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## Appendix to National Survey of Employers 2018/19: Summary Findings



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## 1. Methodology and technical details

This document is a technical appendix to the National Survey of Employers 2018/19: Summary Findings report. It contains details about the survey methodology, tables of the survey results by business size and by industry, and the survey questionnaire.

## Survey method

The target population for the NSE is New Zealand businesses (at the geographic establishment level) employing one or more staff (in addition to the owner). The sample for the 2018/19 survey was drawn from Stats NZ's 2018 Business Register of New Zealand businesses. The sampling scheme involved selecting a probability sample, based on the number of businesses in six target industry ${ }^{1}$ groups broken down by the number of employees ${ }^{2}$ across four business size ${ }^{3}$ groupings.

Including the pilot survey, a total sample of 8,176 'unique' records was selected from the Business Register (using a random stratified sampling approach) and provided to Research New Zealand for the purposes of the survey. Research New Zealand undertook a multi-stage tele-matching process to find telephone numbers for the sampled records, with a successful match rate of 65.3 per cent. ${ }^{4}$ Attempts were made to contact all businesses with a matched telephone number ( 5,340 records) to identify the name of the owner or manager who would be most appropriate to be interviewed for the survey.

Survey invitation letters were sent by Research New Zealand on behalf of the Ministry of Business, Innovation and Employment (MBIE) to 7,843 businesses. This excluded 309 non-useable contacts identified at the precalling stage. The letters were addressed to:

- the named business owner/manager, for the 3,806 contacts where the tele-matching was successful and a named respondent was identified at the pre-calling stage
- "The Business Owner/Manager", for the 1,225 contacts where the tele-matching was successful but it was not possible to identify a named business owner or manager during pre-calling (including 'no answer' and telephone number disconnected)
- "The Business Owner/Manager", for the 2,812 contacts where the tele-matching was unsuccessful.

The letter explained the purpose of the research and Research New Zealand's involvement as an independent market research company. It also advised prospective respondents that participation in the survey was voluntary and on a confidential basis, and that the results would be reported as aggregate statistics with verbatim comments anonymised.

Respondents were advised that they could opt to be interviewed by telephone, complete a paper version of the questionnaire (included with all survey invitation letters), or complete the survey online. To facilitate online completion, the letter contained the survey's URL (hosted on Research New Zealand's secure website). Each

[^0]potential respondent was issued with a unique login and password to ensure that a business could only complete the survey once.

The letter advised potential respondents that an interviewer from Research New Zealand would call them to ask if they would like to participate in the survey and to make an appointment for the interview at a time convenient for the respondent. These follow-up calls were only made to those respondents who had not subsequently mailed a completed paper questionnaire back to Research New Zealand or completed the survey online.

Surveying for the pilot was undertaken from 11 November to 14 December 2018 (including pre-calling). The main survey (including follow-up reminder activity with non-respondents to the pilot) was in the field from 23 January to 15 May 2019. In total, 2,285 employers completed the survey by the close off date, ( $\mathrm{n}=570$ by telephone, $n=706$ on paper and $n=1,009$ via the online version of the survey). Two survey responses were subsequently removed from the achieved sample due to ineligibility and a high level of non-response to questions. The average telephone interview length was 20 minutes and 48 seconds.

In some cases, respondents who completed the paper questionnaire did not answer all of the survey questions. It is not known whether this was because they did not know the answer to a particular question, chose not to answer it, or overlooked the question. Where a respondent did not answer a particular question, the respondent is not included in the total base number of respondents in the tables in section 2. This means that base numbers vary in the tables. Where this occurs it is noted in the table footnote.

The survey response rate for the total sample where a pre-notification letter or email was sent (regardless of whether the business had been successfully tele-matched) was 35.5 per cent. ${ }^{5}$

## Weighting

The achieved sample of 2,285 businesses was weighted to adjust for the sampling scheme and any nonresponse biases among businesses within the 24 different sampling strata. This involved calculating a sampling weight that reflected the probability of selection in each stratum based on the six industry and four business size groupings. The weight was equal to the number of establishments in each stratum on the Business Register divided by the number of respondents in each stratum.

Table A shows the number of records sampled from Stats NZ's Business Register. Table B provides unweighted frequency counts for the achieved sample (respondents). Table C provides final weighted counts (survey population) by industry grouping and by the reported number of employees currently working at the business site.

[^1]Table A: Number of records sampled from Stats NZ's Business Register

| ANZSIC* description by number of employees | $\mathbf{1}$ to $\mathbf{5}$ | $\mathbf{6}$ to $\mathbf{1 9}$ | $\mathbf{2 0}$ to $\mathbf{4 9}$ | $\mathbf{5 0 +}$ | Total |
| :--- | ---: | ---: | ---: | ---: | ---: |
| A - Agriculture, Forestry and Fishing | 282 | 366 | 128 | 346 | 1122 |
| C - Manufacturing | 341 | 204 | 219 | 181 | 945 |
| E - Construction | 771 | 248 | 236 | 238 | 1493 |
| G + H - Retail Trade, and Accommodation and Food |  |  |  |  |  |
| $\quad$ Services | 581 | 363 | 267 | 263 | 1474 |
| Q - Health Care \& Social Assist | 481 | 224 | 210 | 162 | 1077 |
| B, D, F, I, J, K, L, M, N, O, P, R, S - All Other Industries | 796 | 458 | 399 | 412 | 2065 |
| Total | 3252 | 1863 | 1459 | 1602 | 8176 |

* Australian and New Zealand Standard Industrial Classification.

Table B: Achieved sample - Unweighted frequency counts: Industry group by reported number of employees at the business site

| ANZSIC* description by reported number of <br> employees | $\mathbf{1}$ to $\mathbf{5}$ | $\mathbf{6}$ to $\mathbf{1 9}$ | $\mathbf{2 0}$ to |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: |
| $\mathbf{4 9}$ | $\mathbf{5 0 +}$ | Total |  |  |  |
| A - Agriculture, Forestry and Fishing | 68 | 95 | 80 | 68 | 311 |
| C - Manufacturing | 74 | 73 | 82 | 94 | 323 |
| E - Construction | 101 | 85 | 73 | 102 | 361 |
| G + H - Retail Trade, and Accommodation \& Food | 89 | 98 | 74 | 111 | 372 |
| $\quad$ Services |  |  |  |  |  |
| Q - Health Care \& Social Assistance | 93 | 94 | 68 | 91 | 346 |
| D, B, G, I, J, K, L, M, N, O, P, R, S - All Other <br> $\quad$ Industries | 118 | 166 | 162 | 126 | 572 |
| Total | 543 | 611 | 539 | 592 | 2285 |

* Australian and New Zealand Standard Industrial Classification.

Table C: Achieved sample - Weighted frequency counts: Industry group by reported number of employees at the business site

| ANZSIC* description by reported number of <br> employees | $\mathbf{1}$ to $\mathbf{5}$ | $\mathbf{6}$ to $\mathbf{1 9}$ | $\mathbf{2 0}$ to $\mathbf{4 9}$ | $\mathbf{5 0 +}$ | Total |
| :--- | ---: | ---: | ---: | ---: | ---: |
| A - Agriculture, Forestry and Fishing | 16,227 | 3,951 | 693 | 252 | 21,123 |
| C - Manufacturing | 6,135 | 4,107 | 1,539 | 861 | 12,642 |
| E - Construction | 16,401 | 5,340 | 1,212 | 435 | 23,388 |
| G + H - Retail Trade, and Accommodation and Food | 18,717 | 13,533 | 2,763 | 1,104 | 36,117 |
| Services |  |  |  |  |  |
| Q - Health Care \& Social Assistance | 5,379 | 3,444 | 1,095 | 828 | 10,746 |
| D, B, G, I, J, K, L, M, N, O, P, R, S - All Other <br> Industries | 51,261 | 22,800 | 6,624 | 3,660 | 84,345 |
| Total | 114,120 | 53,175 | 13,926 | 7,140 | 188,361 |

[^2]
## Sampling errors

Table D provides details of the survey respondents' unweighted business demographic characteristics (industry group and size of business, ie reported number of employees). It also includes the associated maximum sampling error estimate, at the 95 per cent confidence level, for each sub-group. Table E provides estimated margins of error (MoEs) for different proportional responses for the total sample and industry groups. Table F provides four business size groupings. Table $G$ provides two business size groupings.

The estimated maximum MoEs associated with the total sample and each sub-sample take into account a design effect coefficient (deft). The deft was calculated based on the distribution of the final weights of each sub-sample. These indicative MoEs are provided as a 'guideline' to show the degree of accuracy likely to be associated with different survey findings, for both the total sample and key sub-groups of interest. More accurate finding-specific MoEs for results for the total sample, and by business size and industry, can be found in the result tables that follow.

Table D: Maximum margins of error (95 per cent confidence level)

|  | Sample <br> size | Percent of <br> total <br> sample | SRS Max <br> Margin of <br> Error for a <br> 50\% result* | Design effect <br> coefficient <br> (deft) | Adjusted Max <br> Margin of <br> Error** |
| :--- | :---: | :---: | ---: | :---: | ---: |
| Industry type | 311 | $13.6 \%$ | $5.6 \%$ | 1.681 | $9.3 \%$ |
| A - Agriculture, Forestry and <br> Fishing | 323 | $14.1 \%$ | $5.5 \%$ | 1.253 | $6.8 \%$ |
| C - Manufacturing | 361 | $15.8 \%$ | $5.2 \%$ | 1.413 | $7.3 \%$ |
| E - Construction | 372 | $16.3 \%$ | $5.1 \%$ | 1.300 | $6.6 \%$ |
| G + H - Retail Trade, and <br> Accommodation and Food Services | 346 | $15.1 \%$ | $5.3 \%$ | 1.172 | $6.2 \%$ |
| Q - Health Care \& Social <br> Assistance | 572 | $25.0 \%$ | $4.1 \%$ | 1.440 | $5.9 \%$ |
| D, B, G, I, J, K, L, M, N, O, P, R, S |  |  |  |  |  |
| All Other Industries |  |  |  |  |  |

Number of reported employees at business site

| 1 to 5 | 543 | $23.8 \%$ | $4.2 \%$ | 1.183 | $5.0 \%$ |
| :--- | ---: | ---: | ---: | ---: | ---: |
| 6 to 19 | 611 | $26.7 \%$ | $4.0 \%$ | 1.129 | $4.5 \%$ |
| 20 to 49 | 539 | $23.6 \%$ | $4.2 \%$ | 1.114 | $4.7 \%$ |
| $50+$ | 592 | $25.9 \%$ | $4.0 \%$ | 1.255 | $5.1 \%$ |
| Total | 2,285 | $100 \%$ | $2.1 \%$ | 1.605 | $3.3 \%$ |

[^3]Table E: Estimated margins of error for proportional responses - industry grouping*

| Proportional response Base = | Total sample <br> 2,285 | Agriculture <br>  <br> Fishing $311$ | Manufacturing $323$ | Construction $361$ | Retail Trade, and Accommodation \& Food Services 372 | Health Care \& Social Assistance 346 | All Other Industries <br> 572 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 50 \% | 3.3\% | 9.3\% | 6.8\% | 7.3\% | 6.6\% | 6.2\% | 5.9\% |
| 40 \% | 3.2\% | 9.2\% | 6.7\% | 7.1\% | 6.5\% | 6.0\% | 5.8\% |
| $30 \%$ | 3.0\% | 8.6\% | 6.3\% | 6.7\% | 6.1\% | 5.7\% | 5.4\% |
| 20 \% | 2.6\% | 7.5\% | 5.5\% | 5.8\% | 5.3\% | 4.9\% | 4.7\% |
| $10 \%$ | 2.0\% | 5.6\% | 4.1\% | 4.4\% | 4.0\% | 3.7\% | 3.5\% |

* Estimated margins of error have been calculated based on the relevant survey design effect and sample size.

Table F: Estimated margins of error for proportional responses - establishment size groups*

| Proportional <br> response | Total <br> sample | $\mathbf{1}$ to $\mathbf{5}$ <br> employees | $\mathbf{6}$ to $\mathbf{1 9}$ <br> employees | $\mathbf{2 0}$ to $\mathbf{4 9}$ <br> employees | $\mathbf{5 0 +}$ <br> employees |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Base = | $\mathbf{2 , 2 8 5}$ | $\mathbf{5 4 3}$ | $\mathbf{6 1 1}$ | $\mathbf{5 3 9}$ | $\mathbf{5 9 2}$ |
| $\mathbf{5 0 \%}$ | $3.3 \%$ | $5.0 \%$ | $4.5 \%$ | $4.7 \%$ | $5.1 \%$ |
| $\mathbf{4 0} \%$ | $3.2 \%$ | $4.9 \%$ | $4.4 \%$ | $4.6 \%$ | $5.0 \%$ |
| $\mathbf{3 0 \%}$ | $3.0 \%$ | $4.6 \%$ | $4.1 \%$ | $4.3 \%$ | $4.6 \%$ |
| $\mathbf{2 0 \%}$ | $2.6 \%$ | $4.0 \%$ | $3.6 \%$ | $3.8 \%$ | $4.0 \%$ |
| $\mathbf{1 0 \%}$ | $2.0 \%$ | $3.0 \%$ | $2.7 \%$ | $2.8 \%$ | $3.0 \%$ |

* Estimated margins of error have been calculated based on the relevant survey design effect and sample size.

Table F: Estimated margins of error for proportional responses - collapsed establishment size groups*

| Proportional <br> response | Total <br> sample | $\mathbf{1}$ to $\mathbf{1 9}$ <br> employees | $\mathbf{2 0}$ + employees |
| :---: | :---: | :---: | :---: |
| Base = | $\mathbf{2 , 2 8 5}$ | $\mathbf{1 , 1 5 4 \wedge}$ | $\mathbf{1 , 1 3 1 \wedge}$ |
|  | $\%$ | $\%$ | $\%$ |
| $\mathbf{5 0 \%}$ | $3.3 \%$ | $3.7 \%$ | $3.6 \%$ |
| $\mathbf{4 0} \%$ | $3.2 \%$ | $3.6 \%$ | $3.5 \%$ |
| $\mathbf{3 0 \%}$ | $3.0 \%$ | $3.4 \%$ | $3.3 \%$ |
| $\mathbf{2 0 \%}$ | $2.6 \%$ | $2.9 \%$ | $2.8 \%$ |
| $\mathbf{1 0 \%}$ | $2.0 \%$ | $2.2 \%$ | $2.1 \%$ |

[^4]
## 2. Tables of results

## General notes to using tables

The following tables present results (proportions based on weighted frequencies) from the 2018/19 NSE. The first set of tables (section 2.2, page 15) shows results by establishment size (number of employees). These tables allow for comparisons of results between smaller (less than 20 employees) and larger businesses ( 20 plus employees). The second set of tables below (section 2.3, page 70) presents results by size with more detailed comparisons by four categories of establishment sizes ${ }^{6}$ based on the number of employees. The third set of tables below (section 2.4, page 126) presents results from the 2018/19 NSE by industry groupings ${ }^{7}$.

Margins of error (MoEs) at the 95 per cent confidence level are provided in the tables alongside the relevant survey result. By adding/subtracting the MoE to the survey result, a confidence interval can be constructed for each result. Differences in the results are statistically significant where the confidence intervals for the survey results do not overlap. For example, in Table 3 the result of $\mathbf{2 8}$ per cent (for the proportion of smaller employers whose organisation operates from more than one site) has a MoE of +/-3.2 per cent, or a confidence interval of 24.8 per cent to 31.2 per cent. That is, we can be 95 per cent confident that the true value is between 24.8 per cent and 31.2 per cent for the proportion of smaller employers in the total population whose organisations operate from more than one site.

Again in Table 3, the result of 47 per cent (for the proportion of larger employers whose organisation operates from more than one site) has an MoE of +/-3.4 per cent, or a confidence interval of $\mathbf{4 3 . 6}$ per cent to 50.4 per cent. That is, we can be 95 per cent confident that the true value for the proportion of larger employers in the total population whose organisations operate from more than one site is between 43.6 per cent and 50.4 per cent. These two confidence intervals (for the proportions of smaller and larger employers whose organisation operates from more than one site) do not overlap so we can say that there is a statistically significant difference between these two survey results. That is, larger employers were significantly more likely than smaller employers to be in businesses where the organisation operated from more than one site.

MoEs for results greater than 97 per cent and less than 3 per cent have been suppressed because they cannot be accurately calculated where the proportions are close to 0 and 100 per cent. ${ }^{8}$ Where a proportion is between 3 per cent and 97 per cent, but no MoE is provided, this is due to there being only one business type strata represented by the cell in question, and therefore sampling errors cannot be accurately calculated for the proportion. Results for unweighted sub-samples of less than 30 respondents should be treated as indicative only. MoEs have been suppressed for all results relating to these small sub-samples.

These tables exclude non-responses to questions in the paper version of the questionnaire. Therefore the unweighted and weighted bases vary between tables even where the question was asked of all respondents. Due to the data being weighted by industry group and size, it is not possible to derive the base number for any questions based on sub-samples by using the reported proportions in an earlier table.

[^5]Please note that proportions in the tables may not add to 100 per cent due to rounding. In cases where questions allowed for multiple responses, proportions will add to more than 100 per cent.

The notes below the tables indicate where data is presented for a subset of a wider set of data (also note the lower unweighted and weighted bases). For example, in Table 34 the bases are lower than for the total survey population. This is because the question on employing staff on a trial period was only asked of employers who reported that they had hired a new employee in the previous 12 months, ie those who gave a 'yes' response to the previous question asked.

In the 2018/19 NSE some questions that were included in the pilot survey were cut from the main survey to shorten the questionnaire length. Results from these pilot survey questions are not discussed in the National Survey of Employers 2018/19: Summary Report because they are not representative of all employers in New Zealand. These pilot survey results are included in the following sets of tables but should be used with caution due to very small sample sizes - see note in red font underneath these tables. The employees counted included full-time and part-time employees, but did not include contractors or the business owners.

## 2.2: Results by business size (number of employees) - 1 to 19 and 20 plus employees

Table 1: Industry Group (\%s)

|  | Total | 1 to 19 | $20+$ |
| :--- | :---: | :---: | :---: |
| Unweighted base $=$ | 2285 | 1154 | 1131 |
| Weighted base $=$ | 188361 | 167295 | 21066 |
|  | $\%$ | $\%$ | $\%$ |
| Agriculture, Forestry \& |  |  |  |
| Fishing | 11 | 12 | 4 |
| Manufacturing | 7 | 6 | 11 |
| Construction | 12 | 13 | 8 |
| Retail Trade, |  |  |  |
| Accommodation \& Food 19 | 19 | 18 |  |
| Services |  | 5 | 9 |
| Health Care \& Social | 6 | 44 | 49 |
| Assistance | 45 | 100 | 100 |
| Other | 100 |  |  |
| Total |  |  |  |

Table 2: Industry Group (weighted numbers)

|  | Total | 1 to 19 | $20+$ |
| :--- | :---: | :---: | :---: |
| Unweighted base $=$ | 2285 | 1154 | 1131 |
| Weighted base $=$ | 188361 | 167295 | 21066 |
| Agriculture, Forestry \& | 21123 | 20178 | 945 |
| Fishing | 12642 | 10242 | 2400 |
| Manufacturing | 23388 | 21741 | 1647 |
| Construction |  |  |  |
| Retail Trade, | 36117 | 32250 | 3867 |
| $\quad$ Accommodation \& Food |  |  |  |
| Services | 10746 | 8823 | 1923 |
| Health Care \& Social | 84345 | 74061 | 10284 |
| $\quad$ Assistance |  |  |  |
| Other |  |  |  |

[^6]
## Table 3: Q1. First of all, does the organisation operate from more than one site in New Zealand?

| Unweighted base= Weighted base= | Total 2280* |  | $\begin{gathered} 1 \text { to } 19 \\ 1151 \end{gathered}$ |  | $\begin{gathered} \hline 20+ \\ 1129 \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 187945* | +/- | 166891 | +/- | 21054 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 30 | 2.8 | 28 | 3.2 | 47 | 3.4 |
| No | 70 | 2.8 | 72 | 3.2 | 52 | 3.4 |
| Don't know | 0 | - | 0 | - | 0 | - |
| Would rather not |  |  |  |  |  | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2285$ ) were asked this question.

## Table 4: Q2. How many employees are employed at the business site you currently work from?



| Unweighted base= Weighted base= | $\begin{aligned} & \hline \text { Total } \\ & 873^{*} \end{aligned}$ |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 346 |  | 527 |  |
|  | 57523* | +/- | 47456 | +/- | 10067 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| 1-5 | 48 | 0.5 | 58 | 0.7 | 0 | - |
| 6-9 | 8 | 2.1 | 10 | 2.5 | 0 | - |
| 10-19 | 26 | 2.1 | 32 | 2.5 | 0 | - |
| 20-49 | 11 | - | 0 | - | 61 | - |
| 50-99 | 3 | 0.5 | 0 | - | 19 | 2.7 |
| 100 or more | 4 | 0.5 | 0 | - | 20 | 2.7 |
| No employees | 0 | - | 0 | - | 0 | - |
| Don't know | 0 | - | 0 | - | 0 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that operate from more than one site in New Zealand ( $n=873$ ).

## Table 5: Q2b. How many employees are employed by the business?

Please include full-time and part-time employees but do not include contractors or the business owners. Is it...?

| Unweighted base= Weighted base= |  |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $1412^{*}$ |  | 808 |  | 604 |  |
|  | 130838* | +/- | 119839 | +/- | 10999 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| 1-5 | 66 | 0.3 | 72 | 0.4 | 0 | - |
| 6-9 | 12 | 1.4 | 13 | 1.5 | 0 | - |
| 10-19 | 13 | 1.4 | 15 | 1.5 | 0 | - |
| 20-49 | 6 | 0.1 | 0 | - | 71 | 0.6 |
| 50-99 | 1 | - | 0 | - | 17 | 1.9 |
| 100 or more | 1 | - | 0 | - | 12 | 1.9 |
| No employees | 0 | - | 0 | - | 0 | - |
| Don't know | 0 | - | 0 | - | 0 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that operate from only one site in New Zealand ( $n=1412$ ).

## Table 6: Q3. And for how long has the business been operating in New Zealand?

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 2283^{*} \end{aligned}$ |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1154 |  | 1129 |  |
|  | 188339* | +/- | 167295 | +/- | 21044 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Less than 2 years | 5 | 1.5 | 5 | 1.7 | 1 | - |
| 2 to less than 6 years | 16 | 2.5 | 17 | 2.8 | 7 | 1.9 |
| 6 to less than 10 years | 12 | 2.2 | 12 | 2.5 | 7 | 1.8 |
| 10 years or more | 67 | 3.1 | 65 | 3.5 | 83 | 2.6 |
| Don't know Would rather not | 1 | - | 1 | - | 1 | - |
| say | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | *Base figures exclude non-response. All respondents $(\mathrm{n}=2285)$ were asked this question.

## Table 7: X2. Business size (collapsed - 6 categories)

|  | Total | 1 to 19 |  |  |  |  |  | $20+$ |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | 2285 |  | 1154 | 1131 |  |  |  |  |
| Weighted base $=$ | 188361 | $+/-$ | 167295 | $+/-$ | 21066 | $+/-$ |  |  |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |  |  |
| $1-5$ | 60 | 0.3 | 68 | 0.3 | 0 | - |  |  |
| $6-9$ | 11 | 1.2 | 12 | 1.4 | 0 | - |  |  |
| $10-19$ | 17 | 1.2 | 19 | 1.4 | 0 | - |  |  |
| $20-49$ | 7 | 0.0 | 0 | - | 66 | 0.3 |  |  |
| $50-99$ | 2 | - | 0 | - | 18 | 1.6 |  |  |
| 100 or more | 2 | - | 0 | - | 16 | 1.6 |  |  |
| No employees | 0 | - | 0 | - | 0 | - |  |  |
| Don't know | 0 | - | 0 | - | 0 | - |  |  |
| Refused | 0 | - | 0 | - | - |  |  |  |
| Total | 100 | - | 100 | 100 | - |  |  |  |
| Total may not sum to 100\% due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. |  |  |  |  |  |  |  |  |

## Table 8: Region (from sample)

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 2285 \end{aligned}$ |  | $\begin{gathered} 1 \text { to } 19 \\ 1154 \end{gathered}$ |  | $\begin{gathered} 20+ \\ 1131 \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 188361 | +/- | 167295 | +/- | 21066 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Northland | 3 | 0.9 | 3 | 1.0 | 3 | 1.2 |
| Auckland | 28 | 2.9 | 27 | 3.2 | 40 | 3.3 |
| Waikato | 11 | 2.2 | 12 | 2.5 | 7 | 1.6 |
| Bay of Plenty | 6 | 1.4 | 5 | 1.5 | 8 | 1.8 |
| Gisborne | 2 | - | 2 | - | 1 | - |
| Hawke's Bay | 4 | 1.2 | 4 | 1.3 | 3 | 1.2 |
| Taranaki | 4 | 1.3 | 4 | 1.4 | 2 | - |
| Manawatu- |  |  |  |  |  |  |
| Wanganui | 6 | 1.5 | 6 | 1.6 | 5 | 1.6 |
| Wellington | 9 | 1.8 | 9 | 2.0 | 9 | 1.9 |
| Tasman | 1 | - | 1 | - | 0 | - |
| Nelson | 3 | 1.2 | 3 | 1.3 | 2 | - |
| Marlborough | 1 | - | 1 | - | 1 | - |
| West Coast | 1 | - | 1 | - | 1 | - |
| Canterbury | 14 | 2.3 | 15 | 2.6 | 12 | 2.2 |
| Otago | 5 | 1.5 | 5 | 1.6 | 3 | 1.1 |
| Southland | 3 | 1.2 | 3 | 1.4 | 2 | - |
| Other | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

## Table 9: North Island versus South Island

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 2285 \end{aligned}$ |  | $\begin{gathered} 1 \text { to } 19 \\ 1154 \end{gathered}$ |  | $\begin{gathered} 20+ \\ 1131 \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 188361 | +/- | 167295 | +/- | 21066 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| North Island | 72 | 3.0 | 71 | 3.3 | 78 | 2.7 |
| South Island | 28 | 3.0 | 29 | 3.3 | 22 | 2.7 |
| Other | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

## Table 10: Q4. Who is mainly responsible for providing health and safety leadership for the business?

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 2282 \end{aligned}$ |  | $\begin{gathered} 1 \text { to } 19 \\ 1152 \end{gathered}$ |  | $\begin{gathered} 20+ \\ 1130 \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 188084 | +/- | 167027 | +/- | 21057 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Business owners | 73 | 2.7 | 76 | 3.0 | 50 | 3.4 |
| Directors, board members or senior leaders | 35 | 3.0 | 31 | 3.3 | 60 | 3.3 |
| Managers | 41 | 3.1 | 37 | 3.4 | 72 | 3.2 |
| A health and safety specialist(s) within the business | 15 | 2.1 | 13 | 2.3 | 39 | 3.3 |
| Health and safety reps | 15 | 2.0 | 12 | 2.2 | 43 | 3.4 |
| A health and safety committee | 12 | 1.6 | 7 | 1.7 | 49 | 3.4 |
| A contracted health and safety specialist(s) from outside the business | 14 | 2.2 | 14 | 2.4 | 18 | 2.7 |
| Any other provider? (Specify) | 2 | - | 2 | - | 2 | - |
| No one | 0 | - | 1 | - | 0 | - |
| Don't know | 0 | - | 0 | - | 0 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - |

## Table 11: Q5 Does the business have health and safety inductions for all new employees?

READ IF NECESSARY: 'Employees' includes full-time and part-time employees but does not include contractors or the business owners.

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 2282^{*} \end{aligned}$ | $\begin{gathered} \hline 1 \text { to } 19 \\ 1151 \end{gathered}$ |  | $\begin{gathered} 20+ \\ 1131 \end{gathered}$ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 187883* | +/- | 166817 | +/- | 21066 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 91 | 2.0 | 90 | 2.3 | 98 | - |
| No | 8 | 2.0 | 9 | 2.2 | 2 | - |
| Don't know | 1 | - | 1 | - | 0 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Table 12: Q6A. Does the business have a process for identifying and assessing the business's main health and safety risks and hazards?
READ IF NECESSARY: This may be a formal or informal process.

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 2282^{*} \end{aligned}$ |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1151 |  | 1131 |  |
|  | 187930* | +/- | 166864 | +/- | 21066 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 94 | 1.7 | 93 | 2.0 | 99 | - |
| No | 4 | 1.4 | 4 | 1.5 | 0 | - |
| Don't know | 2 | - | 2 | - | 1 | - |
| Would rather not say | 0 | - | 0 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - |

## Table 13: Q6B. Does the business know which workers could be affected by the main risks and hazards?

|  | Total |  | 1 to 19 | $20+$ |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2282^{*}$ |  | 1151 | 1131 |  |  |
| Weighted base $=$ | $187930^{*}$ | $+/-$ | 166864 | $+/-$ | 21066 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 95 | 1.5 | 95 | 1.7 | 98 | - |
| No | 2 | - | 2 | - | 0 | - |
| Don't know | 2 | - | 2 | - | 1 | - |
| Would rather not | 1 | - | 1 | - | 0 | - |
| $\quad$ say | 100 | - | 100 | - | 100 | - |
| Total |  |  |  |  |  |  |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2285$ ) were asked this question.
Table 14: Q6C. Does the business have processes to manage the main risks to workers?

|  | Total | 1 to 19 | $20+$ |  |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2280^{*}$ |  | 1150 | 1130 |  |  |
| Weighted base $=$ | $187863^{*}$ | $+/-$ | 166807 | $+/-$ | 21056 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 95 | 1.6 | 95 | 1.8 | 99 | - |
| No | 3 | 1.3 | 3 | 1.4 | 0 | - |
| Don't know | 1 | - | 1 | - | 1 | - |
| Would rather not |  | - | 1 | - | 0 | - |
| $\quad$ say | 1 | - | 100 | - | 100 | - |
| Total | 100 |  |  |  |  |  |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2285$ ) were asked this question.

## Table 15: Q6D. Does the business regularly review its systems and processes for managing the main risks and hazards?

|  | Total |  | 1 to 19 | $20+$ |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2282^{*}$ |  | 1151 |  | 1131 |  |
| Weighted base $=$ | $187930^{*}$ | $+/-$ | 166864 | $+/-$ | 21066 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 86 | 2.3 | 85 | 2.6 | 94 | 1.7 |
| No | 11 | 2.2 | 12 | 2.4 | 3 | 1.2 |
| Don't know | 2 | - | 2 | - | 2 | - |
| Would rather not |  | - | 1 | - | 1 | - |
| $\quad$ say | 1 | - | 100 | - | 100 | - |
| Total |  |  |  |  |  |  |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2285$ ) were asked this question.
Table 16: Q6A_C. Employers with a process for identifying, assessing and managing the main risks

|  | Total | 1 to 19 | $20+$ |  |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2280^{*}$ |  | 1150 | 1130 |  |  |
| Weighted base $=$ | $187863^{*}$ | $+/-$ | 166807 | $+/-$ | 21056 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 92 | 2.0 | 91 | 2.2 | 98 | - |
| No | 5 | 1.6 | 5 | 1.8 | 0 | - |
| Don't know | 2 | - | 2 | - | 1 | - |
| Refused | 1 | - | 1 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Constructed variable based on all respondents ( $\mathrm{n}=2285$ ).

## Table 17: Q6A_C_D. Employers with a process for identifying, assessing and managing the main risks, who also review these systems

|  | Total | to 19 |  |  |  |  |  | $20+$ |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2280^{*}$ |  | 1150 | 1130 |  |  |  |  |
| Weighted base $=$ | $187863^{*}$ | $+/-$ | 166807 | $+/-$ | 21056 | $+/-$ |  |  |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |  |  |
| Yes | 84 | 2.5 | 83 | 2.8 | 94 | 1.8 |  |  |
| No | 12 | 2.2 | 13 | 2.5 | 3 | 1.2 |  |  |
| Don't know | 3 | 1.2 | 3 | 1.3 | 2 | - |  |  |
| Refused | 1 | - | 1 | - | 1 | - |  |  |
| Total | 100 | - | 100 | - | 100 | - |  |  |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Constructed variable based on all respondents ( $\mathrm{n}=2285$ ).
Table 18: Q7A. And does the business have processes for managing the risks of injury at work, for example, from trips or falls?

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 2278^{*} \end{aligned}$ |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1148 |  | 1130 |  |
|  | 187372* | +/- | 166315 | +/- | 21057 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 93 | 1.8 | 92 | 2.0 | 98 | - |
| No | 5 | 1.6 | 6 | 1.8 | 2 | - |
| Don't know | 2 | - | 2 | - | 0 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2285$ ) were asked this question.

Table 19: Q7B. And does the business have processes for managing the risks to physical health, for example, from exposure to fumes or dust?

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 2274^{*} \end{aligned}$ | $\begin{gathered} 1 \text { to } 19 \\ 1147 \end{gathered}$ |  | $\begin{gathered} \hline 20+ \\ 1127 \end{gathered}$ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 186947* | +/- | 165969 | +/- | 20978 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 86 | 2.4 | 85 | 2.7 | 93 | 1.8 |
| No | 11 | 2.2 | 12 | 2.5 | 5 | 1.7 |
| Don't know | 2 | - | 3 | 1.1 | 1 | - |
| Would rather not say | 1 | - | 1 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2285$ ) were asked this question.
Table 20: Q7C. And does the business have processes for managing the risks to mental health, for example, from bullying, harassment or stress?

| Unweighted base= Weighted base= | $\begin{aligned} & \hline \text { Total } \\ & 2273^{*} \end{aligned}$ |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1146 |  | 1127 |  |
|  | 186817* | +/- | 165826 | +/- | 20990 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 69 | 3.1 | 67 | 3.5 | 85 | 2.5 |
| No | 23 | 2.8 | 24 | 3.2 | 11 | 2.2 |
| Don't know | 7 | 1.8 | 7 | 2.0 | 4 | 1.4 |
| Would rather not say | 1 | - | 1 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2285$ ) were asked this question.

## Table 21: Q8. How often does the business involve workers in decisions that affect their health and safety?

'Workers' includes employees and any contractors working for the business but does not include the business owners. Would you say...?

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 2281^{*} \end{aligned}$ |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1152 |  | 1129 |  |
|  | 188075* | +/- | 167027 | +/- | 21048 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| All or most of the |  |  |  |  |  |  |
| Some of the time | 24 | 2.7 | 24 | 3.1 | 26 | 3.1 |
| Never | 2 | - | 3 | 1.3 | 0 | - |
| Don't know | 1 | - | 1 | - | 2 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

[^7]
## Table 22: Q9. Does the business have...?

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 2278 \end{aligned}$ |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1149 |  | 1129 |  |
|  | 187492 | +/- | 166444 | +/- | 21048 | +/- |
|  | \% | \% | \% | \% | \% | \% |
|  |  |  |  |  |  |  |
| safety representatives | 37 | 2.9 | 33 | 3.3 | 69 | 3.2 |
| Informal health and safety reps or champions | 29 | 2.8 | 27 | 3.1 | 42 | 3.4 |
| A health and safety committee | 19 | 1.9 | 13 | 2.1 | 68 | 3.2 |
| A system for regular health and safety communications | 48 | 3.2 | 45 | 3.6 | 75 | 3.1 |
| Regular meetings where health and safety is discussed | 59 | 3.2 | 56 | 3.6 | 85 | 2.5 |
| Regular health and safety briefings, such as toolbox or tailgate meetings | 48 | 3.1 | 46 | 3.5 | 65 | 3.2 |
| None of the above | 12 | 2.3 | 14 | 2.6 | 2 | - |
| Don't know | 1 | - | 1 | - | 1 | - |
| Would rather not say | 1 | - | 1 | - | 0 | - |

Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
All respondents ( $n=2278$ ) were asked this question.

#  

 safety risks and hazards?| Unweighted base= Weighted base= | Total |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2280* |  | 1150 |  | 1130 |  |
|  | 187866* | +/- | 166808 | +/- | 21057 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 52 | 3.2 | 48 | 3.6 | 83 | 2.6 |
| No | 24 | 2.8 | 25 | 3.2 | 9 | 1.9 |
| Not applicable (e.g. business is run by a sole trader) | 21 | 2.8 | 23 | 3.2 | 4 | 1.2 |
| Don't know Would rather not | 3 | 1.2 | 3 | 1.3 | 4 | 1.5 |
|  | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2285$ ) were asked this question.

Table 24: Q11. In the last 12 months, has the business...?

| Unweighted base= Weighted base= | Total |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2279* |  | 1149 |  | 1130 |  |
|  | 187578* | +/- | 166522 | +/- | 21056 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Had workers who were working on the same site with workers from a different business or businesses |  |  |  |  |  |  |
|  | 47 | 3.1 | 46 | 3.5 | 58 | 3.3 |
| Had work done by contractors or subcontractors from another business | 53 | 3.1 | 50 | 3.5 | 78 | 2.9 |
| None of the above | 30 | 3.0 | 33 | 3.4 | 9 | 2.1 |
| Don't know Would rather not | 1 | - | 1 | - | 1 | - |
|  | 0 | - | 0 | - | 0 | - |

Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. *Base figures exclude non-response. All respondents ( $n=2285$ ) were asked this question.

## Table 25: Q12. Does your business work with other businesses to manage shared health and safety risks?

| Unweighted base= Weighted base= | Total 1827* |  | $\begin{gathered} 1 \text { to } 19 \\ 799 \end{gathered}$ |  | $\begin{gathered} 20+ \\ 1028 \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 128423* | +/- | 109630 | +/- | 18793 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 66 | 3.5 | 64 | 4.1 | 72 | 3.3 |
| No | 31 | 3.4 | 32 | 4.0 | 23 | 3.1 |
| Don't know | 4 | 1.5 | 4 | 1.8 | 4 | 1.5 |
| Would rather not say | 0 | - | 0 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that had workers working on the same site as workers
*Base figures exclude non-response. Sub-sample based on businesses that had workers working on the same site as workers from another business, or contractors from another business ( $\mathrm{n}=1830$ ).

## Table 26: Q13 In the last 12 months, has the business made any significant changes to its health and safety systems or practices?

|  | Total | 1 to 19 | $20+$ |  |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | 2278 |  | 1151 | 1127 |  |  |
| Weighted base $=$ | 187970 | $+/-$ | 166971 | $+/-$ | 20999 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 31 | 2.9 | 29 | 3.3 | 44 | 3.4 |
| No | 67 | 3.0 | 69 | 3.4 | 53 | 3.5 |
| Don't know | 2 | - | 2 | - | 3 | 1.2 |
| Would rather not | 0 | - | 0 | - | 0 | - |
| $\quad$ say | 100 | - | 100 | - | 100 | - |
| Total |  |  |  |  |  |  |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
All respondents ( $n=2285$ ) were asked this question.

|  | Total |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 857 |  | 352 |  | 505 |  |
| Weighted base= | 58351 | +/- | 49023 | +/- | 9328 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Equipment or plant | 43 | 5.5 | 43 | 6.5 | 45 | 5.1 |
| The workplace or worksite | 42 | 5.5 | 42 | 6.5 | 44 | 5.2 |
| How the work is carried out | 44 | 5.5 | 43 | 6.5 | 45 | 5.2 |
| Developing/reviewin g policies or systems incl. audits, dedicated staff | 70 | 5.2 | 68 | 6.2 | 84 | 3.8 |
| Training of workers, including inductions | 61 | 5.4 | 60 | 6.4 | 72 | 4.6 |
| Risk management Managing risks to | 54 | 5.6 | 53 | 6.5 | 63 | 5.0 |
| workers' health | 48 | 5.6 | 48 | 6.6 | 54 | 5.2 |
| Investigating accidents and near misses | 36 | 5.1 | 33 | 6.0 | 51 | 5.2 |
| How the business involves workers in health and safety | 48 | 5.5 | 47 | 6.5 | 51 | 5.2 |
| How the business works with its officers to understand and manage health and safety | 34 | 5.3 | 32 | 6.2 | 48 | 5.2 |
| How the business works with other businesses to manage risks and hazards | 30 | 4.9 | 28 | 5.8 | 37 | 4.9 |
| Or was it some other type of change? (Specify) | 2 | - | 2 | - | 1 | - |


| None of the above | 0 | - | 0 | - | 0 |
| :--- | :--- | :--- | :--- | :--- | :--- |
| Don't know | 0 | - | 0 | - | 0 |
| Would rather not | 0 | - | 0 | - | 0 |

0
0
Total may exceed 100\% because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
Base figures exclude non-response. Sub-sample based on businesses that had made significant change(s) to their health and safety systems or practices ( $n=858$ ).
Table 28: Q15A. The time and effort involved in meeting health and safety legislation requirements are reasonable

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 116^{*} \end{aligned}$ |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 31 |  | 85 |  |
|  | 4282* | +/- | 2812 | +/- | 1470 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Strongly disagree | 7 | 8.2 | 10 | 12.5 | 3 | 2.8 |
| Disagree | 23 | 7.9 | 24 | 10.6 | 21 | 11.0 |
| Neutral | 20 | 9.3 | 21 | 13.3 | 17 | 9.0 |
| Agree | 39 | 11.4 | 46 | 16.7 | 26 | 8.9 |
| Strongly agree | 11 | 3.8 | 0 | - | 33 | 11.1 |
| Don't know | 0 | - | 0 | - | 0 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses who took the survey during the pilot only ( $\mathrm{n}=117$ ).
**Caution: low base number of respondents-results are indicative only

Table 29: Q15B. The time and effort involved in meeting health and safety legislation requirements are worthwhile

| Unweighted base= Weighted base= | Total 116* |  | $\begin{gathered} 1 \text { to } 19 \\ 31 \end{gathered}$ | $\begin{gathered} 20+ \\ 85 \end{gathered}$ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 4282* | +/- | 2812 | +/- | 1470 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Strongly disagree | 2 | - | 2 | - | 1 | - |
| Disagree | 6 | 4.4 | 6 | 5.6 | 8 | 7.3 |
| Neutral | 21 | 9.1 | 28 | 13.6 | 10 | 5.9 |
| Agree | 50 | 10.1 | 56 | 14.1 | 38 | 11.6 |
| Strongly agree | 21 | 6.0 | 9 | 6.4 | 43 | 12.3 |
| Don't know | 0 | - | 0 | - | 0 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that took the survey during the pilot only ( $\mathrm{n}=11$
**Caution: low base number of respondents-results are indicative only.

Table 30: Q15C. Having good health and safety systems is good for your business

| Unweighted base= Weighted base= | $\begin{aligned} & \hline \text { Total } \\ & 116^{*} \end{aligned}$ |  | $\begin{gathered} 1 \text { to } 19 \\ 31 \end{gathered}$ |  | $\begin{gathered} 20+ \\ 85 \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 4282* | +/- | 2812 | +/- | 1470 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Strongly disagree | 0 | - | 0 | - | 0 | - |
| Disagree | 3 | 0.4 | 5 | - | 1 | - |
| Neutral | 11 | 4.7 | 14 | 6.1 | 6 | 7.1 |
| Agree | 43 | 8.7 | 52 | 11.9 | 26 | 11.0 |
| Strongly agree | 42 | 9.1 | 29 | 12.4 | 67 | 12.1 |
| Don't know | 0 | - | 0 | - | 0 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

## Table 31: Q16. The Health and Safety at Work Act came into effect in April 2016. How confident are you that the business understands its obligations under the Act?

|  | Total |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 116* |  | 31 |  | 85 |  |
| Weighted base= | 4282* | +/- | 2812 | +/- | 1470 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Not at all confident | 0 | - | 0 | - | 0 | - |
| Somewhat unconfident | 7 | 8.3 | 10 | 12.5 | 3 | 4.6 |
| Neither confident nor unconfident | 11 | 8.2 | 17 | 12.5 | 0 | - |
| Somewhat confident | 50 | 8.8 | 55 | 11.7 | 41 | 12.6 |
| Very confident | 31 | 8.7 | 18 | 11.5 | 56 | 12.9 |
| Don't know | 0 | - | 0 | - | 0 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |
| Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. *Base figures exclude non-response. Sub-sample based on businesses that took the survey during the pilot only ( $\mathrm{n}=117$ ). <br> **Caution: low base number of respondents-results are indicative only. |  |  |  |  |  |  |



| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 2285 \end{aligned}$ |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1154 |  | 1131 |  |
|  | 188361 | +/- | 167295 | +/- | 21066 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 65 | 3.1 | 61 | 3.5 | 98 | - |
| No | 35 | 3.1 | 39 | 3.5 | 2 | - |
| Don't know | 0 | - | 0 | - | 0 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
All respondents ( $n=2285$ ) were asked this question.

## Table 33: Q18. Did the business employ any of these new staff on a trial period?

| Unweighted base= Weighted base= | $\begin{aligned} & \hline \text { Total } \\ & 1930^{*} \end{aligned}$ |  | $\begin{gathered} 1 \text { to } 19 \\ 817 \end{gathered}$ |  | $\begin{gathered} \hline 20+ \\ 1113 \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 122167* | +/- | 101545 | +/- | 20622 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 68 | 3.4 | 67 | 4.1 | 74 | 3.0 |
| No | 31 | 3.4 | 32 | 4.1 | 25 | 2.9 |
| Don't know | 1 | - | 1 | - | 1 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Table 34: Q19. Thinking about the person your business most recently employed on a trial period, what were the main reasons for using a trial period when hiring this person?


[^8]Table 35: Q20. Have any employees who started on a trial period in the last 12 months been dismissed during or at the end of the trial period?

| Unweighted base= Weighted base= | Total 1339* |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 555 |  | 784 |  |
|  | 83121* | +/- | 67955 | +/- | 15167 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 26 | 3.6 | 23 | 4.3 | 39 | 4.0 |
| No | 74 | 3.6 | 77 | 4.3 | 60 | 4.0 |
| Don't know | 1 | - | 0 | - | 2 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that employed any new staff on a trial period in the last 12 months ( $n=1339$ ).

Table 36: Q21. Thinking about the employee the business most recently dismissed during or at the end of a trial period, for which of the following reasons was this person dismissed?

| Unweighted base= Weighted base= | Total 441 |  | 1 to 19 125 |  | $\begin{aligned} & 20+ \\ & 316 \end{aligned}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 21451 | +/- | 15607 | +/- | 5844 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| The employee was unreliable or had a bad attitude | 59 | 7.8 | 57 | 10.5 | 65 | 6.3 |
| The employee did not get on with colleagues or did not 'fit in' | 22 | 6.2 | 22 | 8.3 | 23 | 5.3 |
| The employee did not have the skills needed for the job | 57 | 6.8 | 58 | 9.1 | 53 | 6.6 |
| The business had less work so didn't need the new employee | 4 | 2.4 | 5 | 3.2 | 2 | - |
| Drug/alcohol issues | 3 | 1.9 | 2 | - | 4 | 2.7 |
| Answer out of scope (e.g. employee left business) | 4 | 2.7 | 4 | 3.6 | 3 | 2.5 |
| Any other reason? (Specify) | 10 | 5.0 | 11 | 6.8 | 7 | 3.1 |
| Don't know | 0 | - | 0 | - | 0 | - |
| Would rather not say | 1 | - | 0 | - | 2 | - |

Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only
Sub-sample based on businesses that dismissed an employee in the last 12 months during or at the end of their trial period ( $\mathrm{n}=441$ ).

## Table 37: Q22 Do all employees of the business have a written employment agreement?

READ IF NECESSARY: 'Employees' includes full-time and part-time employees but does not include contractors or the business owners.

|  | Total |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 2273* |  | 1149 |  | 1124 |  |
| Weighted base= | 187225* | +/- | 166286 | +/- | 20939 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 91 | 2.0 | 90 | 2.3 | 99 |  |
| No | 7 | 1.8 | 7 | 2.0 | 1 | - |
| Don't know | 1 | - | 1 | - | 0 | - |
| Would rather not say | 1 | - | 1 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |
| Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. *Base figures exclude non-response. All respondents ( $\mathrm{n}=2285$ ) were asked this question. |  |  |  |  |  |  |

READ IF NECESSARY: This rate applies to employees aged 16 years or over who are not on the starting out or training minimum wage.

|  | Total | 1 to 19 | $20+$ |  |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2280^{*}$ |  | 1152 | 1128 |  |  |
| Weighted base $=$ | $187931^{*}$ | $+/-$ | 166919 | $+/-$ | 21012 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 27 | 2.8 | 26 | 3.1 | 41 | 3.3 |
| No | 72 | 2.8 | 74 | 3.1 | 58 | 3.3 |
| Don't know | 0 | - | 0 | - | 1 | - |
| Would rather not | 0 | - | 0 | - | 0 | - |
| say | 100 | - | 100 | - | 100 | - |
| Total |  |  |  |  |  |  |
| Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. |  |  |  |  |  |  |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2285$ ) were asked this question. Note: The minimum wage rate increased on 1 April 2019 from $\$ 16.50$ to $\$ 17.70$ per hour

Table 39: Q24. Roughly what proportion of employees in the business are paid the adult minimum wage?

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 792^{*} \end{aligned}$ |  | $\begin{gathered} 1 \text { to } 19 \\ 292 \end{gathered}$ |  | $\begin{aligned} & 20+ \\ & 500 \end{aligned}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 51116* | +/- | 42493 | +/- | 8623 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Less than 10\% | 44 | 5.5 | 41 | 6.5 | 62 | 5.0 |
| 10\% to 30\% | 16 | 4.2 | 16 | 5.0 | 19 | 4.0 |
| 31\% to 50\% | 8 | 3.0 | 8 | 3.6 | 7 | 2.5 |
| More than 50\% | 27 | 5.4 | 30 | 6.5 | 8 | 2.7 |
| Don't know | 4 | 2.3 | 4 | 2.7 | 4 | 2.2 |
| Would rather not say | 1 | - | 1 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that paid their employees the minimum wage ( $\mathrm{n}=795$ )

## 

 a year?

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 2278^{*} \end{aligned}$ |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1149 |  | 1129 |  |
|  | 187549* | +/- | 166534 | +/- | 21015 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 12 | 1.8 | 10 | 2.0 | 23 | 2.8 |
| No | 84 | 2.1 | 86 | 2.4 | 70 | 3.1 |
| Don't know | 4 | 1.3 | 3 | 1.4 | 6 | 1.7 |
| Would rather not say | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2283$ ) were asked this question.

## Table 41: Q26. The training minimum wage is $\mathbf{\$ 1 4 . 1 6}$ per hour. Are any of these employees paid $\mathbf{\$ 1 4 . 1 6}$ per hour or any rate between that and $\mathbf{\$ 1 7 . 7 0 ?}$

|  | Total |  | 1 to 19 | $20+$ |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $442^{*}$ |  | 151 | 291 |  |  |
| Weighted base $=$ | $21996^{*}$ | $+/-$ | 17142 | $+/-$ | 4853 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 3 | 1.9 | 3 | 2.3 | 7 | 3.4 |
| No | 95 | 2.2 | 96 | 2.6 | 91 | 4.0 |
| Don't know | 1 | - | 0 | - | 2 | - |
| Would rather not |  |  |  | 1 | - | 1 |
| $\quad$ say | 1 | - | 100 | - | 100 | - |
| Total | 100 | - |  |  |  |  |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
 on 1 April 2019 from $\$ 13.20$ to $\$ 14.16$ per hour.

## Table 42: Q27. In the last 12 months has the business employed any workers aged 16 to 19 years?

| Unweighted base= Weighted base= | $\begin{aligned} & \hline \text { Total } \\ & 1924^{*} \end{aligned}$ |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 814 |  | 1110 |  |
|  | 121658* | +/- | 101128 | +/- | 20530 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 43 | 3.3 | 39 | 3.9 | 62 | 3.3 |
| No | 56 | 3.3 | 61 | 3.9 | 36 | 3.3 |
| Don't know | 1 | - | 1 | - | 2 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

[^9]
## Table 43: Q28. The starting-out wage is $\mathbf{\$ 1 4 . 1 6}$ per hour. Are any of these employees paid $\mathbf{\$ 1 4 . 1 6}$ per hour or any rate between that and $\mathbf{\$ 1 7 . 7 0}$ ?

| Unweighted base= Weighted base= | Total 1087* |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 344 |  | 743 |  |
|  | 51912* | +/- | 39137 | +/- | 12775 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 16 | 3.5 | 15 | 4.5 | 16 | 3.2 |
| No | 83 | 3.6 | 84 | 4.6 | 82 | 3.4 |
| Don't know | 1 | - | 1 | - | 2 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that had employed workers aged 16 to 19 years in the
绪 16 to 19 years in the last 12 months ( $n=1148$ ). Note: The starting-out wage rate increased on 1 April 2019 from $\$ 13.20$ to $\$ 14.16$ per hour.

Table 44: Q29. Did the most recent increase in the adult minimum wage result in the business doing any of the following?

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 2268 \end{aligned}$ |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1145 |  | 1123 |  |
|  | 186491 | +/- | 165635 | +/- | 20856 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Increasing the price of goods or |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
| Reducing hours of work for current employees | 8 | 1.6 | 8 | 1.8 | 8 | 1.9 |
| Not hiring new staff or not replacing staff who left the business | 13 | 2.1 | 12 | 2.3 | 17 | 2.5 |
| Making staff redundant | 2 | - | 2 | - | 2 | - |
| Increasing wages or salaries for employees already paid above the minimum wage | 29 | 2.7 | 27 | 3.0 | 40 | 3.3 |
| Automating tasks or processes | 7 | 1.4 | 6 | 1.6 | 12 | 2.2 |
| Did the business do anything else in response to the most recent minimum wage increase? (If yes, please specify) | 3 | 0.9 | 3 | 1.1 | 5 | 1.4 |
| None of the above | 56 | 3.1 | 58 | 3.5 | 46 | 3.4 |
| Don't know | 1 | - | 1 | - | 2 | - |
| Would rather not say | 0 | - | 0 | - | 1 | - |

## Table 45: Q30. Have any employees in this business taken parental leave within the last $\mathbf{2}$ years?

This includes female and male employees. READ IF NECESSARY: Parental leave includes both maternity and paternity leave.

| Unweighted base= Weighted base= | Total | $\begin{gathered} \hline 1 \text { to } 19 \\ 1151 \end{gathered}$ |  | 20+ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2278* |  |  | 1127 |  |  |
|  | 187873* | +/- | 166877 | +/- | 20996 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 20 | 1.9 | 15 | 2.1 | 61 | 3.3 |
| No | 79 | 2.0 | 84 | 2.2 | 37 | 3.3 |
| Don't know | 1 | - | 1 | - | 2 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

*Base figures exclude non-response. All respondents ( $n=2280$ ) were asked this question.

Table 46: Q31. Were any of these employees given additional parental leave on top of statutory entitlements?

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 952^{*} \end{aligned}$ |  | 1 to 19 240 |  | $\begin{aligned} & 20+ \\ & 712 \end{aligned}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 38039* | +/- | 25172 | +/- | 12867 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 24 | 4.6 | 23 | 6.7 | 25 | 3.7 |
| No | 72 | 4.7 | 74 | 6.8 | 69 | 4.0 |
| Don't know | 4 | 1.7 | 3 | 2.4 | 6 | 2.1 |
| Would rather not say | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

## Table 47: Q32. Were any of these employees given additional parental leave payments on top of statutory requirements?

|  | Total |  | 1 to 19 | $20+$ |  |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $947^{*}$ |  | 238 |  |  |
| Weighted base $=$ | $37855^{*}$ | $+/-$ | 25073 | $+/-$ | 12782 |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that had employees who took parental leave in the last 2 years ( $n=951$ ).
Table 48: Q33. Were any of these employees offered flexible or reduced hours on their return to work?

| Unweighted base= Weighted base= | Total |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 951* |  | 240 |  | 711 |  |
|  | 38002* | +/- | 25172 | +/- | 12830 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 67 | 4.7 | 68 | 6.7 | 66 | 4.2 |
| No | 22 | 4.3 | 23 | 6.2 | 21 | 3.6 |
| Not applicable none have returned to work | 8 | 2.3 | 8 | 3.2 | 9 | 2.5 |
| Don't know | 2 | - | 1 | - | 4 | 1.8 |
| Would rather not say | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Table 49: Q34. Do most employees in the business who have taken parental leave return to work at the end of their parental leave?

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 950^{*} \end{aligned}$ |  | $\begin{gathered} 1 \text { to } 19 \\ 239 \end{gathered}$ |  | $\begin{aligned} & 20+ \\ & 711 \end{aligned}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 37960* | +/- | 25131 | +/- | 12830 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 76 | 4.4 | 76 | 6.3 | 75 | 3.8 |
| No | 13 | 3.0 | 12 | 4.2 | 15 | 3.2 |
| Not applicable - still on parental leave | 7 | 2.3 | 8 | 3.4 | 6 | 2.0 |
| Don't know | 4 | 2.6 | 4 | 3.8 | 4 | 1.7 |
| Would rather not say | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

## Table 50: Q35. In the last 12 months has the business had any employment relationship problems or disputes that required action or involvement by the business owners or managers?

| Unweighted base= Weighted base= | Total 2274* |  | 1 to 19 <br> 1148 |  | $\begin{gathered} 20+ \\ 1126 \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 187112* | +/- | 166168 | +/- | 20944 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 24 | 2.3 | 20 | 2.6 | 59 | 3.4 |
| No | 74 | 2.4 | 79 | 2.7 | 37 | 3.4 |
| Don't know | 1 | - | 1 | - | 3 | 1.2 |
| Would rather not say | 0 | - | 0 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - |

Table 51: Q36. Thinking about the business's most recent employment relationship problem or dispute, which of the following describe what this was about?
You can choose more than one option. Was it:
$\left.\begin{array}{lcccccc}\hline & \text { Total } & & 1 \text { to } 19 \\ 280\end{array}\right)$

Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that had an employment relations problem or dispute that required action or involvement by the business owners or management ( $\mathrm{n}=948$ ).

## Table 52: Q37. And was this problem handled internally or was it handled with the help of an external party?

| Unweighted base= Weighted base= | Total 947 |  | $1 \text { to } 19$ |  | $\begin{aligned} & 20+ \\ & 667 \end{aligned}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 44940 | +/- | 32551 | +/- | 12389 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| It was handled internally | 61 | 4.8 | 61 | 6.4 | 61 | 4.4 |
| It was handled with the help of an external party | 44 | 4.8 | 43 | 6.4 | 48 | 4.5 |
| Don't know | 0 | - | 0 | - | 1 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - |

Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that had a recent employment relationship problem or dispute that involved alleged bullying (n=948).

## Table 53: Q38. And is this how the business usually deals with this type of problem?

| Unweighted base= Weighted base= | Total |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 936* |  | 278 |  | 658 |  |
|  | 44584* | +/- | 32371 | +/- | 12213 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 83 | 3.7 | 84 | 4.9 | 82 | 3.6 |
| No | 13 | 3.3 | 12 | 4.3 | 16 | 3.4 |
| Don't know | 3 | 1.8 | 3 | 2.4 | 2 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that had employment disputes in the last 12 months that were handled externally or internally ( $\mathrm{n}=940$ ).

## Table 54: Q39. Who or which of the following provided the external help to deal with the most recent problem or dispute?

You can choose more than one option. Was it:

| Unweighted base=Weighted base= | $\begin{aligned} & \text { Total } \\ & 460 \end{aligned}$ |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 130 |  | 330 |  |
|  | 19815 | +/- | 13848 | +/- | 5967 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| The Ministry of |  |  |  |  |  |  |
| Business, |  |  |  |  |  |  |
| Innovation and |  |  |  |  |  |  |
| Employment's |  |  |  |  |  |  |
| Employment |  |  |  |  |  |  |
| Mediation |  |  |  |  |  |  |
| Services | 18 | 4.9 | 17 | 6.6 | 20 | 5.1 |
| An industry or |  |  |  |  |  |  |
| association | 14 | 4.9 | 14 | 6.8 | 15 | 4.4 |
| A lawyer | 55 | 6.4 | 55 | 8.8 | 56 | 6.1 |
| An HR specialist or |  |  |  |  |  |  |
| A private mediator | 6 | 2.9 | 7 | 4.0 | 5 | 2.2 |
| A union representative | 3 | 1.2 | 1 | - | 7 | 3.0 |
| The Employment |  |  |  |  |  |  |
| Authority or |  |  |  |  |  |  |
| Court | 4 | 2.6 | 4 | 3.5 | 4 | 2.7 |
| Or was it some other type of external help? |  |  |  |  |  |  |
| (Specify) | 2 | - | 3 | 3.0 | 1 | - |
| None of the above | 1 | - | 1 | - | 0 | - |
| Don't know | 0 | - | 0 | - | 0 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - |

*Base figures exclude non-response. Sub-sample based on businesses that had an employment disputes in the last 12 months that were handled externally ( $n=463$ ).

## Table 55: Q40. Which of the following best describes the outcome of this problem or dispute?

| Unweighted base= Weighted base= | Total 944* |  | $\begin{gathered} 1 \text { to } 19 \\ 279 \end{gathered}$ |  | $\begin{aligned} & 20+ \\ & 665 \end{aligned}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 44764* | +/- | 32413 | +/- | 12351 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| The worker stayed on in the job | 38 | 5.0 | 41 | 6.8 | 30 | 4.1 |
| The employee resigned | 32 | 4.5 | 32 | 5.9 | 31 | 4.2 |
| The employee was dismissed | 17 | 3.7 | 15 | 4.9 | 25 | 3.9 |
| The employee was made redundant | 6 | 2.9 | 6 | 3.9 | 7 | 2.3 |
| Or was there some other outcome? (Specify) | 2 | - | 2 | - | 3 | 1.7 |
| Still ongoing/unresolved | 2 | - | 2 | - | 3 | 1.3 |
| Don't know | 0 | - | 0 | - | 0 | - |
| Would rather not say | 2 | - | 2 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. *Base figures exclude non-response. Sub-sample based on businesses that had employment disputes in the last 12 months ( $n=946$ ).

## Table 56: Q41. And, was the business satisfied with the outcome of this problem or dispute?

| Unweighted base= Weighted base= | Total 938* |  |  |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $276$ |  | 662 |  |
|  | 44078* | +/- | 31784 | +/- | 12294 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 81 | 4.3 | 79 | 5.9 | 84 | 3.2 |
| No | 12 | 3.0 | 12 | 4.0 | 11 | 2.8 |
| Don't know | 6 | 3.0 | 7 | 4.1 | 4 | 1.7 |
| Would rather not say | 2 | - | 2 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - |

## Table 57: Q42. In the last 12 months, have any employees raised concerns with the business about their holidays or leave being underpaid?

|  | Total | 1 to 19 | $20+$ |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2272^{*}$ |  | 1147 | 1125 |  |
| Weighted base $=$ | $186964^{*}$ | $+/-$ | 166030 | $+/-$ | 20935 |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 3 | 0.9 | 2 | - | 8 |
| No | 96 | 1.1 | 97 | 1.2 | 89 |
| Don't know | 1 | - | 1 | - | 3 |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2276$ ) were asked this question.

## Table 58: Q43. Which of the following actions, if any, did the business take in response to these concerns being raised?

Did the business...?


Would rather not
say $10 \quad 0 \quad 0 \quad-\quad-\quad 0 \quad-\quad$.

Base figures exclude non-response. Sub-sample based on businesses that had employees raise concerns with the business about their holiday or leave being paid in the last 12 months ( $\mathrm{n}=116$ ).
Table 59: Q44A. In the last 12 months has the business had concerns about productivity losses due to any workers using alcohol, either on their own time or while at work?

| Unweighted base= Weighted base= | Total 112* |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 31 |  | 81 |  |
|  | 4194* | +/- | 2812 | +/- | 1382 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 10 | 6.9 | 10 | 9.6 | 11 | 7.4 |
| No | 89 | 7.0 | 90 | 9.6 | 86 | 8.0 |
| Don't know | 1 | - | 0 | - | 3 | 3.9 |
| Would rather not say | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Base figures exclude non-response. Sub-sample based on businesses who took the survey during the pilot only ( $\mathrm{n}=117$ )
*Caution: low base number of respondents-results are indicative only

Table 60: Q44B. In the last 12 months has the business had concerns about productivity losses due to any workers using illegal drugs, either on their own time or while at work?

| Unweighted base= Weighted base= | Total |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 112* |  | 31 |  | 81 |  |
|  | 4189* | +/- | 2812 | +/- | 1377 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 18 | 10.2 | 18 | 14.5 | 16 | 9.1 |
| No | 81 | 10.3 | 82 | 14.5 | 79 | 9.9 |
| Don't know | 1 | - | 0 | - | 4 | 4.5 |
| Would rather not |  |  |  |  |  |  |
| Total | 100 | - | 100 | - | 100 | - |



| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 109^{*} \end{aligned}$ |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 31 |  | 78 |  |
|  | 4178* | +/- | 2812 | +/- | 1365 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 4 | 5.6 | 5 | 8.3 | 2 | - |
| No | 95 | 5.8 | 95 | 8.3 | 95 | 4.5 |
| Don't know | 1 | - | 0 | - | 3 | 4.1 |
| Would rather not say | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
Base figures exclude non-response. Sub-sample based on businesses who took the survey during the pilot only ( $\mathrm{n}=117$ ).
${ }^{* *}$ Caution: low base number of respondents-results are indicative only.
Table 62: Q45A. In the last 12 months has the business had concerns about risks to workplace health and safety due to any workers using alcohol?

|  | Total |  | 1 to 19 | $20+$ |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $112^{*}$ |  | 31 | 81 |  |  |
| Weighted base $=$ | $4189^{*}$ | $+/-$ | 2812 | $+/-$ | 1377 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 4 | 2.4 | 0 | - | 11 | 7.2 |
| No | 95 | 2.6 | 100 | - | 86 | 7.9 |
| Don't know | 1 | - | 0 | - | 3 | 3.9 |
| Would rather not | 0 | - | 0 | - | 0 | - |
| $\quad$ say | 100 | - | 100 | - | 100 | - |
| Total |  |  |  |  |  |  |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses who took the survey during the pilot only ( $\mathrm{n}=117$ ).
**Caution: low base number of respondents-results are indicative only.

Table 63: Q45B. In the last 12 months has the business had concerns about risks to workplace health and safety due to any workers using illegal drugs?

|  | Total |  | 1 to 19 | $20+$ |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $113^{*}$ |  | 31 |  |  |  |
| Weighted base $=$ | $4198^{*}$ | $+/-$ | 2812 | $+/-$ | 1385 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 16 | 10.5 | 14 | 15.0 | 18 | 9.5 |
| No | 82 | 10.6 | 86 | 15.0 | 75 | 10.7 |
| Don't know | 2 | - | 0 | - | 6 | 6.8 |
| Would rather not | 0 | - | 0 | - | 0 | - |
| $\quad$ say | 100 | - | 100 | - | 100 | - |
| Total |  |  |  |  |  |  |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

${ }^{* *}$ Caution: low base number of respondents-results are indicative only.
Table 64: Q45C. In the last 12 months has the business had concerns about risks to workplace health and safety due to any workers using prescription or over-the-counter drugs?

|  | Total |  | 1 to 19 | $20+$ |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $109^{*}$ |  | 31 | 78 |  |  |
| Weighted base $=$ | $4178^{*}$ | $+/-$ | 2812 | $+/-$ | 1365 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 2 | - | 0 | - | 5 | 5.0 |
| No | 96 | 2.8 | 100 | - | 89 | 8.5 |
| Don't know | 2 | - | 0 | - | 7 | 6.9 |
| Would rather not | 0 | - | 0 | - | 0 | - |
| $\quad$ say | 100 | - | 100 | - | 100 | - |
| Total |  |  |  |  |  |  |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses who took the survey during the pilot only ( $\mathrm{n}=117$ ).
**Caution: low base number of respondents-results are indicative only.

## Table 65: Q46. In the last 12 months has the business required any worker to undergo drug testing?

|  | Total | 1 to 19 | $20+$ |  |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $2271^{*}$ |  | 1147 |  |  |  |
| Weighted base $=$ | $187179^{*}$ | $+/-$ | 166254 | $+/-$ | 20925 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 12 | 1.7 | 9 | 1.9 | 35 | 3.0 |
| No | 87 | 1.8 | 90 | 2.0 | 64 | 3.1 |
| Don't know | 1 | - | 1 | - | 1 | - |
| Would rather not | 0 | - | 0 | - | 0 | - |
| $\quad$ say | 100 | - | 100 | - | 100 | - |
| Total |  |  |  |  |  |  |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
TBase figures exclude non-response. All respondents ( $n=2276$ ) were asked this question.

## Table 66: Q47. In which of the following situations was this drug testing requested?

| Unweighted base= Weighted base= | Total 542 |  | $\begin{gathered} 1 \text { to } 19 \\ 126 \end{gathered}$ |  | $\begin{aligned} & 20+ \\ & 416 \end{aligned}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 22856 | +/- | 15590 | +/- | 7266 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Before a worker <br> started a job in <br> the business 55 7.3 50 10.4 67 5.4 |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
| On a random basis In response to concerns about workplace health and safety | 65 | 7.3 | 64 | 10.5 | 66 | 5.5 |
|  | 26 | 6.1 | 20 | 8.5 | 38 | 5.6 |
| In response to performance issues | 16 | 4.2 | 15 | 5.7 | 19 | 4.5 |
| After an accident or incident | 9 | 4.5 | 9 | 6.4 | 9 | 3.2 |
| Required by client, customer, part of service contract | 4 | 2.5 | 4 | 3.6 | 2 | - |
| Other? (Specify) | 3 | 2.7 | 4 | 3.8 | 1 | - |
| Don't know | 0 | - | 0 | - | 0 | - |
| Would rather not say | 0 | - | 0 | - | 1 | - |

## Table 67: Q48. In the last 12 months has the business had any job vacancies?

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 2274^{*} \end{aligned}$ |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1148 |  | 1126 |  |
|  | 187598* | +/- | 166645 | +/- | 20954 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 61 | 3.1 | 57 | 3.5 | 95 | 1.5 |
| No | 39 | 3.1 | 43 | 3.5 | 5 | 1.5 |
| Don't know | 0 | - | 0 | - | 0 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2276$ ) were asked this question
Table 68: Q49. In the last 12 months has the business had any difficulties finding staff to fill job vacancies?

|  | Total |  | 1 to 19 |  | $20+$ |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $1838^{*}$ |  | 759 |  | 1079 |
| Weighted base $=$ | $114719^{*}$ | $+/-$ | 94806 | $+/-$ | 19913 |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that have had job vacancies in the last 12 months ( $\mathrm{n}=1838$ ).

## Table 69: Q50. Did the business intentionally seek out a migrant for any of these job vacancies that were hard to fill?

|  | Total |  | 1 to 19 | $20+$ |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base $=$ | $1341^{*}$ |  | 482 |  | 859 |  |
| Weighted base $=$ | $74608^{*}$ | $+/-$ | 59261 | $+/-$ | 15346 | $+/-$ |
|  | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ | $\%$ |
| Yes | 24 | 3.3 | 21 | 4.0 | 34 | 3.8 |
| No | 75 | 3.3 | 78 | 4.1 | 63 | 3.8 |
| Don't know | 1 | - | 1 | - | 2 | - |
| Would rather not | 0 | - | 0 | - | 0 | - |
| $\quad$ say | 100 | - | 100 | - | 100 | - |
| Total |  |  |  |  |  |  |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that have had difficulty filling job vacancies in the last 12 months ( $n=1341$ ).
Table 70: Q51. Does the business currently have any recent migrants on staff?

| Unweighted base= Weighted base= | Total |  |  |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2272* |  | $1147$ |  | 1125 |  |
|  | 187533* | +/- | 166589 | +/- | 20944 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 23 | 2.1 | 18 | 2.4 | 65 | 3.3 |
| No | 76 | 2.2 | 81 | 2.4 | 33 | 3.3 |
| Don't know | 1 | - | 1 | - | 2 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2276$ ) were asked this question.

## Table 71: Q52. And in the last 12 months has the business hired any recent migrants?

| Unweighted base= Weighted base= | $\begin{aligned} & \hline \text { Total } \\ & 2272^{*} \end{aligned}$ |  |  |  | $\begin{gathered} \hline 20+ \\ 1125 \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1147 |  |  |  |
|  | 187424* | +/- | 166508 | +/- | 20916 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 20 | 2.0 | 16 | 2.2 | 57 | 3.4 |
| No | 79 | 2.1 | 83 | 2.3 | 40 | 3.4 |
| Don't know | 1 | - | 1 | - | 2 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2276$ ) were asked this question.

## Table 72: Q53. In the last 12 months has the business provided any of the following specifically for migrant staff, in addition to what is provided to other staff?

Information or support for migrants...

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 1124 \end{aligned}$ |  | $\begin{gathered} 1 \text { to } 19 \\ 320 \end{gathered}$ |  | $\begin{aligned} & 20+ \\ & 804 \end{aligned}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 49291 | +/- | 35147 | +/- | 14143 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| To welcome them to the workplace To improve their English language skills | 28 | 4.5 | 27 | 6.1 | 30 | 3.7 |
|  | 13 | 3.5 | 14 | 4.8 | 13 | 2.6 |
| To support their partners or children to settle in New Zealand | 14 | 3.2 | 12 | 4.4 | 17 | 3.0 |
| On communication and culture in the workplace | 26 | 4.5 | 26 | 6.1 | 27 | 3.5 |
| On employment rights and obligations | 32 | 4.7 | 32 | 6.4 | 32 | 3.8 |
| On health and safety at work | 45 | 5.0 | 45 | 6.8 | 45 | 4.1 |
| On the New Zealand tax system and/or KiwiSaver | 36 | 4.9 | 37 | 6.7 | 35 | 4.0 |
| None of the above (migrant staff received the same information as other staff) | 40 | 4.9 | 41 | 6.7 | 38 | 4.0 |
| Don't know Would rather not say | 3 1 | 1.6 | 3 2 | 2.2 | 3 1 | 1.5 |

Total may exceed 100\% because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that currently have recent migrants or have had recent migrants in the last 12 months. ( $\mathrm{n}=1146$ ).

Table 73: Q54. In the last 12 months has this business experienced any difficulties with employing migrant workers in New Zealand or from overseas?


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2276$ ) were asked this question.

## Table 74: Q55. What types of difficulties has the business had with employing migrant workers in New Zealand or from overseas?

Was it difficulties...?

| Unweighted base= Weighted base= | Total 411 |  | $1 \text { to } 19$ |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $98$ |  | 313 |  |
|  | 16619 | +/- | 11569 | +/- | 5050 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Getting people with the right skills for the job | 39 | 8.0 | 39 | 11.1 | 41 | 6.5 |
| Getting people with good English language skills | 22 | 5.6 | 17 | 7.6 | 34 | 6.4 |
| Finding a reputable recruitment agency | 14 | 6.9 | 17 | 9.9 | 5 | 2.3 |
| Finding suitable places to advertise vacancies | 11 | 6.2 | 13 | 8.8 | 8 | 3.3 |
| Retaining the workers once hired | 23 | 6.2 | 22 | 8.6 | 26 | 6.0 |
| With the visa process/immigrati on policies/skills assessment \& quals recognition | 79 | 5.5 | 79 | 7.6 | 80 | 5.6 |
| Or some other difficulties? (Specify) | 3 | 2.5 | 3 | 3.4 | 4 | 2.7 |
| Don't know | 0 | - | 0 | - | 0 | - |
| Would rather not say | 0 | - | 1 | - | 0 | - |

Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that had difficulties employing migrant workers in New Zealand or from overseas ( $n=412$ ).

## Table 75: Q56. How have these difficulties with employing migrant workers impacted on the business?

Have these difficulties meant you needed to...?

| Unweighted base= | Total 404 |  | $\begin{gathered} 1 \text { to } 19 \\ 96 \end{gathered}$ |  | $\begin{aligned} & 20+ \\ & 308 \end{aligned}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weighted base= | 16127 | +/- | 11125 | +/- | 5002 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Employ someone locally/recruit replacement staff | 20 | 5.4 | 17 | 7.4 | 27 | 6.0 |
| Stop carrying out some activities, lost revenue/business opportunities | 38 | 8.1 | 41 | 11.4 | 31 | 6.0 |
| Automate tasks or processes | 8 | 3.8 | 6 | 5.2 | 10 | 4.0 |
| Use contractors or consultants | 20 | 5.0 | 15 | 6.8 | 30 | 5.7 |
| Upskill current staff | 16 | 5.0 | 14 | 6.9 | 21 | 5.5 |
| Redesign jobs, existing staff do extra work, work short-staffed | 29 | 7.8 | 31 | 11.0 | 25 | 5.7 |
| Improve pay or conditions to attract workers | 20 | 7.1 | 20 | 10.1 | 21 | 5.4 |
| Offer current staff better pay or conditions to get them to stay | 15 | 6.6 | 15 | 9.4 | 16 | 4.4 |
| Increased administration/tim e/recruitment costs, delays in filling vacancies | 7 | 3.9 | 9 | 5.5 | 3 | 1.7 |
| Positions unfilled, stress, uncertainty | 5 | 4.9 | 6 | 7.1 | 4 | 2.4 |
| Any other impacts? (Specify) | 10 | 4.4 | 11 | 6.2 | 7 | 3.1 |
| No impact at all | 0 | - | 0 | - | 1 | - |
| Don't know | 5 | 2.9 | 5 | 4.0 | 6 | 3.0 |

Would rather not

| say | 1 | - | 1 | - |
| :---: | :---: | :---: | :---: | :---: |
| Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. |  |  |  |  |

Table 76: Q57a. How much do you agree or disagree that migrants make an important contribution to New Zealand's economy, for example, bring skills or new technologies into NZ?

| Unweighted base= Weighted base= | Total |  | $\begin{gathered} 1 \text { to } 19 \\ 1134 \end{gathered}$ |  | $\begin{gathered} 20+ \\ 1119 \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2253* |  |  |  |  |  |
|  | 184428* | +/- | 163603 | +/- | 20824 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Strongly disagree | 2 | - | 3 | 1.1 | 1 | - |
| Disagree | 3 | 1.2 | 3 | 1.3 | 1 | - |
| Neutral | 20 | 2.6 | 21 | 2.9 | 15 | 2.5 |
| Agree | 37 | 3.2 | 37 | 3.6 | 39 | 3.4 |
| Strongly agree | 33 | 3.1 | 32 | 3.4 | 41 | 3.4 |
| Don't know | 3 | 1.2 | 3 | 1.4 | 1 | - |
| Would rather not say | 1 | - | 1 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2272$ ) were asked this question.

Table 77: Q57b. How much do you agree or disagree that the 2017 immigration policy changes have made it easier for businesses to employ skilled migrants?
IF NECESSARY: The 2017 immigration policy changes affected the Essential Skills work visa and Skilled Migrant residence category.

| Unweighted base= Weighted base= | Total | 1 to 19 |  |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2250* |  | 1133 |  | 1117 |  |
|  | 184262* | +/- | 163466 | +/- | 20796 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Strongly disagree | 7 | 1.7 | 7 | 1.9 | 10 | 1.9 |
| Disagree | 9 | 1.7 | 9 | 1.9 | 15 | 2.4 |
| Neutral | 29 | 3.0 | 29 | 3.4 | 31 | 3.3 |
| Agree | 12 | 2.1 | 12 | 2.4 | 14 | 2.5 |
| Strongly agree | 2 | - | 2 | - | 3 | 1.1 |
| Don't know | 38 | 3.2 | 39 | 3.6 | 27 | 3.1 |
| Would rather not say | 1 | - | 1 | - | 2 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2272$ ) were asked this question.
Table 78: Q57c. How much do you agree or disagree that migrants take jobs away from other New Zealanders?

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 2250^{*} \end{aligned}$ |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1132 |  | 1118 |  |
|  | 183969* | +/- | 163154 | +/- | 20814 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Strongly disagree | 25 | 2.8 | 24 | 3.1 | 31 | 3.2 |
| Disagree | 34 | 3.0 | 33 | 3.4 | 38 | 3.4 |
| Neutral | 21 | 2.7 | 21 | 3.1 | 19 | 2.8 |
| Agree | 9 | 2.0 | 9 | 2.2 | 4 | 1.4 |
| Strongly agree | 5 | 1.4 | 5 | 1.5 | 3 | 1.3 |
| Don't know | 6 | 1.7 | 6 | 1.9 | 3 | 1.1 |
| Would rather not say | 2 | - | 2 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - |

## Table 79: Q58. Which of the following best describes your position or job title in this business?

| Unweighted base= Weighted base= | Total |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2269* |  | 1146 |  | 1123 |  |
|  | 187206* | +/- | 166288 | +/- | 20918 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Business owner or partner in the business | 68 | 2.8 | 73 | 3.2 | 34 | 3.2 |
| Human resources manager | 4 | 0.9 | 3 | 1.0 | 16 | 2.4 |
| Other senior manager | 24 | 2.6 | 21 | 2.9 | 46 | 3.4 |
| Or some other type of position? (Specify) | 3 | 1.1 | 3 | 1.3 | 3 | 1.3 |
| Would rather not say | 1 | - | 1 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2272$ ) were asked this question.

## Table 80: Q59. Were you born in New Zealand?

| Unweighted base= Weighted base= | Total |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2269* |  | 1146 |  | 1123 |  |
|  | 187206* | +/- | 166288 | +/- | 20918 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes | 78 | 2.7 | 78 | 3.1 | 76 | 3.0 |
| No | 22 | 2.7 | 22 | 3.0 | 23 | 2.9 |
| Would rather not |  |  |  |  |  |  |
| Total | 100 | - | 100 | - | 100 | - |

## Table 81: Q60. What country were you born in?

| Unweighted base= Weighted base= | $\begin{aligned} & \hline \text { Total } \\ & 496^{*} \end{aligned}$ |  | 1 to 19 251 |  | $\begin{aligned} & 20+ \\ & 245 \end{aligned}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 41070* | +/- | 36315 | +/- | 4754 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Australia | 5 | 2.0 | 4 | 2.2 | 10 | 4.7 |
| Other Oceania | 4 | 1.9 | 3 | 2.1 | 5 | 3.3 |
| Asia/Middle East | 29 | 6.4 | 30 | 7.2 | 20 | 6.1 |
| Europe | 40 | 6.7 | 40 | 7.5 | 35 | 6.8 |
| Africa | 11 | 3.4 | 10 | 3.8 | 15 | 5.2 |
| North/Central America | 2 | - | 2 | - | 3 | 2.5 |
| South America | 1 | - | 1 | - | 2 | - |
| Refused | 9 | 4.2 | 10 | 4.8 | 9 | 4.2 |
| Total | 100 | - | 100 | - | 100 | - |

Base figures exclude non-response. Sub-sample based on respondents who were not born in New Zealand ( $\mathrm{n}=497$ ).
Table 82: Q61. How many years have you lived in New Zealand?

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 496^{*} \end{aligned}$ |  | $\begin{gathered} 1 \text { to } 19 \\ 252 \end{gathered}$ |  | $\begin{aligned} & 20+ \\ & 244 \end{aligned}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  | 41070* | +/- | 36357 | +/- | 4713 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Less than 5 years | 7 | 4.0 | 7 | 4.5 | 5 | 2.8 |
| 5 to 10 years | 14 | 5.3 | 14 | 5.9 | 12 | 4.8 |
| More than 10 years | 77 | 6.3 | 77 | 7.1 | 83 | 5.4 |
|  | 0 | - | 0 | - | 0 | - |
| Would rather not say | 2 | - | 2 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on respondents who were not born in New Zealand ( $\mathrm{n}=497$ ).

## Table 83: Q62. Are you male or female?



Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
Base figures exclude non-response. All respondents ( $\mathrm{n}=2272$ ) were asked this question.
Table 84: Q63. Do you have any other comments you'd like to make about the subject of this interview?

| Unweighted base= Weighted base= | $\begin{aligned} & \text { Total } \\ & 1684^{*} \end{aligned}$ |  | 1 to 19 |  | 20+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 841 |  | 843 |  |
|  | 134031* | +/- | 118304 | +/- | 15728 | +/- |
|  | \% | \% | \% | \% | \% | \% |
| Yes (Specify) | 21 | 3.1 | 22 | 3.5 | 15 | 2.6 |
| No | 79 | 3.1 | 78 | 3.5 | 85 | 2.6 |
| Total | 100 | - | 100 | - | 100 | - |

Base figures exclude non-response. All respondents ( $n=2270$ ) were asked this question.

## 2.3: Results by business size (number of employees) - 1 to 5, $\mathbf{6}$ to 19, 20 to $\mathbf{4 9}$ and $\mathbf{2 0}$ plus employees

| Unweighted base = Weighted base = | $\begin{gathered} \hline \text { Total } \\ 2285 \\ 188361 \\ \% \\ \hline \end{gathered}$ | $\begin{gathered} 1 \text { to } 5 \\ 543 \\ 114120 \\ \% \\ \hline \end{gathered}$ | $\begin{gathered} 6 \text { to } 19 \\ 611 \\ 53175 \\ \% \\ \hline \end{gathered}$ | $\begin{gathered} 20 \text { to } 49 \\ 539 \\ 13926 \\ \% \\ \hline \end{gathered}$ | $\begin{gathered} 50+ \\ 592 \\ 7140 \\ \% \\ \hline \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Agriculture, Forestry \& Fishing | 11 | 14 | 7 | 5 | 4 |
| Manufacturing | 7 | 5 | 8 | 11 | 12 |
| Construction | 12 | 14 | 10 | 9 | 6 |
| Retail Trade, Accommodation \& Food Services | 19 | 16 | 25 | 20 | 15 |
| Health Care \& Social Assistance | 6 | 5 | 6 | 8 | 12 |
| Other | 45 | 45 | 43 | 48 | 51 |
| Total | 100 | 100 | 100 | 100 | 100 |
| Total may not sum to $100 \%$ due to rounding. <br> Table 86: Industry Group (weighted numbers) |  |  |  |  |  |
|  |  |  |  |  |  |
|  | Total | 1 to 5 | 6 to 19 | 20 to 49 | 50+ |
| Unweighted base = | 2285 | 543 | 611 | 539 | 592 |
| Weighted base = | 188361 | 114120 | 53175 | 13926 | 7140 |
| Agriculture, Forestry \& |  |  |  |  |  |
| Manufacturing | 12642 | 6135 | 4107 | 1539 | 861 |
| Construction | 23388 | 16401 | 5340 | 1212 | 435 |
| Retail Trade, Accommodation \& Food Services | 36117 | 18717 | 13533 | 2763 | 1104 |
| Health Care \& Social |  |  |  |  |  |
| Other | 84345 | 51261 | 22800 | 6624 | 3660 |

This table contains frequencies

## Table 87: Q1. First of all, does the organisation operate from more than one site in New Zealand?

| Unweighted | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2280* | 542 |  |  | 609 |  | 538 |  | 591 |  |
| Weighted base= | 187945* | +/- | 113910 | +/- | 52981 | +/- | 13917 | +/- | 7136 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 30 | 2.8 | 24 | 4.2 | 37 | 4.3 | 43 | 4.6 | 55 | 4.8 |
| No | 70 | 2.8 | 76 | 4.2 | 63 | 4.3 | 56 | 4.6 | 45 | 4.8 |
| Don't know | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2285$ ) were asked this question.

## Table 88: Q2. How many employees are employed at the business site you currently work from?



| Unweighted | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 873* |  | 129 |  | 217 |  | 221 |  | 306 |  |
| Weighted base= | 57523* | +/- | 27565 | +/- | 19891 | +/- | 6121 | +/- | 3945 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| 1-5 | 48 | 0.5 | 99 | - | 0 | - | 0 | - | 0 | - |
| 6-9 | 8 | 2.1 | 0 | - | 25 | 6.1 | 0 | - | 0 | - |
| 10-19 | 26 | 2.1 | 0 | - | 75 | 6.1 | 0 | - | 0 | - |
| 20-49 | 11 | - | 0 | - | 0 | - | 100 | - | 0 | - |
| 50-99 | 3 | 0.5 | 0 | - | 0 | - | 0 | - | 49 | 6.8 |
| 100 or more | 4 | 0.5 | 0 | - | 0 | - | 0 | - | 51 | 6.8 |
| No employees | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Don't know | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Would rather not say | 0 | - | 1 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that operate from more than one site in New Zealand ( $\mathrm{n}=873$ )

## Table 89: Q2b. How many employees are employed by the business?

Please include full-time and part-time employees but do not include contractors or the business owners. Is it...?

| Unweighted | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 1412* | 414 |  |  | 394 |  | 318 |  | 286 |  |
| Weighted base= | 130838* | +/- | 86555 | +/- | 33284 | +/- | 7805 | +/- | 3195 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| 1-5 | 66 | 0.3 | 100 | - | 0 | - | 0 | - | 0 | - |
| 6-9 | 12 | 1.4 | 0 | - | 48 | 5.5 | 0 | - | 0 | - |
| 10-19 | 13 | 1.4 | 0 | - | 52 | 5.5 | 0 | - | 0 | - |
| 20-49 | 6 | 0.1 | 0 | - | 0 | - | 100 | - | 0 | - |
| 50-99 | 1 | - | 0 | - | 0 | - | 0 | - | 59 | 6.4 |
| 100 or more | 1 | - | 0 | - | 0 | - | 0 | - | 41 | 6.4 |
| No employees | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Don't know | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that operate from only one site in New Zealand ( $n=1412$ ).

## Table 90: Q3. And for how long has the business been operating in New Zealand?

| Unweighted | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2283* |  | 543 |  | 611 |  | 538 |  | 591 |  |
| Weighted base= | 188339* | +/- | 114120 | +/- | 53175 | +/- | 13907 | +/- | 7136 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Less than 2 years | 5 | 1.5 | 6 | 2.4 | 2 | - | 2 | - | 1 | - |
| 2 to less than 6 years | 16 | 2.5 | 20 | 3.9 | 10 | 2.6 | 8 | 2.6 | 6 | 2.4 |
| 6 to less than 10 years | 12 | 2.2 | 13 | 3.4 | 11 | 2.8 | 8 | 2.5 | 5 | 1.8 |
| 10 years or more | 67 | 3.1 | 60 | 4.9 | 77 | 3.7 | 81 | 3.7 | 88 | 2.9 |
| Don't know | 1 | - | 1 | - | 0 | - | 1 | - | 0 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2285$ ) were asked this question.

## Table 91: X2. Business size (collapsed - 6 categories)

| Unweighted base= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2285 | 543 |  |  | 611 |  | 539 |  | 592 |  |
| Weighted base= | 188361 | +/- | 114120 | +/- | 53175 | +/- | 13926 | +/- | 7140 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| 1-5 | 60 | 0.3 | 100 | - | 0 | - | 0 | - | 0 | - |
| 6-9 | 11 | 1.2 | 0 | - | 39 | 4.3 | 0 | - | 0 | - |
| 10-19 | 17 | 1.2 | 0 | - | 61 | 4.3 | 0 | - | 0 | - |
| 20-49 | 7 | 0.0 | 0 | - | 0 | - | 100 | - | 0 | - |
| 50-99 | 2 | - | 0 | - | 0 | - | 0 | - | 54 | 4.9 |
| 100 or more | 2 | - | 0 | - | 0 | - | 0 | - | 46 | 4.9 |
| No employees | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Don't know | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Refused | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

Table 92: Region (from sample)

| Unweighted | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2285 |  | 543 |  | 611 |  | 539 |  | 592 |  |
| Weighted base= | 188361 | +/- | 114120 | +/- | 53175 | +/- | 13926 | +/- | 7140 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Northland | 3 | 0.9 | 2 | - | 5 | 1.9 | 3 | 1.6 | 4 | 1.9 |
| Auckland | 28 | 2.9 | 26 | 4.3 | 29 | 4.0 | 41 | 4.4 | 38 | 4.8 |
| Waikato | 11 | 2.2 | 13 | 3.5 | 10 | 2.6 | 7 | 2.2 | 6 | 2.1 |
| Bay of Plenty | 6 | 1.4 | 6 | 2.1 | 5 | 1.7 | 9 | 2.5 | 6 | 2.3 |
| Gisborne | 2 | - | 2 | - | 1 | - | 1 | - | 1 | - |
| Hawke's Bay | 4 | 1.2 | 3 | 1.7 | 4 | 1.8 | 4 | 1.8 | 2 | - |
| Taranaki | 4 | 1.3 | 4 | 2.0 | 3 | 1.6 | 1 | - | 3 | 1.7 |
| ManawatuWanganui | 6 | 1.5 | 6 | 2.3 | 5 | 1.8 | 6 | 2.3 | 3 | 1.6 |
| Wellington | 9 | 1.8 | 8 | 2.6 | 10 | 2.7 | 8 | 2.5 | 11 | 3.0 |
| Tasman | 1 | - | 1 | - | 0 | - | 0 | - | 1 | - |
| Nelson | 3 | 1.2 | 3 | 1.8 | 3 | 1.6 | 2 | - | 2 | - |
| Marlborough | 1 | - | 1 | - | 2 | - | 1 | - | 1 | - |
| West Coast | 1 | - | 1 | - | 1 | - | 1 | - | 2 | - |
| Canterbury | 14 | 2.3 | 14 | 3.5 | 15 | 3.2 | 12 | 2.9 | 13 | 3.2 |
| Otago | 5 | 1.5 | 5 | 2.2 | 5 | 2.0 | 3 | 1.5 | 4 | 1.4 |
| Southland | 3 | 1.2 | 4 | 1.9 | 2 | - | 1 | - | 2 | - |
| Other | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

## Table 93: North Island versus South Island

| Unweighted base= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2285 | 543 |  |  | 611 |  | 539 |  | 592 |  |
| Weighted base= | 188361 | +/- | 114120 | +/- | 53175 | +/- | 13926 | +/- | 7140 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| North Island | 72 | 3.0 | 71 | 4.5 | 71 | 4.0 | 80 | 3.6 | 75 | 4.0 |
| South Island | 28 | 3.0 | 29 | 4.5 | 29 | 4.0 | 20 | 3.6 | 25 | 4.0 |
| Other | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

## Table 94: Q4. Who is mainly responsible for providing health and safety leadership for the business?



Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only
All respondents ( $n=2285$ ) were asked this question.

## Table 95: Q5. Does the business have health and safety inductions for all new employees?

READ IF NECESSARY: 'Employees' includes full-time and part-time employees but does not include contractors or the business owners.

| Unweighted base= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2282* |  | 540 |  | 611 |  | 539 |  | 592 |  |
| Weighted base= | 187883* | +/- | 113642 | +/- | 53175 | +/- | 13926 | +/- | 7140 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 91 | 2.0 | 87 | 3.2 | 95 | 2.0 | 97 | 1.7 | 100 | - |
| No | 8 | 2.0 | 12 | 3.1 | 4 | 1.8 | 3 | 1.5 | 0 | - |
| Don't know | 1 | - | 1 | - | 1 | - | 0 | - | 0 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion
*Base figures exclude non-response. All respondents ( $n=2285$ ) were asked this question.

Table 96: Q6A. Does the business have a process for identifying and assessing the business's main health and safety risks and hazards?
READ IF NECESSARY: This may be a formal or informal process.

| Unweighted base= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2282* | 540 |  |  | 611 |  | 539 |  | 592 |  |
| Weighted base= | 187930* | +/- | 113689 | +/- | 53175 | +/- | 13926 | +/- | 7140 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 94 | 1.7 | 92 | 2.8 | 97 | 1.6 | 98 | - | 99 | - |
| No | 4 | 1.4 | 5 | 2.2 | 1 | - | 0 | - | 0 | - |
| Don't know | 2 | - | 3 | 1.7 | 1 | - | 1 | - | 0 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - | 1 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2285$ ) were asked this question.

## Table 97: Q6B. Does the business know which workers could be affected by the main risks and hazards?

| Unweighted base= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2282* | 540 |  |  | 611 |  | 539 |  | 592 |  |
| Weighted base= | 187930* | +/- | 113689 | +/- | 53175 | +/- | 13926 | +/- | 7140 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 95 | 1.5 | 94 | 2.3 | 97 | 1.4 | 97 | 1.6 | 99 | - |
| No | 2 | - | 3 | 1.4 | 1 | - | 1 | - | 0 | - |
| Don't know | 2 | - | 3 | 1.7 | 1 | - | 2 | - | 1 | - |
| Would rather not say | 1 | - | 1 | - | 0 | - | 1 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2285$ ) were asked this question.
Table 98: Q6C. Does the business have processes to manage the main risks to workers?

| Unweighted | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2280* |  | 539 |  | 611 |  | 539 |  | 591 |  |
| Weighted base= | 187863* | +/- | 113632 | +/- | 53175 | +/- | 13926 | +/- | 7130 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 95 | 1.6 | 93 | 2.6 | 98 | - | 98 | - | 100 | - |
| No | 3 | 1.3 | 5 | 2.1 | 1 | - | 0 | - | 0 | - |
| Don't know | 1 | - | 2 | - | 0 | - | 1 | - | 0 | - |
| Would rather not say | 1 | - | 1 | - | 1 | - | 1 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2285$ ) were asked this question.

## Table 99: Q6D. Does the business regularly review its systems and processes for managing the main risks and hazards?

| Unweighted | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2282* | 540 |  |  | 611 |  | 539 |  | 592 |  |
| Weighted base= | 187930* | +/- | 113689 | +/- | 53175 | +/- | 13926 | +/- | 7140 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 86 | 2.3 | 83 | 3.6 | 90 | 2.7 | 93 | 2.4 | 97 | 1.7 |
| No | 11 | 2.2 | 14 | 3.4 | 8 | 2.4 | 4 | 1.8 | 2 | - |
| Don't know | 2 | - | 2 | - | 2 | - | 2 | - | 1 | - |
| Would rather not say | 1 | - | 1 | - | 1 | - | 1 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2285$ ) were asked this question.
Table 100: Q6A_C. Employers with a process for identifying, assessing and managing the main risks

| Unweighted base= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2280* | 539 |  |  | 611 |  | 539 |  | 591 |  |
| Weighted base= | 187863* | +/- | 113632 | +/- | 53175 | +/- | 13926 | +/- | 7130 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 92 | 2.0 | 89 | 3.1 | 96 | 1.7 | 98 | - | 99 | - |
| No | 5 | 1.6 | 7 | 2.5 | 2 | - | 1 | - | 0 | - |
| Don't know | 2 | - | 3 | 1.8 | 1 | - | 1 | - | 1 | - |
| Refused | 1 | - | 1 | - | 1 | - | 1 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Constructed variable based on all respondents ( $\mathrm{n}=2285$ ).

## Table 101: Q6A_C_D. Employers with a process for identifying, assessing and managing the main risks, who also review these systems

| Unweighted | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2280* |  | 539 |  | 611 |  | 539 |  | 591 |  |
| Weighted base= | 187863* | +/- | 113632 | +/- | 53175 | +/- | 13926 | +/- | 7130 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 84 | 2.5 | 80 | 3.9 | 88 | 2.9 | 93 | 2.5 | 96 | 1.9 |
| No | 12 | 2.2 | 15 | 3.5 | 9 | 2.5 | 4 | 1.8 | 2 | - |
| Don't know | 3 | 1.2 | 4 | 1.9 | 2 | - | 2 | - | 2 | - |
| Refused | 1 | - | 1 | - | 1 | - | 1 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Constructed variable based on all respondents ( $n=2285$ )
Table 102: Q7A. And does the business have processes for managing the risks of injury at work, for example, from trips or falls?

| Unweighted base= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2278* | 539 |  |  | 609 |  | 539 |  | 591 |  |
| Weighted base= | 187372* | +/- | 113335 | +/- | 52981 | +/- | 13926 | +/- | 7131 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 93 | 1.8 | 91 | 2.9 | 95 | 1.9 | 98 | - | 99 | - |
| No | 5 | 1.6 | 7 | 2.5 | 3 | 1.5 | 2 | - | 1 | - |
| Don't know | 2 | - | 2 | - | 1 | - | 0 | - | 1 | - |
| Would rather not say | 0 | - | 0 | - | 1 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2285$ ) were asked this question.

## Table 103: Q7B. And does the business have processes for managing the risks to physical health, for example, from exposure to fumes or dust?

| Unweighted | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2274* |  | 538 |  | 609 |  | 538 |  | 589 |  |
| Weighted base= | 186947* | +/- | 112969 | +/- | 53000 | +/- | 13885 | +/- | 7093 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 86 | 2.4 | 83 | 3.7 | 88 | 2.9 | 93 | 2.5 | 95 | 2.1 |
| No | 11 | 2.2 | 14 | 3.5 | 7 | 2.3 | 7 | 2.5 | 3 | 1.7 |
| Don't know | 2 | - | 2 | - | 4 | 1.8 | 1 | - | 1 | - |
| Would rather not say | 1 | - | 1 | - | 1 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2285$ ) were asked this question.
Table 104: Q7C. And does the business have processes for managing the risks to mental health, for example, from bullying, harassment or stress?

| Unweighted | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2273* |  | 538 |  | 608 |  | 537 |  | 590 |  |
| Weighted base= | 186817* | +/- | 112969 | +/- | 52858 | +/- | 13869 | +/- | 7122 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 69 | 3.1 | 65 | 4.8 | 72 | 4.0 | 82 | 3.5 | 90 | 2.9 |
| No | 23 | 2.8 | 27 | 4.4 | 19 | 3.4 | 13 | 3.1 | 7 | 2.4 |
| Don't know | 7 | 1.8 | 7 | 2.8 | 8 | 2.5 | 4 | 1.9 | 3 | 1.8 |
| Would rather not say | 1 | - | 1 | - | 2 | - | 1 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2285$ ) were asked this question.

## Table 105: Q8. How often does the business involve workers in decisions that affect their health and safety?

'Workers' includes employees and any contractors working for the business but does not include the business owners. Would you say...?

| Unweighted | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2281* | 541 |  |  | 611 |  | 539 |  | 590 |  |
| Weighted base= | 188075* | +/- | 113852 | +/- | 53175 | +/- | 13926 | +/- | 7122 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| All or most of the time | 72 | 2.9 | 72 | 4.4 | 72 | 4.0 | 71 | 4.2 | 74 | 4.4 |
| Some of the time | 24 | 2.7 | 23 | 4.1 | 26 | 3.9 | 27 | 4.1 | 24 | 4.3 |
| Never | 2 | - | 4 | 1.9 | 1 | - | 0 | - | 1 | - |
| Don't know | 1 | - | 1 | - | 1 | - | 2 | - | 1 | - |
| Would rather not say | 0 | - | 0 | - | 1 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

[^10]*Base figures exclude non-response. All respondents ( $n=2285$ ) were asked this question.

## Table 106: Q9. Does the business have...?

| Unweighted base= <br> Weighted base= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2278 |  | 538 |  | 611 |  | 539 |  | 590 |  |
|  | 187492 | +/- | 113269 | +/- | 53175 | +/- | 13926 | +/- | 7122 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
|  |  |  |  |  |  |  |  |  |  |  |
| and safety representatives | 37 | 2.9 | 26 | 4.3 | 48 | 4.4 | 64 | 4.4 | 79 | 4.0 |
| Informal health and safety reps or champions | 29 | 2.8 | 23 | 4.1 | 36 | 4.2 | 41 | 4.5 | 44 | 4.9 |
| A health and safety committee | 19 | 1.9 | 7 | 2.5 | 25 | 3.9 | 60 | 4.5 | 85 | 3.6 |
| A system for regular health and safety communications | 48 | 3.2 | 39 | 4.8 | 57 | 4.4 | 70 | 4.3 | 84 | 3.6 |
| Regular meetings where health and safety is discussed | 59 | 3.2 | 49 | 4.9 | 71 | 4.1 | 82 | 3.5 | 91 | 2.9 |
| Regular health and safety briefings, such as toolbox or tailgate meetings | 48 | 3.1 | 43 | 4.7 | 53 | 4.2 | 61 | 4.4 | 71 | 4.2 |
| None of the above | 12 | 2.3 | 18 | 3.8 | 4 | 1.7 | 2 | - | 0 | - |
| Don't know <br> Would rather not | 1 | - | 1 | - | 0 | - | 1 | - | 0 | - |
|  | 1 | - | 1 | - | 1 | - | 0 | - | 0 | - |

Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
All respondents ( $\mathrm{n}=2278$ ) were asked this question.
 safety risks and hazards?

| Unweighted base= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2280* |  | 540 |  | 610 |  | 538 |  | 592 |  |
| Weighted base= | 187866* | +/- | 113689 | +/- | 53119 | +/- | 13917 | +/- | 7140 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 52 | 3.2 | 39 | 4.9 | 67 | 4.1 | 80 | 3.6 | 89 | 3.2 |
| No | 24 | 2.8 | 29 | 4.4 | 18 | 3.4 | 10 | 2.7 | 6 | 2.3 |
| Not applicable (e.g. business is run by a sole trader) |  |  |  |  |  |  |  |  |  |  |
| Don't know | 3 | 1.2 | 3 | 1.8 | 3 | 1.7 | 5 | 2.1 | 3 | 1.8 |
| Would rather not say | 0 | - | 0 | - | 0 | - | 1 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2285$ ) were asked this question.

## Table 108: Q11. In the last 12 months, has the business...?



Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2285$ ) were asked this question.

## Table 109: Q12. Does your business work with other businesses to manage shared health and safety risks?

| Unweighted | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 1827* |  | 321 |  | 478 |  | 466 |  | 562 |  |
| Weighted base= | 128423* | +/- | 68590 | +/- | 41040 | +/- | 12056 | +/- | 6737 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 66 | 3.5 | 65 | 5.9 | 64 | 4.8 | 68 | 4.6 | 81 | 3.9 |
| No | 31 | 3.4 | 32 | 5.7 | 33 | 4.7 | 27 | 4.4 | 15 | 3.5 |
| Don't know | 4 | 1.5 | 4 | 2.6 | 3 | 1.8 | 5 | 2.1 | 4 | 2.0 |
| Would rather not say | 0 | - | 0 | - | 0 | - | 1 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that had workers working on the same site as workers from another business, or contractors from another business ( $\mathrm{n}=1830$ ).
Table 110: Q13. In the last 12 months has the business made any significant changes to its health and safety systems or practices?

| Unweighted | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2278 |  | 541 |  | 610 |  | 537 |  | 590 |  |
| Weighted base= | 187970 | +/- | 113852 | +/- | 53119 | +/- | 13893 | +/- | 7107 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 31 | 2.9 | 27 | 4.4 | 33 | 4.2 | 43 | 4.6 | 48 | 4.9 |
| No | 67 | 3.0 | 70 | 4.5 | 65 | 4.2 | 55 | 4.6 | 50 | 4.9 |
| Don't know | 2 | - | 2 | - | 1 | - | 3 | 1.5 | 3 | 1.6 |
| Would rather not say | 0 | - | 0 | - | 1 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
All respondents ( $n=2285$ ) were asked this question.

Table 111: Q14.Thinking about the biggest change or changes made to the business's health and safety systems or practices in the last 12 months, what was this change?
Was it a change to...?

|  | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 857 |  | 148 |  | 204 |  | 228 |  | 277 |  |
| Weighted base= | 58351 | +/- | 31260 | +/- | 17763 | +/- | 5960 | +/- | 3368 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Equipment or plant | 43 | 5.5 | 47 | 9.4 | 36 | 7.1 | 47 | 7.0 | 42 | 7.1 |
| The workplace or worksite | 42 | 5.5 | 44 | 9.3 | 37 | 7.3 | 47 | 7.1 | 40 | 7.1 |
| How the work is carried out | 44 | 5.5 | 45 | 9.3 | 40 | 7.4 | 45 | 7.0 | 47 | 7.2 |
| Developing/reviewing policies or systems incl. audits, dedicated staff | 70 | 5.2 | 61 | 9.1 | 79 | 5.9 | 84 | 5.2 | 84 | 5.3 |
| Training of workers, including inductions | 61 | 5.4 | 51 | 9.4 | 75 | 6.2 | 73 | 6.1 | 69 | 6.7 |
| Risk management | 54 | 5.6 | 52 | 9.3 | 54 | 7.5 | 65 | 6.7 | 61 | 6.9 |
| Managing risks to workers' health | 48 | 5.6 | 47 | 9.4 | 49 | 7.6 | 56 | 7.0 | 50 | 7.2 |
| Investigating accidents and near misses | 36 | 5.1 | 28 | 8.5 | 41 | 7.5 | 52 | 7.1 | 49 | 7.2 |
| How the business involves workers in health and safety | 48 | 5.5 | 43 | 9.3 | 53 | 7.5 | 52 | 7.0 | 49 | 7.2 |
| How the business works with its officers to understand and manage health and safety | 34 | 5.3 | 30 | 8.8 | 35 | 7.3 | 47 | 7.1 | 49 | 7.1 |
| How the business works with other businesses to manage risks and hazards | 30 | 4.9 | 28 | 8.2 | 28 | 6.7 | 33 | 6.6 | 44 | 7.1 |
| Or was it some other type of change? (Specify) | 2 | - | 3 | 3.2 | 0 | - | 1 | - | 0 | - |
| Don't know | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - | 0 | - | 1 | - |

Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that had made significant change(s) to their health and safety systems or practices ( $\mathrm{n}=858$ ).

## Table 112: Q15A. The time and effort involved in meeting health and safety legislation requirements are reasonable

| Unweighted base= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 116* | 12** |  |  | 19** |  | 36 |  | 49 |  |
| Weighted base= | 4282* | +/- | 1487 ** | +/- | 1326 ** | +/- | 983 | +/- | 487 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Strongly disagree | 7 | 8.2 | 18 | 23.6 | 0 | - | 4 | 4.3 | 0 | - |
| Disagree | 23 | 7.9 | 8 | 8.3 | 42 | 20.5 | 25 | 15.4 | 12 | 11.7 |
| Neutral | 20 | 9.3 | 31 | 23.9 | 10 | 9.1 | 14 | 11.2 | 24 | 15.0 |
| Agree | 39 | 11.4 | 44 | 25.2 | 48 | 21.2 | 16 | 10.2 | 46 | 17.3 |
| Strongly agree | 11 | 3.8 | 0 | - | 0 | - | 41 | 16.1 | 17 | 7.3 |
| Don't know | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - | 0 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
Base figures exclude non-response Sub-sample based on businesses that took the survey during the pilot only ( $\mathrm{n}=117$ ).
**Caution: low base number of respondents-results are indicative only.

## Table 113: Q15B. The time and effort involved in meeting health and safety legislation requirements are worthwhile

| Unweighted base= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 116* | 12** |  |  | 19** |  | 36 |  | 49 |  |
| Weighted base= | 4282* | +/- | 1487 ** | +/- | 1326 ** | +/- | 983 | +/- | 487 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Strongly disagree | 2 | - | 4 | 6.8 | 0 | - | 2 | - | 0 | - |
| Disagree | 6 | 4.4 | 4 | 6.8 | 7 | 9.2 | 12 | 10.8 | 0 | - |
| Neutral | 21 | 9.1 | 33 | 24.1 | 22 | 10.1 | 11 | 8.6 | 6 | 4.2 |
| Agree | 50 | 10.1 | 54 | 24.8 | 58 | 11.0 | 30 | 15.2 | 52 | 16.7 |
| Strongly agree | 21 | 6.0 | 6 | 7.7 | 13 | 10.6 | 45 | 16.4 | 41 | 17.0 |
| Don't know | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - | 0 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only,
*Base figures exclude non-response. Sub-sample based on businesses that took the survey during the pilot only ( $\mathrm{n}=117$ ).
${ }^{* *}$ Caution: low base number of respondents-results are indicative only.

## Table 114: Q15C. Having good health and safety systems is good for your business

| Unweighted base= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 116* |  | 12** |  | 19** |  | 36 |  | 49 |  |
| Weighted base= | 4282* | +/- | 1487 ** | +/- | 1326 ** | +/- | 983 | +/- | 487 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Strongly disagree | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Disagree | 3 | 0.4 | 0 | - | 10 | - | 0 | - | 2 | - |
| Neutral | 11 | 4.7 | 19 | 8.3 | 8 | 9.0 | 10 | 10.7 | 0 | - |
| Agree | 43 | 8.7 | 72 | 11.3 | 30 | 21.9 | 25 | 14.5 | 27 | 15.7 |
| Strongly agree | 42 | 9.1 | 9 | 10.2 | 51 | 23.7 | 65 | 16.2 | 71 | 15.9 |
| Don't know | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that took the survey during the pilot only ( $\mathrm{n}=117$ ).
${ }^{* *}$ Caution: low base number of respondents-results are indicative only.

## Table 115: Q16. The Health and Safety at Work Act came into effect in April 2016. How confident are you that the business understands its obligations under the Act?

| Unweighted base= <br> Weighted base= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 116* | 12** |  |  | 19** |  | 36 |  | 49 |  |
|  | 4282* | +/- | 1487 ** | +/- | 1326 ** | +/- | 983 | +/- | 487 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Not at all confident | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Somewhat unconfident | 7 | 8.3 | 18 | 23.6 | 0 | - | 4 | 6.8 | 1 | - |
| Neither confident nor unconfident | 11 | 8.2 | 32 | 23.6 | 0 | - | 0 | - | 0 | - |
| Somewhat confident | 50 | 8.8 | 46 | 8.3 | 66 | 23.1 | 43 | 17.0 | 36 | 16.2 |
| Very confident | 31 | 8.7 | 4 | 6.8 | 34 | 23.1 | 53 | 17.5 | 63 | 16.2 |
| Don't know | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that took the survey during the pilot only ( $\mathrm{n}=117$ ).
${ }^{*}$ **ase figures exclude non-response. Sub-sample based on busine

## Table 116: Q17. In the last 12 months, has the business hired any new employees?

 owners.

| Unweighted base= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2285 | 543 |  |  | 611 |  | 539 |  | 592 |  |
|  | 188361 | +/- | 114120 | +/- | 53175 | +/- | 13926 | +/- | 7140 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 65 | 3.1 | 48 | 4.9 | 87 | 3.0 | 97 | 1.6 | 99 | - |
| No | 35 | 3.1 | 51 | 4.9 | 13 | 3.0 | 3 | 1.6 | 1 | - |
| Don't know | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
All respondents $(\mathrm{n}=2285)$ were asked this question.
Table 117: Q18. Did the business employ any of these new staff on a trial period?

| Unweighted base= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1930* |  | 279 |  | 538 |  | 524 |  | 589 |  |
| Weighted base= | 122167* | +/- | 55334 | +/- | 46211 | +/- | 13524 | +/- | 7098 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 68 | 3.4 | 63 | 6.7 | 72 | 4.2 | 77 | 3.9 | 68 | 4.5 |
| No | 31 | 3.4 | 36 | 6.6 | 27 | 4.2 | 22 | 3.8 | 31 | 4.5 |
| Don't know | 1 | - | 1 | - | 1 | - | 1 | - | 1 | - |
| Would rather not say | 0 | - | 0 | - | 1 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Table 118: Q19. Thinking about the person your business most recently employed on a trial period, what were the main reasons for using a trial period when hiring this person?
Was it...?

| Unweighted | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 1339 |  | 177 |  | 378 |  | 392 |  | 392 |  |
| Weighted base= | 83121 | +/- | 34801 | +/- | 33154 | +/- | 10370 | +/- | 4797 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
|  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
| To check the person was reliable and had the right attitude/fit | 83 | 3.3 | 82 | 6.9 | 85 | 3.9 | 85 | 3.8 | 75 | 5.2 |
| To avoid dismissal costs and issues if the person was unsuitable/man age risk | 39 | 4.1 | 39 | 8.2 | 43 | 5.6 | 34 | 5.1 | 26 | 5.3 |
| Because it's company policy to use trial periods/it's available | 44 | 4.2 | 38 | 8.5 | 48 | 5.6 | 47 | 5.4 | 51 | 6.1 |
| Because the employee requested it | 2 | - | 4 | 3.2 | 1 | - | 2 | - | 0 | - |
| Or for some other reason? <br> (Specify) | 3 | 1.7 | 4 | 3.6 | 3 | 1.9 | 3 | 1.8 | 2 | - |
| Don't know Would rather not | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| say | 0 | - | 0 | - | 1 | - | 0 | - | 0 | - |


| Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. |
| :--- |
| *Base figures exclude non-response. Sub-sample based on businesses that have employed new staff on a trial period ( $\mathrm{n}=1339$ ). |

*Base figures exclude non-response. Sub-sample based on businesses that have employed new staff on a trial period ( $\mathrm{n}=1339$ )

## Table 119: Q20. Have any employees who started on a trial period in the last 12 months been dismissed during or at the end of the trial period?

| Unweighted base= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1339* | 177 |  |  | 378 |  | 392 |  | 392 |  |
| Weighted base= | 83121* | +/- | 34801 | +/- | 33154 | +/- | 10370 | +/- | 4797 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 26 | 3.6 | 18 | 6.9 | 28 | 5.1 | 34 | 5.2 | 48 | 6.0 |
| No | 74 | 3.6 | 81 | 6.9 | 72 | 5.1 | 64 | 5.2 | 50 | 6.0 |
| Don't know | 1 | - | 0 | - | 0 | - | 1 | - | 2 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

*otal may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. 12 months ( $n=1339$ )
*Base figures exclude non-response. Sub-sample based on businesses that employed any new staff on a trial period in the last 12 mole

Table 120: Q21. Thinking about the employee the business most recently dismissed during or at the end of a trial period, for which of the following reasons was this person dismissed?


[^11]Sub-sample based on businesses that dismissed an employee in the last 12 months during or at the end of their trial period ( $n=441$ ).
**Caution: low base number of respondents-results are indicative only.

## Table 121: Q22. Do all employees of the business have a written employment agreement?

READ IF NECESSARY: 'Employees' includes full-time and part-time employees but does not include contractors or the business owners.

| Unweightedbase= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2273* | 540 |  |  | 609 |  | 536 |  | 588 |  |
| Weighted base= | 187225* | +/- | 113285 | +/- | 53001 | +/- | 13852 | +/- | 7087 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 91 | 2.0 | 88 | 3.3 | 96 | 1.7 | 99 | - | 99 | - |
| No | 7 | 1.8 | 10 | 2.9 | 3 | 1.4 | 1 | - | 0 | - |
| Don't know | 1 | - | 2 | - | 1 | - | 0 | - | 0 | - |
| Would rather not say | 1 | - | 1 | - | 1 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion
*Base figures exclude non-response. All respondents ( $n=2285$ ) were asked this question.
Table 122: Q23. Are any of employees in the business paid the adult minimum wage of $\mathbf{\$ 1 7 . 7 0}$ per hour?
READ IF NECESSARY: This rate applies to employees aged 16 years or over who are not on the starting out or training minimum wage.

| Unweighted | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2280* |  | 542 |  | 610 |  | 538 |  | 590 |  |
| Weighted base= | 187931* | +/- | 113881 | +/- | 53038 | +/- | 13885 | +/- | 7127 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 27 | 2.8 | 24 | 4.1 | 28 | 4.0 | 41 | 4.4 | 43 | 4.7 |
| No | 72 | 2.8 | 75 | 4.2 | 71 | 4.0 | 59 | 4.4 | 55 | 4.8 |
| Don't know | 0 | - | 0 | - | 0 | - | 1 | - | 2 | - |
| Would rather not say | 0 | - | 1 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

[^12]
## Table 123: Q24. Roughly what proportion of employees in the business are paid the adult minimum wage?

| Unweighted | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 792* |  | 131 |  | 161 |  | 227 |  | 273 |  |
| Weighted base= | 51116* | +/- | 27457 | +/- | 15037 | +/- | 5585 | +/- | 3038 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Less than 10\% | 44 | 5.5 | 32 | 9.1 | 57 | 8.1 | 63 | 6.8 | 61 | 6.7 |
| 10\% to 30\% | 16 | 4.2 | 15 | 6.9 | 18 | 6.6 | 20 | 5.6 | 17 | 4.9 |
| 31\% to 50\% | 8 | 3.0 | 10 | 5.2 | 5 | 3.8 | 6 | 3.3 | 9 | 3.5 |
| More than 50\% | 27 | 5.4 | 39 | 9.5 | 15 | 5.9 | 8 | 3.7 | 7 | 3.5 |
| Don't know | 4 | 2.3 | 4 | 4.0 | 2 | - | 4 | 2.8 | 5 | 3.6 |
| Would rather not say | 1 | - | 1 | - | 2 | - | 0 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that paid their employees the minimum wage ( $\mathrm{n}=795$ ).
 credits a year?


| Unweighted | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2278* |  | 541 |  | 608 |  | 538 |  | 591 |  |
| Weighted base= | 187549* | +/- | 113671 | +/- | 52863 | +/- | 13885 | +/- | 7130 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 12 | 1.8 | 9 | 2.6 | 12 | 2.7 | 21 | 3.7 | 27 | 4.1 |
| No | 84 | 2.1 | 87 | 3.2 | 84 | 3.0 | 73 | 4.1 | 66 | 4.5 |
| Don't know | 4 | 1.3 | 4 | 2.0 | 3 | 1.4 | 6 | 2.3 | 6 | 2.4 |
| Would rather not say | 0 | - | 0 | - | 1 | - | 0 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

[^13]Table 125: Q26. The training minimum wage is $\mathbf{\$ 1 4 . 1 6}$ per hour. Are any of these employees paid $\mathbf{\$ 1 4 . 1 6}$ per hour or any rate between that and $\mathbf{\$ 1 7 . 7 0}$ ?

| Unweighted | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 442* | 60 |  |  | 91 |  | 118 |  | 173 |  |
| Weighted base= | 21996* | +/- | 10613 | +/- | 6529 | +/- | 2955 | +/- | 1898 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 3 | 1.9 | 2 | - | 3 | 3.2 | 7 | 5.3 | 6 | 2.8 |
| No | 95 | 2.2 | 97 | 3.5 | 96 | 3.6 | 91 | 5.7 | 90 | 5.0 |
| Don't know | 1 | - | 0 | - | 1 | - | 1 | - | 3 | 3.2 |
| Would rather not say | 1 | - | 1 | - | 0 | - | 0 | - | 2 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
 on 1 April 2019 from $\$ 13.20$ to $\$ 14.16$ per hour.

## Table 126: Q27. In the last 12 months has the business employed any workers aged 16 to 19 years?



Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only,
*Base figures exclude non-response. Sub-sample based on businesses that had hired a new employee in the last 12 months ( $\mathrm{n}=1928$ ).

## Table 127: Q28. The starting-out wage is $\mathbf{\$ 1 4 . 1 6}$ per hour. Are any of these employees paid $\mathbf{\$ 1 4 . 1 6}$ per hour or any rate between that and $\mathbf{\$ 1 7 . 7 0}$ ?

| Unweighted base= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1087* | 81 |  |  | 263 |  | 319 |  | 424 |  |
| Weighted base= | 51912* | +/- | 16646 | +/- | 22491 | +/- | 7979 | +/- | 4795 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 16 | 3.5 | 15 | 8.4 | 16 | 4.8 | 15 | 4.5 | 17 | 4.1 |
| No | 83 | 3.6 | 85 | 8.4 | 83 | 5.0 | 83 | 4.7 | 80 | 4.4 |
| Don't know | 1 | - | 0 | - | 1 | - | 1 | - | 2 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - | 1 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that had employed workers aged 16 to 19 years in the last 12 months ( $n=1148$ ). Note: The starting-out wage rate increased on 1 April 2019 from $\$ 13.20$ to $\$ 14.16$ per hour.

Table 128: Q29. Did the most recent increase in the adult minimum wage result in the business doing any of the following?

| Unweighted base= | Total 2268 |  | $\begin{gathered} 1 \text { to } 5 \\ 539 \end{gathered}$ |  | $\begin{gathered} 6 \text { to } 19 \\ 606 \end{gathered}$ |  | $\begin{gathered} 20 \text { to } 49 \\ 533 \end{gathered}$ |  | $\begin{aligned} & 50+ \\ & 590 \end{aligned}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weighted base= | 186491 | +/- | 112774 | +/- | 52862 | +/- | 13755 | +/- | 7101 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Increasing the price of goods or services | 21 | 2.5 | 19 | 3.8 | 22 | 3.7 | 23 | 3.8 | 19 | 3.7 |
| Reducing hours of work for current employees | 8 | 1.6 | 7 | 2.3 | 10 | 2.7 | 8 | 2.4 | 10 | 3.0 |
| Not hiring new staff or not replacing staff who left the business | 13 | 2.1 | 12 | 3.1 | 14 | 3.1 | 18 | 3.5 | 15 | 3.1 |
| Making staff redundant | 2 | - | 1 | - | 2 | - | 2 | - | 2 | - |
| Increasing wages or salaries for employees already paid above the minimum wage | 29 | 2.7 | 23 | 4.0 | 36 | 4.1 | 39 | 4.4 | 42 | 4.6 |
| Automating tasks or processes | 7 | 1.4 | 5 | 2.0 | 8 | 2.5 | 12 | 2.9 | 13 | 3.1 |
| Did the business do anything else in response to the most recent minimum wage increase? (If yes, please specify) | 3 | 0.9 | 2 | - | 4 | 1.7 | 5 | 1.9 | 5 | 1.8 |
| None of the above | 56 | 3.1 | 61 | 4.7 | 51 | 4.3 | 46 | 4.5 | 47 | 4.8 |
| Don't know | 1 | - | 1 | - | 2 | - | 2 | - | 3 | 1.4 |
| Would rather not say | 0 | - | 0 | - | 0 | - | 1 | - | 1 | - |

Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
All respondents ( $\mathrm{n}=2268$ ) were asked this question.

## Table 129: Q30. Have any employees in this business taken parental leave within the last $\mathbf{2}$ years?

This includes female and male employees. READ IF NECESSARY: Parental leave includes both maternity and paternity leave.

| Unweighted base= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2278* | 542 |  |  | 609 |  | 537 |  | 590 |  |
| Weighted base= | 187873* | +/- | 113881 | +/- | 52996 | +/- | 13870 | +/- | 7126 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 20 | 1.9 | 8 | 2.5 | 30 | 4.1 | 52 | 4.6 | 80 | 3.9 |
| No | 79 | 2.0 | 92 | 2.6 | 67 | 4.1 | 46 | 4.6 | 19 | 3.8 |
| Don't know | 1 | - | 0 | - | 2 | - | 2 | - | 1 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion
*Base figures exclude non-response. All respondents $(n=2280)$ were asked this question.
Table 130: Q31. Were any of these employees given additional parental leave on top of statutory entitlements?

| Unweighted | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 952* |  | 55 |  | 185 |  | 264 |  | 448 |  |
| Weighted base= | 38039* | +/- | 9041 | +/- | 16131 | +/- | 7189 | +/- | 5678 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 24 | 4.6 | 31 | 15.1 | 18 | 6.1 | 25 | 5.4 | 25 | 4.9 |
| No | 72 | 4.7 | 66 | 15.1 | 79 | 6.4 | 70 | 5.8 | 68 | 5.2 |
| Don't know | 4 | 1.7 | 3 | 4.8 | 3 | 2.5 | 5 | 2.8 | 7 | 3.0 |
| Would rather not say | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that had employees who took parental leave in the last 2 years ( $n=952$ ).

## Table 131: Q32. Were any of these employees given additional parental leave payments on top of statutory requirements?

| Unweighted | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 947* |  | 54 |  | 184 |  | 262 |  | 447 |  |
| Weighted base= | 37855* | +/- | 8983 | +/- | 16090 | +/- | 7133 | +/- | 5649 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 9 | 2.4 | 8 | 6.8 | 6 | 3.5 | 12 | 4.3 | 13 | 4.0 |
| No | 86 | 2.9 | 89 | 8.0 | 91 | 4.3 | 82 | 5.0 | 77 | 4.9 |
| Don't know | 5 | 1.8 | 4 | 5.1 | 3 | 2.6 | 5 | 2.8 | 10 | 3.5 |
| Would rather not say | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that had employees who took parental leave in the last 2 years ( $n=951$ ).
Table 132: Q33. Were any of these employees offered flexible or reduced hours on their return to work?

| Unweighted base= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 951* | 55 |  |  | 185 |  | 263 |  | 448 |  |
| Weighted base= | 38002* | +/- | 9041 | +/- | 16131 | +/- | 7152 | +/- | 5678 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 67 | 4.7 | 74 | 13.2 | 65 | 7.4 | 62 | 6.4 | 71 | 5.0 |
| No | 22 | 4.3 | 20 | 12.7 | 24 | 6.5 | 23 | 5.4 | 19 | 4.5 |
| Not applicable none have |  |  |  |  |  |  |  |  | 7 | 2.3 |
| Don't know | 2 | - | 0 | - | 2 | - | 4 | 2.8 | 3 | 1.9 |
| Would rather not say | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

[^14]Table 133: Q34. Do most employees in the business who have taken parental leave return to work at the end of their parental leave?

| Unweighted base= <br> Weighted base= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 950* | 55 |  |  | 184 |  | 263 |  | 448 |  |
|  | 37960* | +/- | 9041 | +/- | 16090 | +/- | 7152 | +/- | 5678 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 76 | 4.4 | 77 | 12.7 | 76 | 6.9 | 72 | 5.9 | 79 | 4.4 |
| No | 13 | 3.0 | 8 | 6.6 | 14 | 5.5 | 17 | 5.0 | 13 | 3.6 |
| Not applicable still on parental leave | 7 | 2.3 | 8 | 5.3 | 7 | 4.4 | 7 | 3.3 | 4 | 2.0 |
| Don't know | 4 | 2.6 | 7 | 9.6 | 3 | 2.5 | 4 | 2.6 | 4 | 2.2 |
| Would rather not say | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that had employees who took parental leave in the last 2 years ( $n=950$ ).
Table 134: Q35. In the last 12 months has the business had any employment relationship problems or disputes that required action or involvement by the business owners or managers?

| Unweighted | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2274* |  | 540 |  | 608 |  | 535 |  | 591 |  |
| Weighted base= | 187112* | +/- | 113208 | +/- | 52959 | +/- | 13814 | +/- | 7130 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 24 | 2.3 | 13 | 3.3 | 34 | 4.2 | 54 | 4.6 | 69 | 4.5 |
| No | 74 | 2.4 | 86 | 3.5 | 64 | 4.3 | 42 | 4.6 | 28 | 4.4 |
| Don't know | 1 | - | 1 | - | 1 | - | 3 | 1.6 | 3 | 1.7 |
| Would rather not say | 0 | - | 0 | - | 1 | - | 1 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2278$ ) were asked this question.

Table 135: Q36. Thinking about the business's most recent employment relationship problem or dispute, which of the following describe what this was about?
You can choose more than one option. Was it:

|  | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 947 |  | 79 |  | 201 |  | 278 |  | 389 |  |
| Weighted base= | 44940 | +/- | 14317 | +/- | 18234 | +/- | 7491 | +/- | 4898 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Alleged bullying | 19 | 3.8 | 13 | 8.1 | 24 | 6.4 | 16 | 4.7 | 21 | 5.0 |
| Alleged |  |  |  |  |  |  |  |  |  |  |
| harassment, |  |  |  |  |  |  |  |  |  |  |
| including sexual or racial |  |  |  |  |  |  |  |  |  |  |
| harassment | 8 | 3.2 | 8 | 8.4 | 7 | 4.0 | 7 | 3.3 | 11 | 4.0 |
| Alleged discrimination | 2 | - | 0 | - | 1 | - | 4 | 2.3 | 6 | 3.2 |
| Misconduct (incl. violence, drugs, theft, dishonesty) | 40 | 5.0 | 37 | 12.0 | 39 | 7.4 | 41 | 6.2 | 47 | 5.7 |
| A performance issue, unreliable, absenteeism | 59 | 5.2 | 56 | 12.7 | 58 | 7.6 | 63 | 6.1 | 59 | 5.9 |
| A personality conflict | 30 | 5.0 | 32 | 12.4 | 34 | 7.2 | 22 | 5.1 | 23 | 5.1 |
| Restructuring or redundancy | 11 | 3.2 | 13 | 7.8 | 8 | 4.3 | 12 | 4.1 | 17 | 4.8 |
| Employment conditions/employ ment agreement (incl. leave, hours and pay issues) | 3 | 2.2 | 6 | 6.6 | 1 | - | 2 | - | 1 | - |
| Or was it some other type of issue? (Specify) | 3 | 1.7 | 2 | - | 5 | 3.4 | 1 | - | 3 | 2.1 |
| Don't know Would rather not | 0 | - | 0 | - | 0 | - | 1 | - | 0 | - |
| say | 1 | - | 0 | - | 2 | - | 2 | - | 1 | - |


| say | 1 | - | 0 | - |
| :---: | :---: | :---: | :---: | :---: |
| Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. |  |  |  |  |

*Base figures exclude non-response. Sub-sample based on businesses that had an employment relations problem or dispute that required action or involvement by the business owners or management ( $n=948$ ).

## Table 136: Q37. And was this problem handled internally or was it handled with the help of an external party?

| Unweighted | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 947 | 79 |  |  | 201 |  | 278 |  | 389 |  |
| Weighted base= | 44940 | +/- | 14317 | +/- | 18234 | +/- | 7491 | +/- | 4898 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| It was handled internally | 61 | 4.8 | 68 | 10.9 | 56 | 7.6 | 56 | 6.3 | 69 | 5.5 |
| It was handled with the help of an external |  |  |  |  |  |  |  |  |  |  |
| party | 44 | 4.8 | 33 | 10.8 | 51 | 7.6 | 49 | 6.3 | 48 | 5.9 |
| Don't know | 0 | - | 0 | - | 0 | - | 1 | - | 0 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |

Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

Table 137: Q38. And is this how the business usually deals with this type of problem?

| Unweighted base= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 936* | 79 |  |  | 199 |  | 274 |  | 384 |  |
| Weighted base= | 44584* | +/- | 14317 | +/- | 18054 | +/- | 7375 | +/- | 4838 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 83 | 3.7 | 84 | 8.5 | 84 | 5.5 | 79 | 5.2 | 87 | 4.2 |
| No | 13 | 3.3 | 11 | 7.4 | 13 | 5.1 | 18 | 4.9 | 12 | 4.1 |
| Don't know | 3 | 1.8 | 4 | 4.6 | 2 | - | 3 | 2.3 | 1 | - |
| Would rather not say | 0 | - | 0 | - | 1 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that had employment disputes in the last 12 months that were handled externally or internally ( $n=940$ ).

## Table 138: Q39. Who or which of the following provided the external help to deal with the most recent problem or dispute?

You can choose more than one option. Was it:

| Unweighted | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 460 |  | 35 |  | 95 |  | 139 |  | 191 |  |
| Weighted base= | 19815 | +/- | 4741 | +/- | 9106 | +/- | 3631 | +/- | 2336 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| The Ministry of Business, Innovation and Employment's Employment Mediation Services |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
|  | 18 | 4.9 | 9 | 8.0 | 21 | 9.2 | 18 | 7.1 | 23 | 7.3 |
| An industry or employer association |  |  |  |  |  |  |  |  |  |  |
|  | 14 | 4.9 | 12 | 13.3 | 14 | 7.7 | 14 | 5.8 | 18 | 6.9 |
| A lawyer An HR specialist or consultant | 55 | 6.4 | 60 | 14.9 | 53 | 10.9 | 53 | 8.6 | 60 | 8.1 |
|  | 42 | 6.4 | 36 | 14.9 | 43 | 10.9 | 51 | 8.9 | 35 | 7.6 |
| A private mediator A union representative | 6 | 2.9 | 13 | 9.5 | 4 | 3.6 | 2 | - | 9 | 4.7 |
|  | 3 | 1.2 | 0 | - | 1 | - | 3 | 3.2 | 14 | 6.0 |
| The Employment |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
| Authority or Employment | 4 | 2.6 | 2 | - | 5 | 5.1 | 3 | 3.6 | 5 | 4.2 |
| Or was it some other type of external help? (Specify) |  |  |  |  |  |  |  |  |  |  |
|  | 2 | - | 3 | 6.2 | 3 | 3.3 | 1 | - | 1 | - |
| None of the above | 1 | - | 0 | - | 2 | - | 0 | - | 0 | - |
| Don't know | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |

[^15]
## Table 139: Q40. Which of the following best describes the outcome of this problem or dispute?

| Unweighted base= <br> Weighted base= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 944* |  | 79 |  | 200 |  | 278 |  | 387 |  |
|  | 44764* | +/- | 14317 | +/- | 18096 | +/- | 7491 | +/- | 4860 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| The worker <br> stayed on in the <br> job 38 5.0 42 11.9 41 7.5 28 5.6 33 |  |  |  |  |  |  |  |  |  |  |
| The employee resigned | 32 | 4.5 | 29 | 9.8 | 34 | 7.3 | 35 | 6.0 | 25 | 5.0 |
| The employee was dismissed | 17 | 3.7 | 16 | 8.8 | 14 | 5.3 | 25 | 5.6 | 24 | 5.2 |
| The employee was made redundant | 6 | 2.9 | 10 | 8.3 | 2 | - | 6 | 3.1 | 8 | 3.4 |
| Or was there some other outcome? (Specify) | 2 | - | 2 | - | 2 | - | 3 | 2.1 | 5 | 2.8 |
| Still <br> ongoing/unresol <br> $\begin{array}{llllllll}\text { ved } & 2 & - & 0 & - & 4 & 3.1 & 2\end{array}$ <br> 4 |  |  |  |  |  |  |  |  |  |  |
| Don't know <br> Would rather not | 0 | - | 0 | - | 0 | - | 1 | - | 0 | - |
| say | 2 | - | 2 | - | 2 | - | 1 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that had employment disputes in the last 12 months ( $\mathrm{n}=946$ ).

## Table 140: Q41. And, was the business satisfied with the outcome of this problem or dispute?

| Unweighted | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 938* |  | 78 |  | 198 |  | 276 |  | 386 |  |
| Weighted base= | 44078* | +/- | 13882 | +/- | 17902 | +/- | 7464 | +/- | 4831 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 81 | 4.3 | 77 | 11.0 | 81 | 6.0 | 84 | 4.4 | 83 | 4.6 |
| No | 12 | 3.0 | 14 | 7.3 | 10 | 4.2 | 10 | 3.7 | 13 | 4.3 |
| Don't know | 6 | 3.0 | 7 | 8.0 | 6 | 3.9 | 4 | 2.6 | 3 | 1.9 |
| Would rather not say | 2 | - | 2 | - | 3 | 2.6 | 1 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that had employment disputes in the last 12 months ( $n=946$ ).
Table 141: Q42. In the last 12 months, have any employees raised concerns with the business about their holidays or leave being underpaid?

| Unweighted | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2272* |  | 540 |  | 607 |  | 535 |  | 590 |  |
| Weighted base= | 186964* | +/- | 113208 | +/- | 52821 | +/- | 13814 | +/- | 7121 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 3 | 0.9 | 1 | - | 4 | 1.6 | 8 | 2.6 | 9 | 2.8 |
| No | 96 | 1.1 | 98 | - | 95 | 2.0 | 90 | 2.9 | 88 | 3.2 |
| Don't know | 1 | - | 0 | - | 1 | - | 2 | - | 3 | 1.7 |
| Would rather not say | 0 | - | 0 | - | 1 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2276$ ) were asked this question.

## Table 142: Q43. Which of the following actions, if any, did the business take in response to these concerns being raised?

Did the business...?


[^16]**Caution: low base number of respondents-results are indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that had employees raise concerns with the business about their holiday or leave being paid in the last 12 months ( $\mathrm{n}=116$ ).

Table 143: Q44A. In the last 12 months has the business had concerns about productivity losses due to any workers using alcohol, either on their own time or while at work?

| Unweighted | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 112* |  | 12** |  | 19** |  | 34 |  | 47 |  |
| Weighted base= | 4194* | +/- | 1487 ** | +/- | 1326 ** | +/- | 908 | +/- | 473 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 10 | 6.9 | 0 | - | 21 | 20.3 | 8 | 9.0 | 17 | 12.8 |
| No | 89 | 7.0 | 100 | - | 79 | 20.3 | 92 | 9.0 | 75 | 15.8 |
| Don't know | 1 | - | 0 | - | 0 | - | 0 | - | 8 | 11.4 |
| Would rather not say | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
**Caution: low base number of respondents-results are indicative only.
Table 144: Q44B. In the last 12 months has the business had concerns about productivity losses due to any workers using illegal drugs, either on their own time or while at work?

| Unweighted | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 112* |  | $12^{* *}$ |  | $19^{* *}$ |  | 33 |  | 48 |  |
| Weighted base= | 4189* | +/- | 1487 ** | +/- | 1326 ** | +/- | 899 | +/- | 477 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 18 | 10.2 | 25 | 22.6 | 10 | 17.6 | 14 | 12.1 | 22 | 12.8 |
| No | 81 | 10.3 | 75 | 22.6 | 90 | 17.6 | 84 | 12.5 | 70 | 15.9 |
| Don't know | 1 | - | 0 | - | 0 | - | 2 | - | 8 | 11.3 |
| Would rather not say | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
**Caution: low base number of respondents-results are indicative only.


| Unweighted | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 109* |  | 12** |  | 19** |  | 33 |  | 45 |  |
| Weighted base= | 4178* | +/- | 1487 ** | +/- | 1326 ** | +/- | 899 | +/- | 466 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 4 | 5.6 | 0 | - | 10 | 17.6 | 0 | - | 5 | 5.0 |
| No | 95 | 5.8 | 100 | - | 90 | 17.6 | 100 | - | 85 | 13.0 |
| Don't know | 1 | - | 0 | - | 0 | - | 0 | - | 10 | 12.1 |
| Would rather not say | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that took the survey during the pilot only ( $\mathrm{n}=117$ ).
**Caution: low base number of respondents-results are indicative only.
Table 146: Q45A. In the last 12 months has the business had concerns about risks to workplace health and safety due to any workers using alcohol?

| Unweighted base= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 112* | $12^{* *}$ |  |  | 19** |  | 33 |  | 48 |  |
| Weighted base= | 4189* | +/- | 1487 ** | +/- | 1326 ** | +/- | 899 | +/- | 477 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 4 | 2.4 | 0 | - | 0 | - | 6 | 8.5 | 23 | 13.0 |
| No | 95 | 2.6 | 100 | - | 100 | - | 94 | 8.5 | 69 | 16.1 |
| Don't know | 1 | - | 0 | - | 0 | - | 0 | - | 8 | 11.3 |
| Would rather not say | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that took the survey during the pilot only ( $n=117$ ).
**Caution: low base number of respondents-results are indicative only.

Table 147: Q45B. In the last 12 months has the business had concerns about risks to workplace health and safety due to any workers using illegal drugs?

| Unweighted base= <br> Weighted base= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 113* |  | 12** |  | 19** |  | 34 |  | 48 |  |
|  | 4198* | +/- | 1487 ** | +/- | 1326 ** | +/- | 908 | +/- | 477 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 16 | 10.5 | 14 | 22.6 | 15 | 19.1 | 14 | 12.0 | 28 | 15.5 |
| No | 82 | 10.6 | 86 | 22.6 | 85 | 19.1 | 82 | 13.6 | 62 | 17.1 |
| Don't know | 2 | - | 0 | - | 0 | - | 5 | 8.3 | 10 | 11.8 |
| Would rather not say | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
${ }^{* *}$ Caution: low base number of respondents-results are indicative only.
Table 148: Q45C. In the last 12 months has the business had concerns about risks to workplace health and safety due to any workers using prescription or over-the-counter drugs?

|  | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 109* |  | 12** |  | 19** |  | 33 |  | 45 |  |
| Weighted base= | 4178* | +/- | 1487 ** | +/- | 1326 ** | +/- | 899 | +/- | 466 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 2 | - | 0 | - | 0 | - | 4 | 7.2 | 6 | 4.5 |
| No | 96 | 2.8 | 100 | - | 100 | - | 91 | 11.0 | 83 | 12.9 |
| Don't know | 2 | - | 0 | - | 0 | - | 5 | 8.4 | 11 | 12.2 |
| Would rather not say | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that took the survey during the pilot only ( $n=117$ ).
${ }^{* *}$ Caution: low base number of respondents-results are indicative only.

## Table 149: Q46. In the last 12 months has the business required any worker to undergo drug testing?

| Unweighted | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2271* |  | 540 |  | 607 |  | 535 |  | 589 |  |
| Weighted base= | 187179* | +/- | 113432 | +/- | 52821 | +/- | 13814 | +/- | 7111 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 12 | 1.7 | 6 | 2.4 | 16 | 3.1 | 27 | 4.0 | 50 | 4.5 |
| No | 87 | 1.8 | 93 | 2.6 | 83 | 3.2 | 71 | 4.1 | 49 | 4.5 |
| Don't know | 1 | - | 1 | - | 1 | - | 2 | - | 1 | - |
| Would rather not say | 0 | - | 0 | - | 1 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2276$ ) were asked this question.

Table 150: Q47. In which of the following situations was this drug testing requested?

| Unweighted | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 542 |  | 31 |  | 95 |  | 148 |  | 268 |  |
| Weighted base= | 22856 | +/- | 7154 | +/- | 8436 | +/- | 3726 | +/- | 3540 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Before a worker <br> started a job in <br> the business 55 7.3 41 18.8 57 10.9 67 8.1 67 |  |  |  |  |  |  |  |  |  |  |
| On a random basis | 65 | 7.3 | 59 | 19.3 | 68 | 10.3 | 63 | 8.5 | 68 | 7.0 |
| In response to concerns about workplace health and safety | 26 | 6.1 | 18 | 15.5 | 22 | 8.6 | 37 | 8.4 | 39 | 7.4 |
| In response to performance issues | 16 | 4.2 | 9 | 7.4 | 20 | 8.6 | 17 | 6.6 | 22 | 6.2 |
| After an accident or incident | 9 | 4.5 | 8 | 11.8 | 9 | 6.4 | 5 | 3.4 | 13 | 5.5 |
| Required by client, customer, part of service contract | 4 | 2.5 | 7 | 6.7 | 2 | - | 2 | - | 1 | - - |
| Other? (Specify) | 3 | 2.7 | 4 | 6.3 | 4 | 4.6 | 2 | - | 1 | - |
| Don't know | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - | 1 | - | 1 | - |

$\begin{array}{lccccc}\text { Total may exceed } 100 \% \text { because of multiple responses. MoE for sample size less than } 30 \text { or proportion close to } 0 \text { or } 1 \text { is indicative only. } & -1\end{array}$
*Base figures exclude non-response. Sub-sample based on businesses that had a worker undergo drug testing in the last 12 months. ( $\mathrm{n}=543$ )

## Table 151: Q48. In the last 12 months has the business had any job vacancies?

| Unweighted | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2274* |  | 541 |  | 607 |  | 536 |  | 590 |  |
| Weighted base= | 187598* | +/- | 113824 | +/- | 52821 | +/- | 13833 | +/- | 7121 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 61 | 3.1 | 45 | 4.9 | 83 | 3.4 | 94 | 2.1 | 98 | - |
| No | 39 | 3.1 | 55 | 4.9 | 17 | 3.4 | 6 | 2.1 | 2 | - |
| Don't know | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2276$ ) were asked this question.
Table 152: Q49. In the last 12 months has the business had any difficulties finding staff to fill job vacancies?

| Unweighted | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 1838* |  | 256 |  | 503 |  | 499 |  | 580 |  |
| Weighted base= | 114719* | +/- | 51154 | +/- | 43652 | +/- | 12968 | +/- | 6945 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 65 | 3.7 | 61 | 7.1 | 65 | 4.7 | 73 | 4.3 | 84 | 3.6 |
| No | 35 | 3.7 | 39 | 7.1 | 35 | 4.7 | 26 | 4.2 | 16 | 3.6 |
| Don't know | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that have had job vacancies in the last 12 months ( $\mathrm{n}=1838$ ).

## Table 153: Q50. Did the business intentionally seek out a migrant for any of these job vacancies that were hard to fill?

| Unweighted | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 1341* |  | 157 |  | 325 |  | 368 |  | 491 |  |
| Weighted base= | 74608* | +/- | 30989 | +/- | 28272 | +/- | 9502 | +/- | 5845 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 24 | 3.3 | 16 | 6.1 | 27 | 5.2 | 34 | 5.2 | 35 | 5.1 |
| No | 75 | 3.3 | 84 | 6.1 | 71 | 5.4 | 64 | 5.3 | 62 | 5.2 |
| Don't know | 1 | - | 0 | - | 2 | - | 2 | - | 2 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - | 0 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that have had difficulty filling job vacancies in the last 12 months ( $n=1341$ ).
Table 154: Q51. Does the business currently have any recent migrants on staff?

| Unweighted base= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2272* | 541 |  |  | 606 |  | 536 |  | 589 |  |
| Weighted base= | 187533* | +/- | 113824 | +/- | 52765 | +/- | 13833 | +/- | 7112 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 23 | 2.1 | 10 | 2.9 | 35 | 4.2 | 58 | 4.6 | 80 | 4.0 |
| No | 76 | 2.2 | 89 | 3.0 | 64 | 4.3 | 40 | 4.6 | 19 | 3.9 |
| Don't know | 1 | - | 1 | - | 1 | - | 2 | - | 1 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2276$ ) were asked this question.

Table 155: Q52. And in the last 12 months has the business hired any recent migrants?

| Unweighted base= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2272* |  | 541 |  | 606 |  | 535 |  | 590 |  |
| Weighted base= | 187424* | +/- | 113824 | +/- | 52684 | +/- | 13795 | +/- | 7121 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 20 | 2.0 | 9 | 2.7 | 31 | 4.1 | 49 | 4.6 | 73 | 4.5 |
| No | 79 | 2.1 | 91 | 2.8 | 68 | 4.1 | 49 | 4.6 | 24 | 4.3 |
| Don't know | 1 | - | 1 | - | 1 | - | 2 | - | 2 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2276$ ) were asked this question.

Table 156: Q53. In the last 12 months has the business provided any of the following specifically for migrant staff, in addition to what is provided to other staff?
Information or support for migrants...

|  | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 1124 |  | 81 |  | 239 |  | 327 |  | 477 |  |
| Weighted base= | 49291 | +/- | 14842 | +/- | 20305 | +/- | 8331 | +/- | 5812 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| To welcome them to the workplace | 28 | 4.5 | 28 | 11.9 | 26 | 6.1 | 31 | 5.4 | 29 | 4.7 |
| To improve their English language skills | 13 | 3.5 | 17 | 9.7 | 12 | 4.3 | 12 | 3.6 | 13 | 3.6 |
| To support their partners or children to settle in New Zealand | 14 | 3.2 | 9 | 7.9 | 15 | 4.9 | 16 | 4.2 | 18 | 4.2 |
| On communication and culture in the workplace | 26 | 4.5 | 32 | 12.1 | 21 | 5.7 | 27 | 5.0 | 28 | 4.7 |
| On employment rights and obligations | 32 | 4.7 | 37 | 12.5 | 29 | 6.3 | 31 | 5.4 | 34 | 5.1 |
| On health and safety at work | 45 | 5.0 | 49 | 12.9 | 42 | 7.0 | 46 | 5.9 | 44 | 5.4 |
| On the New Zealand tax system and/or KiwiSaver | 36 | 4.9 | 41 | 12.9 | 34 | 6.7 | 36 | 5.7 | 35 | 5.2 |
| None of the above (migrant staff received the same information as other staff) | 40 | 4.9 | 37 | 12.6 | 44 | 7.0 | 39 | 5.8 | 37 | 5.2 |
| Don't know | 3 | 1.6 | 4 | 4.7 | 2 | - | 2 | - | 4 | 2.4 |
| Would rather not say | 1 | - | 2 | - | 1 | - | 0 | - | 1 | - |

[^17]
## Table 157: Q54. In the last 12 months has this business experienced any difficulties with employing migrant workers in New Zealand or from overseas?

| Unweighted base= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2230* | 521 |  |  | 594 |  | 529 |  | 586 |  |
| Weighted base= | 180640* | +/- | 108511 | +/- | 51475 | +/- | 13599 | +/- | 7054 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 9 | 1.5 | 5 | 2.1 | 13 | 3.0 | 20 | 3.6 | 33 | 4.6 |
| No | 85 | 2.1 | 90 | 3.1 | 82 | 3.5 | 74 | 4.0 | 61 | 4.8 |
| Don't know | 5 | 1.5 | 5 | 2.4 | 4 | 1.8 | 5 | 2.2 | 6 | 2.5 |
| Would rather not say | 1 | - | 0 | - | 1 | - | 0 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2276$ ) were asked this question.

## Table 158: Q55. What types of difficulties has the business had with employing migrant workers in New Zealand or from overseas?

|  | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 411 |  | 25** |  | 73 |  | 115 |  | 198 |  |
| Weighted base= | 16619 | +/- | 5140 ** | +/- | 6429 | +/- | 2727 | +/- | 2322 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Getting people with the right skills for the job | 39 | 8.0 | 39 | 20.2 | 39 | 11.8 | 44 | 9.8 | 37 | 8.3 |
| Getting people with good English language skills | 22 | 5.6 | 21 | 14.1 | 14 | 7.6 | 39 | 9.8 | 29 | 7.8 |
| Finding a reputable recruitment agency | 14 | 6.9 | 35 | 21.5 | 4 | 4.5 | 5 | 3.1 | 4 | 3.6 |
| Finding suitable places to advertise vacancies | 11 | 6.2 | 17 | 17.5 | 9 | 7.3 | 10 | 5.1 | 7 | 3.9 |
| Retaining the workers once hired | 23 | 6.2 | 27 | 14.9 | 18 | 9.8 | 27 | 9.2 | 25 | 7.5 |
| With the visa process/immigrati on policies/skills assessment \& quals recognition | 79 | 5.5 | 93 | 8.8 | 69 | 11.7 | 74 | 8.9 | 86 | 6.1 |
| Or some other difficulties? (Specify) | 3 | 2.5 | 0 | - | 6 | 6.1 | 6 | 4.9 | 1 | - |
| Don't know | 0 | - | 0 | - | 0 | - | 1 | - | 0 | - |
| Would rather not say | 0 | - | 0 | - | 1 | - | 0 | - | 0 | - |

Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
${ }^{* *}$ Caution: low base number of respondents-results are indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that had difficulties employing migrant workers in New Zealand or from overseas ( $\mathrm{n}=412$ ).

## Table 159: Q56. How have these difficulties with employing migrant workers impacted on the business?

Have these difficulties meant you needed to...?

|  | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Unweighted base= | 404 |  | $23^{* *}$ |  | 73 |  | 115 |  | 193 |  |
| Weighted base= | 16127 | +/- | 4691 ** | +/- | 6434 | +/- | 2727 | +/- | 2275 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Employ someone locally/recruit replacement staff | 20 | 5.4 | 14 | 11.4 | 20 | 9.7 | 32 | 9.1 | 22 | 7.5 |
| Stop carrying out some activities, lost revenue/business |  |  |  |  |  |  |  |  |  |  |
| opportunities | 38 | 8.1 | 52 | 22.3 | 33 | 11.3 | 28 | 8.6 | 35 | 8.3 |
| Automate tasks or processes | 8 | 3.8 | 5 | 8.9 | 7 | 6.2 | 11 | 6.1 | 9 | 5.1 |
| Use contractors or consultants | 20 | 5.0 | 17 | 12.8 | 14 | 7.1 | 24 | 7.8 | 36 | 8.3 |
| Upskill current staff | 16 | 5.0 | 13 | 11.4 | 14 | 8.6 | 22 | 8.3 | 20 | 6.7 |
| Redesign jobs, existing staff do extra work, work short-staffed | 29 | 7.8 | 31 | 20.6 | 31 | 11.8 | 23 | 8.4 | 28 | 7.6 |
| Improve pay or conditions to attract workers | 20 | 7.1 | 27 | 21.2 | 14 | 8.0 | 21 | 7.9 | 21 | 7.0 |
| Offer current staff better pay or conditions to get them to stay | 15 | 6.6 | 24 | 20.4 | 9 | 6.7 | 15 | 6.1 | 17 | 6.3 |
| Increased administration/time/recrui tment costs, delays in filling vacancies | 7 | 3.9 | 1 | - | 15 | 9.5 | 2 | - | 6 | 3.2 |
| Positions unfilled, stress, uncertainty | 5 | 4.9 | 9 | 15.7 | 3 | 4.3 | 5 | 3.8 | 3 | 2.8 |
| Any other impacts? | 10 | 4.4 | 5 | 6.2 | 16 | 9.8 | 7 | 4.3 | 7 | 4.5 |
| No impact at all | 0 | - | 0 | - | 0 | - | 1 | - | 0 | - |
| Don't know | 5 | 2.9 | 0 | - | 8 | 6.9 | 3 | 3.4 | 8 | 5.0 |
| Would rather not say | 1 | - | 2 | - | 1 | - | 1 | - | 0 | - |

Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that had difficulties employing migrant workers in New Zealand or from overseas ( $n=411$ ).

## Table 160: Q57a. How much do you agree or disagree that migrants make an important contribution to New Zealand's economy, for example, bring skills or new technologies into NZ?

| Unweighted | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2253* |  | 532 |  | 602 |  | 531 |  | 588 |  |
| Weighted base= | 184428* | +/- | 111181 | +/- | 52422 | +/- | 13717 | +/- | 7108 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Strongly disagree | 2 | - | 3 | 1.5 | 2 | - | 1 | - | 2 | - |
| Disagree | 3 | 1.2 | 3 | 1.8 | 4 | 1.7 | 1 | - | 2 | - |
| Neutral | 20 | 2.6 | 22 | 4.0 | 19 | 3.5 | 17 | 3.5 | 12 | 3.2 |
| Agree | 37 | 3.2 | 37 | 4.8 | 37 | 4.3 | 40 | 4.6 | 36 | 4.7 |
| Strongly agree | 33 | 3.1 | 30 | 4.6 | 36 | 4.3 | 38 | 4.5 | 46 | 4.9 |
| Don't know | 3 | 1.2 | 4 | 2.0 | 2 | - | 2 | - | 1 | - |
| Would rather not say | 1 | - | 2 | - | 0 | - | 1 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2272$ ) were asked this question.

Table 161: Q57b. How much do you agree or disagree that the $\mathbf{2 0 1 7}$ immigration policy changes have made it easier for businesses to employ skilled migrants?
IF NECESSARY: The 2017 immigration policy changes affected the Essential Skills work visa and Skilled Migrant residence category.

| Unweighted | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 2250* | 532 |  |  | 601 |  | 530 |  | 587 |  |
| Weighted base= | 184262* | +/- | 111181 | +/- | 52285 | +/- | 13698 | +/- | 7098 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Strongly disagree | 7 | 1.7 | 7 | 2.5 | 7 | 2.2 | 8 | 2.3 | 13 | 3.3 |
| Disagree | 9 | 1.7 | 7 | 2.4 | 12 | 2.8 | 12 | 3.0 | 19 | 3.9 |
| Neutral | 29 | 3.0 | 30 | 4.6 | 27 | 3.9 | 30 | 4.3 | 32 | 4.6 |
| Agree | 12 | 2.1 | 12 | 3.3 | 12 | 2.9 | 14 | 3.4 | 13 | 3.2 |
| Strongly agree | 2 | - | 3 | 1.7 | 2 | - | 3 | 1.5 | 2 | - |
| Don't know | 38 | 3.2 | 39 | 4.9 | 40 | 4.4 | 30 | 4.3 | 19 | 4.0 |
| Would rather not say | 1 | - | 1 | - | 1 | - | 2 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2272$ ) were asked this question.

## Table 162: Q57c. How much do you agree or disagree that migrants take jobs away from other New Zealanders?

| Unweighted base= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2250* |  | 530 |  | 602 |  | 531 |  | 587 |  |
| Weighted base= | 183969* | +/- | 110732 | +/- | 52422 | +/- | 13717 | +/- | 7098 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Strongly disagree | 25 | 2.8 | 23 | 4.2 | 27 | 3.9 | 29 | 4.1 | 36 | 4.7 |
| Disagree | 34 | 3.0 | 31 | 4.6 | 38 | 4.4 | 38 | 4.5 | 40 | 4.8 |
| Neutral | 21 | 2.7 | 23 | 4.2 | 17 | 3.3 | 21 | 3.8 | 16 | 3.6 |
| Agree | 9 | 2.0 | 10 | 3.0 | 8 | 2.3 | 6 | 2.1 | 2 | - |
| Strongly agree | 5 | 1.4 | 5 | 2.1 | 5 | 2.0 | 3 | 1.5 | 4 | 2.2 |
| Don't know | 6 | 1.7 | 7 | 2.7 | 4 | 1.7 | 3 | 1.6 | 1 | - |
| Would rather not say | 2 | - | 2 | - | 1 | - | 1 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

## Table 163: Q58. Which of the following best describes your position or job title in this business?



Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion
*Base figures exclude non-response. All respondents ( $n=2272$ ) were asked this question.

## Table 164: Q59. Were you born in New Zealand?

| Unweighted base= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2269* | 540 |  |  | 606 |  | 535 |  | 588 |  |
| Weighted base= | 187206* | +/- | 113509 | +/- | 52780 | +/- | 13816 | +/- | 7102 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 78 | 2.7 | 77 | 4.2 | 79 | 3.6 | 74 | 4.1 | 81 | 3.8 |
| No | 22 | 2.7 | 22 | 4.1 | 21 | 3.6 | 25 | 4.0 | 18 | 3.6 |
| Would rather not say | 1 | - | 1 | - | 0 | - | 1 | - | 1 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

[^18]Base figures exclude non-response. All respondents ( $\mathrm{n}=2272$ ) were asked this question.

## Table 165: Q60. What country were you born in?

| Unweighted | Total |  | 1 to 5 |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 496* |  | 127 |  | 124 |  | 132 |  | 113 |  |
| Weighted base= | 41070* | +/- | 25326 | +/- | 10990 | +/- | 3496 | +/- | 1258 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Australia | 5 | 2.0 | 2 | - | 10 | 6.0 | 12 | 6.2 | 5 | 3.2 |
| Other Oceania | 4 | 1.9 | 3 | 2.7 | 4 | 3.1 | 5 | 4.0 | 5 | 6.0 |
| Asia/Middle East | 29 | 6.4 | 33 | 9.7 | 23 | 8.3 | 24 | 8.0 | 9 | 5.6 |
| Europe | 40 | 6.7 | 45 | 10.1 | 29 | 8.6 | 35 | 8.8 | 34 | 8.1 |
| Africa | 11 | 3.4 | 4 | 4.1 | 23 | 8.5 | 14 | 6.2 | 18 | 9.1 |
| North/Central America | 2 | - | 2 | - | 1 | - | 3 | 2.5 | 5 | 6.0 |
| South America | 1 | - | 2 | - | 0 | - | 0 | - | 4 | 4.8 |
| Refused | 9 | 4.2 | 9 | 6.3 | 10 | 5.9 | 6 | 4.5 | 19 | 9.6 |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Table 166: Q61. How many years have you lived in New Zealand?

|  | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| base= | 496* |  | 127 |  | 125 |  | 131 |  | 113 |  |
| Weighted base= | 41070* | +/- | 25326 | +/- | 11031 | +/- | 3455 | +/- | 1258 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Less than 5 years | 7 | 4.0 | 8 | 6.3 | 5 | 3.9 | 4 | 3.0 | 8 | 6.3 |
| 5 to 10 years | 14 | 5.3 | 16 | 8.1 | 10 | 6.0 | 12 | 6.1 | 11 | 6.8 |
| More than 10 years | 77 | 6.3 | 74 | 9.6 | 82 | 7.5 | 84 | 6.6 | 81 | 8.7 |
| Don't know | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Would rather not say | 2 | - | 2 | - | 3 | 3.4 | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on respondents who were not born in New Zealand ( $\mathrm{n}=497$ )

## Table 167: Q62. Are you male or female?

| Unweighted base= | Total | 1 to 5 |  |  | 6 to 19 |  | 20 to 49 |  | 50+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2267* | 540 |  |  | 605 |  | 534 |  | 588 |  |
| Weighted base= | 187027* | +/- | 113509 | +/- | 52642 | +/- | 13775 | +/- | 7102 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Male | 59 | 3.2 | 61 | 4.8 | 54 | 4.4 | 62 | 4.4 | 52 | 4.9 |
| Female | 40 | 3.2 | 38 | 4.8 | 44 | 4.4 | 38 | 4.4 | 46 | 4.9 |
| Would rather not say | 1 | - | 1 | - | 1 | - | 1 | - | 2 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2272$ ) were asked this question.
Table 168: Do you have any other comments you'd like to make about the subject of this interview?


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2270$ ) were asked this question.

## 2.4: Results by industry category

## Table 169: Q1. First of all, does the organisation operate from more than one site in New Zealand?



Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2285$ ) were asked this question.

## Table 170: Q2. How many employees are employed at the business site you currently work from?




[^19]Table 171: Q2b. How many employees are employed by the business?
Please include full-time and part-time employees but do not include contractors or the business owners. Is it...?


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

## Table 172: Q3. And for how long has the business been operating in New Zealand?

| Unweighted base= Weighted base= | Total 2283* | Agricultur e, Forestry \& Fishing 310 |  |  |   Retail <br> Trade, <br> Accommo <br> Manufact Constructi  <br> uring on Food <br> 322 361 Services <br> 1282 372  |  |  |  |  |  | Health Care \& Social Assistanc 346 | Other |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | 188339* | +/- | 21119 | +/- | 12623 | +/- | 23388 | +/- | 36117 | +/- | 10746 | +/- | 84345 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Less than 2 years | 5 | 1.5 | 4 | 3.8 | 3 | 2.6 | 6 | 3.6 | 5 | 2.9 | 5 | 2.7 | 4 | 2.8 |
| 2 to less than 6 years | 16 | 2.5 | 16 | 7.1 | 10 | 4.4 | 21 | 6.2 | 19 | 5.3 | 13 | 4.3 | 14 | 4.3 |
| 6 to less than 10 years | 12 | 2.2 | 12 | 6.3 | 7 | 3.5 | 17 | 5.4 | 11 | 4.0 | 12 | 4.0 | 12 | 4.0 |
| 10 years or more | 67 | 3.1 | 66 | 8.9 | 79 | 5.7 | 56 | 7.2 | 65 | 6.3 | 70 | 5.7 | 69 | 5.6 |
| Don't know | 1 | - | 1 | - | 0 | - | 1 | - | 1 | - | 1 | - | 1 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Base figures exclude non-response. All respondents $(\mathrm{n}=2285)$ were asked this question.

## Table 173: X2. Business size (collapsed - 6 categories)



Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

## Table 174: Region (from sample)



Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

## Table 175: North Island versus South Island



Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

| Unweighted base=Weighted base= |  |  | Agricultur e, Forestry \& Fishing 311 |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total |  |  |  | Manufact uring |  | Constructi on |  | Trade, Accommo dation \& Food Services |  | Health Care \& Social Assistanc e |  | Other |  |
|  | 2282 |  |  |  | 322 |  | 361 |  | 371 |  | 345 |  | 572 |  |
|  | 188084 | +/- | 21123 | +/- | 12633 | +/- | 23388 | +/- | 35907 | +/- | 10688 | +/- | 84345 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Business owners | 73 | 2.7 | 80 | 7.1 | 76 | 5.2 | 82 | 5.2 | 77 | 5.3 | 64 | 5.3 | 68 | 5.0 |
| Directors, board members or senior leaders | 35 | 3.0 | 24 | 7.2 | 35 | 6.1 | 39 | 6.9 | 25 | 5.3 | 37 | 5.7 | 40 | 5.5 |
| Managers | 41 | 3.1 | 34 | 8.4 | 44 | 6.1 | 35 | 6.4 | 39 | 6.0 | 51 | 5.9 | 44 | 5.6 |
| A health and safety specialist(s) within the business | 15 | 2.1 | 11 | 5.3 | 18 | 4.3 | 17 | 4.6 | 13 | 3.7 | 12 | 3.5 | 18 | 3.8 |
| Health and safety reps | 15 | 2.0 | 7 | 3.4 | 16 | 3.8 | 18 | 4.8 | 13 | 3.7 | 17 | 3.8 | 17 | 3.7 |
| A health and safety committee | 12 | 1.6 | 6 | 3.3 | 15 | 3.5 | 10 | 3.3 | 10 | 2.7 | 14 | 3.3 | 15 | 3.0 |
| A contracted health and safety specialist(s) from outside the business | 14 | 2.2 | 14 | 5.8 | 15 | 4.3 | 23 | 6.1 | 8 | 3.2 | 4 | 2.6 | 15 | 4.0 |
| A staff member/all staff | 1 | - | 0 | - | 1 | - | 0 | - | 1 | - | 0 | - | 1 | - |
| Head Office/HR <br> Any other provider? | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| (Specify) | 1 | - | 0 | - | 1 | - | 1 | - | 1 | - | 1 | - | 1 | - |
| No one | 0 | - | 0 | - | 0 | - | 0 | - | 1 | - | 0 | - | 1 | - |
| Don't know | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 1 | - | 0 | - |
| Would rather not say | 0 | - | 0 | - | 1 | - | 0 | - | 0 | - | 0 | - | 0 | - |

Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
All respondents ( $\mathrm{n}=2285$ ) were asked this question

## Table 177: Q5 Does the business have health and safety inductions for all new employees?

READ IF NECESSARY: 'Employees' includes full-time and part-time employees but does not include contractors or the business owners.


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2285$ ) were asked this question.

Table 178: Q6A. Does the business have a process for identifying and assessing the business's main health and safety risks and hazards?
READ IF NECESSARY: This may be a formal or informal process.


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2285$ ) were asked this question.


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2285$ ) were asked this question.

## Table 180: Q6C. Does the business have processes to manage the main risks to workers?



[^20]Table 181: Q6D. Does the business regularly review its systems and processes for managing the main risks and hazards?


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2285$ ) were asked this question.

## Table 182: Q6A_C. Employers with a process for identifying, assessing and managing the main risks



Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Constructed variable based on all respondents ( $\mathrm{n}=2285$ ).

Table 183: Q6A_C_D. Employers with a process for identifying, assessing and managing the main risks, who also review these systems


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Constructed variable based on all respondents ( $\mathrm{n}=2285$ ).

## Table 184: Q7A. And does the business have processes for managing the risks of injury at work, for example, from trips or falls?



[^21]Table 185: Q7B. And does the business have processes for managing the risks to physical health, for example, from exposure to fumes or dust


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2285$ ) were asked this question.
Table 186: Q7C. And does the business have processes for managing the risks to mental health, for example, from bullying, harassment or stress


[^22]
## Table 187: Q8. How often does the business involve workers in decisions that affect their health and safety?

'Workers' includes employees and any contractors working for the business but does not include the business owners. Would you say...?


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents $(n=2285)$ were asked this question.


[^23]All respondents ( $\mathrm{n}=2278$ ) were asked this question.
 safety risks and hazards?


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2285$ ) were asked this question.

## Table 190: Q11 In the last 12 months, has the business:



Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2285$ ) were asked this question.

## Table 191: Q12. Does your business work with other businesses to manage shared health and safety risks?



Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that had workers working on the same site as workers from another business, or contractors from another business ( $\mathrm{n}=1830$ ).

## Table 192: Q13 In the last 12 months, has the business made any significant changes to its health and safety systems or practices?



[^24]All respondents ( $\mathrm{n}=2285$ ) were asked this question.


| How the business |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| works with other businesses to manage risks and hazards | 30 | 4.9 | 42 | 16.7 | 13 | 5.5 | 45 | 11.1 | 26 | 10.7 | 24 | 9.6 | 27 | 8.5 |
| Or was it some other type of change? (Specify) | 2 | - | 4 | 7.4 | 0 | - | 2 | - | 0 | - | 0 | - | 2 | - |
| None of the above | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Don't know | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 1 | - | 0 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |

$\begin{array}{ccccc}\text { say } & 0 & - & 0 & - \\ \text { Total may exceed } 100 \% \text { because of multiple responses. MoE for sample size less than } 30 \text { or proportion close to } 0 \text { or } 1 \text { is indicative only. }\end{array}$
*Base figures exclude non-response. Sub-sample based on businesses that had made significant change(s) to their health and safety systems or practices ( $\mathrm{n}=858$ ).

## Table 194: Q15A. The time and effort involved in meeting health and safety legislation requirements are reasonable



Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
列
${ }^{* *}$ Caution: low base number of respondents-results are indicative only.

## Table 195: Q15B. The time and effort involved in meeting health and safety legislation requirements are worthwhile



[^25]**Caution: low base number of respondents-results are indicative only.

## Table 196: Q15C. Having good health and safety systems is good for your business



[^26]${ }^{* *}$ Caution: low base number of respondents-results are indicative only.

## Table 197: Q16. The Health and Safety at Work Act came into effect in April 2016. How confident are you that the business understands it sobligations under the Act?



[^27]
## Table 198: Q17. In the last 12 months, has the business hired any new employees?

 owners.


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
All respondents ( $n=2285$ ) were asked this question.

## Table 199: Q18. Did the business employ any of these new staff on a trial period?



[^28]
## Table 200: Q19. Thinking about the person your business most recently employed on a trial period, what were the main reasons for using a trial period when hiring this person?



Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that have employed new staff on a trial period ( $\mathrm{n}=1339$ )

## Table 201: Q20. Have any employees who started on a trial period in the last 12 months been dismissed during or at the end of the trial period?

| Unweighted base= Weighted base= | Total | Agricultur e, Forestry \& Fishing |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | Manufac uring |  | Constructi on | Trade, <br> Accommo dation \& Food Services |  | Health <br>  <br> Social <br> Assistanc |  | Other |  |  |
|  | 1339* |  | 168 |  | 204 |  | 233 |  | 219 |  | 165 |  | 350 |  |
|  | 83121* | +/- | 7983 | +/- | 6728 | +/- | 10926 | +/- | 16856 | +/- | 4830 | +/- | 35797 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 26 | 3.6 | 22 | 11.1 | 30 | 7.7 | 20 | 7.4 | 26 | 7.1 | 11 | 4.8 | 30 | 6.7 |
| No | 74 | 3.6 | 77 | 11.1 | 68 | 7.8 | 78 | 7.8 | 74 | 7.1 | 89 | 4.8 | 70 | 6.7 |
| Don't know | 1 | - | 0 | - | 1 | - | 2 | - | 0 | - | 0 | - | 0 | - |
| Would rather not say | 0 | - | 1 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

[^29]

Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
Sub-sample based on businesses that dismissed an employee in the last 12 months during or at the end of their trial period ( $\mathrm{n}=441$ ).
${ }^{* *}$ Caution: low base number of respondents-results are indicative only.

## Table 203: Q22 Do all employees of the business have a written employment agreement?

READ IF NECESSARY: 'Employees' includes full-time and part-time employees but does not include contractors or the business owners.


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2285$ ) were asked this question.

## Table 204: Q23. Are any of employees in the business paid the adult minimum wage of $\mathbf{\$ 1 7 . 7 0}$ per hour?

READ IF NECESSARY: This rate applies to employees aged 16 years or over who are not on the starting out or training minimum wage.


[^30]
## Table 205: Q24. Roughly what proportion of employees in the business are paid the adult minimum wage?



[^31] credits a year?



Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2283$ ) were asked this question.
*Base figures exclude non-response. All respondents ( $n=2283$ ) were asked this question.

## Table 207: Q26. The training minimum wage is $\mathbf{\$ 1 4 . 1 6}$ per hour. Are any of these employees paid $\mathbf{\$ 1 4 . 1 6}$ per hour or any rate between that and $\mathbf{\$ 1 7 . 7 0}$ ?



[^32] on 1 April 2019 from $\$ 13.20$ to $\$ 14.16$ per hour.
**Caution: low base number of respondents-results are indicative only.


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that had hired a new employee in the last 12 months ( $\mathrm{n}=1928$ ).

## Table 209: Q28. The starting-out wage is $\mathbf{\$ 1 4 . 1 6}$ per hour. Are any of these employees paid $\mathbf{\$ 1 4 . 1 6}$ per hour or any rate between that and $\$ 17.70$ ?



[^33]


Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
All respondents ( $\mathrm{n}=2268$ ) were asked this question.

## Table 211: Q30. Have any employees in this business taken parental leave within the last $\mathbf{2}$ years?

This includes female and male employees. READ IF NECESSARY: Parental leave includes both maternity and paternity leave.

|  |  |  |  |  |  |  |  |  | Retail |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total |  | Agricultur e, Forestry \& Fishing |  | Manufact uring |  | Constructi on |  | Trade, Accommo dation \& Food Services |  | Health Care \& Social Assistanc e |  | Other |  |
| Unweighted base= | 2278* |  | 309 |  | 322 |  | 360 |  | 370 |  | 346 |  | 571 |  |
| Weighted base= | 187873* | +/- | 20843 | +/- | 12623 | +/- | 23384 | +/- | 36070 | +/- | 10746 | +/- | 84208 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 20 | 1.9 | 13 | 5.8 | 24 | 4.7 | 19 | 4.7 | 23 | 4.4 | 36 | 5.4 | 19 | 3.2 |
| No | 79 | 2.0 | 87 | 5.8 | 74 | 4.8 | 80 | 4.7 | 76 | 4.4 | 64 | 5.3 | 80 | 3.4 |
| Don't know | 1 | - | 0 | - | 2 | - | 1 | - | 0 | - | 0 | - | 1 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. *Base figures exclude non-response. All respondents ( $n=2280$ ) were asked this question.

|  |  |  |  |  |  |  |  |  | Retail |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total |  | Agricultur e, Forestry \& Fishing |  | Manufact uring |  | Constructi on |  | Trade, Accommo dation \& Food Services |  | Health Care \& Social Assistanc e |  | Other |  |
| Unweighted base= | 952* |  | 82 |  | 133 |  | 143 |  | 179 |  | 174 |  | 241 |  |
| Weighted base= | 38039* | +/- | 2678 | +/- | 3043 | +/- | 4358 | +/- | 8336 | +/- | 3871 | +/- | 15754 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 24 | 4.6 | 35 | 23.4 | 25 | 9.7 | 23 | 11.4 | 17 | 8.8 | 27 | 8.1 | 24 | 8.2 |
| No | 72 | 4.7 | 54 | 23.5 | 67 | 10.2 | 77 | 11.4 | 81 | 8.9 | 68 | 8.4 | 72 | 8.5 |
| Don't know | 4 | 1.7 | 11 | 16.4 | 7 | 4.5 | 1 | - | 2 | - | 4 | 3.3 | 4 | 2.7 |
| Would rather not say | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that had employees who took parental leave in the last 2 years ( $n=952$ ).

## Table 213: Q32. Were any of these employees given additional parental leave payments on top of statutory requirements?



[^34]
## Table 214: Q33. Were any of these employees offered flexible or reduced hours on their return to work?



[^35]

[^36]Table 216: Q35. In the last 12 months has the business had any employment relationship problems or disputes that required action or involvement by the business owners or managers?


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents $(\mathrm{n}=2278)$ were asked this question.


Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that had an employment relations problem or dispute that required action or involvement by the business owners or management ( $\mathrm{n}=948$ ).

## Table 218: Q37. And was this problem handled internally or was it handled with the help of an external party?



Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
Base figures exclude non-response. Sub-sample based on businesses that had a recent employment relationship problem or dispute that involved alleged bullying ( $n=948$ ).

## Table 219: Q38. And is this how the business usually deals with this type of problem?



[^37]You can choose more than one option. Was it:


[^38]| Unweighted base= Weighted base= | $\begin{gathered} \text { Total } \\ 944^{*} \\ 44764^{*} \\ \% \\ \hline \end{gathered}$ | Agricultur e, Forestry \& Fishing 90 |  |  | Manufact uring 154 3964 \% |  | $\begin{gathered} \text { Constructi } \\ \text { on } \\ 143 \\ 5392 \\ \% \\ \hline \end{gathered}$ |  | RetailTrade,Accommodation \&FoodServices1678443$\%$ |  | Health Care \& Social Assistanc e 143 3403 \% |  | $\begin{gathered} \text { Other } \\ 247 \\ 20081 \\ \% \\ \hline \end{gathered}$ | $\begin{aligned} & +/- \\ & \% \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | +/- | 3481 | +/- |  | +/- |  | +/- |  | +/- |  | +/- |  |  |
|  |  | \% | \% | \% |  | \% |  | $\%$ |  | \% |  | \% |  |  |
| The worker stayed on in the job | 38 | 5.0 | 39 | 19.8 |  | 32 | 8.8 | 24 | 10.9 | 34 | 10.4 | 44 | 10.0 | 44 | 8.9 |
| The employee resigned | 32 | 4.5 | 39 | 20.7 |  | 31 | 9.6 | 47 | 13.7 | 36 | 11.0 | 32 | 8.8 | 25 | 6.7 |
| The employee was dismissed | 17 | 3.7 | 19 | 17.3 | 15 | 5.6 | 19 | 10.3 | 22 | 9.5 | 13 | 6.9 | 16 | 5.7 |
| The employee was made redundant | 6 | 2.9 | 0 | - | 11 | 6.7 | 5 | 5.8 | 2 | - | 4 | 3.9 | 8 | 6.0 |
| Or was there some other outcome? (Specify) | 2 | - | 0 | - | 6 | 5.1 | 3 | 5.8 | 1 | - | 3 | 3.4 | 2 | - |
| Still ongoing/unresol ved | 2 | - | 2 | - | 4 | 3.3 | 1 | - | 2 | - | 2 | - | 3 | 2.3 |
| Don't know | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Would rather not say | 2 | - | 1 | - | 1 | - | 0 | - | 3 | 4.5 | 2 | - | 2 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

[^39]

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that had employment disputes in the last 12 months ( $\mathrm{n}=946$ ).
Table 223: Q42. In the last 12 months, have any employees raised concerns with the business about their holidays or leave being underpaid?


[^40]


$\begin{array}{ccccc}\text { Would rather not say } & 0 & - & 0 & -\end{array}$
Caution: low base number of respondents-results are indicative only
*Base figures exclude non-response. Sub-sample based on businesses that had employees raise concerns with the business about their holiday or leave being paid in the last 12 months ( $\mathrm{n}=116$ ).

## Table 225: Q44A. In the last 12 months has the business had concerns about productivity losses due to any workers using alcohol, either on their own time or while at work?



[^41]**Caution: low base number of respondents-results are indicative only.

## Table 226: Q44B. In the last 12 months has the business had concerns about productivity losses due to any workers using illegal drugs, either on their own time or while at work?



[^42]**Caution: low base number of respondents-results are indicative only.


[^43]**Caution: low base number of respondents-results are indicative only

## Table 228: Q45A. In the last 12 months has the business had concerns about risks to workplace health and safety due to any workers using alcohol?



[^44]*Caution: low base number of respondents-results are indicative only.

## Table 229: Q45B. In the last 12 months has the business had concerns about risks to workplace health and safety due to any workers using illegal drugs?



[^45]*Caution: low base number of respondents-results are indicative only.

Table 230: Q45C. In the last 12 months has the business had concerns about risks to workplace health and safety due to any workers using prescription or over-the-counter drugs?


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that took the survey during the pilot only ( $\mathrm{n}=117$ ).
**Caution: low base number of respondents-results are indicative only.

## Table 231: Q46. In the last 12 months has the business required any worker to undergo drug testing?



[^46]

Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
${ }^{* *}$ Caution: low base number of respondents-results are indicative only.

| Unweighted base= Weighted base= | Total | Agricultur <br> e, <br> Forestry \& Fishing 309 |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | Manufact uring |  | Constructi on | Trade, Accommo dation \& Food |  | Health <br>  <br> Social <br> Assistanc |  | Other |  |  |
|  | 2274* |  |  |  | 322 |  | 361 |  | 368 |  | 343 |  | 571 |  |
|  | 187598* | +/- | 20843 | +/- | 12623 | +/- | 23388 | +/- | 35894 | +/- | 10642 | +/- | 84208 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Yes | 61 | 3.1 | 60 | 9.2 | 64 | 6.1 | 60 | 7.1 | 63 | 6.1 | 72 | 5.7 | 59 | 5.6 |
| No | 39 | 3.1 | 39 | 9.2 | 36 | 6.1 | 40 | 7.1 | 37 | 6.1 | 28 | 5.7 | 41 | 5.6 |
| Don't know | 0 | - | 0 | - | 0 | - | 0 | - | 1 | - | 0 | - | 0 | - |
| Would rather not say | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - | 0 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2276$ ) were asked this question.

## Table 234: Q49. In the last 12 months has the business had any difficulties finding staff to fill job vacancies?



[^47]

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on businesses that have had difficulty filling job vacancies in the last 12 months ( $n=1341$ ).

## Table 236: Q51. Does the business currently have any recent migrants on staff?



[^48]
## Table 237: Q52. And in the last 12 months has the business hired any recent migrants?



Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2276$ ) were asked this question.


*Base figures exclude non-response. Sub-sample based on businesses that currently have recent migrants or have had recent migrants in the last 12 months. ( $\mathrm{n}=1146$ ).

## Table 239: Q54. In the last 12 months has this business experienced any difficulties with employing migrant workers in New Zealand or from overseas?



Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2276$ ) were asked this question.



Totar may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

## Table 242: Q57a. How much do you agree or disagree that migrants make an important contribution to New Zealand's economy, for example, bring skills or new technologies into NZ .

|  |  |  |  |  |  |  |  |  | Retail |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total |  | Agricultur e, Forestry \& Fishing |  | Manufact uring |  | Constructi on |  | Trade, Accommo dation \& Food Services |  | Health Care \& Social Assistanc e |  | Other |  |
| Unweighted base= | 2253* |  | 303 |  | 321 |  | 358 |  | 366 |  | 342 |  | 563 |  |
| Weighted base= | 184428* | +/- | 20462 | +/- | 12540 | +/- | 23205 | +/- | 35474 | +/- | 10633 | +/- | 82114 | +/- |
|  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Strongly disagree | 2 | - | 2 | - | 3 | 2.7 | 4 | 3.1 | 4 | 2.6 | 1 | - | 1 | - |
| Disagree | 3 | 1.2 | 1 | - | 4 | 2.9 | 6 | 3.6 | 3 | 2.3 | 3 | 2.2 | 3 | 2.1 |
| Neutral | 20 | 2.6 | 17 | 6.8 | 18 | 5.4 | 35 | 7.0 | 20 | 5.4 | 14 | 4.2 | 18 | 4.6 |
| Agree | 37 | 3.2 | 47 | 9.4 | 39 | 6.6 | 29 | 6.5 | 34 | 6.3 | 41 | 6.0 | 37 | 5.8 |
| Strongly agree | 33 | 3.1 | 30 | 8.5 | 30 | 5.9 | 25 | 6.1 | 36 | 6.3 | 37 | 6.0 | 34 | 5.6 |
| Don't know Would rather not | 3 | 1.2 | 4 | 3.9 | 4 | 2.8 | 1 | - | 3 | 2.3 | 4 | 2.4 | 3 | 2.3 |
| say | 1 | - | 0 | - | 2 | - | 0 | - | 0 | - | 0 | - | 2 | - |
| Total | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - | 100 | - |

Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2272$ ) were asked this question.

## Table 243: Q57b. How much do you agree or disagree that the $\mathbf{2 0 1 7}$ immigration policy changes have made it easier for businesses to employ skilled migrants.

IF NECESSARY: The 2017 immigration policy changes affected the Essential Skills work visa and Skilled Migrant residence category.


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2272$ ) were asked this question.

## Table 244: Q57c. How much do you agree or disagree that migrants take jobs away from other New Zealanders.



Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2272$ ) were asked this question.

## Table 245: Q58. Which of the following best describes your position or job title in this business?



Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $n=2272$ ) were asked this question.

## Table 246: Q59. Were you born in New Zealand?



Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. All respondents ( $\mathrm{n}=2272$ ) were asked this question.

## Table 247: Q60. What country were you born in?



Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on respondents who were not born in New Zealand ( $n=497$ )


Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
*Base figures exclude non-response. Sub-sample based on respondents who were not born in New Zealand ( $\mathrm{n}=497$ ).

## Table 249: Q62. Are you male or female?



[^49]
## Table 250: Do you have any other comments you'd like to make about the subject of this interview?



Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. *Base figures exclude non-response. All respondents ( $n=2270$ ) were asked this question.

## 3. Questionnaire

## NATIONAL SURVEY OF EMPLOYERS 2018/19 (PAPER VERSION) <br> Research New Zealand

Minimum wage rates were updated in the online and telephone versions of the questionnaire in April 2019
This is the final questionnaire for the main survey and does not include the questions that were cut from the survey after the pilot.

Welcome to the Ministry of Business, Innovation and Employment's (MBIE's) National Survey of Employers 2018/19. MBIE and Research New Zealand would like to thank you for taking part in this important survey.

The purpose of this survey is to find out about employer practices and views on workplace health and safety, employment relations and standards, and employing migrants. The survey results will help the Ministry to better understand the impacts of government policies on New Zealand businesses and assess whether policy settings support a business environment that sustains safe, fair and skilled workplaces, and improves productivity

Depending on your answers, some questions may not apply to you. Please follow the instructions and answer all questions that are relevant to your situation.

## Questions about the business

1 First of all, does the organisation operate from more than one site in New Zealand?
(Please tick only one)


Note: For this survey the questions apply only to the business site you currently work from.

## 2 How many employees are employed at the business site you currently work from?

Note: Please include full-time and part-time employees but do not include contractors or the business owners.
(Please tick only one)


## - Note: This survey is only relevant for people who employ at least one staff member.

3 And for how long has the business been operating in New Zealand?
Note: This question applies to the business site you currently work from.
(Please tick only one)

| Less than 2 years |  |
| :---: | :---: |
| 2 to less than 6 years. |  |
| 6 to less than 10 years. |  |
| 10 years or more. |  |
| Don't know |  |
| Would rather not say |  |

## Workplace health and safety

The next few questions are about workplace health and safety.

4 Who is mainly responsible for providing health and safety leadership for the business?

| (Please tick all that apply) |  |
| :---: | :---: |
| Business owners. |  |
| Directors, board members or senior leaders. |  |
| Managers.. | $\square_{3}$ |
| A health and safety specialist within the business |  |
| Health and safety reps . |  |
| A health and safety committee. |  |
| A contracted health and safety specialist from outside the business . | 7 |
| Any other provider? (please specify) |  |
|  |  |
| No one |  |
| Don't know . | 98 |
|  | $\square$ |

5 Does the business have health and safety inductions for all new employees?
Note: 'Employees' includes full-time and part-time employees but does not include contractors or the business owners.
(Please tick only one)
Yes............................................................................................................ $\square_{1}$
No ...................................................................................................................... $\square_{2}$
Don't know ........................................................................................................ $\square_{98}$
Would rather not say.......................................................................................... $\square_{99}$

6 Please answer Yes, No or Don't know to each of the following. Does the business...?

| (Please tick one box for each statement) | Yes | No | Don't knowWould <br> rather not <br> say |  |
| :--- | :--- | :--- | :--- | :--- |
| a. Have a process for identifying and assessing the <br> business's main health and safety risks and hazards <br> (Note: This may be a formal or informal process.) | $\square_{1}$ | $\square_{2}$ | $\square_{98}$ | $\square 99$ |
| b. Know which workers could be affected by the main <br> risks and hazards | $\square_{1}$ | $\square_{2}$ | $\square$ | $\square 98$ |
| c. Have processes in place to manage the main risks to <br> workers | $\square_{1}$ | $\square_{2}$ | $\square_{98}$ | $\square 99$ |
| d. Regularly review its systems and processes for <br> managing the main risks and hazards | $\square \square_{1}$ | $\square_{2}$ | $\square$ | $\square 98$ |

7. And does this business have processes for managing the following risks from or at work?

| (Please tick one box for each statement) | Yes | No | Don't knowWould <br> rather not <br> say |  |
| :--- | :---: | :---: | :---: | :---: |
| a. Risks of injury at work, for example, from trips or falls | $\square_{1}$ | $\square_{2}$ | $\square 98$ | $\square 99$ |
| b. Risks to physical health, for example, from exposure to <br> fumes or dust | $\square_{1}$ | $\square_{2}$ | $\square$ | $\square$ |
| c. Risks to mental health, for example, from bullying, <br> harassment or stress | $\square_{1}$ | $\square_{2}$ | $\square 99$ | $\square 99$ |

8 How often does the business involve workers in decisions that affect their health and safety?
Note: 'Workers' includes employees and any contractors working for the business but does not include the business owners.
(Please tick only one)

| All or most of the time |  |
| :---: | :---: |
| Some of the time |  |
| Never |  |
| Don't know |  |
| Would rather not say... |  |

9 Does the business have...?


10 In the last 12 months have the business's officers (that is, the business's directors, board members or senior leaders) asked for information about how the business is managing its main health and safety risks and hazards?
(Please tick only one)

| Yes. |  |
| :---: | :---: |
| No. |  |
| Not applicable (e.g. business is run by a sole trader) |  |
| Don't know .. |  |
| Would rather not say....... |  |

11 In the last 12 months has the business...?
(Please tick all that apply)
Had workers who were working on the same site with workers
from a different business or businesses $\square_{1} \rightarrow$ Go to question 12

Had work done by contractors or subcontractors from another


12 Does your business work with other businesses to manage shared health and safety risks?
(Please tick only one)
Yes.......................................................................................................... $\square_{1}$
No ...................................................................................................................... $\square_{2}$
Don't know ....................................................................................................... $\square_{98}$
Would rather not say......................................................................................... $\square_{99}$

13 In the last 12 months has the business made any significant changes to its health and safety systems or practices?
(Please tick only one)


14 Thinking about the biggest change or changes made to the business's health and safety systems or practices in the last 12 months, was this a change to...?
(Please tick all that apply)
Equipment or plant

| The workplace or worksite |  |
| :---: | :---: |
| How the work is carried out |  |
| The development of policies or systems |  |
| Training of workers, including inductions |  |
| Risk management |  |
| Managing risks to workers' health |  |
| Investigating accidents and near misses |  |
| How the business involves workers |  |

How the business works with its officers to understand and
manage health and safety..................................................................... $\square_{10}$
How the business works with other businesses to manage risks and hazards


Or was it some other type of change? (please specify)


## Employment practices

The following questions are about employment practices.

15 In the last 12 months has the business hired any new employees?
Note: 'Employees' includes full-time and part-time employees but does not include contractors or the business owners.
(Please tick only one)


16 Did the business employ any of these new staff on a trial period?
(Please tick only one)


17 Thinking about the person your business most recently employed on a trial period, what were the main reasons for using a trial period when hiring this person?
(Please tick all that apply)


18 Have any employees who started on a trial period in the last 12 months been dismissed during or at the end of the trial period?
(Please tick only one)

| Yes. | $]_{1} \rightarrow$ Go to question 19 |
| :---: | :---: |
| No | $\square_{2} \rightarrow$ Go to question 20 |
| Don't know | $]_{98} \rightarrow$ Go to question 20 |
| Would rathe | $\square_{99} \rightarrow$ Go to question 20 |

19 Thinking about the employee the business most recently dismissed during or at the end of a trial period, for which of the following reasons was this person dismissed?
(Please tick all that apply)
The employee was unreliable or had a bad attitude..................................
The employee did not get on with colleagues or did not 'fit in' ....................
The employee did not have the skills needed for the job ............................
The business had less work so didn't need the new employee ..................

Any other reason? (please specify)


20 Do all employees of the business have a written employment agreement?
Note: 'Employees' includes full-time and part-time employees but does not include contractors or the business owners.
(Please tick only one)


## Minimum wages

The next questions are about minimum wages.

21 Are any employees in the business paid the adult minimum wage of $\$ 16.50$ per hour?
Note: This rate applies to employees aged 16 years and over who are not on the starting-out or training minimum wage.
The adult minimum wage increased from $\$ 15.75$ to $\$ 16.50$ per hour on 1 April 2018.
(Please tick only one)
Yes.......................................................................................................... $\square_{1} \rightarrow$ Go to question 22
No ................................................................................................................... $\square_{2} \rightarrow$ Go to question 23
Don't know ..................................................................................................... $\square_{98} \rightarrow$ Go to question 23
Would rather not say........................................................................................ $\square_{99} \rightarrow$ Go to question 23

22 Roughly what proportion of employees in the business are paid the adult minimum wage?
(Please tick only one)

| Less than 10\%. |  |
| :---: | :---: |
| 10\% to 30\%. |  |
| 31\% to 50\%. |  |
| More than 50\%. |  |
| Don't know |  |
| Would rather no |  |

23 Thinking about all current employees in the business aged 20 years or over, are any of them required by their employment agreement to undertake recognised industry training of at least 60 credits a year?

Note: Recognised industry training is training that leads to a qualification that is recognised by the New Zealand Qualifications Authority, for example, an apprenticeship.


24 The training minimum wage is $\$ 13.20$ per hour. Are any of these employees paid $\$ 13.20$ per hour or any rate between that and $\$ 16.50$ ?

Note: The training minimum wage increased from $\$ 12.60$ to $\$ 13.20$ per hour on 1 April 2018.
(Please tick only one)


25 In the last 12 months has the business employed any workers aged 16 to 19 years?

| (Please tick only one) |  |
| :---: | :---: |
| Yes. | $]_{1} \rightarrow$ Go to question 26 |
| No | $]_{2} \rightarrow$ Go to question 27 |
| Don't know | $\square_{98} \rightarrow$ Go to question 27 |
| Would rather | $\square_{99} \rightarrow$ Go to question 27 |

26 The starting-out wage is $\$ 13.20$ per hour. Are any of these employees paid $\$ 13.20$ per hour or any rate between that and $\$ 16.50$ ?

Note: The starting-out wage can be used for:

- 16 and 17 year olds hired by any new employer, until they have completed six months of work for that employer, or become involved in training or supervising other workers
- 18 and 19 year olds who have been on a benefit for six months or more, until they have completed six months of work for that employer, or become involved in training or supervising other workers
- 16 to 19 year olds required, by their employment agreement, to undertake industry training of at least 40 credits a year.
The starting-out wage increased from \$12.60 to \$13.20 per hour on 1 April 2018.
(Please tick only one)
Yes........................................................................................................... $\square_{1}$
No .................................................................................................................... $\square_{2}$
Don't know ....................................................................................................... $\square_{98}$
Would rather not say........................................................................................ $\square_{99}$

27 Did the most recent increase in the adult minimum wage result in the business doing any of the following?
(Please tick all that apply)

| Increasing the price of goods or services |  |
| :---: | :---: |
| Reducing hours of work for current employees |  |
| Not hiring new staff or not replacing staff who left the business |  |
| Making staff redundant |  |
| Increasing wages or salaries for employees already paid above the minimum wage $\qquad$ |  |
| Automating tasks or processes |  |

Did the business do anything else in response to the most

| recent minimum wage increase? (please specify) |  |
| :---: | :---: |
|  |  |
| None of the above. |  |
| Don't know . |  |
| Would rather not say |  |

## Parental leave

The next questions are about how the business manages parental leave.

28 Have any employees in this business taken parental leave within the last 2 years? This includes both female and male employees.

Note: Parental leave includes both maternity and paternity leave.


29 Were any of these employees given additional parental leave on top of statutory entitlements?
(Please tick only one)


30 Were any of these employees given additional parental leave payments on top of statutory entitlements?
(Please tick only one)


31 Were any of these employees offered flexible or reduced hours on their return to work?
(Please tick only one)

| Yes. |  |
| :---: | :---: |
| No. |  |
| Not applicable - none have returned to work. |  |
| Don't know .. |  |
| Would rather not say |  |

32 Do most employees in the business who have taken parental leave return to work at the end of their parental leave?
(Please tick only one)

| Yes. |  |
| :---: | :---: |
| No |  |
| Not applicable - still on parental leave |  |
| Don't know |  |
| Would rather not say........ |  |

## Employment relationship problems

The following questions are about managing employment relationship problems.

33 In the last 12 months has the business had any employment relationship problems or disputes that required action or involvement by the business owners or managers?

Note: This includes problems or disputes encountered during trial periods.
(Please tick only one)
Yes........................................................................................................... $\square_{1} \rightarrow$ Go to question 34
No ................................................................................................................................................................................................................................................................................................................................................ $\rightarrow$ Go to question 40
Go to question 40

34 Thinking about the business's most recent employment relationship problem or dispute, which of the following describes what this was about?
(Please tick all that apply)

| Alleged bullying... |  |
| :---: | :---: |
| Alleged harassment, including sexual or racial harassment |  |
| Alleged discrimination. |  |
| Misconduct. |  |
| A performance issue. |  |
| A personality conflict. |  |
| Restructuring or redundancy. |  |
| Some other type of issue? (please specify) |  |
|  |  |
| Don't know . |  |
| Would rather not say .... |  |

35 Was this problem handled internally or was it handled with the help of an external party?
(Please tick all that apply)
It was handled internally ......................................................................... $\square_{1} \rightarrow$ Go to question 36
It was handled with the help of an external party .......................................... $\square_{2} \rightarrow$ Go to question 36
Don't know .....................................................................................................
Would rather not say....................................................................................... $\rightarrow$ Go to question 38

36 And is this how the business usually deals with this type of problem?
(Please tick only one)


Note: Please answer question 37 if you ticked "It was handled with the help of an external party" at question 35. If you didn't tick that option at question 35, please go to question 38.

37 Who or which of the following provided the external help to deal with the most recent problem or dispute?
(Please tick all that apply)

| The Ministry of Business, Innovation and Employment's Employment Mediation Services |  |
| :---: | :---: |
| An industry or employer association |  |
| A lawyer . |  |
| An HR specialist or consultant |  |
| A private mediator. |  |
| A union representative. |  |
| The Employment Relations Authority or Employment Court. |  |
| Some other type of external help? (please specify) |  |
|  |  |
| None of the above. |  |
| Don't know. |  |
| Would rather not say. |  |

38 Which of the following best describes the outcome of this problem or dispute?
(Please tick only one)
The worker stayed on in the job


The employee resigned $\square$

The employee was dismissed $\square_{3}$
The employee was made redundant


Some other outcome? (please specify)

|  | Don't know ..................................................................................... $\square_{98}$Would rather not say.............................................................................. $\square_{99}$ |  |
| :---: | :---: | :---: |
|  |  |  |

39 And was the business satisfied with the outcome of this problem or dispute?
(Please tick only one)


40 In the last 12 months have any employees raised concerns with the business about their holidays or leave being underpaid?
(Please tick only one)


41 Which of the following actions, if any, did the business take in response to these concerns being raised? Did the business...?
(Please tick all that apply)
Undertake an internal investigation of employees' holiday
or leave pay ............................................................................................. $\square_{1}$
Undertake an audit of the payroll system (Note: This includes
both internal and external reviews.) ......................................................... $\square_{2}$
Seek help or advice from the Ministry of Business, Innovation
and Employment.......................................................................................
Seek help or advice from another source ......................................................
Make any settlement payments to employees who raised
concerns ..................................................................................................

Do anything else in response to concerns raised? (please specify)

|  |  |
| :---: | :---: |
| None of the above... |  |
| Don't know |  |
| Would rather not say |  |

## Work-related impacts of drugs and alcohol

The next few questions are about drug and alcohol use by workers.

42 In the last 12 months has the business required any worker to undergo drug testing?
(Please tick only one)
Yes..................................................................................................... $\square_{1} \rightarrow$ Go to question 43
No .................................................................................................................
2 $\rightarrow$ Go to question 44

43 In which of the following situations was this drug testing requested?
(Please tick only one)
Before a worker started a job in the business ............................................ $\square_{1}$
On a random basis....................................................................................... $\square_{2}$
In response to concerns about workplace health and safety ....................... $\square_{3}$
In response to performance issues .............................................................. $\square_{4}$
Other (please specify)
Don't know ..................................................................................................... $\square_{98}$
Would rather not say ...................................................................................... $\square_{99}$

## Employing recent migrants

The last few questions are about job vacancies and employing recent migrants. By recent migrant we mean anyone who was not born in New Zealand and arrived here in the last 5 years. This includes migrants from the UK, Australia, and the Pacific.

44 In the last 12 months has the business had any job vacancies?
(Please tick only one)


45 In the last 12 months has the business had any difficulties finding staff to fill job vacancies?
(Please tick only one)


46 Did the business intentionally seek out a migrant for any of these job vacancies that were hard to fill?
(Please tick only one)
Yes.......................................................................................................... $\square_{1}$
No .................................................................................................................... $\square_{2}$
Don't know ......................................................................................................... $\square_{98}$
Would rather not say.......................................................................................... $\square_{99}$

47 Does the business currently have any recent migrants on staff?
(Please tick only one)


48 And in the last 12 months has the business hired any recent migrants?
(Please tick only one)
Yes.......................................................................................................... $\square_{1} \rightarrow$ see note overleaf
No .................................................................................................................. $\square_{2} \rightarrow$ See note overleaf

Note: Please question 49 if you ticked "Yes" at question 47 or 48 . If you didn't tick "Yes" at question 47 or 48 , please go to question 50.

49 In the last 12 months has the business provided any of the following specifically for migrant staff, in addition to what is provided to other staff? Information or support for migrants....:
(Please tick only one)
To welcome them to the workplace $\qquad$
To improve their English language skills
To support their partners or children to settle in New Zealand................... $\square$

On communication and culture in the workplace........................................
On employment rights and obligations......................................................
On health and safety at work ....................................................................
On the New Zealand tax system and/or KiwiSaver .................................... $\square_{7}$
None of the above (migrant staff receive the same information
as other staff) .............................................................................................................................................................................. $\square_{97}$
Don't know ..................................................................................................................................

50 In the last 12 months has this business experienced any difficulties with employing migrant workers in New Zealand or from overseas?
(Please tick only one)

|  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |

51 What types of difficulties has the business had with employing migrant workers in New Zealand or from overseas? Was it difficulties...?
(Please tick all that apply)


52 How have these difficulties with employing migrant workers impacted on the business? Have these difficulties meant you needed to...?
(Please tick all that apply)

| Employ someone locally ................................. |  |
| :---: | :---: |
| Stop carrying out some activities |  |
| Automate tasks or processes. |  |
| Use contractors/consultants |  |
| Upskill current staff |  |
| Redesign jobs |  |
| Improve pay or conditions to attract workers |  |
| Offer current staff better pay or conditions to get them to stay | $\square_{8}$ |
| Any other impacts? (please specify) |  |
|  |  |
| Don't know |  |
| Would rather not say .... |  |

53 Please rate how much you agree or disagree with each of the following statements:

| (Please tick one box for each statement) | Strongly disagree | Disagree | Neutral | Agree | Strongly agree | Don't know | Would rather not say |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| a. Migrants make an important contribution to New Zealand's economy, for example, bring skills or new technologies into NZ | $\square_{1}$ | $\square 2$ | $\square 3$ | $\square_{4}$ | $\square 5$ | $\square_{98}$ | $\square 99$ |
| b. The 2017 immigration policy changes have made it easier for businesses to employ skilled migrants (The 2017 immigration policy changes affected the Essential Skills work visa and Skilled Migrant residence category.) | $\square_{1}$ | $\square_{2}$ | $\square_{3}$ | $\square_{4}$ | $\square 5$ | $\square_{98}$ | $\square_{99}$ |
| c. Migrants take jobs away from other New Zealanders | $\square 1$ | $\square 2$ | $\square 3$ | $\square_{4}$ | $\square 5$ | $\square_{98}$ | $\square 99$ |

## About you

To finish off, there are a few questions that help to confirm that the survey results reflect the views of a range of different people.

54 Which of the following best describes your position or job title in this business?
(Please tick only one)


## 55 Were you born in New Zealand?

(Please tick only one)
Yes........................................................................................................... $\square_{1} \rightarrow$ Go to question 58
No ...................................................................................................................... $\square_{2} \rightarrow$ Go to question 56
Would rather not say..........................................................................................

56 What country were you born in?
$\overline{\text { Would rather not say ........................................................................... } \square_{99}}$

57 How many years have you lived in New Zealand?
(Please tick only one)
Less than 5 years..................................................................................... $\square_{1}$
5 to 10 years ................................................................................................... $\square_{2}$
More than 10 years ............................................................................................ $\square_{3}$
Don't know ..................................................................................................... $\square_{98}^{1}$
Would rather not say........................................................................................ $\square_{99}$

58 Are you male or female?
(Please tick only one)
Male


Female
Would rather not say


Would rather not say................................................................................ ■ $_{99}$

## Any other comments?

$\qquad$
$\qquad$
$\qquad$
$\qquad$
$\qquad$

THANK YOU VERY MUCH FOR TAKING PART IN THIS SURVEY.
Please return the survey form in the envelope provided.
If you do not have a freepost envelope, please post it (no stamp required) to: to the following address:

## Freepost

Research New Zealand
PO Box
WELLINGTON

## 4. Survey invitation letter

Name
Address 1
Address 2
Address 3

Dear Name

## We would like to hear about your views and experiences as an employer

What are we doing? The Ministry of Business, Innovation and Employment has engaged Research New Zealand to survey New Zealand employers about their practices and perspectives on workplace health and safety, employment relations and standards, and employing migrants.

Why are we doing this research? Information from this survey will help us better understand the impacts of government policies on workplace practices. It will also be used to assess whether policy settings support a business environment that sustains safe, fair and skilled workplaces, and improves business growth and productivity.

How can you take part? You can complete the survey online, by filling in a paper copy, or by telephone.

Online: You can complete the survey online right now by going to the following secure Research New Zealand website https://surveys.researchnz.com/MBIE/Employers2018 and entering the login ID and password they have assigned to you for this survey:

## Login ID: <br> Password:

By completing the enclosed paper questionnaire and returning it in the Freepost envelope provided.
By telephone: Alternatively, in the next two to three weeks, someone from Research New Zealand will contact your business to see if you are willing to take part in a 15 to 20 minute telephone interview.

What else do you need to know? Participation is voluntary, but would be very much appreciated. Records may be linked with other statistical data for research or statistical purposes only. However, your name and any identifying information about your business will not be used in any reporting, and details about who completes the survey will not be available to the Ministry. If you have any questions, please refer to the information on the back of this letter. You can also contact James Maguire at Research New Zealand on 0800500168 during office hours (8.30am-5pm), or you can email employers.survey@researchnz.com.

If you don't want to be contacted for this survey, please call Research New Zealand on 0800273732 and quote the reference number at the bottom of this letter.

Eileen Basher
General Manager Research, Evaluation \& Analytics
Ministry of Business, Innovation and Employment
RNZ Ref: xxxxx

## FREQUENTLY ASKED QUESTIONS

| What is the survey for? | The survey collects official statistics on employer practices and views on workplace health and safety, employment relations and standards, and employing migrants. The Ministry of Business Innovation and Employment (the Ministry) uses this information to monitor the impact of government policies and assess whether policy settings support a business environment that sustains safe, fair and skilled workplaces, and improves business growth and productivity. |
| :---: | :---: |
| Is Research New Zealand part of the Ministry? | Research New Zealand is not part of the Ministry. They are an independent research company that we have asked to conduct the survey on our behalf. |
| How did the Ministry get my name and address? | The name and address of your business was sourced from Statistics New Zealand's Business Register - a listing of New Zealand businesses. The Ministry signed an agreement with Statistics New Zealand for providing this information to the Ministry to enable the collection of national statistics. The agreement requires the Ministry to ensure that all business contact details be kept secure and confidential and used only for the purpose of contacting respondents for this survey. The Ministry will not be provided with any information on the individual employers who participate in the survey. <br> Recently, someone from Research New Zealand may have called your business to find out who would be best suited to complete the survey. Telephone numbers were sourced from a directory such as the White Pages or from your business's website. |
| What does taking part in the survey involve? | A Research New Zealand interviewer will call you in the next week or so to invite you to take part in the survey by telephone and arrange an interview time that is convenient for you. Alternatively, you can complete the enclosed questionnaire and return it in the Freepost envelope provided, or do the survey online, at a time that suits you. <br> There are no right or wrong answers and no preparation is required. |
| How long will the interview take? | The survey will take an average of 15 to 20 minutes. However, interview length will vary depending on your responses to different questions. |
| Is the survey confidential? | The survey is confidential. For reporting purposes your responses will be grouped together with those of other employers who take part in the survey, so that individual responses cannot be identified. <br> Research New Zealand is bound by the ICC/ESOMAR International Code of Market, Opinion and Social Research, which guarantees confidentiality. This Code prohibits research agencies from identifying any person who takes part in a survey unless they have explicit consent to do so. |
| Do I have to take part in the survey? | You don't have to take part in this survey. Your participation in this research is completely voluntary but the Ministry would really value your input. <br> If you don't want to be contacted, please call Research New Zealand on 0800 273732 and quote the reference number at the bottom of your letter. |
| What if I want to find out more about this survey? | If you have any queries about this research, please call Katrina Magill at Research New Zealand on 0800500 168, or email employers.survey@researchnz.com. |

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[^0]:    ${ }^{1}$ These industries were agriculture, forestry and fishing; manufacturing; construction, retail trade, and accommodation and food services; health care and social assistance; and other.
    ${ }^{2}$ The number of employees was at the establishment level.
    ${ }^{3}$ The groupings for the number of employees were 1 to 5,6 to 19,20 to 49, and 50 or more employees.
    ${ }^{4}$ Twenty-four records that were tele-matched were subsequently removed from the sample due to them being listed on Research New Zealand's "Do Not Contact" register.

[^1]:    5 This response rate was calculated from a total of 7,843 . Of these 7,843 records, 2,286 were classified as 'eligible responding' (C), 1,475 were classified as 'eligible non-responding' (B), 814 were classified as 'ineligible' (A), and 3,268 were classified as 'unknown' (D). The response rate was calculated as follows: $C /(C+B+[D$ * $(B+C) /(A+B+C)])$.

[^2]:    * Australian and New Zealand Standard Industrial Classification.

[^3]:    Note: Percentages may not total 100 percent due to rounding.
    *Maximum margins of error (MoE) assuming a Simple Random Sample (SRS). The MoE is calculated using the adjacent formula, where $n=$ the achieved sample size for the sub-group, $p=50$ percent, and $z=1.96$
    $z \times \sqrt{\frac{p(1-p)}{n}}$ (which corresponds to a 95 percent confidence level).
    ${ }^{* *}$ The SRS margin of error is multiplied by the design effect coefficient (deft) to get the adjusted maximum margin of error.

[^4]:    * Estimated margins of error have been calculated based on the relevant survey design effect and sample size.
    ^ 1 to 19 staff, deft=1.275, 20 plus staff, deft=1.218.

[^5]:    ${ }^{6}$ These establishment sizes were 1 to 5 employees, 6 to 19 employees, 20 to 49 employees and 50 plus employees.
    ${ }^{7}$ Aggregated for sampling and reporting purposes.
    ${ }^{8}$ Margins of error are calculated based on the binomial distribution.

[^6]:    This table contains frequencies.

[^7]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
    *Base figures exclude non-response. All respondents ( $n=2285$ ) were asked this question.

[^8]:    Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicativ
    *Base figures exclude non-response. Sub-sample based on businesses that have employed new staff on a trial period ( $\mathrm{n}=1339$ ).

[^9]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
    *Base figures exclude non-response. Sub-sample based on businesses that had hired a new employee in the last 12 months ( $n=1928$ ).

[^10]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

[^11]:    Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

[^12]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
    *Base figures exclude non-response. All respondents ( $\mathrm{n}=2285$ ) were asked this question. Note: The minimum wage rate increased on 1 April 2019 from $\$ 16.50$ to $\$ 17.70$ per hour.

[^13]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
    Base figures exclude non-response. All respondents ( $n=2283$ ) were asked this question.

[^14]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
    Base figures exclude non-response. Sub-sample based on businesses that had employees who took parental leave in the last 2 years ( $n=951$ ).

[^15]:    Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
    *Base figures exclude non-response. Sub-sample based on businesses that had an employment disputes in the last 12 months that were handled externally ( $n=463$ )

[^16]:    Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

[^17]:    Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
    *Base figures exclude non-response. Sub-sample based on businesses that currently have recent migrants or have had recent migrants in the last 12 months. ( $n=1146$ ).

[^18]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

[^19]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
    *Base figures exclude non-response. Sub-sample based on businesses that operate from more than one site in New Zealand ( $n=873$ ).

[^20]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
    *Base figures exclude non-response. All respondents ( $n=2285$ ) were asked this question.
    *Base figures exclude non-response. All respondents ( $n=2285$ ) were asked this question.

[^21]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
    *Base figures exclude non-response. All respondents ( $\mathrm{n}=2285$ ) were asked this question.

[^22]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
    *Base figures exclude non-response. All respondents ( $\mathrm{n}=2285$ ) were asked this question.

[^23]:    Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

[^24]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

[^25]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

[^26]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

[^27]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
    *Base figures exclude non-response. Sub-sample based on businesses that took the survey during the pilot only ( $\mathrm{n}=117$ ).
    **Caution: low base number of respondents-results are indicative only.

[^28]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
    *Base figures exclude non-response. Sub-sample based on business that have hired new employees in the last 12 months ( $\mathrm{n}=1930$ ).

[^29]:    *Base figures exclude non-response. Sub-sample based on businesses that employed any new staff on a trial period in the last 12 months ( $\mathrm{n}=1339$ ).

[^30]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
    *Base figures exclude non-response. All respondents ( $\mathrm{n}=2285$ ) were asked this question. Note: The minimum wage rate increased on 1 April 2019 from $\$ 16.50$ to $\$ 17.70$ per hour.

[^31]:    Base figures exclude non-response. Sub-sample based on businesses that paid their employees the minimum wage ( $n=795$ )

[^32]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
    

[^33]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
    .
    Note: The starting-out wage rate increased on 1 April 2019 from $\$ 13.20$ to $\$ 14.16$ per hour.

[^34]:    Base figures exclude non-response. Sub-sample based on businesses that had employees who took parental leave in the last 2 years ( $n=951$ ).

[^35]:    | Total $100 \quad-\quad 100 \quad-\quad 100 \quad 100$ |
    | :--- |
    | Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only. |
    | *Base figures exclude non-response. Sub-sample based on businesses that had employees who took parental leave in the last 2 years ( $n=951$ ). |

[^36]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
    *Base figures exclude non-response. Sub-sample based on businesses that had employees who took parental leave in the last 2 years ( $n=950$ ).

[^37]:    *Base figures exclude non-response. Sub-sample based on businesses that had employment disputes in the last 12 months that were handled externally or internally ( $n=940$ ).

[^38]:    Total may exceed $100 \%$ because of multiple responses. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
    *Base figures exclude non-response. Sub-sample based
    *Base figures exclude non-response. Sub-sample based on businesses that had an employment disputes in the last 12 months that were handled externally ( $n=463$ )

[^39]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
    *Base figures exclude non-response. Sub-sample based on businesses that had employment disputes in the last 12 months ( $n=946$ ).

[^40]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
    *Base figures exclude non-response. All respondents ( $n=2276$ ) were asked this question.
    *Base figures exclude non-response. All respondents ( $n=2276$ ) were asked this question.

[^41]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
    (hat took the survey during the pilot only ( $\mathrm{n}=117$ )

[^42]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

[^43]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

[^44]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

[^45]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.

[^46]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
    *Base figures exclude non-response. All respondents ( $n=2276$ ) were asked this question.

[^47]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
    *Base figures exclude non-response. Sub-sample based on businesses that have had job vacancies in the last 12 months ( $n=1838$

[^48]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
    *Base figures exclude non-response. All respondents ( $n=2276$ ) were asked this question.
    *Base figures exclude non-response. All respondents ( $n=2276$ ) were asked this question.

[^49]:    Total may not sum to $100 \%$ due to rounding. MoE for sample size less than 30 or proportion close to 0 or 1 is indicative only.
    *Base figures exclude non-response. All respondents ( $\mathrm{n}=2272$ ) were asked this question.

