
Total amou	GST amount	GST excl. amount

Expense *

Travel costs should not exceed 25% of the budget.

Funding does not allow for annual inflation adjustments over the term of the contract. Your grant total expenditure must equal your income.

	Year 1		
Personnel cost	0.00	0.00	0.00
PEISOINELCOSC	GST excl. amount	GST amount	Total amount
Travel	0.00	0.00	0.00
110761	GST excl. amount	GST amount	Total amount
Overheads	0.00	0.00	0.00
Overheads	GST excl. amount	GST amount	Total amount
Consumables	0.00	0.00	0.00
Consumables	GST excl. amount	GST amount	Total amount
Subcontracting	0.00	0.00	0.00
Subcontracting	GST excl. amount	GST amount	Total amount
Subtotal	0.00	0.00	0.00
Subtotal	GST excl. amount	GST amount	Total amount

IMS SUPPORT ONLY



Work Programme

- Work Programme consists of:
- IMPACT STATEMENT (IS): description of high-level impacts or outcomes of the work programme
 - 1: Understanding impact of research on the region
- <u>RESEARCH AIMS (RA)</u>: measureable objectives >> your IS must have at least ONE RA
 - 1.1: Disseminate findings to community
- <u>CRITICAL STEPS (CS)</u>: must be measurable, defined events >> NOT levels of progress >> have delivery dates throughout the term of the project, e.g.:
 - 1.1.1: Write a report on project findings
 - 1.1.2: Make an engagement plan
 - 1.1.3: Host a hui to discuss project findings



Conflicts of Interest

- We will publish the names of Assessment Panel members on the VMCF website shortly
- Declare both **DIRECT OR INDIRECT** conflicts of interest with any of the Panel members, either
 - In your proposal when you apply

or

- via email (<u>VMCF@mbie.govt.nz</u>) if you have already applied, please include:
 - Your application reference
 - Your contact phone number
 - Assessor's name(s)
 - Reason for your concern

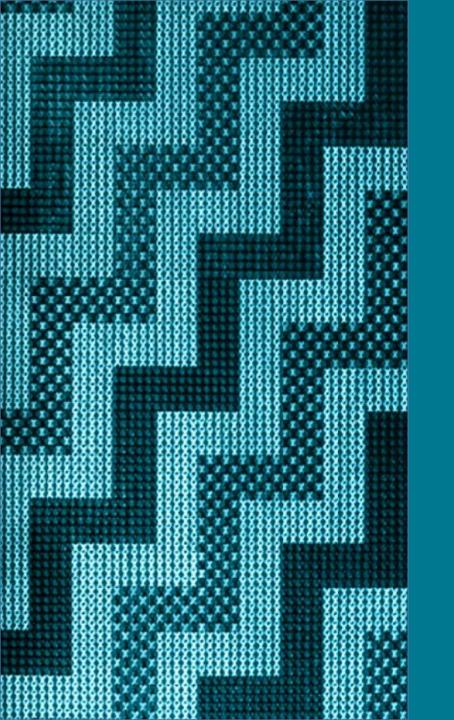


Diversity data

• **INVITED** to register and enter Diversity data:

- ALL KEY RESEARCHERS, KEY INDIVIDUALS and PLACEMENTS
 - Invited to register separately in the IMS web Portal and enter their diversity data as part of their profile
- REGISTRATION INVITATION >> sent to team members when entering your project team information during the application phase
- ONCE REGISTERED >> email with information on how to enter and manage your profile
- For more information, refer to a one page guide available on our IMS portal webpage
- Further information can be found at: <u>https://www.mbie.govt.nz/science-and-technology/science-and-innovation/agencies-policies-and-budget-initiatives/diversity-in-science/</u>

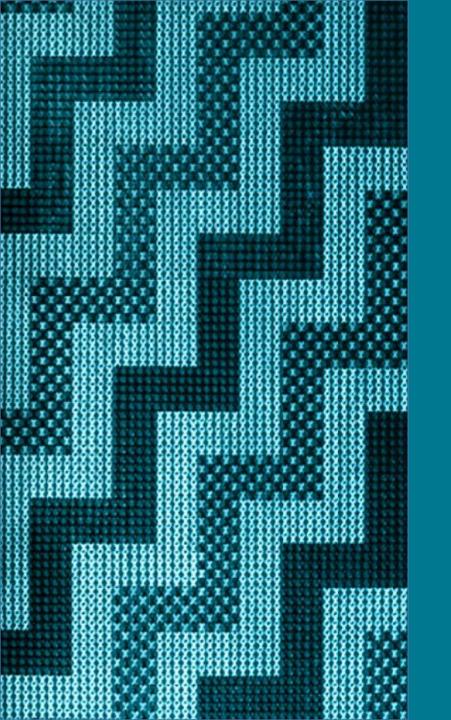




Pātai?

Questions? Use the Q&A function

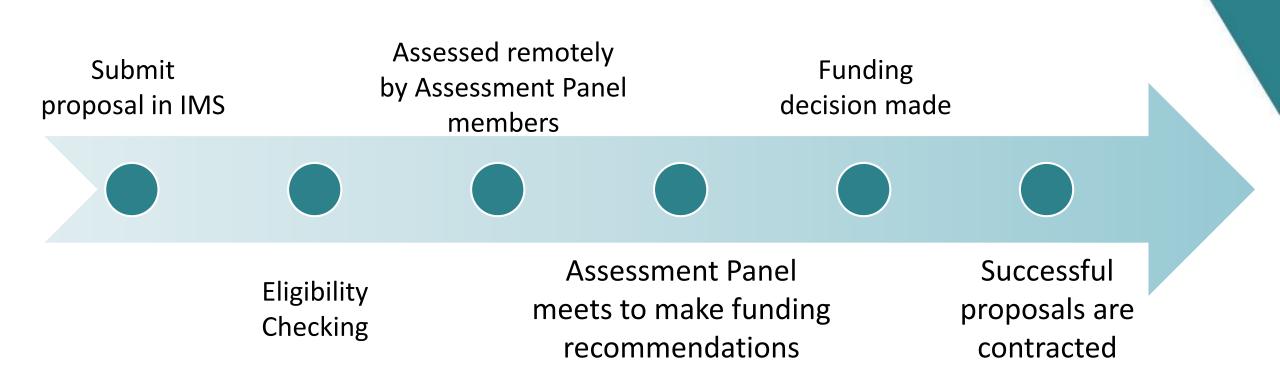




4. What happens after you submit your proposal?

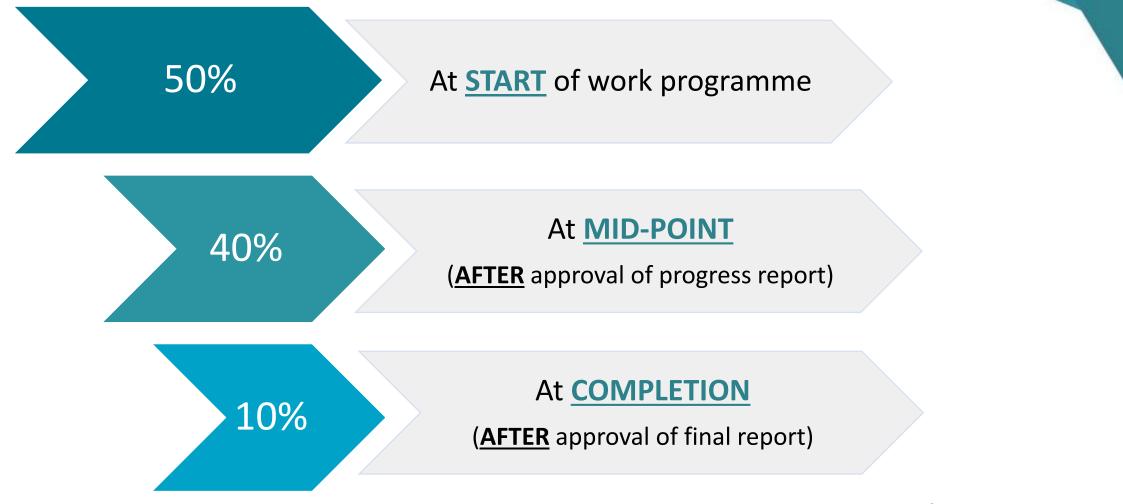


Application and Assessment Process

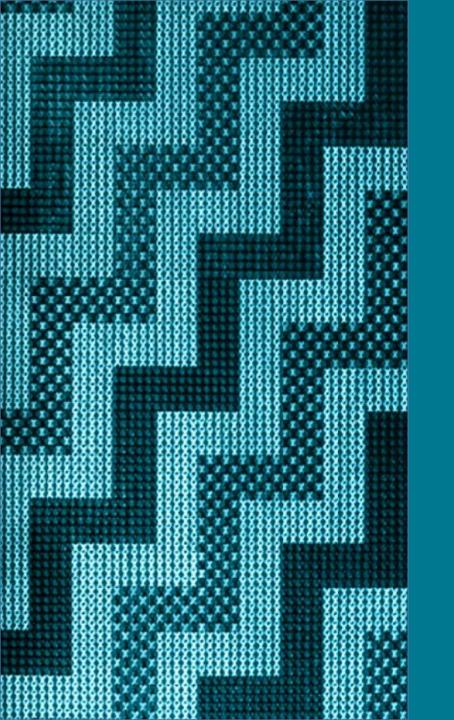




When is Funding Provided?



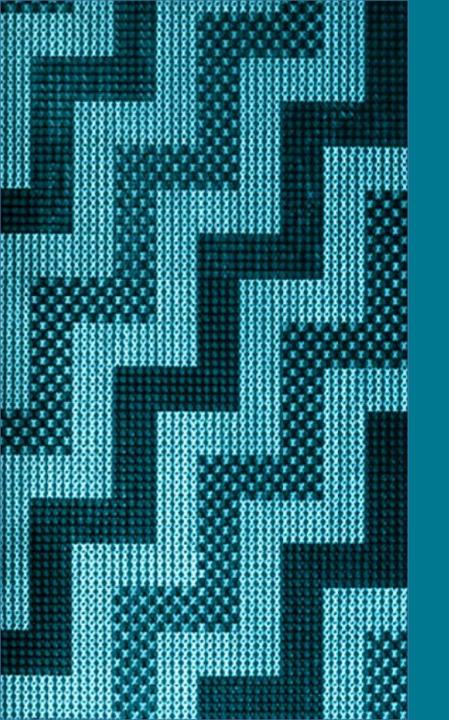




Pātai?

Questions? Use the Q&A function





5. Additional resources to help develop your proposal





How to Requesting access to MBIE's Investment Management System GUIDES (IMS)

New to IMS?

- Download the IMS Access Request form from our website.
- Email your completed form to imssupport@mbie.govt.nz.

We will email you with your IMS login and temporary password. (This may take up to one week.)

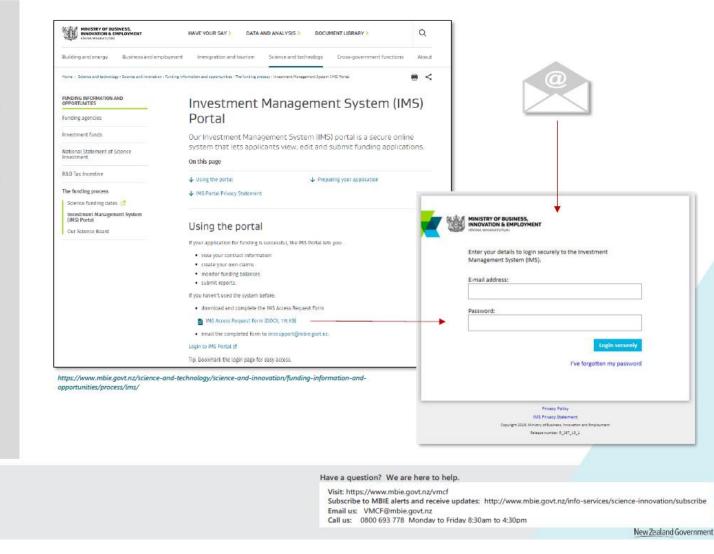
Log in to IMS

- Click the IMS login link either in your email or on our IMS web page.
- Type in your IMS login and password and click Login securely.

Ministry of Business,

HĪKINA WHAKATUTUKI

Innovation & Employment



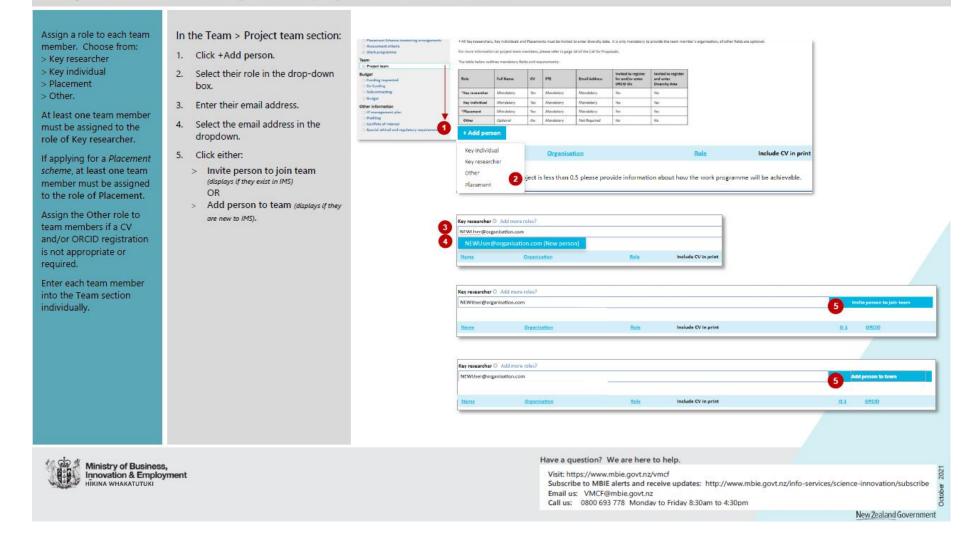




Te Pūnaha Hihiko: The Vision Mātauranga Capability Fund

How to Adding team members in the Team section in GUIDES our Investment Management System (IMS)

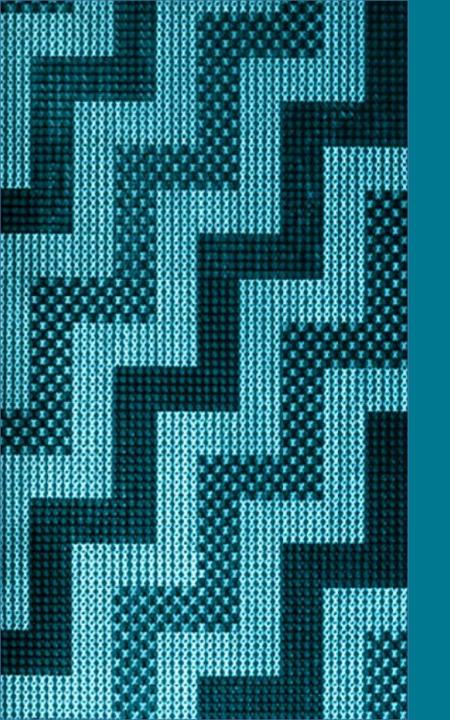
Adding Individuals with the role Key researcher, Key individual and/or Placement





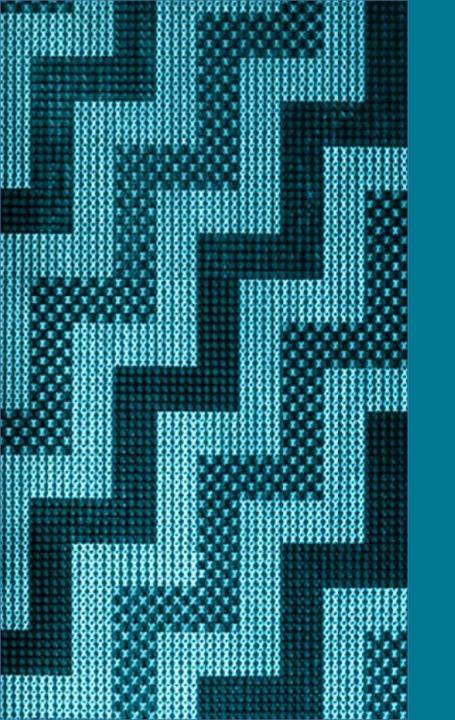
Te Pūnaha Hihiko: The Vision Mātauranga Capability Fund How to Adding team members in the Team section in **GUIDES** our Investment Management System (IMS) Adding Individuals with the role Key researcher, Key in Te Pūnaha Hihiko: The Vision Mātauranga Capability Fund How to Adding team members in the Team section in 6. If you clicked Invite person to join team complete the following. **GUIDES** our Investment Management System (IMS) If you clicked Add person to team go to step 7. 6.1. Click Add next to their name. 6.2. Enter their first name, last name Pending invitation Adding Individuals with the role Key researcher, Key indi Te Pūnaha Hihiko: The Vision Mātauranga Capability Fund and click Create. Email A system generated email will NEWUser@organisation.com How to Adding team members in the Team section in automatically be sent to the team 8. Click Person's details. A Person lookup member inviting them to register: If the total ETF of the out screen displays. **GUIDES** our Investment Management System (IMS) > for IMS, and 9. Complete the Person lookup screen with > their diversity information. New User their details. Pending invitations Person Team members do not have to accept their Email 10. Under Organisation click the Lookup Adding Individuals with the role Key researcher, Key indi New diversity or IMS registration invitations for you button, An Organisation lookup screen Te Pūnaha Hihiko: The Vision Mātauranga Capability Fund NEWUser@organisation.com 24 Sept to submit your funding application. Their First name 0 displays. acceptance will not affect the assessment of Person lookup Adding team members in the Team section in 11. Enter their organisation and click Search. your application 15. Click Invite for ORCID integration. How to Add/update person records Please add/update the person's details below. Yo 12. Scroll through the list of search results. If GUIDES MBIE's Investment Management System (IMS) an add them to another 7. Click their name Team members do not have to accept their organisation is: their their ORCID registration invitations 12.1. in the list, click the adjacent Use . New for you to submit your funding button. You will return to the New User application. Their acceptance will not + Add person Positions Department Adding Individuals with the role Other Person lookup screen. affect the assessment of your application. 12.2. not in the list, click Add. A Contact phone Person Mobile phone 7 New User 16. Click Choose file, locate and upload their secondary Organisation lookup New Assign the Other role to In the Team > Project team section: CV. screen displays. Enter the details of First name team members if a CV Include CV in print their organisation. When complete 17. In the FTE Proportion field, overtype the 1. Click +Add person. and/or ORCID registration click Save & Use and you will return Postal address: default with their FTE. s not appropriate or wide information about how the work programme will be achievable to the Person lookup screen. 2. Select Other in the drop-down box. Contact email required. 3. Enter their email address. 13. Check all details on the Person lookup 18. When complete, click Save. Qualifications Enter each team member screen. 4. Select the email address in the 19. Repeat for all other team members in the nto the Team section CVs * dropdown. 14. When complete, click Save to return to role of Key researcher, Key individual and ndividually. Ministry of Business, Innovation & Employment the Team member section. esident status: Placement following the on-screen 16 5. Enter their organisation. prompts. Choose File 6. Select their organisation from the earching NFWILker@org FTE contribution by drop down. Cancal 24 Impact statemen 7. Click Add person to team. 151 8. Enter their details. When complete click Save. Include CV in print IS 1 ORCIO 0.50 Invitation set NEW Use NEWUsers Organisatio 9. Repeat for all other team members Ministry of Business, Innovation & Employment in the role of Other following the NEW User NEWI Iners Organizatio 0.00 Not invited Delete on-screen prompts. Person First nam 8 Ministry of Business, Innovation & Employmen FTE contribution by I 0 151 8 Save Ministry of Business, Innovation & Employment Have a question? We are here to help Visit: https://www.mbie.govt.nz/vmc Subscribe to MBIE alerts and receive updates: http://www.mbie.govt.nz/info-services/science-innovation/subscrib Email us: VMCF@mbie.govt.nz Call us: 0800 693 778 Monday to Friday 8:30am to 4:30pm New Zealand Government





Webinar slides and transcript will be available on our website on **18 October 2021**

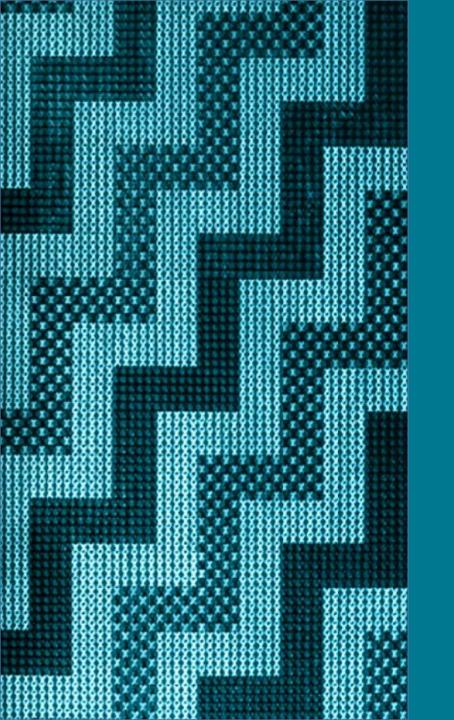




Ngā mihi nui

www.mbie.govt.nz/vmcf vmcf@mbie.govt.nz





Pātai?

Questions? Use the Q&A function



Noho ora mai

MBIE CLOSING KARAKIA WHAKAMUTUNGA

Ka hiki te tapu

Kia wātea ai te ara

Kia turuki ai te ao mārama

Hui ē, Tāiki ē

ENGLISH TRANSLATION

Restrictions are moved aside

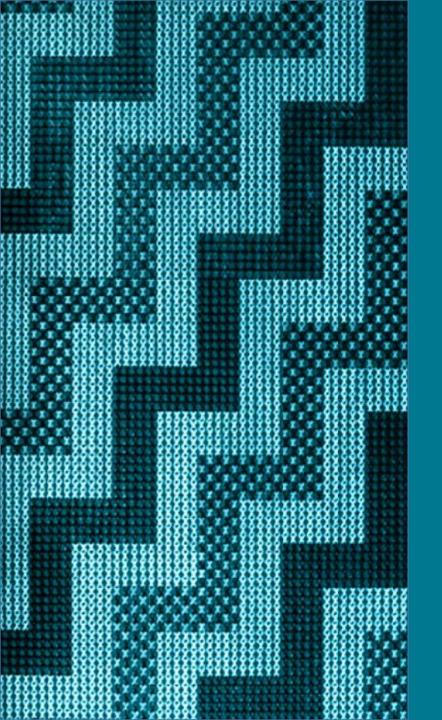
So the pathway is clear

To return to everyday duties

Enriched and unified

Greetings to all





Applications opened 15th September 2021 Applications <u>CLOSE 11 November 2021</u>

www.mbie.govt.nz/vmcf

Questions about applying? vmcf@mbie.govt.nz

Questions about the IMS online portal? imssupport@mbie.govt.nz 0800 693 778 Monday to Friday, 8:30am to 4:30pm

